



A report on the activities and events of 2010 and beyond



Dream... Connect... Build.

Our mission is to transform our region into a more vital, caring community.

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Our door is, always has been, and always will be open for charitable people with an idea and a goal.

Hello friends,

Every year, our small but inspiring staff sits together to choose a theme for the upcoming Yearbook that you are now reading.

In preparation, we discuss the previous year: what was special about it, what was different, what was unusual? Are there good stories worth repeating? Were there positive results? After all, we're reporting to the Community Foundation's "investors" and community leaders about how we used the valuable resources entrusted to us for generations to come.

Ultimately, we find, whether our staff meeting lasts 15 minutes or two hours, the Community Foundation is always trying to explain the same thing: "We're here to work with you, flexibly and creatively."

Hence the theme we chose for this year: "Open Door:" our door is, always has been, and always will be open for charitable people with an idea and a goal.

Stories of thoughtfulness and generosity

We began to brainstorm about just a handful of the hundreds of charitable contributors of eastern Connecticut who have come to the Community Foundation with a challenge.

People like Bill and Shelley White of Stonington (see page 4), who wanted to keep giving charitably in their retirement, and include their children and grandchildren, too

Or Mimi and Gaston Daumy of Gales Ferry and their beloved Latin Network for the Visual Arts (LNVA) (see page 8). LNVA and the couple are bringing an appreciation of the arts to Connecticut that didn't exist. And now they've created a scholarship at the Community Foundation so local youth can study the arts, too.

Peg Curtin's many admirers and friends wanted to ensure that the New London activist's gender-breaking activities will continue to influence the next generation, so they've established an endowment for young women in her name (see page 10).

And James Ladd, the last remaining trustee of the Willimantic Welfare Bureau, found the Community Foundation an enthusiastic and appropriate partner for the George L. Holt Fund (see page 5), originally established 70 years earlier, but needing new life and the right home.

Lastly, our own Ed Wozniak, chief financial officer here at the Community Foundation, created his own fund before he passed away this summer to leave a legacy based on his own love of the arts. The Edward Wozniak Arts Access Fund will provide opportunities for local youth to be inspired and educated through exposure to the arts. We think it is fitting to place Ed's tribute near our financial statement (see page 41). His diligence and attention to detail is why these numbers are strong.

We are pleased to tell 9 such stories in this Yearbook. They are simultaneously unique and typical of how the Community Foundation "opens doors" for people who care, like you.

The Community Foundation welcomes everyone who comes through our "Open Door." We hope you will enjoy reading this year's stories, and will consider visiting us, too.



Laurel A. Butler Chair, Board of Trustees Alice F. Fitzpatrick President



2010: It was a very good year!

Philanthropy is alive and well in the 42 cities and towns the Community Foundation of Eastern Connecticut serves.

Since our modest beginnings in 1983, charitable individuals, families, and institutions have trusted us with more than \$40 million in assets. Over the same period, we've been able to award more than \$20 million in grants and scholarships, and thousands of hours in technical expertise and counseling.



Community Foundation of Eastern Connecticut nurtures philanthropy in the towns of:

Ashford, Bozrah, Brooklyn, Canterbury, Chaplin, Colchester, Columbia, Coventry, East Lyme, Eastford, Franklin, Griswold, Groton, Hampton, Killingly, Lebanon, Ledyard, Lisbon, Lyme, Mansfield, Montville, New London, North Stonington, Norwich, Old Lyme, Plainfield, Pomfret, Preston, Putnam, Salem, Scotland, Sprague, Stafford, Sterling, Stonington, Thompson, Union, Voluntown, Waterford, Willington, Windham and Woodstock.

Specifically, in 2010, the Community Foundation's friends, donors and leadership volunteers...

- Doubled their contributions donating \$6,272,482 in new gifts
- Established two endowments worth \$2.4 million (on behalf of the former Southeastern Connecticut YMCA) to benefit underprivileged Norwich youth
- Awarded more than \$2 million in grants and scholarships throughout our 42 towns
- Added 13 endowed funds, bringing our total to 341
- Worked with five major donors to immediately put more than \$1 million in pass-through gifts back into the community
- Expanded our ever-popular special initiatives three Women & Girls Funds, Love Our Libraries, Let's Read, and People for Animals & Wildlife (P.A.W.) – to generate more than \$100,000 from 300+ donors
- Welcomed four new board members
- Enjoyed an 12.1% rate of return on our investments, thanks to investment managers at Brown Brothers Harriman
- Kept our administrative costs at 1.2% of assets



Simply put...

Here is what happened in 2010 Here is What it Means

We finished 2009 with

net assets of \$31,875,265 \ldots . We were off to a healthy start

We generated:

Donors contributed

\$6,272,482 We doubled last year's gifts

We transferred from Tri-County

\$1,459,499 Our merger is complete

Investments earned

We awarded:

Grants & Scholarships Our second year above \$2,055,326 the \$2 million mark

We ended 2010 with

\$40,253,053 26% growth

Lessons from the Community Foundation's first donor advised fund

Bill White of Stonington was retiring from his plastics business just about the time, a little over 25 years ago, when he was on the board of the newly-formed Community Foundation. He and his wife Shelley actively supported local nonprofits, from Mystic Seaport and the Lyman Allyn Art Museum to the soup kitchen, Habitat for Humanity and Hospice of S.E. CT.

Bill remembers he was looking for a way to make the family's annual giving substantial and permanent. He also wanted their children to witness and eventually participate in the family's philanthropy.

He also believed that the Community Foundation needed to institute a "spending rule." Establishing the Community Foundation's first Donor Advised Fund, Bill insisted that spending be limited to 5% over a 12-month period and additional income, if any, be reinvested in his fund.

"Bill's innovation accomplished a major feat of stability," affirms Community Foundation President Alice Fitzpatrick. "It freed us to broaden our asset allocation strategy. It provided a dependable amount for grants each year and it offered a prudent balance between growing the fund in perpetuity and attending to the community's immediate needs. In most of the ensuing years, the 1985 dollar value has been retained or exceeded."

In fact, 25 years later, the Gildersleeve/White Donor Advised Fund has doubled its original value despite a 100% cumulative inflation rate. It has awarded far more in grants to local agencies than the original gift. According to Bill White, "The Foundation manages a continuing way for us to thank this area and its people for our many



Shelley and Bill White

opportunities - while recognizing and holding at bay the pernicious effects of inflation - all as promised from the start. Thank you, the Foundation is our favorite!"

Perhaps best of all, Bill and Shelley and their children and now grandchildren discuss and recommend together which grants will be made each year. The parents continue to support their favorite causes; the younger generations support such emerging issues as local musical performances, their schools, and ending homelessness.

Thanks for the lesson, Bill!

Honoring George Holt and the Willimantic Welfare Bureau

George L. Holt was a forward thinking philanthropist in the first half of the 20th century. A businessman with roots on Main Street in Willimantic, he recognized the challenges people living in poverty face. When he died in 1940, his estate gave \$1,800 to endow the Willimantic Welfare Bureau (WWB) to help the poor with their food, medical, utility and housing expenses. Over the years, the fund affectionately became known as "the milk fund."

The WWB actively pursued Holt's vision until 1975, but the Bureau steadily dwindled until it finally ceased operating in the mid 1990s. The WWB's sole surviving trustee, James Ladd, was well into his retirement years and knew he had to come up with a succession plan to keep George Holt's philanthropy intact.

Mr. Ladd recognized the vast quantity of time, expertise and expense required to restructure the WWB as a social service agency and knew there had to be a simpler solution. He sought out the help of several charitably minded community leaders. Together with Mr. Ladd, the group considered the idea of bringing Mr. Holt's endowment to the Community Foundation. The Bureau reconstituted its board of directors for a brief period of time with the sole purpose of approving the accounting and transferring the funds to the Community Foundation. The charity's activity shifted from providing services directly to those living in poverty to a field of interest fund designed to carry Mr. Holt's intentions forward into the 21st century. Today, the George L. Holt Fund makes grants to exceptional organizations specifically geared toward self-sufficiency, education and employment.

"George Holt had the right idea, and the WWB was the right organization for the time," says Rheo Brouillard, Community Foundation trustee. "But this is a perfect example of times changing over 70 years and a donor needing flexibility to make sure

his or her dreams are being met. All the credit in the world goes to James Ladd for keeping Mr. Holt's legacy alive."

FAST FORWARD:

2010 George L. Holt Fund Awards

Seventy years after his death, George Holt continues to help Windham area residents. His fund at the Community Foundation recently made the following two grants:

Access Agency, based in Willimantic, used money from the Holt Fund to support five high-risk, low-income young adults in its YouthBuild program. Participants work toward three goals: a high school diploma or GED, attaining job skills, and service to their communities.





Quinebaug Valley Community College in Danielson was able to offer partial scholarships and support services to 15 students in its veterinary assisting program.





Two legacies 31 years apart will sustain Norwich Y's efforts for children

They died 31 years apart, but Jeanette Hall Frisbie and Grace Silverman Sears each left powerful legacies for Norwich children. Both women left endowments now worth more than \$1 million dollars each to the YMCA of Southeastern Connecticut (the Norwich Y).

Just before the Y's formal closing last year, its
Board – with the Connecticut Attorney General's
blessing – established the Frisbie-Chapman
Memorial Fund and the Grace and Lewis Sears
Memorial Fund at the Community Foundation.

"First and foremost we wanted to preserve the women's original wishes: to provide programs for low-income children in Norwich," stated former Y Board President Denise Magario, a vice president at Dime Bank. "We are honored they trusted the Y in the first place. Now it was our responsibility to ensure the work carries on. If it was my money, that's what I'd expect."

Sadly, Jeanette Frisbie's gift and a brief obituary in the *Norwich Bulletin* in September 1977 offer us only a glimpse of who this generous woman was. She died at age 79, having lived most of her life in Norwich. She was born in Montville, the daughter of Frank B. and Henrietta (Johnson) Hall and was married to William R. Frisbie, who died in 1950. She left no immediate survivors. Charles and Frank Chapman were the executors of her estate. If you have any additional information on Jeanette, please do not hesitate to call the Community Foundation. We need your help honoring her legacy.

Grace Sears passed away in 2008 at age 87. She is survived by her son David and his wife Shira, her grandson Jonah, and by six great grandchildren.

"She was a very quiet woman, not very much in public in her later years," remembered Michael Lahan, the well-known Norwich attorney who executed her will. "She lived in the same house they always lived in, in a very non-ostentatious way. But she was very bright, very witty, with a great, unique sense of humor. A very generous, charitable person," he remembered.

Born in Brooklyn, Grace Sears met her husband at the University of Kentucky where she was a student. She worked as a nutritionist for the Norwich State Hospital, and as a volunteer at Backus Hospital.

Dr. Lewis Sears died in 1987 at age 80. His death was front page news, as he had been the director of the Norwich Board of Health for 30 years and school physician for Norwich Free Academy for 51 years.

The legacies in action

Denise Magario has a vivid memory of the Norwich Y's last day of operation. "I was in the pool. Kids were playing basketball in the gym. An announcement came over the P.A. that the Y was closing permanently at 3 pm. As you can imagine, it was disheartening."

"Being able to put these funds to such good use gave us a much higher point to go out on," Magario said.



Ross Anderson, the Y Board member who worked closely with the Attorney General's office to transfer the trusts, understands the needs best from his "day job," as extended learning coordinator for the Norwich Public Schools.

"There's no shortage of needs for youth in Norwich," he pointed out. "Happily, the AG's staff were very supportive of our position. They also had experience and confidence in the Community Foundation."

Magario continued, "I was privileged to be on the committee that reviewed the first round of grants from the two funds. The Community Foundation was definitely sensitive and responsive to the mission of the Y and whether the proposals met the goals."

Thank you Jeanette and Grace for caring about Norwich's children!

Turning LNVA's attention to future artists in its midst

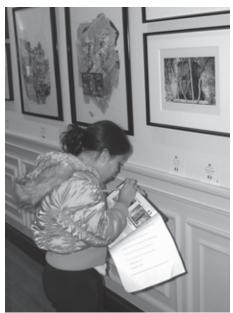
After retiring - she from university and management work; he from a scientific career at Pfizer - Mimi and Gaston Daumy of Gales Ferry focused on a long-time passion and co-founded the Latin Network for the Visual Arts (LNVA) in 2003. The mission: to expose, and thus enrich, southeastern Connecticut to the visual arts being created all over the Latin world. The couple was joined by an exciting board and a host of supporters.

It's working! Eight years later, LNVA has sponsored five international art exhibitions attended joyfully by thousands of area residents and schoolchildren. More than 100 local, national and international artists have exhibited their pieces.

The LNVA has also developed a strong record of service, partnering with museums and galleries on innovative bilingual, cultural, educational programs. Activities like panel discussions with artists, art workshops, and initiatives like traveling art exhibits, Latin Art in Public Places, The Painters' Mark: a Latin Perspective and a film festival with a Latin perspective.

A new approach: nurturing study

Armed with the tagline "educating through the arts," LNVA has decided to offer yet another opportunity to the community: a scholarship for would-be artists. And so the LNVA Board voted to establish the Latin Network for the Visual Arts Scholarship Fund at the Community Foundation, and the Daumys also added personally to the Fund. Scholarships will be offered to graduating high school seniors in New London County who plan to study art at an accredited institution, with a preference for students with ancestral roots in countries where Romance languages are spoken.





Local students visit Latin Views exhibition at UConn Avery Point.

Honoring the Foyes' half century-plus in New London

Bill Foye, a Navy pilot on the famous aircraft carrier Enterprise, met his future wife Betty, a Navy nurse, as he recovered from injuries sustained after bailing out of his F6F Hellcat fighter over the Philippines during World War II. After the war, they married in New London where Bill's brother Paul was a USCG officer. The love affair between the couple and their adopted community lasted another half century.

As the couple raised their eight children, Bill became a noted local educator, ending his career as principal of New London High School for 20 years from the early 1960s until his retirement in 1981. Betty loved her volunteer work at Lawrence & Memorial Hospital, her involvement in St. Joseph Church activities, and with garden beautification in New London, at Ocean Beach and at Harkness. She also spent many years in the Mitchell College Student Health Office using her nursing skills.

When Bill Foye passed away in 1993 at the age of 72, a scholarship was established in his name at New London High School. When their mother passed away in 2008, the family established the Elizabeth and William Foye Fund at the Community Foundation, which will support the scholarship in honor of their father, and the beautification work that Betty loved.



Bill and Betty Foye

Richard Foye, one of Betty and Bill's five sons and a well-respected retired local educator himself, said, "My family knew about the Community Foundation's strong reputation of helping families honor the memory of loved ones. Its good work and the people involved made it the best choice to perpetuate and honor our parents for their work in the community and their love of New London."



Margaret Curtin, pictured at the Science & Technology Magnet School of Southeastern Connecticut in New London

Scholarship should encourage more "Peg Curtins" in future civic affairs

Over a lifetime of local service, Margaret Mary "Peg" Curtin has inspired many women to follow her into the often-harrowing world of politics. Now her friends and colleagues are doing the same by offering scholarship support – in Peg's name – to young women who are considering careers in politics or the public sector.

A lifetime New Londoner, and involved in politics since her youth, Peg Curtin broke the gender barrier again and again. She was the first woman president of the Connecticut Young Democrats, served on the New London City Council in the 70s, worked on Governor Ella Grasso's transition team, and retired as Under-Secretary of the State. Never one to settle down, she was re-elected to City Council again and again from 1997 to the 2009, with two stints as mayor.

Last year, Peg's admirers established the Margaret Mary Curtin Scholarship Fund at the Community Foundation, both to honor her, and to acknowledge that the battle hasn't yet been won. The day the new scholarship was announced at a "Celebrating Women in Government" event, The Day quoted from a GAO Report that women managers are making only 81¢ to a male manager's \$1, up just 2¢ from 2000. "The Peg Curtin scholarship could help to change that," the news article noted.

"Katzenjammers" live on forever in father-son arts fund



John Dirks photographed during a lecture on Rudolph Dirks and "Katzenjammer Kids" in 1993

Thanks to some neighborly help, the legacy of the creators of one of the nation's most historic comic strips is firmly assured, to the benefit of the arts community of southeastern Connecticut.

Rudolph "Rudy" Dirks was a pioneer in the world of comic strips.

After emigrating to the United States at the age of 7 in 1884, Dirks and his brother Gus invented the edgy, quirky "Katzenjammer Kids" in 1897, one of the first to incorporate speech balloons, eccentric characters, and powerful imagery. (The comic strip later was renamed "Hans und Fritz" then "The Captain and the Kids" in reaction to anti-German sentiment during World War I.)

Dirks fought in the Spanish-American War, as well as with legendary publisher William Randolph Hearst, who he left to work with rival Joseph Pulitzer.

His son John Dirks was born in New York City in 1917. He graduated from Yale in 1939 and served with the United States Army overseas during World War II before assisting his father with the popular strip in the 1940s.

John Dirks took it over in the mid-1950s (his father died in 1968 at age 91) until "Captain and the Kids" ceased in 1979. (The rival "Katzenjammer Kids" maintained by Hearst is still in syndication, but it is not the original.)

Both men were well-known artists outside of the cartoon genre, too. Rudolph's paintings are in private collections around the world as well as the Ogunquit Museum of American Art. When he gave

up the "funnies" in the late '70s, John pursued a career as a sculptor of fountains. Several hundred of his works are in museums, galleries and private collections all over the world.

Fashioning the Dirks' legacy, with help



John Dirks. The Prayer, 1979, 13" x 5" x 5". mixed media. Courtesy of the Ogunquit Museum of American Art.

While living in Old Lyme, John and Mary, his wife of 50 years, became close friends with their neighbor, Marlee Henry. After Mary passed away last decade, Marlee and Michael Culver - an artist and museum director whom John had long mentored - became John's trusted confidantes. They also helped him plan his estate and legacy.

With their help, in 2009 John Dirks created the Rudolph and John Dirks Fund at the Community Foundation. When he passed away a year later, he created an endowment to support visual artists

and visual arts institutions and programs primarily in southeastern Connecticut.

The Dirks – father and son - have left a double legacy," acknowledges **CFECT President** Alice Fitzpatrick. "The Katzenjammer Kids" will live in



John Dirks, Hudson Riverscape, 1988, acrylic on canvas board, 10 x 14". Courtesy of the Ogunquit Museum of American Art.

people's memories and in print for a very, very long time. And now this permanent endowment will guarantee that other artists can make their marks, too."

Saffords engineer a legacy of education



Dorothy and Carl Safford

Carl Safford, Jr. and Dorothy Croft Safford were great partners in life. Married in 2000 after both were widowed, they lived in Orlando, FL until they passed away within less of a month of each other in early 2010.

But they spent time every

year in Carl's native Groton where his family had built wooden boats for generations. Carl served in the Air Force in World War II and then spent 41 years as an engineer at Electric Boat, where he was part of the team that designed the Nautilus, the first nuclear powered submarine.

Dorothy and Carl's partnership extended to charitable giving, specifically for scholarships. In 2004, the couple created a scholarship at the Community Foundation in tribute to longtime friend, Arnold Avery.

Then in 2006, the couple added two more scholarships directed at Carl's alma maters, the Carl R. Safford, Jr. and Dorothy Croft Safford Scholarship Fund is for Fitch High School graduates for studies in the sciences and the Carl R. Safford, Jr. and Dorothy Croft Safford–University of Connecticut Scholarship Fund is for students from southeastern Connecticut who are attending UConn's School of Engineering.

But, Carl and Dorothy didn't stop there. Carl left a significant legacy through his estate that now generates nearly \$30,000 annually for scholarships for local students and will continue to do so forever.

Alison Woods, director of gift planning at the Community Foundation, remembers the Saffords as "very dear people who took a very organized approach to giving and planning. I am very glad that they were able to see the impact of their giving for a few years. They were always delighted to hear about and meet the young people who they were helping to attend college. It is really a great honor to make sure their wishes are carried out."



How to Apply for a **Discretionary Grant**

The Community Foundation has a competitive grant making program for nonprofit organizations, educational institutions and civic groups serving the towns of New London, Groton, Waterford, Ledyard, Stonington, North Stonington, Salem, Montville, East Lyme, Old Lyme, and Lyme. Grants are made in the areas of arts & culture, community development, education, environment, and health and human services. There are also additional funding opportunities.

Please visit our web site, www.cfect.org for guidelines, and the application or you may call Jennifer O'Brien at (860) 442-3572 or email, jennob@cfect.org.

The deadline for applications is November 15th. All other discretionary grants are by invitation only

2010 Community Foundation **Grants Committee**

John Butler[†], Chair Frederic Anderson Joan Butler Jean Ceddia Samuel Childs Aziza Clayton Mary Dangremond Valerie Grimm[†] Rose Jones[†] Neil Kluepfel Sara Lathrop Rick Mayer Ellen McGuire[†]

[†]Board Member

Dyanne Rafal

Discretionary Grants

Consider these flexible, unrestricted dollars as our "community checkbook." Discretionary and Field of Interest grants tackle some of our communities' most pressing needs and infuse vitality onto streets, into our neighborhoods and enrich the entire region.

Meeting Basic Needs for Our Most Vulnerable Citizens

Alliance For Living \$15,000

Essential services for people with AIDS

American Red Cross \$2,500

Support for people displaced by tragedies

Care and Share Soup Kitchen \$1,300

Meals for the elderly and low income in Groton

Catholic Charities \$5,000

To help families overcome emergency situations

ChildSight \$5,000

Vision screening and glasses for New London youth

Connecticut Adoption & Family Services \$8,000

Permanent placement for high risk foster children

Connecticut Legal Services \$15,000

To help the homeless receive benefits and support

Covenant Shelter of New London \$2,000

Safety improvements to the family shelter

CT Family Support Network-Southeast \$2.000

Day camp for disabled children

Habitat for Humanity of Southeastern CT \$10,000

Home rehabilitation and construction for local families

Hearts, Hands & Homes \$2,000

Adoptive family support group for high risk youth

High Hopes Therapeutic Riding \$5,000

Riding program for disabled children

Hospice of Southeastern CT \$2,500

Services to ease pain for patients at the end of life

Jewish Federation of Eastern CT \$7.500

Services for low-income clients

Lighthouse Voc-Ed Center \$5,000

Summer program for autistic children

Literacy Volunteers of Eastern Connecticut \$7,500

Services for English language learners at satellite locations

Madonna Place \$5,000

Promoting fathers' involvement in children's

Malta \$2,000

Transitional living for homeless

Martin House \$6,000

Food for residential program

Mystic Area Shelter And Hospitality \$10,152

Support of temporary family

Natchaug Hospital \$4,895

Outdoor adventure program for at-risk youth

New London Community Meal Center \$5,000

Support of meals for families and individuals

New London Homeless Hospitality \$20,000

Network of support services to reduce homelessness

Opportunities Industrialization Center (OIC) \$10,000

Job training for nursing assistants

Thames River Family Program \$6,423

Support of families in transitional housing

Thames Valley Council for Community Action \$8,800

Safety improvements for childcare facility

United Cerebral Palsy of Eastern CT \$5,000

Support for disabled clients

United Community & Family Services \$2,500

Critical health services for uninsured patients

United Way of S.E. CT \$10,000

Heating assistance for low income families

The Visiting Nurse Association of S.E. CT

Home healthcare visits for the elderly and infirm

Strengthening Education and Development of Our Youth

Big Brothers Big Sisters
of S.E. CT \$10,000

Mentors for children with parents in

Mentors for children with parents in prison

Boys and Girls Club of S.E. CT \$5,000 After-school enrichment in Groton

Child & Family Agency of S.E. CT

S.E. CT \$7,500 Summer program for elementary and middle school children in New London

Community Coalition for Children

for Children \$5,000 Public program for parents and teachers on empowering youth

Connecticut Storytelling Center \$5,000 In-school literacy program

Drop-In Learning Center \$15,000 Support of summer tuition

FRESH New London/TSNE \$10,000 Community gardening and education program

Historically Black College

Alumni \$2,000 College tour and application support

Hygienic Art \$10,000 After-school arts program for

New London middle school youth

Mitchell College \$15,000 Scholarship support for area residents

New London Community
Boating \$4,200
Scholarships for sailing program

New London Youth Affairs \$5,000 Series of programs for families

New London Youth
Organization \$7,500
Kids Café and community center

Ocean Community YMCA \$3,000 Family programs in Mystic

Project Oceanology \$4,000 Scholarships to summer camp

Riverfront Children's Center \$10,000 Tuition assistance

Sea Research Foundation \$7,000 Hands-on science programming in New London

Terra Firma Farm \$4,000 Youth farmstand and training

University of Connecticut at Avery Point \$3,698

Mentoring between UConn & Groton middle school students



New London Youth Affairs visits Terra Firma Farm

Windows-On-Our-Waters \$5,145 Environmental Education Program

Writer's Block Ink \$10,000 Theatre and self esteem program

Young Audiences of
Connecticut \$5,000
Arts program in New London schools

Expanding Audiences and Supporting Local Arts Institutions

Artreach \$3,000 Transportation to program for mentally ill clients

Eastern Connecticut Ballet \$7,500 Nutcracker interactive education program

Eastern Connecticut
Symphony Orchestra \$10,000
Introduction to symphony for children

Emerson Theater Collaborative \$1,500 Harriet2 performance for schools

Flock Theatre \$5,000 Macbeth for area students

Florence Griswold Museum \$5,000 Community Free Week

Garde Arts Center \$15,000 Arts after-school and during school programs

Judy Dworin Performance
Project, Inc. \$6,500
"Moving Matters!" dance program in
York Correctional Institute

Latin Network for Visual Artists \$2,000 Connecting exhibition with schools

Lyman Allyn Art Museum \$7,000 Art Education and Community Outreach

Mystic Arts Center \$7,500 Education Outreach

Mystic Seaport Museum \$8,000 "Tugs" exhibit and education programs

New London Main Street \$5,000 Support of community events

New London Music Festival \$2,500 Four community concerts

Salt Marsh Opera Company \$3,000 Internship and school program

Stonington Education Fund \$7,000 Blue Monday concert series

Surfers Drum & Bugle

Corps Alumni Association \$5,000 Program expansion to include more young people

Donor Advised Grants

Our Donor Advised Fund holders recommended grants to nonprofits in eastern Connecticut and beyond. Donor Advised Funds allow individuals, families, and businesses to select the organizations, program and gift amounts each year.

AED Professionals Defibrillator Co. ♥

Alliance to Develop Power

American Red Cross/National

Annual Catholic Appeal

Audi Best Buddies Challenge

Avodah Dance Ensemble

Bement School

Bryant University

Cambridge School of Weston

Camfed International

Care and Share Soup Kitchen

Center for Cuban Studies

Centro De La Comunidad, Inc.

Child & Family Agency of S.E. CT

Ciesla Foundation

City Life/Vida Urbana

City Lights Youth Theatre

Common Cents EMS Supply LLC ♥

Connecticut Food Bank

Connecticut Fund for the Environment

Connecticut Landmarks Society, Inc.

Connecticut Public Television & Radio

Crosby Fund for Haitian Education

CT Family Support Network-Southeast

Democracy South

Denison Pequotsepos Nature Center

Doctors Without Borders USA

Dr. William Henderson Inclusion

Elementary School

Drop-In Learning Center

Eastern Connecticut Symphony

Orchestra

Emergency Medical Group ♥

Eugene O'Neill Theater Center

Facing History and Ourselves

Family Kitchen

Flock Theatre

Florence Griswold Museum

FRESH New London/TSNE

Friends of Hospital Albert Schweitzer

Haiti

Garde Arts Center

Haitian Health Foundation

Haitian Ministries

Heavy Hitters USA, Inc.

Heifer International

High Hopes Therapeutic Riding, Inc.

Hispanic Alliance of S.E. CT, Inc.

Hospice of Southeastern CT

Hygienic Art, Inc.

Jewish Alliance for Law and Social Action

Jewish Federation of Eastern CT

Kente Cultural Center

Kenyon Review

Latin Network for the Visual Artists

Lawrence & Memorial Hospital

Ledge Light Health District

Lehman College Foundation

Life Support Systems ♥

Literacy Volunteers of Eastern

Connecticut

Lyman Allyn Art Museum

Lyme Land Conservation Trust

MacCurdy-Salisbury Education

Foundation

The Madeira School

March, Inc. of Manchester

Margreta Stage Company

Mercy Corps

Mitchell College

Musical Masterworks

Mystic Area Shelter & Hospitality, Inc.

Mystic Arts Center

Mystic Marinelife Aquarium

Mystic Seaport Museum

Naomi Berrie Diabetes Center

Natchaug Hospital

Neighborhood Alliance

New London Community Boating

New London Community Meal Center

New London County Historical Society

New London Education Foundation

New London Firefighters

New London Homeless Hospitality, Inc.

New London Little League

New London Local First

New London Main Street

New London Maritime Society, Inc.

New London Music Festival

New London Science & Technology

Magnet School

New London Soccer Club

New London Youth Affairs

New London Youth Organization, Inc.

New York Stem Cell Foundation

North Stonington Bible Church

North Windham School PTO

Ocean Community YMCA

(OIC) Opportunities Industrialization Center

OneXOne

Our Shoreline Community Association

Oxfam America

Partners in Health

Planned Parenthood of Southern New

England, Inc.

Pocketful of Joy

Prevent Blindness Tri-State

Project Oceanology

Public Library of New London

Public Policy Institute

The Q Fund

Read to Grow

Recovery Yoga, Inc.

The Rectory School

Riverfront Children's Center

Salvation Army

Save Ocean Beach

Saveslives.com ♥

Sea Research Foundation

Sea-Legs, Inc./Virtual Voyages

Shiloh Baptist Church

St. Edmund's Retreat

St. Mary Star of the Sea

St. Mary's Catholic Church-Blessing of

the Fleet

Stonington Community Center

Stonington Education Fund

Stonington Historical Society Stonington Land Trust

Terra Firma Farm, Inc.

Terri Brodeur Breast Cancer Foundation

Thames Area Citizen Advocacy

Program

Thames River Community Service, Inc.

Thames River Composite Squadron -

Civil Air Patrol

Thames Valley Council for Community

Action Think Safe ♥

Town of Waterford

U.S. Lacrosse ♥

University of Connecticut

USCGA Alumni Association

Visiting Nurse Association of S.E. CT

Voluntown Peace Trust

W.A.R.M. Shelter

Windham Center School PTO

Windham Regional Arts Council

Windham Theatre Guild, Inc.

Women's Center of S. E. CT

WSHU Public Radio

For automated external defibrillators in 17 public sites throughout eastern

Connecticut.

Women & Girls Fund



This incredible sisterhood (comprised of donors, nonprofit agency staff, and women and girls who need a bit extra of help) comes together to break through the inequities and injustices that hold low and moderate income women back. Thanks to this special initiative, women, girls and families in our 42 cities are moving toward a brighter future.

Norwich Area, \$10,000

Bozrah, Colchester, Franklin, Griswold, Lebanon, Lisbon, Norwich, Preston, Sprague, and Voluntown

Norwich Youth and Family Services \$3,615

For a multi- week program for girls in Norwich to help with teen pregnancy & STD prevention and to promote healthy relationships

United Community & Family Services \$4,385

To equip a treatment room and to support continuing education for nursing staff aimed at teen pregnancy and STD prevention

Women's Center of S. E. CT \$2,000

School-based relationship violence prevention program and a service learning awareness project

Southeastern Area, \$42,500

East Lyme, Groton, Ledyard, Lyme, Montville, New London, North Stonington, Old Lyme, Salem, Stonington, Waterford

Child & Family Agency of S.E. CT \$8,000

Counseling for families who have been victims of domestic

Covenant Shelter of N.L., Inc. \$2,500

Mental health services to homeless mothers and children

Jewish Federation of Eastern CT \$5.000

Meals, transportation and programs for elderly women in New London

Opportunities Industrialization Center (OIC) \$500

To assist women in attaining job skills necessary to succeed in the workplace

Sound Community Services \$1,000

To aid women with mental illness enter or re-enter the workplace

Thames River Community Service, Inc. \$2,000

Child development programming for children while mothers attend counseling

The Visiting Nurse Association of S.E. CT \$10,000

Home healthcare services for elderly women

The Visiting Nurse Association of S.E. CT \$10,000

A new program to provide preventative care at a senior public housing site in New London

Women's Center of Southeastern Connecticut \$3,500

Teen dating violence prevention program in five schools with community service

Windham Area, \$22,678

Ashford, Brooklyn, Canterbury, Chaplin, Columbia, Coventry, Eastford, Hampton, Killingly, Mansfield, Plainfield, Pomfret, Putnam, Scotland, Stafford, Sterling, Thompson, Union, Willington, Windham, and Woodstock.

American Association of University Women /

Storrs Willimantic Branch \$1,500

For salary negotiation training programs for Willimantic area college women (ECSU & QVCC)

Connecticut Community Care, Inc. \$1,000

For health and home services and equipment for low-income elderly women in the Windham area

Connecticut Legal Services, Inc. \$7,500

To provide legal support to victims of domestic violence, especially those in immigrant populations

Nutmeg Big Brothers Big Sisters \$3,500

For school-based mentoring matches between college women and at-risk youth in the greater Windham/Putnam area, with an emphasis on women & girls of color

Perception Programs, Inc. \$3,000

For equipment to enhance electronic literacy training for women in northeastern CT who are re-entering the community after incarceration

Windham County 4-H Foundation, Inc. \$3,000

For "camperships" for 8 underserved Willimantic-area girls (ages 9-15) to attend one week of overnight camp

Windham Hospital Foundation, Inc. \$3,178

For health education sessions for Latina girls and women in Windham

Women & Girls Fund **Steering Committees**

Norwich Area

Marjorie Blizard, Chair Annie Chambers Carol Lahan Gen Schies Jane Shea Claire M. Warren[†]

Southeastern Area

Merrylyn Weaver[†], Chair Theresa Broach Trish Burgie-Capps Sarah Chaney Ruth Crocker[†] Mary Dangremond Heidi Douglas Christine Grady Pam Hennessey Shirley Langford Mary Jane McGinnis Kathleen McNamara Jane Moriarty Amy Nicholas Betsy Ritter Jeanne Sigel

Windham Area

Sandy Hale, June Krisch, Mary G. Weinland, Co-Chairs Lynne Allen Josephine Ann Fox Judith Hyde Anne Rash Patricia A. Shannon Kimberly Silcox Donna Snell Lee Ellen Terry[†] Nanette E. Tummers Carol J. Williams

Women & Girls Fund Founders

At the forefront of this powerful effort were the founding members who committed at least \$1,000. Their contributions continue to change the lives of women and girls throughout eastern Connecticut.

Norwich Area

Linda & Sevmour Adelman Marjorie Blizard Martha Briggs Sandra Brindamour Elaine & Larry Coletti Carol Croteau Ellen DeLeon Mildred E. Devine Betsy Eichholz Arlene Fargo Helen Fatone

Joanne Friedman Nancy Gordon Beverly Goulet Martha & James Healy Bonnie Hong Judy Jackson Grace Jones Brenda Koblick Ellen Lind Karen Long Margaret Loughlin Marjorie & Harvey* Mandell

People's United Bank Gail Piotrkowski Barbara Resnik Anne Sanger Genevieve Schies Millie & Marty Shapiro Jane Shea Marian & Jerome Silverstein Terri & Dennis Slater Claire Warren

Windham Area

Cynthia H. Adams, Ph.D. Lynne Allen Polly R. Allen Anonymous Helen C. Armstrong Pamela S. Bacharach, Esq. Donna Becotte Ms. Judith A. Blei Lynn Z. Bloom Fran & Gene Bowen Harriet Brubacher Laurel A. Butler CL&P Nancy Chance Joan & George Cole Roberta M. Coughlin Lucy Bartlett Crosbie Mary Lou DeVivo Joyce Donohoo SBM Charitable Foundation Sonia Dudas Kristina Elias-Staron Rose Fowler Josephine Ann Fox Karla H. Fox

Martha Funderburk Jesse B. Cox Trust Lorraine B. Gallup Colleen Gally Jane Gillard Joan Russoniello Goba Louise Guarnaccia Marie A. Hakmiller Sandy Hale Marcia Heath Katherine Holt Judith Hvde Joan Joffee Hall Marietta W. Johnson Janet Jones Elizabeth Jordan* Jane Knox June Krisch Chris & Wally Lamb Ellen Lang & James Watson Susan LePine & Walter Keenan Julia & Carl Lindquist

Ethel Mantzaris Margarethe & Matthew Mashikian Nancy B. McDowell Becky & Bill McEnery

Joan A. McGuigan Kathy Moriarty Mr. & Mrs. Arnold Orza Eileen M. Ossen Jane Pawelkiewicz Barbara K. Porter Anne Rash Rebecca Reno Marjorie Roach Mary Rogers Beckert* Debra & James Ruel Jean A. Sawicki Patricia A. Shannon Shirley M. Shepard Joan & Stu Sidney **Beverly Sims** Gail N. Smith Lynn Stanley-Haney Judith Stein & Kenneth Dardick Lee Ellen Terry Susanna M. Thomas Betsy & Kevin Tubridy Nanette E. Tummers Deborah Walsh Bellingham Mary G. Weinland Carol Wiggins Carol J. Williams

Southeastern Area

Mona & Todd Friedland

Stacie Adams Pamela Akins Vicki Anderson Lois & Glenn Andrews Dorothy & Curtis Askelson Diana Atwood Johnson Shirley Avery* Virginia Bainbridge Bridget Baird Walter V. Baker*

Patricia Belcher Laura Berry Heather & Stephen Bessette Marion Bigelow-Wolfe* Anne W. Bingham Trudi Bird Linda Blair Joan & Barry Bloom Mary Boatwright* Neal & Jane Lassen Bobruff

Norma Branch Jane R. Bredeson Helen Brewster* Katherine Brighty Sandra L. Brindamour Mary Broderick Gail Brown Lisa H. Brownell Nancy Brundage* & Louise Lynch Laurel A. Butler

[†]Board member

Patricia Butterworth Beth Camassar Melinda Carlisle Jean Caron Maura Casey Sharyne Cerullo Susan Christopher Bettie Chu*

Margaret & Frank Church Susan H. Cihocki Sharon D. Clark Anne Clement Miss Ray Coker Michaele C. Cooke Pam Cronin Rebecca Crosby Mary Dangremond Alix DeGuise* Ann & Karel den Tex Kathleen M. Devine* Mildred E. Devine Mary A. Doherty Marion E. Doro Elizabeth & Anthony Enders Joan Evans-Hunter

Jayne Fawcett

Alice Fitzpatrick Bettye R.J. Fletcher Comer Sandra Bender Fromson Alan Gardiner Marcia H. Gardiner Graham H. Gavert Lois Geary Marjorie J. Gildor Judith Glassenberg Lorraine Grader Carol Graves* Alva Greenberg Eunice Groark Alexandra Halsey Ann S. Hammond Patricia Harper Eleanor A. Harvey Cynthia J. Hatfield Dorothy S. Hazard Patricia Hendel Rita Hendel Jeanette Hersey Kathleen Hertenstein Judith & Barrie Hesp Nancy J. Hillery Priscilla F. Hodges* Lisa Holmes

Susan & Saul Kadin Anne & Richard Kimball Chester W. Kitchings Jr. Patricia C. Kitchings Suzanne Kitchings Diane & Mari Kodama Eleanor Krusewski Shirley S. Langford Saren Langmann Jenny D. Lassen Sara H. Lathrop

Heather Lathrop-Williams Mary Lavin Mary L. Lenzini Diana C. Leslie Beverly Letz* Doris Levinson Judith Lovelace

Adrianne Loweth Jennifer Lowney Diane & John MacFadyen Kathryn M. Mader

Linda Mariani Carole Marks Scott Grace Marrion Anne Matthews Mary Jane McGinnis Marcia McGowan Ellen McGuire Nancy McLoughlin

Mary Ellen Michalowski Irene Miller Carol Milne Mary Mirabito **Emily Mitchell** Elizabeth Moore Nancy Moreland Sally Myers Heidi & John Niblack

Mieke Nicholas* Judith Nickerson Jennifer O'Brien Margaret O'Brien Deirdre O'Connor Betty O'Donnell Maureen O'Gorman Margaret O'Shea

Elisa Olsen Joyce Olson Resnikoff Julie A. Olson Libby Orvedal Gertrude Ott Nancy Parker Levine Donna Pedace

People's United Bank Elaine Perry Evelyn Peyton

Constance Pike* Betty A. Pinson Susan Pochal Janie Pressley

Naomi Rachleff Dyanne & John Rafal Charlotte Rea & Robert Fricker Sally Reis Tracee Reiser Diane Revnolds Betty Richards Elizabeth Ritter Lois Rivard

Kate Robins Marcia T. Robinson Sarah Rogovin Amanda Rutledge Mary Sanderson Ruth Saunders & Jonathan White Jane Schaefer Nan C. Scheiber

Jane & Thomas Schellens Gabriella Schlesinger Joyce Schmidt Gail Schwenker Mayer Mrs. Robert D. Scott*

Cecelia Seelev* Denise Shafner Leila Shakkour Candice & Edward Shapiro

Ruth Sjursen Mary & Sherwood Small

Marjory & Laurence P.
"Jim"* Smith Patricia Smith

Diane & Stephen Smith Janis Solomon

Leah Spitz Ellen Spring Donna Breen Stamm Patricia Stamm Sally Taylor

Wanda Tillman & Van

Brown Patricia Todd Claudia Turner **Sherry Turner** Susan Vincent Beth Walker **Eunice Waller** Jane Walsh Joan* & Thomas Wetmore Shelley White

Kay & John Whritner Cynthia Willauer Susan Potter Wood Alison Woods

Marcy Woolworth Porter York Correctional Institution

*deceased

How to apply for a Women & Girls Fund grant:

Please visit www.cfect.org or call (877) 442-3572 for additional information.

Norwich Area Women & Girls Fund

Deadline August 15

- · Economic Security
- · Teen Pregnancy and STD Prevention
- · Domestic Violence Prevention

Southeastern Area Women & Girls Fund

Deadline August 15

- · Domestic Violence Prevention
- · Teen Pregnancy and STD Prevention
- · Elder Care in New London
- · Job Skills Training

Windham Area Women & Girls Fund

Deadline February 15

- · Domestic Violence Prevention
- · Elder Care
- · Economic Security
- · Youth Development

Catherine Horne &

Catherine D. Irwin

Mary Ellen Jukoski &

Matthew McLoughlin

Gillian Howell

Nancy Hutson

Rosemary McBride

People for Animals & Wildlife (P.A.W.) Fund

Grants made from the **P.A.W. Fund** reflect the generosity of Josephine Sacco. Before her death in 2006, Josephine decided she would continue to care for animals, even after she was gone. So she left a bequest totaling more than \$300,000 to provide care and comfort for animals in the Town of Groton and established the **Josephine and Gabriel Sacco Fund for Animals.**

The Community Foundation has expanded Josephine's vision and established the **P.A.W. Fund** and welcomes gifts from animal lovers throughout eastern Connecticut. This permanently endowed fund benefits our finned, furry, and feathered friends, forever.

Animal Welfare League of New London County

\$3,750

To spay/neuter stray and pound cats in Groton, to provide vet care for Groton animals and to augment pet food supplies at Groton Animal Control & Groton Social Services

Denison Pequotsepos Nature Center

\$2,500

To support efforts to care for sick and injured wildlife coming into DPNC from Groton and to provide educational programs about wildlife and responsible pet ownership to Groton youth and families

Groton Animal Foundation

\$3.750

To provide preventative and emergency medical care for stray and abandoned animals in the custody of the Town of Groton Animal Control Department

For information about P.A.W. grants, please visit www.cfect.org/grantseekers



L to R: Groton Animal Control officer Donna Duso, P.A.W. Grants Chair, Ellen McGuire, and Groton Animal Foundation President, Mary Elaine Kelly



The Let's Read Fund supports programs that foster a love of reading and gets students reading at grade level by 3rd grade – a strong indicator for future academic success. These dollars, along

with our unrestricted funds, are awarded to organizations that support tutoring, mentoring, integrating arts and literacy, professional development, and encourage summer reading efforts.

Let's Read Fund Founders

Liesa & Milton Allen Cynthia & Louis P. Allyn Bridget Baird Walter Baker* Patience & Alan Banister Debbie & Timothy Bates Sally & Maxwell M. Belding Geraldine & David Bell Sally Bill* Kimber Bishop & David Johnson Joan & Barry Bloom Nancy Bloom & Alan Cohen Neal & Jane Lassen Bobruff Jane & Daniel Brannegan Helen Brewster* Laurel Butler & Christopher Daniels Lynn & Jeffrey Callahan Melinda Carlisle Beth & Samuel Chapin Laurie Chipperfield Margaret & Frank Church Anne & Carl Clement Margaret Curtin Eileen & Neil Danaher Mary & David Dangremond Diane & Frank Davis Ann & Karel den Tex Ann Dickson Deborah Dodds & Greg Smith **Dominion Resources** Services, Inc. Sherry & David Dresback Elizabeth & Anthony **Enders** Isabelle & James English

Koko & Richard Gildersleeve Barbara & Marc Ginsberg Judith Glassenberg Valerie & Royden Grimm Sidney & Roger Gross Iris & Allen Haggerty Eleanor A. Harvey Ann & Peter Harvey David Hayes Rita & Myron Hendel Rosalind & Richard Hinman Joan & Neil Humphreville* Arlene & Raymond Johnson Estate of Clarissa B. Jones Rosetta Jones Mary Ellen Jukoski & Matthew McLoughlin Harriet & Harold* Juli Susan & Saul Kadin Anne & Richard Kimball Jennifer & James Kimenker Sakina King Kitchings Foundation Suzanne & Chester Kitchings, Jr. Mary & John LaMattina Dorothy B. Leib Joan & Kenneth Levin Curly & Sandy Lieber Catherine & Bruce Littman Linda & Reid MacCluggage Rosalind Mallove Grace & Robert Marrion Anne & Peter* Matthews Ellen & James McGuire Avery & Robert Morgan Judith & Granville Morris Sally & Robert Myers Heidi & John Niblack Jennifer O'Brien & Jim Goodman

O'Brien, Shafner, Stuart, Kelly & Morris, PC Julie Olson & Neil Orkney Margaret & Daniel O'Shea Gertrude Ott Carol & Freeman Patten Evelyn Peyton Pfizer, Inc. Connie Pike* Mary Katherine & John Porter Janie Pressley Dyanne & John Rafal Marjorie Rafal* Kate Robins & Tom Verde Russell Investment Group Amanda & James Rutledge Joan & Robert Rutman* Ruth Saunders & Jonathan White Jane Schaefer Gabriella & Ernest* Schlesinger Deborah Scott Virginia Seccombe Mary & Adam Seidner Elaine & Michael Shapiro Marjory & Laurence P. "Jim"* Smith Ann & Wayne Southwick Judy & David St. George Barbara Stillman Obby & Edward Tapley Doreen & Ed Thomas Beth Walker Shelley & William Blunt White Cynthia & George Willauer Women's Exchange of Old Lyme, Inc. Alison & Mark Woods Marcy Woolworth Porter Edward J. Wozniak*

*deceased

Let's Read Fund Committee

Reid MacCluggage, Honorary Chair Doreen Thomas[†], Chair Jane Brannegan Laurie Chipperfield Eileen Danaher Mary Dangremond Shirley Gillis Nancy Hughes Harriet Juli Mary LaMattina Ellen McGuire[†] JoAnn Miller Kathy Nahas Janie Pressley Dyanne Rafal Gladys Rivera Amanda Rutledge Judith St. George **Ruth Saunders** Heidi Simmons

†Board Member

Obby Tapley

Alice Fitzpatrick

Essex Financial Services,

Barbara & Bruce Farmer

Nancy & James Giblin

Your giving should always have options!

Charitable giving is all about choices...your choices. We're grateful if you're considering the Community Foundation as a possible partner. We're confident we can find an option that's precisely right for you.

Here are some questions you should ask yourself while you map out your charitable dreams:

- Do you want to be actively involved in grantmaking?
 (see donor advised funds)
- Would you like grantmaking advice from the Community Foundation?
- Do you have particular interests, for example, early childhood literacy, land preservation or the performing arts, that you would like to support? (see field of interest funds)
- Do you want to support specific charities in perpetuity? (see designated funds)
- Do you want to entrust the Community Foundation with identifying current and future community needs and solutions? (see unrestricted funds)
- Are you worried that you cannot make a major charitable gift during your lifetime? (see Planned Gifts)
- Are you particularly interested in providing scholarships to the next generation?
 (see Scholarship Funds)

Forever (endowment) or Right Now (pass through)?

Endowed funds are about permanence and legacy. Do you want your gift to keep on giving in perpetuity to the cause or nonprofit you choose? Do you want to forever attach your family name to philanthropy? Then choose endowment. Your charitable gift is invested wisely with professional oversight and focuses on generating income in perpetuity.

Pass-through funds are about short-term, powerful impact to address current issues or favorite organizations NOW. The Community Foundation can help make a complicated transaction, of appreciated stock, or an IRA distribution, to multiple recipients, easy. Such grant awards can be attributed to you as the donor or remain anonymous.

Types of Funds

Which type of fund is best for you? The guide below can help. All are endowed, unless otherwise noted.

Donor Advised Funds

(both endowed and non-endowed)
You select:

- the organizations you wish to support annually
- the grant amount
- a successor who will enjoy the advisory rights to your fund's grantmaking
- a possible beneficiary agency at the end of the advisory privilege

Designated Funds

You select:

- charities you would like to support at the fund's inception, then,
- to endow the fund in perpetuity, or,
- to spend down the principal over a predetermined timeframe.

Field of Interest Funds

You select:

 An issue or area of interest you would like to support (for example, early childhood literacy, the arts, or homelessness) at the fund's inception

The Community Foundation selects:

 The nonprofits that offer the most promising projects and solutions within your field of interest.

Scholarship Funds

You select:

- The educational institution or geographic area from which the students come,
- The area of study the recipient will pursue, level of academic achievement, community service, etc.
- The attributes, skills or interests of the recipients, and/or,
- The basis: financial need or merit?

The Community Foundation selects:

• The qualified student.

Unrestricted Funds

You permit:

 Trustees and professional staff at the Community Foundation to distribute your gift to address emerging community needs and fund compelling projects through a competitive grants process.

The Community Foundation:

- Visits schools, shelters, food pantries, child care providers and a myriad of nonprofit organizations,
- Reviews economic data, agency budgets and program outcome information,
- Convenes a grants committee to select nonprofits addressing critical needs and enhancing quality of life throughout eastern Connecticut,
- Evaluates the return on your charitable investment.

The Community Foundation also welcomes gifts of all amounts to our Special Initiatives:

- Let's Read Fund. Improves early childhood success indicators
- Love our Libraries Fund. Supports local library programs,
- People for Animals and Wildlife.
 Protects our pets, wildlife, and the environment.
- Women & Girls. Empowers women at critical life stages. Makes life better for women & girls in need.

Operating Endowment Fund

strengthens the Community
Foundation's role as a leader,
convener, funder and advocate for
philanthropy throughout eastern
Connecticut.

Planned gifts, when you wish to give later...

Many donors prefer to leave charitable assets upon their death after ensuring their loved ones have been taken care of. Donors may create a fund today and fund it through their estate plans. Some ways to make future gifts include:

- Bequests in wills and trusts,
- Retirement plan designations,
- Life insurance,
- Remainder interest in real estate,
- Beneficiary forms with your financial institutions.

Gifts that give you income during your lifetime and make a big impact in the future...

You can realize the tax advantages of making a gift now, especially of highly appreciated assets, while still receiving income generated from that asset. Life income gift options include:

- Charitable gift annuities,
- Charitable remainder trusts,
- Charitable lead trusts.

Depending upon the vehicle you choose, the remaining dollars are used to establish one of the fund types included on this page.

Two more choices: visit the website or contact us directly.

We'd love to offer any help we can...and it's always free.
Contact Alison Woods at
Alison@cfect.org, Kip Parker at
kip@cfect.org,
call (860) 442-3572,
or visit us at www.cfect.org.



Dream... Connect... Build.



2010 Funds

Donor Advised Funds let individuals, families, and businesses select the specific nonprofits they would like to support during their lifetimes.

Alessi Family Fund	2009	Gross Family Fund	1999	Ossen Fund for the Arts	2006
Anonymous IX Fund	2006	Heritage Fund	2004	Francis J. & Sally T. Pavetti Fund	1985
Jane M. Brannegan Literacy		David & Muriel Hinkle Fund	2002	Larry Pontbriant Athletic Safety	
Fund (affiliated with the Let's Read Fund)	2009	Howe Charitable Fund 1	1997	Fund	2007
Neal & Jane Lassen Bobruff Fund		Javor Family Fund	2007	Ralph Averill Powers Foundation Fund	2007
Boettner Fund	2004	Barbara Kiss Johnson Fund	2002	Pursuit Fitness Children's Fund	2000
Buscetto Family & Friends Fund	2008	Lathrop Family Fund (affiliated with Women & Girls		Colin & Loretta Rice Family Fund	2003
Monica M. Carlin Memorial Fund	2009	Fund-Southeast)	2009	Richard E. & Marjorie E. Rowe	
Melinda Carlisle Fun	2005	Lewis Female Cent Society Fund		Family Fund	2000
Colonial Cooperative Care		(affiliated with Women & Girls Fund-Southeast)	1999	John T. Savage Memorial Fund	2004
Charitable Fund	2000	Lieber Family Fund	2006	Elaine Pearl Shapiro & Michael Shapiro Charitable Fund	2004
Community Arts & Education Fund	2008	Julia J. & Carl W. Lindquist,	2000	David & Theresa Sistare Fund	2004
Dangremond Family Fund	2004	MD Fund	2001	June D. Strunk Fund	2003
Harold & Miriam Dean Fund	2003	Jon Martenson Fund	2005	(affiliated with Women & Girls	
Rudolph & John Dirks Fund	2009	Michelle E. Maitland & Joshua C.		Fund-Southeast)	2009
Anthony & Elizabeth Enders Fund		Martin Fund	2008	Avery Russell Morgan Children's Literacy Fund (affiliated with	
Elizabeth & William Foye Fund	2010	John E. & Elizabeth M. Martin Fund	2002	Let's Read Fund)	2000
Gildersleeve/White Fund	1984	Sarah Ann Martin Fund	2004	Toulmin Family Fund	2001
Judith Glassenberg Classroom	1701	Peter Matthews Fund	2000	Estella E. Whipple Fund	
Enrichment Fund (affiliated with		Morgan McGinley Family Fund	2007	(affiliated with Women & Girls Fund-Southeast)	2009
the Let's Read Fund)	2005	Elizabeth Newell Butler Gregory		Windham Public Schools Fund	2002
Michael J. Gorman Fund for Persons with Disabilities	2005	Fund	2001	Woolworth Family Fund for	
Greater Windham Public Safety Fund	2002	Margaret M. O'Shea Education Fund	2008	Stonington	2008

Designated Funds work well for donors who want to support one or more specific charities. A designated fund helps a nonprofit sustain it's mission and programs. This year the Community Foundation of Eastern Connecticut dispersed grants to numerous named charities throughout eastern Connecticut.

Josephine Lanzalotta Allen Fund Children's Museum, Hospice, L&N Hospital, & St. Paul's Church	1998 ⁄I	Sarah Morse ECB Dance Scholarship Fund Eastern Connecticut Ballet	2000			
Almond Paine Fund For Protestant churches in Killingl hold regular Sunday School classe		New London Resident Scholar Fu New London Science & Technolog Magnet High School				
Anonymous III Fund VNA, Waterford Public Library & Waterford Scholars	1996	Norwich Department of Public Uti Fund-Safety Net Program Norwich Human Services - to prov	2006			
Walter V. Baker Fund Public Library of New London	1994	emergency utility assistance Old Lyme Social Services Emerge				
Beaumont Family Fund Mystic Rotary Club Scholarships	1999	Fund Old Lyme Social Services	2001			
Leah Beyer Memorial Fund Niantic Center School	2005	Constance Pike Fund 2005 Old Lyme Children's Learning Center				
Bill Memorial Library Fund	2009	Salem Free Public Library Fund	2009			
Brodhead Scholarship Fund	2007	Friends of the Science & Technolo Magnet High School Fund	ogy			
Noank Baptist Church David J. Calchera/ EASTCONN/ACT Fund Scholarships for EASTCONN Stud Dean's Mill School 2009/SHS 2017		Florence & Raphael Shafner Charitable Fund L&M Hospital, American Red Cros Children & Family Agency, Public Library of New London & West Fa Land Trust				
EASTCONN (ACT) Scholarship Fund Scholarships for EASTCONN Stud	2004 dents	Rose & Sigmund Strochlitz Fund Waterford Public Library	1986			
East Lyme Public Library Fund	2009	St. Mary Star of the Sea School Fund	2006			
Fred & Jo Falkner Fund Big Brothers Big Sisters Martha H. Griffis Fund	2001 1991	Starfish Fund Assists L&M Hospital Community Health & Partnerships	2007			
Public Library of New London		Stonington Free Library Fund	2009			
Hartman Park Endowment Fund Hartman Park in Lyme	1997	Betty Richards Tripp Fund Stonington Free Library	1999			
Priscilla & Charles Hodges Memo Fund Thames Valley Music School, Stonington Library, & Community	2008	Veterans Memorial Greenway Fund For veterans' memorials in Willim	2003 antic			
Foundation of Eastern Connectice Lesniowski Fund	ut 2006	Waterford High School Class of 1960 Scholarship Fund 2 Waterford High School Scholarships				
New London Education Foundati Scholarships Catherine Melling Memorial Fund New London County 4-H Club		Elie Wiesel Humanitarian Award & Scholarship Fund Williams School award and schola	1987 arship			

Jane W. Williams Fund 1988 Mystic/Noank Library, Noank Historical Society & Literacy Volunteers

Leonard & Irene Zuckerbraun
Family Fund 2004
Eastern Connecticut Symphony

Orchestra Instrumental Competition

Field of Interest Funds give our donors the option to support overarching issues and areas of interest important to them. The Community Foundation then invests in promising projects and organizations working to advance these goals.

Anonymous II 1996 To support healthy families	George L. Holt Public Welfare Fund 2002	Josephine & Gabriel Sacco Fund for Animals 2007
Arts Alliance Fund 2002 To promote artistic endeavors	To assist disadvantaged people in the Windham area & promote self- sufficiency through education and	For the care and comfort of animals in the Town of Groton
Arts in Education Fund 1995 To support arts education in Norwich	training Lydia I. Korolkiewicz Fund 2003	Science Education Fund 2002 To support science education programs for youth in southeastern Connecticut
Jane Dugan Baird Fund 2009 To improve the lives of women and girls (affiliated with Women & Girls Fund- Southeastern)	To prevent domestic violence and provide treatment for its victims (affiliated with the Women & Girls Fund-Southeastern)	Grace & Lewis Sears Memorial Fund 2010 To support organizations offering
Beaver Brook Fund 2000 To advance the treatment of mental	Let's Read Fund 2002 To support literacy programs that encourage a love of reading and	programs and services for economically and socially disadvantaged Norwich youth
illness Broach Fund 2009	learning Love Family Fund 2009	Barbara Timken Fund 2009 To improve the lives of women and girls (affiliated with Women & Girls Fund-
To improve the lives of women and girls (affiliated with Women & Girls Fund-Southeastern)	To improve the lives of women and girls (affiliated with Women & Girls Fund-Southeastern)	Southeastern) Beth Walker Fund 2009
Elisha and Lena J. Burt Charitable Trust 1989 For Groton-based organizations	Love Our Libraries Fund 2008 To support 13 local libraries in	To improve the lives of women and girls (affiliated with Women & Girls Fund-Southeastern)
Business/Industry Children's Fund 2002 For children's programs in New London County	southeastern CT Carole Marks Fund 2009 To improve the lives of women and girls (affiliated with Women & Girls Fund-	Whelen Family Fund 2009 To improve the lives of women and girls (affiliated with Women & Girls Fund-Southeastern)
Marion E. Doro Fund 2009 To improve the lives of women and girls (affiliated with Women & Girls Fund-Southeastern)	Southeastern) Juliana Valentine McCourt Children's Education Fund 2001	Henry C. White Memorial Fund 1990 To help treat & prevent substance abuse
Frisbie - Chapman Memorial Fund 2010 To support organizations offering	To foster habits of tolerance and inclusion among children Andrew and Elaine McKirdy Fund 2002	Women & Girls Fund- Norwich Area 2006
programs and services for economically and socially disadvantaged Norwich youth	To support educational, economic, and/or social advancement programs for disadvantaged persons	To improve the lives of women and girls Women & Girls Fund- Southeastern 1999
Carl Clark Graves Fund 1999 To advance the sports of crew, sculling, and other water-based activities	Murstein Family Fund 2005 To provide women access to educational and job training	To improve the lives of women and girls Women & Girls Fund- Windham Area 2004
Greater Norwich Education Fund 2003 For enrichment programs in NFA school districts	opportunities (affiliated with Women & Girls Fund-Southeastern)	To improve the lives of women and girls Edward Wozniak Arts Access Fund 2010
Louise Guarnaccia Fund for Non-	Norwich Area Physicians' Fund 1990 To meet the emergency health needs	Fund 2010 To provide youth with access to the arts

of residents from the greater Norwich

To promote the well-being and humane

treatment and protection of animals

2007

1986

People For Animals & Wildlife

Elvia Enders Richards Fund

For home health care services

Traditional Students

To help non-traditional female students enhance their employment

Daniel and Rose Hendel Fund

Girls Fund-Windham area)

For children's programs

opportunities (affiliated with Women &

2006

1998

community

and wildlife

Unrestricted funds are for donors who would like to address emerging community needs. Donors place their trust in a group of knowledgeable volunteers to review grant applications, conduct site visits and then use these discretionary dollars to make grants to organizations that make a positive and meaningful difference.

Judith & David Anderson Fund	2000	Dorothy C. Goodwin Fund	1993	Matthews Family Fund	1998
Anonymous I (Norwich) Fund	2000	Gorin's Furniture Fund	1997	New England Savings Bank	
Anonymous II (Norwich) Fund	2000	Alva G. Greenberg Fund	1998	Fund	1988
Anonymous IV Fund	1997	Carolyn L. & Kenneth E. Grube Memorial Fund	1997	New London County Mutual Fund	2000
Anonymous 10 Fund	2007	Mr. & Mrs. William G. Hammond	1777	New London Day Fund	2000
Avery-Hammond Fund	1984	Fund	2004	New London Rotary Club	
Irma Baker Memorial Fund	2000	William R. Hannaford Fund	1999	Memorial Fund	1983
Shirley Beal Fund	1997	Harry R. & Dorothy S. Hazard		Nightingale Fund	1998
Big 4 Radio Stations Fund	2000	Fund	1989	Norwich Savings Society Fund	1999
Peter Block Fund	1998	William J. Hazlewood Fund	1987	O'Brien Family Fund	2008
Bredeson Family Fund	1998	Hertenstein Family Fund	2005	Donald & Marilyn O'Brien Fund	1998
Helen Brewster Fund	2009	Mary Hewitt & Edward Mann		John O'Brien Fund	1997
Elsie A. Brown Fund	1990	Fund	1993	Old Black Point Association	
Camp Family Fund	1987	Priscilla F. Hodges Fund	2007	Fund	2002
Carol L. Chappell Fund	1998	Marjorie Inkster Staton Fund	2007	Margaret & William Orkney and Grant Hileman Fund	1997
Chelsea Groton Bank Fund	1997	George Jagger Fund	1999	George A. Ott Fund	1996
Coastal (New London Federal		Jewett City Savings Bank Fund	1997	Palmer/Bodenwein Fund	1983
Savings & Loan Fund) Fund	1985	Richard & Clarissa Jones Fund	2005		2009
Margaret Connelley Sullivan Fund	2000	Drs. Joan & Manuel E. Kadish Fund	1997	Stanley Popiel Fund Dyanne M. Rafal Fund	1998
Mildred E. "Millie" Devine		Chester W. Kitchings Fund	1983	Kathleen W. & John T. Roan	
Fund	1996	J. Martin & Caroline S.		Fund	2000
Roger & Cornelia Dickinson Fund	2008	Leatherman Fund Mr. & Mrs. J. Martin	1996	Isadore & Isabelle Rogovin Fund	2001
Dime Savings Bank Fund	1997	Leatherman Fund	1983	Estelle & Harold Ross Fund	2000
Robert A. Doherty Memorial Fund	1992	Doris R. & Benjamin A. Levinson Fund	1983	Carrie V. & Horace W. Rowe Family Fund	1985
Ann & Gordon Douglas Fund	2003	Minnie & Dorothy Levinson		Charles & Susan Seeman Fund	2000
Eastern Connecticut		Fund	1999	Stella Shannon Fund	1999
Development Council Fund	2000	Liberty Bank Fund	1997	Millie & Martin Shapiro Fund	1998
Eastern Federal Bank Fund	1997	Reid & Linda MacCluggage		Shea Fund	1983
James & Isabelle English Fund	2006	Fund	2002	Jerome & Marian Silverstein	.,,,
Robert & Lois Geary Fund	1996	John T. & Evelyn MacDougall Fund	1996	Fund	2000
R. S. Gernon Trust Fund	1994	Rosalind M. & Harvey N.		Melvin Simon Fund	2000
Elaine M. & Dr. David Ginsberg			1989	David C. Smith Memorial Fund	1987
Fund Victoria & Charles Glassenberg	1984	Manchester Savings Bank Fund	2000	Marjory B. & Laurence P. 'Jim' Smith Fund	1983
Family Fund	1996	Robert W. Marrion Founding President Fund	1987	Solomons Family Fund	1986

Funds Unrestricted, Operating Endowment & Agency Endowment Funds

Catherine M. & Charles R.		Union Trust Fund	1984	Juliet Wilber Long Teachers'	
Sortor Fund	1983	Dorothy West Lathrop &		Memorial Fund	1995
Stamm Family Fund	1983		1990	Millard R. York Fund	1997
Susan H. Timken Fund	1998	Joan and Thomas Wetmore Fund	1992		
Thomas Edison Troland Memorial Fund	1990	Whittemore-Kepple Fund	1998		

Operating Endowment Funds strengthen the Community Foundation's role as a funder, a community leader, convener and advocate.

Administrative Endowment Fund	2003	Ann & Karel den Tex Fund	1996	Robert E. Shannon Fund	2002
Rufus Barringer Fund	1999	Fitzpatrick Fund for the		James M. & Alma N. Trench Fund	2010
Harry & Sarah Birenbaum Fund	1998	21st Century	1998	Helen Vergason Trust	1998
William G. Booth Fund	2004	Priscilla F. Hodges Fund	2007		
Adele Clement Trust	1998	Marion E. Sanford Fund	2000		

Agency Endowment Funds

Nonprofits establish their own endowments with the Community Foundation for two good reasons: One, to assure their donors that long-term charitable gifts will be managed by a stable, successful and committed institution; two, to produce a guaranteed revenue stream annually for their operations and stability. The nonprofits listed below have made this long-term commitment to their long-term fiscal health:

2003	Literacy Volunteers of Eastern Connecticut, Inc. Fund	2004	Southeastern Connecticut Women's Network Fund	2008
2003	Lyme Art Association/ Cooper Ferry Endowment Fund	2003	Stonington Community Center Fund	2006
2004	Mystic Arts Center Education	2002	Stonington Education Fund	2000
2009		2002	United Way Endowment Fund	1993
2001	Historical Society Fund	2007	Waterford Senior Services Endowment Fund	2007
2004	New London Education Foundation Fund	2001	Dr. Carl Wies Scholarship Fund	2008
2007	Pawcatuck Neighborhood Center Fund	2003	Windham Theatre Guild Fund	2003
2001	Riverfront Children's			
2001	Center Fund	2009		
2009	Mitch & Betty Salomon Fund (Wood Pawcatuck Watershed			
	Association)	2002		
1997	Shiloh Baptist Church Fund	2001		
	2002 2003 2004 2009 2001 2004 2007 2001 2001 2009	2002 Connecticut, Inc. Fund Lyme Art Association/ Cooper Ferry Endowment Fund 2004 Mystic Arts Center Education Endowment Fund 2009 New London County Historical Society Fund New London Education 2004 Foundation Fund Pawcatuck Neighborhood 2007 Center Fund 2001 Riverfront Children's Center Fund 2001 Mitch & Betty Salomon Fund (Wood Pawcatuck Watershed Association)	2002 Connecticut, Inc. Fund 2004 2003 Lyme Art Association/ Cooper Ferry Endowment Fund 2003 2004 Mystic Arts Center Education Endowment Fund 2002 2009 New London County 2001 Historical Society Fund 2007 New London Education 2004 Foundation Fund 2001 Pawcatuck Neighborhood 2007 Center Fund 2003 2001 Riverfront Children's Center Fund 2009 Mitch & Betty Salomon Fund (Wood Pawcatuck Watershed Association) 2002	2002 Connecticut, Inc. Fund 2004 Women's Network Fund 2003 Lyme Art Association/ Cooper Ferry Endowment Fund 2003 Center Fund 2004 Mystic Arts Center Education Endowment Fund 2002 2009 New London County 2001 Historical Society Fund 2007 Waterford Senior Services Endowment Fund 2004 Pawcatuck Neighborhood 2007 Center Fund 2003 2001 Riverfront Children's 2009 Mitch & Betty Salomon Fund (Wood Pawcatuck Watershed Association) 2002 2002 2003 Vomen's Network Fund Stonington Community 2004 United Way Endowment Fund United Way Endowment Fund 2007 Waterford Senior Services Endowment Fund Windham Theatre Guild Fund 2009 Windham Theatre Guild Fund 2009 Mitch & Betty Salomon Fund (Wood Pawcatuck Watershed Association) 2002

2010 Scholarship Funds

Forward thinking benefactors opened educational doors for more than 160 students in 2010, thanks to these funds which awarded \$279,650.

Alcino M. Almeida Scholarship Fund	1997	Frederick, Theodore & James Had Scholarship Fund	ddad 2007	Patricia C. Norman Scholarship Fund	2007
Arnold W. Avery Scholarship Fund	2004	Rachel E. Harma Scholarship Fund	2006	John F. O'Brien, Jr. Scholarship Fund	1998
Beaumont Scholarship Fund	2006	Edith M. Harris Memorial Scholarship Fund	2008	Alyce Orenstein Scholarship Fund	2008
Malcolm F. & Harriet B. Brown Scholarship Fund	2006	Harvey Family Scholarship Fund	1996	Pat & Ernestine Patterson Music	2000
·				Scholarship Fund	1999
Daniel Canter Memorial Scholarship Fund	2008	Rita & Myron Hendel Scholarship Fund	1983	Raymond Vaughn Payer Scholarship Fund	1994
Cynthia A. Carano Memorial Scholarship	2010	Hendel Family Association Scholarship Fund	1983	William Pedace Scholarship	
Paul N. Carpenter Athletic		Dr. Isadore Hendel Memorial		Fund	1997
Memorial	1992	Scholarship Fund	1996	Antone "Billy" Roderick Scholarship Fund	1991
Kemaphoom "Ahn" Chanawongs Scholarship	e 2004	Edwin C. Higgins, Jr. Scholarship Fund	2004	John F. Root Scholarship Fund	2005
Matthew Chew Memorial Scholarship Fund for the Arts	2010	Hispanic Alliance Scholarship Fund	2003	Joan & Bob Rutman Scholarship Fund	2001
Citizens Bank Community		Mark Klotz Memorial Scholarship	1998	Carl, Jr. & Dorothy Croft Safford	
Service Scholarship Fund	2001	Latin Network for the Visual Arts	2010	Scholarship Fund	2006
Ernest & Elizabeth Cone Scholarship Fund	2007	George & Beverly Letz Fitch Scholarship Fund	1989	Carl, Jr. & Dorothy Safford UCONN Scholarship Fund	2006
Margaret Mary Curtin		George & Beverly Letz Wheeler	1707	Marjory B. Smith Scholarship	
Scholarship Fund	2010	Scholarship Fund	2010	Fund	1983
John Deligeorges MD Memorial Scholarship Fund	2007	Rose & Abraham Lubchansky Scholarship Fund	1988	Marjory B. & Laurence P. "Jim" Smith Scholarship	1983
Robert T. Desjardins Memorial		Don Lumadue Scholarship		Thomas Soltz Scholarship Fund	1993
Scholarship Fund	2008	Fund	2003	Jack Stefanski Athletic	
Patricia K. Drake Scholarship Fund	2000	Gunvor Lund Scholarship		Scholarship Fund	2007
	2000	Fund 1	1997	Stonington 350th Anniversary	0000
David & Sherry Dresback Scholarship Fund	2006	Mallove Family Scholarship		Scholarship Fund	2000
C. Francis Driscoll Scholarship	1994	Fund	1989	James H. Torrance Scholarship Fund	1993
Sean Duzant Memorial	1,7,1	Peter Matthews Scholarship Fund	2010	Tuneski/Sheflott Scholarship	1770
Scholarship Fund	2004			Fund	1997
John Ostrom Enders II Memorial		Beatrice McEwen Fund	1996	Viola A. & Henry W. Turner	
Scholarship Fund	1993	Edythe & Harold McNulty Scholarship Fund	2002	Memorial Scholarship Fund	2004
Eric Evans Scholarship Fund	2002	Gilbert W. Mead Memorial	2002	Aldo Valentini Scholarship Fund	2009
Freddy Fayal Scholarship Fund	2005	Scholarship	1996	Waterford Scholars Fund	1996
Fletcher Family Scholarship Fund	1996	William & Evelyn Mehlman		Tim West Memorial Scholarship	
FRESH Scholarship Fund	2008	Scholarship Fund	1988	Fund	2009
General Scholarship Fund	2000	Alfred G. & Imogen M. Moss Scholarship Fund	2009	Cornelius & Mary Jane York Scholarship	1993
Edward & Fuzzy Gipstein Scholarship	1999	Caryn Nesbitt, M.D. Memorial Scholarship Fund	2008	'	-
RADM David M. Goebel		NL Rotary/Dr. Charles K. Lee			
Leadership Award	2006	Scholarship	1999		

A heartfelt "thank you"...

"I wanted to let you know that this past year was an amazing experience for me. I learned so much about so many different things and I feel like I am 150% the musician I was when I applied. I wanted to let you know that I appreciate everything you've done for me and that you have seriously contributed to my goal of becoming a serious composer someday.

Your foundation connected me with a scholarship this past year and with the insane cost of tuition at my school it was a great help and I wanted to say thank you for coordinating all of that.

...I think I had the best year ever. I hope summer has been going well for you. I am excited for this next semester to start and just wanted to say thank you again."



James F. Hodgdon, III, of New London, recipient of the Beatrice McEwen Scholarship

Applying for a Community Foundation Scholarship...

The application deadline for all scholarships is April 1st. For an application and a complete list of scholarships administered by the Community Foundation, please visit web site, www.cfect.org/scholarships.

For additional information, please contact Jennifer O'Brien at jennob@cfect.org or (860) 442-3572.

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Judith & David St. George

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Wayne T. Vendetto, Sr.

Debbie & Ellis Waldman

Vision Wealth Management

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Kathryn L. Salvio

Dorothy H. Satti

Constance Santos

Francine & David Salsburg

In honor of

Friends and family remembered and honored others with gifts to better the community.

40th Wedding Anniversary of Mr. & Mrs. Daniel P. Brannegan

Daniel P. Brannegan

55th Wedding Anniversary of Mr. & Mrs. Robert L. Morgan

Mr. & Mrs. Robert L. Morgan

John Anthony

Linda Herr

Maia Blackman

Melvin Orenstein

Jane Lassen Bobruff

Mr. & Mrs. Randy M. Ackley

Mr. & Mrs. Louis P. Allyn

Mr. & Mrs. Roderick A. Atkins

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Debbie & Tim Bates

Brenda M. Bergeron & Michael V.

Demicco

Dr. & Mrs. Jerome Bobruff

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Jennifer Gilletti

Mr. & Mrs. Rick Gipstein

Mr. & Mrs. Alan L. Greener

Ellin M. Grenger

Valerie & Royden A. Grimm

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Mr. & Mrs. Peter A. Harvey

Laurie J. Lamb & Colburn R. Graves

Jenny D. Lassen

Mr. & Mrs. Fred Lebel

Mr. & Mrs. Martin L. Lyons

Nora MacDonnell & Bradley R. Painter

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Mr. & Mrs. Theodore L. Parker

Gabriella Schlesinger

Mr. & Mrs. John D. Spotten

El Williams

CLAS Dean's Office Staff

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Rosalind Mallove

C. Francis Driscoll

Caroline K. Driscoll

Alice F. Fitzpatrick

Rosalind Mallove

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Mr. & Mrs. Todd A. Gipstein

Fuzzy Gipstein

Mr. & Mrs. Rick Gipstein

Judi Glassenberg

Mr. & Mrs. Charles Glassenberg

Robert F. Gorman

Mr. & Mrs. Joseph Mooney

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Burton S. Hendel

Linda Herr

John P. Anthony

Stanley Israelite

Rosalind Mallove

Timothy Krampitz

Sherry & Philip Turner

Rosalie & John M. Lee

Ann & Karel den Tex

Doris Levinson

Dr. & Mrs. H. G. Sawyer

Gabriella P. Schlesinger

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Frances Baratz

Carrie Sabetta

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Julie Sczerbinski

Sherry & Philip Turner

Edward J. Wozniak

Anonymous

Debbie & Tim Bates

Sandy & Paul Brindamour

Faith & Rheo Brouillard

Laurel A. Butler & Christopher Daniels

Ceil Plumbing & Heating

Sylvia Christiansen

Ruth Crocker

M D

Mary Dangremond

Ann & Karel den Tex

Mildred E. Devine

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Alice F. Fitzpatrick

Graham H. Gavert

Ryan M. Gerevics

Mr. & Mrs. Marc Ginsberg

Charlotte Hennegan & Fred Argila

Vicky L. Jensen

Cindy Koniniec

Barbara Morgan

Mr. & Mrs. Paul Nunes

Jennifer R. O'Brien & James L.

Goodman

Katherine I. Parker

Susan & Mark Pochal

Ruth Saunders & Jonathan White

Mr. & Mrs. Jeff Schneider

Rick Schwartz

Jane & Peter Shea

Robin L. Tashjian

Doreen & Ed Thomas

Dr. Claire M. Warren

Jessica & Sonny Whelen

Alison & Mark Woods

John J. Wozniak, Jr.

Irene A. Zuckerbraun
Joel Zuckerbraun

Leonard and Irene Zuckerbraun

David Zuckerbraun

In memory of

Janice L. Apt

Robert W. Apt

Arnold W. Avery

Mrs. Arnold Avery

Isabelle Calmar

Mr. & Mrs. Albert B. Glassenberg

John Capone, Sr.

Mr. & Mrs. Matthew Shafner

Cynthia A. Carano

Mr. & Mrs. Jeffrey I. Blinderman Shirley A. McCarthy Plue

Kemaphoom "Ahn" Chanawongse

Mr. & Mrs. Thomas R. Barry

Matthew C. Chew

Friends and Family of Matthew Chew

John Dirks

Scott Goulet John McCormack

Sean Duzant

Mrs. Irmis Duzant

Diane Dyer

Melvyn Orenstein

Barbara C. Enlund

Elizabeth W. Brennan Mark Burnham

Mr. & Mrs. Charles E. Johnson

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Mr. & Mrs. John A. Spinnato

Catherine Flynn

Rosalind Mallove

William Fox

Mrs. Harold Balkan

William Fritz

Mr. & Mrs. Albert B. Glassenberg

Lil and Sam Geropsky

Melvin Orenstein

Rose Gertner

Hon. & Mrs. Seymour L. Hendel

Mr. & Mrs. Stanley Hendel Hendel Family Association Dr. & Mrs. Stephen Smith

Edward Gipstein

Eastern Point Property Owners Association Shirley Gegenheimer Abigail P. & Charles S. Glassenberg Fund Mr. & Mrs. Albert B. Glassenberg Carolyn Leuze Nancy Moreland

Lisa Perrin Mr. & Mrs. Charles W. Roby

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Dr. & Mrs. Stephen Smith Peggy S. Walz

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Shoreline Allergy & Asthma Associates

Alyce Orenstein

Mr. & Mrs. Kevin Orenstein

Alyce Orenstein & Bubbie Orenstein

Melvin Orenstein

Raymond V. Payer

Joyce H. Payer

Katy Perrin (beloved dog)

Ellen McGuire

Philip Pfeil

Terry Pfeil

Pollack family member

Melvyn Orenstein

Louise W. Rogers

Rita Castodio

Mr. & Mrs. Tony Esposito Mr. & Mrs. Arthur S. Nardone

Mr. & Mrs. Walter Roderick St. Mary's Catholic Church-

Blessing of the Fleet Constance Santos

Fred Rosnick

Bruce Dean, Aunt Miriam, Nancy Ross Dean

Laura B. Seder

Bart Sayet

Florence Shafner

Mr. & Mrs. Matthew Shafner Kelly A. Shay Sylia K. Zeldis

Pearl Shiling

Dr. Claire M. Warren & Dr. David Shiling

Kitty Smith

Christopher J. Fox

Susan Smith

Marylou Bradley Gail N. Smith

Jack J. Spinnato Dorothy M. Shaw

Hazel Streams

Nancy Trawick-Smith

Olive M. Washburn & Rubena F. Cole

Mr. & Mrs. George F. Cole

Joan Wetmore

Mr. & Mrs. William Mierke

Winnie Woods (beloved dog)

Alice Fitzpatrick Ellen McGuire Jessica & Sonny Whelen Edward J. Wozniak



The Legacy Society honors those people who have told us of their plans to leave a legacy through the Community Foundation in the future. Bequests, charitable trusts and gift annuities, retirement plans, life insurance...all of these possibilities make it possible for you to provide for the organizations and causes that matter to you after you have taken care of family and friends.

We thank the following people who have informed of us of their legacy intentions. If you are not a member of the Legacy Society but have arranged to establish or add to an exisiting fund, we hope you will join.

Pamela Akins & Barry Levinson Jay Allen Judith Anderson Bridget Baird Shirley Beal Gegenheimer Laura Berry & Bernard Hulin Neal & Jane Lassen Bobruff Jane R. Bredeson Rheo Brouillard Harriet B. Brown Joan & John Butler Laurel A. Butler Beth & Garon Camassar Maura Casey Anne & Carl Clement Nancy & Edwin Costa Anne B. Davis Ann & Karel den Tex Otello Desiderato Mildred E. Devine Mary A. Doherty Mrs. C. Francis Driscoll Beth & Marcel Dufresne James F. English, Jr.

Mr. & Mrs. Fred Falkner Anita & Harold Fink Alice Fitzpatrick Bettye R. Fletcher Comer Patrick S. Gallagher Graham H. Gavert Lois & Robert Geary Katharine & Richard Gildersleeve David Ginsberg* Judith & Albert Glassenberg Andrew J. Grant Roger Gross Mrs. Eldon Harvey, Jr. Mr. & Mrs. Robert A. Hendel Mr. & Mrs. Stanley Hendel Jeanette Hersey Kathleen & Kerry Hertenstein Muriel R. Hinkle Gerald Holland Judith Hyde Janet Jones Karin Whittemore & Peter Kepple Mr. & Mrs. James T. Kilroy

Diane Klotz Mary & John LaMattina Saren Langmann Doris Levinson Kathryn F. Lord Mrs. John T. MacDougall Rosalind Mallove Jill & Richard Mehlman Mr. & Mrs. William W. Miner Avery & Robert Morgan Terri & James Muren Nelly & Bernard Murstein Julie A. Olson Libby Orvedal Donna & William Pedace Evelyn Peyton Barbara & David Preston Dyanne & John Rafal Betty Richards Margaret & Malcolm Robertson Ann Louise & Michael Shapiro Elaine & Michael Shapiro

Jane & Peter Shea

June & Robert Sicilian Barbara & Bruce Skinner Marjory Smith Dr. & Mrs. Stephen Smith Ellen & Daniel Spring Donna & C. William Stamm Mr. & Mrs. Martin J. Sullivan Joann Sztyga Pillar Ruth Tombari Barbara & Robert Tuneski Alix & Cornelius Van Rees Walter C. Watson & Charles Sotir RADM Thomas T. Wetmore, III Nancy & Blunt White Shelley & William B. White Cynthia & George Willauer Carol J. Williams Edward J. Wozniak*

* deceased

Future Funds

Donors may establish funds that they will contribute to at a later date or through their estate plans. We are grateful to the donors who created the funds below for their thoughtful planning.

Harry & Sarah Birenbaum		McAlister Bradley Fund	2008	Thomas & Olga Sotir and	
Family Fund	2004	Malcolm & Margaret Robertson		Walter & Susie Watson	
Gladys & Harold Burns		Educational Fund	2006	Scholarship Fund	2007
Scholarship Fund	2006	Barbara W. Skinner Fund	2009		
Costa Family Scholarship Fund	2009	Bruce C. Skinner Fund	2009		
Betne & Marcel Dufresne Fund	2009				

2010 Bequests

The Community Foundation remembers and thanks these individuals who each left a bequest that created or added to a permanent endowment in 2010 that will continue the charitable work they did during their lifetimes.

Estate of John Dirks:

Rudolph & John Dirks Fund

Estate of Alfred G. Moss:

Alfred G. & Imogen M. Moss Scholarship Fund

Estate of Stanley Popiel:

The Stanley Popiel Fund & Antone "Billy" Roderick Scholarship Fund

Estate of Carl Safford, Jr:

Carl, Jr. & Dorothy Croft Safford Scholarship Fund and Carl, Jr. and Dorothy Safford UCONN Scholarship Fund

Estate of Laurence P. "Jim" Smith:

Marjory B. & Laurence P. 'Jim' Smith Fund

The Lewis Century Society

How a penny grows to almost \$2.4 million



Harriet Richards Lewis and child

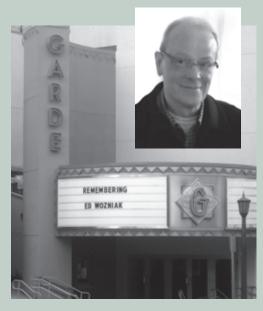
Harriet Richards Lewis was a founding member of the Female Cent Society in 1810, a group of New London women who gave a penny a week to aid women and children in need.

Lewis left the very first bequest to the Female Cent Society, which was later renamed in her honor. In 1999, the still-active Lewis Female Cent Society turned over its nest egg to the Community Foundation, setting the stage for the Women & Girls Fund.

Today the three Women & Girls Funds stand at almost \$2.4 million, thanks in part to the foresight and generosity of people like Harriet Lewis.

The Community Foundation acknowledges those individuals who are including any of the Women & Girls Funds in their wills or estate plans:

Pamela S. Akins Maura Casey Graham Gavert Dr. Nelly Murstein & Dr. Bernard Murstein Julie A. Olson Evelyn Peyton



The Garde Arts Center pays tribute to Ed by putting his name in lights.

Ed Wozniak 1955-2011

A Visionary Bean-counter

It seems fitting to place our tribute to Ed close to the Community Foundation's financial statements. He was the one who did this work, and loved the work he did. For Ed, his job went far beyond the numbers. He valued the agencies who requested funds, because ultimately, he cared about the people who benefited from their programs and services. Ed approached his job as our CFO with a missionary's zeal and his contributions extended far beyond the typical financial job description.

A transplant to eastern Connecticut from Buffalo, Ed began his service to our community through his work at the Garde Arts Center and in 2003 he joined the Community Foundation. At both institutions, Ed admired the individuals who gave of themselves strictly for the benefit of others. He also gave of himself. For years Ed served as business manager at St. Mary Star of the Sea and counseled parishioners on their personal financial concerns.

As the Community Foundation's CFO Ed respected the trustees, volunteers and donors who made our grants possible. It was their good will that inspired him to do the right thing. Whether it was double digit returns on our investments, or scoring the deal of the century on paper clips, Ed took great satisfaction in making our dollars work as hard as they could.

When Ed learned he had inoperable pancreatic cancer he decided he wanted to live fully with the time that remained, so he dug deep. And the seeds of his legacy were planted.

Today, the **Edward J. Wozniak Access to the Arts Fund** brings our friend's passion to children who might otherwise not have the chance to hear a symphony, visit a museum or take a watercolor class. It soothes our grief knowing Ed's fund will continue doing what he did best...caring about others.



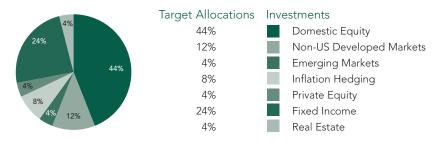
Financial Year in Review

To Save or Spend?

We dance a delicate two-step on the high wire of spending your dollars on present, urgent programs and building for an uncertain future.

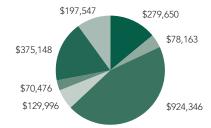
On the one hand, we are investing prudently to grow all of the endowed charitable funds you have entrusted to the Community Foundation. We are pleased to trumpet the 12.1% return on investments achieved in 2010 through our relationship with Brown Brothers Harriman. Our Investment Committee is committed to preserve and grow the endowment we have so painstakingly built. Prudence prevails.

2010 Asset Allocation



Meanwhile, the Grants Committee is champing-at-thebit to put ever more dollars out to work in the community. The site visits they conduct make them want to award full funding to each worthy project to fix the problems NOW. Urgency prevails.

2010 Grant Awards



Fund Type	Amount	Percentage
Scholarships	\$279,650	14%
Women & Girls	\$78,163	4%
Donor Advised	\$924,346	45%
Donor Designated	\$129,996	6%
Field of Interest*	\$70,476	3%
Discretionary	\$375,148	18%
Other**	\$197,547	10%
Total	\$2.055.326	100%

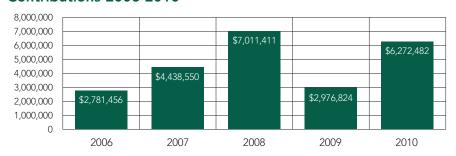
*includes People for Animals & Wildlife, Technical Assistance ** included agency endowments, operating endowment



We do both!

Our advantage is that we can provide the balance to do both. In 2010, your contributions doubled to \$6 million and our spending policy remained at 5.25% of a 12 quarter average of fund balances. With market appreciation at work, we were able to maintain grant and scholarship levels at more than \$2 million. That's how endowments work: invest the money wisely, encourage continued giving, and spend with discipline to stay ahead of the inflation curve.

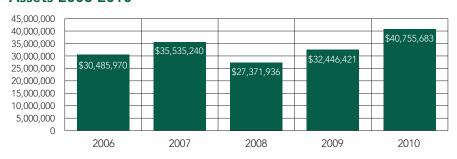
Contributions 2006-2010



Milestones

In 2010 we surpassed \$40 million in assets while reaching \$20 million in cumulative grant awards! We have thoroughly enjoyed integrating all of eastern Connecticut into our philanthropic world. From shoreline to riverbank and farmland to orchard, we have unearthed supporters who love where they live and give to support it.

Assets 2006-2010



2010 Endowment Development Committee

Paul Nunes[†], Chair Tim Bates Joe Cipparone Pierre Guigui Granville Morris Susan Pochal[†] Dyanne Rafal Mary Seidner[†] Blunt White

†Board Member



The audit of the CFECT for 2010 was completed by Blum Shapiro, who expressed an unqualified opinion on these financial statements.

A complete copy of the audited financial statements may be obtained by calling the Community Foundation at (860) 442-3572.

2010 Audit Committee

Marc Ginsberg, Chair Dick Hoyt Susan Pochal[†] Rowland Stebbins David Zuckerbraun

The Community Foundation of Southeastern Connecticut, Inc. Balance Sheet December 31, 2010 & December 31, 2009

	2010	2009
ASSETS		
Cash and Investments	\$34,977,417	\$27,075,758
Split-interest agreements:	5,382,175	4,926,295
Property and equipment, net	325,035	321,612
Other Assets	91,056	122,756
Total Assets	40,775,683	32,446,421
LIABILITIES AND NET ASSETS		
Grants and Other Payables	522,630	571,156
Net Assets		
Unrestricted	34,830,479	26,880,488
Temporarily restricted	1,714,609	1,639,900
Permanently restricted	3,707,965	3,354,877
Total net assets	40,253,053	31,875,265
Total Liabilities and Net Assets	\$40,775,683	\$32,446,421

[†]Board Member



The Community Foundation of Southeastern Connecticut, Inc. Statement of Activities, December 31, 2010 & December 31, 2009

STATEMENT OF ACTIVITIES Revenue:	2010	2009
Contributions	\$6,272,482	\$2,976,824
Transfer of TriCounty Assets	1,459,499	Ψ2/// 0/02 :
Investment Gain & Income	3,108,041	4,447,527
Change in value of trusts &		
split interest agreements	456,889	897,833
Other Income	22,450	22,475
Total Revenue	11,319,361	8,344,659
Expenses: Grants & Scholarships Other Grant Expenses General & Administrative Investment Fees	(2,055,326) (253,912) (501,034) (131,301)	(2,861,929) (237,530) (426,996) (132,638)
Total Expenses	(2,941,573)	(3,659,093)
Increase (Decrease) in Net Assets	8,377,788	4,685,566
Net Assets - Beginning of Year	31,875,265	27,189,699
Net Assets - End of Year	\$40,253,053	\$31,875,265

2010 Investment Committee

Brian Carey,† Chair Jim English Bob Evans Marc Ginsberg Karen Horn Susan Pochal† David Zuckerbraun

[†]Board Member



Many professional advisors know when the Community Foundation is the right match for their clients' charitable intentions. Historically, over half of the gifts that have come to the Community Foundation as bequests or other planned gifts, with the guidance and expertise of professional advisors. We thank the following for their advice and and community service.

Russell Anderson Robert P. Anderson Charles C. Anderson Lois G. Andrews Carl Banks Joan Barnes Timothy D. Bates Neal M. Bobruff Thomas J. Britt Ellen Brown. Laurel A. Butler John A. Bysko Gregory Carnese Pat Cavaliere Jean Ceddia James A. Chambers, II Joseph A. Cipparone Kevin W. Conway Donald Cooper William Craig Lynn T. Cravinho Paul Cravinho James A. Crawford Matthew J. Curtis Mildred E. Devine Patricia M. Dillon Richard Dixon Carl Donatello Jeanette M. Dostie John E. Drury John F. Duggan Susan Ebersole William J. Ebersole, Jr.

Adele Edgerton Frank N. Eppinger Thomas Forma Lyn Gammill Walker Michael R. Garvey Simone Gladstone Mathew Greene Royden Grimm William Hannaford, Jr. Lori Harrison Shannon Heap Paul Holland Wade Jensen Philip Johnstone Linda Kidder Suzanne Kitchings Craig R. Koehler Robert Krusewski P. Michael Lahan Madeleine L. Lewis Holland Rogean B. Makowski Terence Malaghan Moira Bessette Martin Thomas McBride Karen A. McDaniel Thomas McGarry James C. McGuire Jeffrey McNamara Kathleen A. McNamara William P. Middleton William Miner Christopher Miner Granville R. Morris

Paul D. Nunes Mary G. O'Donal Nicholas M. Orobello Theodore L. Parker Robert J. Patten Francis J. Pavetti Harvey C. Perry Susan Pochal Patrick Poeschl Ted Potter Rita Provatas John W. Rafal Stephen E. Reck Robert Reynolds Jane Schellens Nancy Seely-Butler Joseph J. Selinger, Jr. Matthew Shafner Michael D. Shapiro Michael Smith Gertrude Smith Daniel Spring Robert Statchen Kathy Steamer June Strunk Peter Stuart James Sullivan Deborah Tedford R. James Thevenet Robert Tobin Paul Vaida James L. Young, Jr David Zuckerbraun





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John Duggan†
Paul Nunes†
Beverly Sims
Millie Shapiro
Jane Shea
Lee Ellen Terry
Claire Warren†
Antoinette Webster
Mary Weinland
Nancy Weiss
Dianne Williams

†Board member

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Bridget Baird Timothy Bates Jane R. Bredeson Ann den Tex Mary A. Doherty Anthony Enders Marcia H. Gardiner Marc Ginsberg Richard Gipstein Albert Glassenberg Eleanor Harvey Myron Hendel Chester Kitchings, Jr. Lee Kneerim Doris Levinson Rosalind Mallove Robert Marrion Granville Morris Francis J. Pavetti Stephen Percy Constance Pike* Dyanne Rafal Laurence P. "Jim" Smith* William Blunt White George Willauer

*deceased

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Ann den Tex	1994-1997
Daniel Spring	1998
Jane Bredeson	1999-2000
George Willauer	2001-2002
Timothy D. Bates	2003-2005
Bridget B. Baird	2006-2008
Rheo Brouillard Community Foundation	٦
of the Tri-County Area	2006-2009
Laurel A. Butler	2008-present

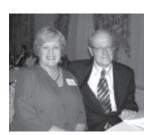
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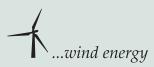
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Credits

Editor: Kip Parker
Associate Editors: Alison Woods & Rick Schwartz
Designers: Greenwood Associates
Printer: Meridian Printing
Printed on Rolland Opaque,
a 50% recycled FSC paper





The Community Foundation of Eastern Connecticut

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