

### **SERVING 42 TOWNS**

Ashford, Bozrah, Brooklyn, Canterbury, Chaplin, Colchester,
Columbia, Coventry, Eastford, East Lyme, Franklin,
Griswold, Groton, Hampton, Killingly, Lebanon, Ledyard,
Lisbon, Lyme, Mansfield, Montville, New London,
North Stonington, Norwich, Old Lyme, Plainfield, Pomfret,
Preston, Putnam, Salem, Scotland, Sprague, Stafford,
Sterling, Stonington, Thompson, Union, Voluntown,
Waterford, Willington, Windham and Woodstock

ON THE COVER Harkness Memorial State Park.

ABOVE: A hike sponsored by Groton Open Space Association in 2015; and teenagers working in Norwich's Veterans Memorial Rose Garden in

EDITOR Lisa Brownell
DESIGNER Susan Lindberg
PRINTER Paladin Printing



## Our Vision for Our Region A healthy, thriving, sustainable Eastern Connecticut

### Our Mission

To put philanthropy into action to address the needs, rights and interests of our community in Eastern Connecticut while fulfilling the passions of our donors

### Our Values

Integrity, Inclusivity, Respect, Courage, Collaboration, Transparency, **Accountability** 

### Our Work

Convene and serve as a thought partner with like-minded donors, nonprofits and other partners to ensure collective impact, especially around four priority focus areas:

- **■** Empower youth
- **Promote basic needs** and rights
- **■** Preserve the environment
- Advance animal welfare

**Bring resources and** knowledge to nonprofit organizations in Eastern **Connecticut so that** they may effectively and strategically carry out their missions to meet the needs of our community.

**Advise and support our** donors to fulfill their philanthropic interests.

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### A Message from the President and the Chair of the Board of Trustees

#### **DEAR FRIENDS:**

Once again, thanks to you, our partners and donors, we have reason to celebrate another successful year of putting philanthropy into action to address the needs and promote the rights in our community. Together, we are making a difference to make our region a better place for our future generations.

Now in our 33rd year, the Community Foundation is making a positive impact in every corner of Eastern Connecticut as a charitable grant maker, a convener, and thought partner. We have taken on a leadership role with dozens of nonprofit agencies, bringing resources and knowledge to improve their capacity to deliver on their missions.

Thanks to the generosity of our donors, 2015 was a time of growth for us. We received over \$10 million in new funds and gifts and awarded over \$5 million in grants and scholarships. We supported over 200 nonprofits and helped 214 young people attend college.

From an organizational viewpoint, the most significant achievement in 2015 was the approval of our new Strategic Plan, which was forged from the collective wisdom of our Board of Trustees, past Board members, donors, and community partners.

We will continue to address new challenges as we work towards the vision of a healthy, thriving, sustainable Eastern Connecticut. In the wise words of the distinguished Connecticut poet laureate, Marilyn Nelson who spoke at our Annual Meeting, "Our grandchildren

are our wisdom teachers." Together we can work to close the opportunity gap and remove obstacles that our residents face, ensuring a brighter future for all of them. We are thankful to have so many dedicated, generous, and visionary partners alongside us every step of the way. Thank you!

Maryam Elahi

Mayer Tali

President and Chief Executive Officer

Govind K. Menon

Chair, Board of Trustees

### Highlights of 2015

- LAUNCHED OUR NEW STRATEGIC PLAN AS A ROADMAP TOWARD GREATER IMPACT
- AWARDED A RECORD LEVEL OF GRANTS
  AND SCHOLARSHIPS EXCEEDING
  \$5 MILLION (A 25% INCREASE OVER 2014)
- THE GENEROUS PEOPLE IN OUR REGION GAVE OVER \$10 MILLION AND CREATED 14 NEW FUNDS
- AWARDED THE INAUGURAL ROUND OF GRANTS FROM THE PETER GRAYSON LETZ FUND FOR THE ENVIRONMENT AND ANIMAL WELFARE TOTALING \$230,190
- AWARDED SCHOLARSHIPS
  TOTALING \$520,725 TO 214
  STUDENTS ACROSS THE REGION
- ALIGNMENT OF INVESTMENT POLICY
  WITH OUR MISSION BY REDUCING
  EXPOSURE TO TOBACCO PRODUCTS AND
  FOSSIL FUELS IN OUR INVESTMENT POOL
  TO LESS THAN 3% AND CREATION OF A
  PORTFOLIO THAT PROMOTES ANIMAL
  WELFARE AND ENVIRONMENTAL ISSUES

### Our History: 33 Years of Giving

THE COMMUNITY FOUNDATION has been a catalyst for change for more than three decades. Established in 1983, it began when like-minded people had a vision of building a permanent endowment for charitable giving. They wanted to help others live a better life in their community.

In the 1980s, community foundations were relative newcomers to the philanthropic landscape, but today our Foundation is one of more than 800 strong across the nation. Collectively, their assets exceed \$66 billion; they are the recipients of more than \$8 billion in gifts and have made more than \$5.5 billion in grants and scholarships.

Upon the 2010 merger of the Community Foundation of Southeastern Connecticut (New London and surrounding region) with the Community Foundation of the Tri-County Area (Norwich and north), we became the Community Foundation of Eastern Connecticut. We now serve 42 towns in what is the largest geographic area of the state's 21 community foundations. Since 2009, we've doubled in assets (to \$63 million) and increased grant making from \$2.8 million to over \$5 million yearly.

### Four Pillars

The Community Foundation's 2015-2018 Strategic Plan focuses on four impact priority areas—four pillars that guide our fundraising and grant making for a wide range of initiatives and projects. We bring together hundreds of donors to build a better future for Eastern **Connecticut. The** impact priority areas allow us to connect the people who care—our donors with nonprofits, schools, libraries and other community organizations that change people's lives for the better throughout our region.



### **III** EMPOWER YOUTH

GOAL: ENSURE THAT OUR YOUTH LIVE IN A SAFE AND SUPPORTIVE ENVIRONMENT, AND HAVE ACCESS TO HIGH QUALITY, EMOTIONALLY, INTELLECTUALLY, CULTURALLY AND ENVIRONMENTALLY RICH LEARNING OPPORTUNITIES.



HANDS-ON LEARNING AND A NURTURING ENVIRONMENT MAKE A DIFFERENCE FOR BOTH THE CHILDREN WHO ATTEND RIVERFRONT CHILDREN'S CENTER AND FOR THEIR PARENTS WHO NEED SAFE, RELIABLE CHILDCARE IN ORDER TO WORK OUTSIDE THE HOME.

#### **GETTING THE SMALLEST SCHOLARS OFF TO A GREAT START**

The Riverfront Children's Center

Riverfront Children's Center has provided full-time, affordable childcare and education for at-risk children of working, low-income families. The center provides a safe environment for 160 children from New London and Groton: infants, toddlers, and preschoolers, as well as children up to age 12 who need both afterschool care and a full-time summer program.

In 2015, the Community
Foundation awarded a \$12,000
grant to the Center's Scholar Dollars
program to cover tuition costs for six
children from low-income families to
attend the children's center in Groton.
Thanks to having reliable childcare,
the parents of those six children can

work at local jobs.

Eighty percent of the children who attend Riverfront are from single-parent homes; in all but a few cases, that parent is a single mother who works outside the home. Some are pursuing an education as well, juggling all the responsibilities of a parent, an employee, and a student.

"By giving us their support every year, the Community Foundation has made a tremendous difference in the lives of hundreds of children during the past 20 years," says Finance Director Susan Corrice who is also a certified teacher. "Their experience in a high quality, nurturing learning environment makes it more likely that they will be better prepared for kindergarten and beyond."

"Riverfront is one of many

agencies that is trying to level the playing field for kids from less advantaged circumstances and ensure their well-being. We know that it will take an interconnected effort to help all of our youth thrive from their earliest years on."

www.riverfrontchildren.org

#### **CHOOSING A BETTER PATH**

S.T.E.P.S. helps girls to find their way

### THERE ARE NO MAPS OR BLUEPRINTS to follow for helping

a young person to build a better life, but an innovative program called S.T.E.P.S. Inc. (Striving Toward **Empowered Personal** Success) is guiding many teenage girls onto the right path. In 2015, generous donors to the Community Foundation made possible two grants to the organization to support those positive outcomes.

As a result, S.T.E.P.S. is offering a powerful combination of mentoring, life skills, and workshops to more than 100 girls in grades 7 to 12 in New London and Groton.

Lead Facilitator Jessica Bessette helps girls overcome their challenges. She often hears them say that their parents and teachers do not have time for them. To fill

that need, the after school programs provide something very basic: a safe

place to talk things over with an objective female mentor.



S.T.E.P.S. EMPOWERS HIGH SCHOOL AND MIDDLE SCHOOL GIRLS TO LEAD BETTER LIVES. FACILITATORS CONDUCT WORKSHOPS ON MANY TOPICS SUCH AS WELLNESS, SELF-ESTEEM, RELATIONSHIPS, AND, IN THE SESSION SHOWN HERE, ISSUES RELATED TO BODY IMAGE. OLDER GIRLS WORK ON LEADERSHIP SKILLS, SETTING GOALS, AND COMMUNITY SERVICE.

"It's so important to take the time to stop and listen to these girls," says Jessica, who has done a lot of listening—and talking—in

her seven years with the program.

Beatrice Jennette, president of S.T.E.P.S., has seen living proof of its positive impact in just eight years since she founded the organization as a grassroots effort in her own living room. Many girls who have been through the program—now young women enrolled in college—often return to visit their former mentors or participate in a program.

"It's so rewarding to hear them say, 'If it hadn't been for S.T.E.P.S., I might have taken a very different path in life,'" says Beatrice. "We are so thankful to the Community Foundation for believing in the work we are doing and for being our partner as well."

www.stepsct.org

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#### A LIVING MEMORIAL TO A DANCER AND A DAUGHTER

The Katie Jackson Scholarship Fund

**DANCE IS A UNIVERSAL LANGUAGE,** one that crosses all boundaries. Kathleen "Katie" Elizabeth Jackson had a gift for communicating with dance, one that she shared with those around her. Only one month after she lost her life in a tragic automobile

accident in January of 2015, her parents took action to ensure that Katie's positive energy and love of dance would continue to benefit and inspire others.

Daniel and Sandra Jackson of Rogers (in Killingly) created the **Katie Jackson Scholarship Fund**, to which family and friends then made additional contributions in Katie's memory. It will help fund post-secondary education for students of dance or music who are graduating from their daughter's alma mater, EASTCONN's Arts at Capitol Theater (ACT) Magnet High School.

"We wanted to do something to keep her memory and her spirit alive," said Sandra.

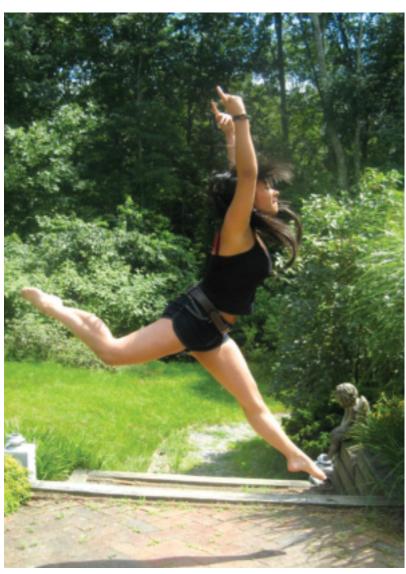
At first they could not find a viable way to create such a scholarship, but a chance conversation with one of Daniel's former high school classmates led them to contact the Community Foundation. In 2015 the Foundation was proud to award the inaugural scholarships to Kerra Jackson (no relation) of Ashford and Heather Prouty of Putnam.

Katie was a natural performer. Her teachers remember her dancing in the halls as she went from class to class, and her parents enjoyed watching her dance in their home each night. She also loved piano, swimming, traveling, and being in the company of her many friends. After graduation from ACT she took courses at Quinebaug Valley Community College and planned to become a veterinary assistant.

Katie's friends and family will always remember her as a vibrant, talented, and generous young woman.

"She would give you the shirt off her back," said her mother. "It would make her very happy that other dancers will be receiving this scholarship every year."

This permanently endowed fund in her name will inspire others to take the first steps and even the bold leaps to define their future.



FAMILY AND FRIENDS OF KATIE JACKSON HAVE ENSURED THAT FUTURE GRADUATES OF HER ALMA MATER, THE ARTS AT CAPITOL THEATER (ACT) MAGNET HIGH SCHOOL, WILL BE ABLE TO PURSUE THEIR LOVE OF DANCE AND/OR MUSIC.

# IIIIPROMOTE BASIC NEEDS AND RIGHTS

**GOAL:** ENSURE THAT THE REGION'S RESIDENTS HAVE ACCESS TO SOCIAL AND HEALTH SERVICES, HEALTHY NUTRITION, STABLE HOUSING, JOB TRAINING AND EDUCATION, AND ARTS AND CULTURE.

#### **GETTING DOWN TO BUSINESS**

Access Community Agency's Women Inspired: Next Steps program

#### MANY LOW-INCOME WOMEN

have the initiative and determination to become entrepreneurs, but they need guidance and access to resources. Lending this kind of "helping hand" is exactly what motivates supporters of the four Community Foundation's Women & Girls Funds.

A \$2,075 grant from the Northeast Area Women & Girls Fund and a \$3,500 grant from the Windham Area Women & Girls Fund to the Access Community Agency's Women Inspired: Next Steps program is helping women in those areas who want to start their own businesses. The program provides educational workshops, resources, mentoring, networking, and the opportunity to apply for grants to help with their own start-ups.

"We teach women about marketing, financial planning, and negotiating skills," says program director Eva Csejtey, director of volunteer engagement. "They have to do it all—from elevator pitch to business plan."

The work done by Access aligns closely with the Community Foundation's priority to promote basic needs and rights, specifically by giving women access to job training and education that will lead to a better life.

Marian Matthews of Ashford

is one of the women who followed through with every step of the six-month program. Although she had already started a business called Henrietta House Bed and Breakfast, she needed help with computer skills, accounting, marketing, and meeting all the regulations for running a lodging business. *Women Inspired* provided all of that and more.

The Community Foundation grant to Access also enabled her to apply and receive a grant to purchase an absolute necessity: a fire suppression system for the kitchen.

With the collective force of two Women & Girls Funds behind them, these budding entrepreneurs are taking the first important



MARIAN MATTHEWS, (FRONT ROW, LEFT)
PROUD OWNER OF HENRIETTA HOUSE BED AND
BREAKFAST POSES WITH OTHER PARTICIPANTS
IN WOMEN INSPIRED. THE GROUP PRODUCED
A VIDEO TO PROMOTE THE PROGRAM THAT
HELPS WOMEN BUILD BUSINESSES.

steps toward a brighter future for themselves and their families.

www.accessagency.org

#### **FOOD ON THE TABLE**

The Covenant Soup Kitchen

**IF YOU STOP BY** the Covenant Soup Kitchen in Willimantic at lunchtime, you will find 100 or more people sharing a meal in the old stone church building. A mother and her 4-year-old child sit alongside a man in his 80s. Some at the table are unemployed; others are underemployed. A few live in homeless shelters or tents, using the

Soup Kitchen as their only address for mail delivery.

A \$7,000 Community Foundation grant from its **Willimantic Welfare Bureau Fund** helped make possible many of the 56,172 meals that were served at the Soup Kitchen last year.
The grant also contributed to funding the 81,873 meals that families received from the Emergency Food Pantry.



IN 2015, VOLUNTEERS AND STAFF PREPARED 56,172 MEALS AT THE COVENANT SOUP KITCHEN IN WILLIMANTIC, INCLUDING BAG LUNCHES "TO GO" ON SUNDAYS, AS SEEN HERE. THE EMERGENCY FOOD PANTRY ONSITE ALSO PROVIDES THE BASICS FOR THOUSANDS OF MEALS TO THOSE IN NEED.

"The support of the Community Foundation is absolutely crucial to helping us meet the basic nutritional needs of about 5,000 people each year," Interim Director Kimberly Clark asserts. She points to the instability of funding from several state agencies and severe budget cuts that have taken food off the table for those who need it most.

The staff and volunteers of the Covenant Soup Kitchen recognize that people can be impoverished in many different ways: financially, physically, mentally, emotionally, and socially. "Those who show up at the Kitchen may receive more than just food," says Kimberly. The staff compassionately helps guests to find a

place to live and to fill out documents needed to access health and social services. They even provide vouchers so guests can launder their clothes, blankets or sleeping bags.

The need for the Soup Kitchen is great, but so is the sense of gratitude it inspires. When their circumstances in life have improved, past guests often drop by to thank the staff, make a small donation, or offer to help in the kitchen. One such visitor recently told the director, "This place got my mother through a hard time in her life, and I will never forget what a difference you made for our family."

www.covenantsoupkitchen.org

The origin of the Willimantic **Welfare Bureau Fund dates** back to 1932. Following the closure of the Bureau, community leaders arranged for funds to be transferred to the Community Foundation, ensuring that the Fund would continue to fulfill its original mission. The fund exists "to promote the general welfare of the poor and needy in the Town of Windham, and to promote self-sufficiency through education and employment, through grants to 501(c)(3) organizations and institutions." Bequests received by the Bureau in 1940 from George L. Holt and 1953 from Jane P. Murray added to the Bureau's endowment, which has now grown to more than \$500,000.

### **FOR THE GREATER GOOD**

### The Preston Community Fund turned trash to treasure

### THE PRESTON COMMUNITY

**FUND,** which supports a variety of causes in this small, rural town, has for decades turned trash into treasure, thanks to a donation from a regional waste incinerator.

In 1991 a local pastor, the Rev. David Cannon and a few citizens reached out to the Southeastern Connecticut Regional Resources Recovery Authority in Preston for a charitable donation. SCRRRA operates a large incinerator that produces electricity by burning household waste from more than a dozen surrounding municipalities. The corporation offered a sizable contribution, and hence the American Ref-Fuel Preston Community Fund was born.

"It was a very local endeavor. People were thinking out of the box," the pastor says. The Fund was to be a permanent fund guided by a five-member advisory committee comprised of Preston residents.

In the following 25 years the Fund has used interest to award grants to such recipients as the Boy Scouts, Girl Scouts, Preston Public Library, Parks and Recreation, volunteer fire departments, Preston Historical Society, Preston Revolutionary War Memorial, public school music program, local food pantry and The Pipeline, a community newsletter. Last year, through the Thames Valley Council for Community Action, a regional social-service agency, the fund also covered home heating fuel costs for those in need.

"We all went out in person to hand-deliver the checks this year," says committee member Phil Ludlow. "The grants help to look out for the needs of our neighbors and young people right here in town."

After several years of declining interest rates that threatened to

seriously diminish the Fund's principal, the committee asked the Community Foundation to consider taking stewardship of the Fund. Committee member Gale Ennis, who had served on one of the Foundation's scholarship committees, made the first inquiries, and in December 2015, the Fund was officially established as an endowed donor advised fund to be managed by the Foundation in perpetuity, with a committee of five Preston residents as the advisors.

"It was a very careful and thoughtful process and a great example of the dedication people have for their local communities," says Alison Woods, the Community Foundation's vice president and COO.

With the prospect of financial growth through investment and new contributions, the **Preston Community Fund** will remain a treasure for all the people who call this town home.



THE PRESTON PUBLIC LIBRARY IS ONE OF THE MANY ORGANIZATIONS AND CIVIC GROUPS TO BENEFIT FROM THE LONGTIME SUPPORT OF THE PRESTON COMMUNITY FUND, A NEWCOMER TO THE COMMUNITY FOUNDATION FAMILY OF FUNDS.

### III PRESERVE THE ENVIRONMENT

**GOAL:** FOSTER UNDERSTANDING OF AND PROMOTE ACTION ON THE RELATIONSHIP BETWEEN THE HEALTH OF THE NATURAL WORLD AND THE HEALTH AND WELL-BEING OF OUR RESIDENTS.

#### THE AHA MOMENT

Connecticut Audubon Society's Science in Nature Program

#### AS A TRAINED NATURALIST,

Sarah Heminway can identify all kinds of birds in their natural habitats, but she is also a keen observer of the average third grader on a field trip. Moriarty Magnet School in Norwich. Designated as a Title I school, Moriarty receives supplemental funding from the U.S. Department of Education to ensure that all students,



A BIRD IN THE HAND CAN HELP CHILDREN CONNECT TO THE NATURAL WORLD. THE CONNECTICUT AUDUBON SOCIETY'S SCIENCE IN NATURE EDUCATION PROGRAM INTRODUCES DISADVANTAGED YOUTH TO THE SIGHTS, SOUNDS, AND SCIENCE OF NATURE.

"You can see the kids having those 'aha!' moments when they realize the connection between themselves and the natural world," says the director of the Northeast Corner programs of the Connecticut Audubon Society (CAS).

Thanks to first-time funding from the Community Foundation's Norwich Youth Grants in 2015, CAS was able to offer its Science in Nature Education Program for Disadvantaged Youth in Norwich to 175 third and fourth grade students and 14 of their teachers from the

including those from low-income homes, have an equal opportunity to obtain a high-quality education and meet their state's academic achievement standards.

The Science in Nature program is curriculum-based and aimed at helping those same students to strengthen their science test scores. It gets kids outside to appreciate and enjoy their surroundings. Students and teachers participate in seven classroom learning sessions using materials that CAS has developed

especially for the program. This year's learning modules focused on Bird Ecology, Rocks and Soil, and Wetlands Ecology. Afterwards, the children investigate the concepts they've learned on field trips to natural areas such as CAS's Center at Pomfret.

"Our mission is to spark an interest in science in every child, and also to get them outdoors," says Sarah, who notes that the program would never have taken place this year without the \$10,000 grant from the Community Foundation.

"Seeing the students actively engaged in exploring their world is affirming but when you also witness the positive effects of spending time outside ... well, the Community Foundation and its donors know that these opportunities contribute a great deal to the well-being of many young people."

www.ctaudubon.org

The Norwich Youth Grants program was started in 2011, to help fill the gap left by the closure of the Norwich YMCA in 2009. The YMCA board wanted to find a home for its generous legacy gifts from Grace and Lewis Sears and Jeannette Frisbie. Through wise investment and management, the Community Foundation has tripled the grant dollars that it invests in Norwich youth since then.



PATRICIA PROCTOR, SHOWN HERE VOLUNTEERING AT THE OLD LYME-PHOEBE GRIFFIN NOYES LIBRARY, WANTS TO HELP FUTURE SCIENTISTS PURSUE THEIR STUDIES IN HYDROLOGY, WATER MANAGEMENT, THE EARTH, MARINE, AND ENVIRONMENTAL SCIENCES. HER NEW ENDOWED SCHOLARSHIP FUND WILL BE A SOURCE OF SUPPORT FOR STUDENTS IN EASTERN CONNECTICUT.

#### A WELLSPRING OF SUPPORT FOR SCIENTISTS

The Patricia Proctor Scholarship Fund

### **ASK PATRICIA PROCTOR why**

she wanted part of her legacy to be an endowded scholarship fund to benefit young people whom she will never meet, and she will give you a straightforward answer: "It's an investment in the *future*."

That clear-eyed vision about the future comes from a deep understanding of the past. She learned from both her own experience and those around her at home and in the workplace.

The donor was a very small girl when she saw firsthand the important role of science and engineering in society. It all started with a very basic problem in her family's backyard: a well that couldn't pump water.

"In those days there were frequent power failures. Our well would shut down, and we would have no water at all," she says. She realized then that only people with education and training could solve large-scale problems and alleviate such hardships. Her mother reinforced this idea, always telling her to value education.

The **Patricia Proctor Scholarship Fund** will provide tuition assistance for undergraduate and graduate

students of Eastern Connecticut with good character, strong academic records, and financial need. More specifically, the fund will benefit those who plan to major in hydrology, water management, earth, marine, and environmental sciences or agriculture. Applicants who have served in the United States military will receive preference.

Thanks to her foresight, the Patricia Proctor Scholarship Fund will help to ensure that the well does not run dry for students of science and engineering who need financial aid.

### **MADVANCE ANIMAL WELFARE**

**GOAL:** ENSURE ADEQUATE PROTECTION, CARE AND HUMANE TREATMENT OF ANIMALS AND WILDLIFE.

#### **CONNECTICUT HUMANE SOCIETY**

Transforming Animal Welfare in Eastern Connecticut

# OUR PETS MAKE US BETTER HUMANS, reminding us of our responsibility to all living things. This year, a multifaceted initiative by the Connecticut Humane Society (CHS) already is having a positive impact on thousands of companion animals in New

London County.

In the big picture, most grant making is measured by outcomes, not just by dollar amount, but the \$35,000 grant to CHS was notable for its size. It was the largest single grant that the Connecticut Humane Society had received in its 135-year history and the largest animal welfare grant ever awarded by the Foundation. It was made possible by the largest bequest ever received by the Foundation: \$10 million to establish the **Peter Grayson Letz Fund for** 

"We are so grateful for the opportunity to partner with the Community Foundation in delivering programs and services that improve animal health and welfare in our state," says Gordon Willard, executive director at CHS. "By increasing access to pet care and resources, animal welfare professionals and pet owners alike are able to help pets find—and keep—homes."

Animals and the Environment.

"This grant empowers us to bring animal welfare in New London County to another level,"





ABOVE: CONNECTICUT HUMANE SOCIETY'S ANIMAL CARE TECHNICIAN ERIC MARTELL CALMS A CANINE PATIENT DURING A PET WELLNESS CLINIC, CHS'S FIRST IN NORWICH THAT PROVIDED FREE MEDICAL SERVICES TO 46 PETS. (PHOTO BY JACK SCHMIDT) BELOW: A PLEASED NEW CAT OWNER AT A PET ADOPTION EVENT AT THE CHS WATERFORD SHELTER.

Gordon continued. "It also gives our organization the leverage to develop and test a model that can be utilized in communities around our state as well as recruit other funders to this worthy cause."

In the form of its "Animal Welfare University," CHS is providing much-needed professional training to animal welfare officers from 21 towns. Some of the daylong workshops have included presentations by nationally renowned companion animal experts; one workshop, titled "Offensive and Defensive Animal Handling," attracted no less than 90 people.

Thanks to veterinary services that the grant provides to pets in the care of municipal animal control and other private animal shelters and rescues, dozens of pets have received the vaccinations, spaying and neutering, dental and other services that they urgently need. Owners in need have obtained flea control products and pet food from shelters as well as food pantries that serve low-income neighborhoods. And most important, abandoned and neglected pets have found loving, "fur-ever" homes.

www.cthumane.org

#### A CAT'S BEST FRIEND

The Isabelle Atwood Fund for Feline Welfare

**SOMETIMES NINE LIVES ARE NOT ENOUGH.** Cats that need a helping hand will benefit from the legacy of Isabelle Knowlton Atwood of Mansfield.

Isabelle loved cats. She often worked with Noranne Nielsen,

Mansfield's animal control officer, to come to the rescue of abandoned and stray cats. It was no surprise to those who knew her that she left a generous



bequest to establish the Isabelle Atwood Fund for Feline Welfare specifically to care for cats and kittens that are housed temporarily at the Mansfield Animal Shelters. In June of 2015, the Town of Mansfield established an endowment with the Community Foundation of Eastern Connecticut to oversee the new fund and encourage its growth.

"When the town builds a new shelter some day, we'll be able to use some of the future income from



"THE SMALLEST FELINE IS A MASTERPIECE," LEONARDO DA VINCI ONCE OBSERVED.
ISABELLE ATWOOD (INSET) WOULD HAVE AGREED. "IZZY" CARED ABOUT THE PEOPLE,
PLACES, AND HISTORY OF MANSFIELD, BUT THE FELINE RESIDENTS OF HER HOMETOWN WERE
PARTICULARLY DEAR TO HER.

this fund to help us build a facility just for cats," says Noranne, who typically has five to 10 cats at the shelter at any one time. She describes Isabelle as someone devoted to her own pets and willing to go the extra mile on many occasions to help a

lost or injured animal. With the help of the fund she created, the town can provide steadfast care to the creatures she loved, ensuring their safety and health for decades.

### Sharing Knowledge and Resources

The Community **Foundation** continuously forges partnerships with dozens of nonprofit organizations in **Eastern Connecticut.** They help us to deliver on our philanthropic mission. In turn, we support nonprofits to fulfill their own individual missions through grant making, convenings and knowledge sharing.

### Building a Stronger Nonprofit

THE WATERFORD EDUCATION FOUNDATION PERMANENT

**ENDOWMENT FUND** 

**ON MAY 1, 2015,** the Community Foundation welcomed a new family member into its collection of funds. If it sounds like the proverbial match made in heaven, perhaps it's because the agreement between the Waterford Education Foundation (WEF) and the Community Foundation did have a little "Devine" intervention.

It was WEF board member and secretary Mildred Devine, well-known to many in the region as an estate planner, trust officer at Dime Bank, and community leader, who played a key role in connecting WEF with the Community Foundation.

A nonprofit that supports educational and cultural opportunities for Waterford's students and residents, WEF was looking for a way to encourage contributions and ensure continuity in the future. Millie began exploring all of the options. She connected the Community Foundation to the WEF board of directors; a few months later the board voted to establish the **Waterford Education Foundation** 

#### Waterford Education Foundation Permanent Endowment Fund.

"It was critical to our future that the fund be managed by

professionals," said Lindsay Savona-Donka, president of WEF, noting that "Alison Woods and Lilli Rhodes at the Community Foundation made the process of establishing a fund extremely easy and efficient."

Since WEF was founded in 2004, it has awarded grants to dozens of educational and cultural initiatives in the public schools and community organizations that benefit Waterford students and residents. Those have included iPads for use in classrooms, innovative music programs, an organic herb garden, new digital collections for Waterford Public Library, playwriting workshops for students, visiting speakers, and even classes to teach senior citizens how to use their smart phones and tablets.

"It's wonderful to see all the outcomes and receive so many positive comments from teachers and students," says Lindsay. "We can feel good about all the ways that we are able to bring the community together and give back now and for years to come."

www.wefct.org



THE WATERFORD EDUCATION FOUNDATION FUND HELPED TO SUPPORT AREA STUDENTS WHO ATTENDED THE YOUNG PLAYWRIGHTS FESTIVAL AT THE EUGENE O'NEILL THEATER IN WATERFORD, PHOTO BY ISAAK BERLINER

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### 2015 Grants: Your Generosity at Work

For information about grant cycles, guidelines and deadlines, visit www.cfect.org/ForGrantseekers

#### **WINDHAM AREA**

Willimantic Welfare Bureau Fund — \$39,000

Catholic Charities Windham Area Interfaith Ministry
Covenant Soup Kitchen Windham Region No Freeze Project
Eastern Connecticut Workforce Investment Board Windham Regional Community Council

Holy Family Home and Shelter

Women & Girls Fund – Windham Area — \$83,235

Access Community Action Agency

The Children's Law Center

Connecticut Legal Services

Planned Parenthood of Southern New England

Stone Acres Therapeutic Riding Center

United Services

Covenant Soup Kitchen Windham Area Interfaith Ministry
Girl Scouts of Connecticut Windham County 4-H Foundation

Horizons Windham Public Schools - School Based Health Center

Network Against Domestic Abuse Windham Region No Freeze Project

Perception Programs Young Audiences Connecticut/Arts for Learning Connecticut

#### **NORWICH AREA**

Unrestricted/Sears & Frisbie-Chapman Funds - Norwich Youth - \$136,484

Children's Museum of Southeastern Connecticut

Norwich Youth and Family Services

City of Norwich - Recreation Department

Ocean Community YMCA - Mystic Branch

Connecticut Audubon Society Project Oceanology
Denison Pequotsepos Nature Center Safe Futures

Madonna Place Sankofa Education and Leadership

New England Science & Sailing (NESS)

Sea Research Foundation - Mystic Aquarium

Norwich Human Services

Stone Acres Therapeutic Riding Center

Norwich Public Schools/BRIDGES Summer Program
Norwich Public Schools - Samuel Huntington
Thames River Community Services
United Community & Family Services

Elementary School

Women & Girls Fund – Norwich Area — \$17,250

Colchester Youth Service Bureau Reliance House Madonna Place Safe Futures

Planned Parenthood of Southern New England St. Vincent de Paul Place

#### **SOUTHEAST AREA**

Unrestricted/Let's Read Fund & Love Our Libraries Fund — \$783,312

American Red Cross Chamber of Commerce of Eastern Connecticut
Arc New London County Child & Family Agency of Southeastern Connecticut

Avery-Copp House Children In Placement

Care and Share Soup Kitchen Children's Museum of Southeastern Connecticut

Center for Hospice Care Southeast Connecticut

Colonial Theatre School

The Center: A Drop-In Learning & Resource Center Community Coalition for Children





THE FROG BRIDGE, WILLIMANTIC

Connecticut Association for Human Services

Connecticut Ballet

Connecticut Coalition to End Homelessness (CCEH)

Connecticut College

Connecticut Science Center

Connecticut Storytelling Center

Covenant Shelter of New London

Denison Pequotsepos Nature Center

Eastern Area Health Education Center

Eastern Connecticut Ballet

Eastern Connecticut Community Gardens Association

Eastern Connecticut Symphony Orchestra

Eastern Connecticut Workforce Investment Board

Eugene O'Neill Theater Center

Flock Theatre

Florence Griswold Museum

FRESH New London

Furniture Bank of Southeastern Connecticut

Garde Arts Center

Groton Public Library

Habitat for Humanity of Eastern Connecticut

Healing with Horses at Wildrose Horse Farm

Hearing Youth Voices

Heavy Hitters USA

High Hopes Therapeutic Riding

Higher Edge

Historically Black College Alumni

Hygienic Art

Interdistrict School for Arts and Communication (ISAAC)

Judy Dworin Performance Project

Kids in Distressed Situations

Ledge Light Health District

The Lighthouse Vocational Education Center

The Links, Incorporated

Lyman Allyn Art Museum

Madonna Place

Malta

Martin House

Mystic Area Shelter & Hospitality (MASH)

Mystic Arts Center

Mystic Ballet

Mystic Seaport Museum

New England Science & Sailing (NESS)

The Nature Conservancy in Connecticut

Neighborhood Music School

New London Adult and Continuing Education

New London Area Food Coalition

New London Community Boating

New London Community Meal Center

New London Community Orchestra

New London County 4-H Program

New London County Historical Society

New London Homeless Hospitality Center

New London Main Street

New London Maritime Society

New London Youth Affairs

Noank-Mystic Community Band

Nutmeg Big Brothers Big Sisters

Old Lyme Phoebe Griffin Noyes Library

OIC of New London County

Pawcatuck Neighborhood Center

Planned Parenthood of Southern New England

Riverfront Children's Center

Riverside Park Conservancy

Striving Toward Empowered Personal Success (STEPS)

Safe Futures

Salt Marsh Opera Company

Sea Research Foundation - Mystic Aquarium

Southeastern Connecticut Cultural Coalition

Southeast Connecticut Television

St. Mark's Toddler Playgroup

St. Vincent de Paul Place

Stonington Free Library

Stonington Village Improvement Association (SVIA)

Thames River Community Service

Thames Valley Council for Community Action (TVCCA)

United Cerebral Palsy of Eastern Connecticut

United Cerebral Palsy of Greater Hartford

United Community & Family Services United Way of Southeastern Connecticut Visiting Nurse Association of Southeastern Connecticut

Waterford Country School Writer's Block Ink

### Women & Girls Fund - Southeast Area -\$98,475

Boys and Girls Club of Southeastern Connecticut Catholic Charities

Child & Family Agency of Southeastern Connecticut

The Children's Law Center Covenant Shelter of New London

Martin House

Montville Youth Service Bureau

Mystic Area Shelter & Hospitality (MASH)

New London Adult and Continuing Education

Planned Parenthood of Southern New England

Safe Futures

Southeastern Regional Action Council

Striving Toward Empowered Personal Success (STEPS)

Thames River Community Service

Visiting Nurse Association of Southeastern Connecticut

We Work 2 Writer's Block Ink

Peter Grayson Letz Fund for Animals & the Environment/People for Animals & Wildlife (P.A.W.) Fund/ Josephine & Gabriel Sacco Fund for Animals/Jacqueline & Marc Chadourne Fund

#### **Environment — \$155,190**

Connecticut Fund for the Environment/Save the Sound Connecticut Land Conservation Council (CLCC)

New London Youth Affairs Niantic River Watershed

Regional Multicultural Magnet School

Science and Technology Magnet High School of

Southeastern Connecticut

Sea Research Foundation - Mystic Aquarium

The Visionaries/Lyme Land Conservation Trust Project

#### Animal Welfare — \$91,300

Animal Welfare League of New London County

Beech Brook Farm

Connecticut Humane Society
Denison Pequotsepos Nature Center

Groton Animal Foundation Ocean State Animal Coalition

TEAM: Tait's Every Animal Matters

Waterford Country School

### **NORTHEAST AREA**

Women & Girls Fund – Northeast Area — \$12,500

Access Community Action Agency

Thompson Ecumenical Empowerment Group (TEEG)

United Community & Family Services

**United Services** 

Westcott-Wilcox Elderly Residential Housing

### Donor Advised Grants

Our donors making great things happen.

Albano Ballet Company of America Alliance for Cancer Gene Therapy American Jewish World Service American Red Cross (national) Amnesty International USA Apex Advantage Apogee Arts/Alison Chase-Performance Apopo US The Arc of New London County Armenian General Benevolent Union Artspace ArtTable Avery-Copp House Museum Charles H. Barrows STEM Academy Naomi Berrie Diabetes Center at Columbia University Medical Center Beth Shalom Rodfe Zedek Bethsaida Community Boston Workers Alliance Boys and Girls Club of Southeastern Connecticut **Buffalo City Mission Society** Capt. Nathan Hale Middle School **CARE** Care and Share of East Lyme Center for Labor Education and Research Child & Family Agency of Southeastern Connecticut The Children's Law Center Children's Museum of Southeastern Connecticut Chinese Progressive Association City of New London-City Council Clean Up Sounds and Harbors (CUSH) Common Cents EMS Supply\* Communities in Schools Community Labor United Connecticut Children's Medical Center Foundation Connecticut Coalition to End

Homelessness (CCEH)

Connecticut Early Music

Connecticut Fund for the Environment Connecticut Invention Convention Connecticut Landmarks Society Connecticut Public Broadcasting Connecticut Public Television & Radio Covenant Soup Kitchen Crosby Fund for Haitian Education Denison Pequotsepos Nature Center **Denison Society** Doctors Without Borders USA Earth Island Institute/Friends of Muonde East Bay Center for the Performing Arts EASTCONN - Arts at the Capitol Theater Magnet High School Eastern Connecticut Symphony Orchestra Environmental Defender Law Center Eugene O'Neill Theater Center The Farm School Feeding America Florence Griswold Museum Food Bank of Western New York Food Share Forman School Fractured Atlas FRESH New London/TSNE Friends of Fort Trumbull Friends of Harkness Memorial State Park Friends of Writers Garde Arts Center Gemma E. Moran United Way/ Labor Food Center Girl Scouts of Connecticut Give2Asia Groton Open Space Association The Gund Gallery Habitat for Humanity of Eastern CT Haitian Health Foundation The Hewitt School High Hopes Therapeutic Riding

Higher Edge

Himalayan HealthCare

The Hole in the Wall Gang Fund Holy Family Home and Shelter Horses Healing Humans Human Rights Center-UC Berkeley School of Law **Human Rights First** Hygienic Art I-Park Foundation Interdistrict School for Arts and Communication (ISAAC) International Festival of Arts & Ideas International Rescue Committee (IRC) Ivoryton Playhouse Jewish Alliance for Law and Social Action **Jewish Federation of Eastern** Connecticut Joshua's Trust Judy Dworin Performance Project Kahilu Theatre Foundation Kenyon College Kenyon Review La Grua Center Lawrence + Memorial Hospital Ledyard High School The Light House Loaves & Fishes Ministries Los Banos Liberation Memorial Scholarship Foundation Lyman Allyn Art Museum Lyme Academy College of Fine Arts Lyme Ambulance Association Lyme Land Conservation Trust Lyme Public Library Lyme/Old Lyme Education Foundation Lymes' Youth Service Bureau The Madeira School Madonna Place Martin House The Masters School Mercy Corps Mitchell Farm Equine Retirement Musical Masterworks MusicNow Foundation Mystic & Noank Library

Mystic Area Shelter And Hospitality (MASH) NAMI of Connecticut PTO of Natchaug Elementary School Natchaug Hospital National Football Foundation/ Southeast Connecticut Chapter National Geographic Society National Jewish Health The National Society of the Colonial Dames of America The Nature Conservancy in Connecticut New England Science & Sailing (NESS) New London Babe Ruth Baseball New London Community Meal Center New London Community Boating New London Community Orchestra New London County Historical Society New London Education Foundation New London Homeless Hospitality New London Little League New London Main Street New London Maritime Society New London Music Festival New London Public Schools New London Soccer Club New London Youth Affairs New London Youth Football League North Windham School PTO Norwich Free Academy (NFA) Ocean Community YMCA Officers' Club of Connecticut Old Lyme Land Trust Old Lyme Phoebe Griffin Noyes Library Old Saybrook Land Trust Otis Library Our Companions Domestic Animal Sanctuary Oxfam America Partners in Health Peace Corps Alumni Foundation for Philippine Development Pine Point School

Planned Parenthood Federation of

America

Planned Parenthood of Southern New England Point Reyes National Seashore Association The Population Council Public Library of New London Read to Grow Regional Multicultural Magnet School Foundation Straight Talk River Gallery School Riverfront Children's Center Rotary Club of Mystic Safe Futures Salt Marsh Opera Co. Save Ocean Beach Save the Sound Sea Research Foundation - Mystic Aquarium Sea-Legs Sexual Health Innovations The Shoreline Soup Kitchens & Pantries Silver Hill Hospital Slow Money Smithville High School Southeastern Connecticut Cultural Coalition Southern Poverty Law Center St. Ann's Episcopal Church St. Joseph's Church St. Jude Children's Research Hospital St. Michael School St. Vincent de Paul Place Stonington Cemetery Association Stonington Community Center Stonington Education Fund Stonington Free Library Stonington Historical Society Stonington Land Trust Stonington Village Improvement Association (SVIA)-James Merrill House Sweeney Elementary School PTO Teens Turning Green - Conscious Kitchen Terri Brodeur Breast Cancer Foundation Thames River Community Service Thames Valley Council for

Community Action (TVCCA)

Thompson Ecumenical Empowerment Group (TEEG) Three Rivers College Foundation The Trust for Public Land -Connecticut U.S. Coast Guard Academy Alumni Association UNICEF United Cerebral Palsy of Eastern Connecticut United Services United Way of Southeastern Connecticut University Liggett School University of Connecticut Foundation USA for UNHCR Virunga Fund The Visionaries Visiting Nurse Association of Southeastern Connecticut Wadsworth Atheneum WAMC Northeast Public Radio WARM Shelter Waterford Babe Ruth Waterford Country School Waterford Little League The Waterford Parks Foundation Waterford Public Library Waterford Youth Service Bureau The Webb-Deane-Stevens Museum Westcott-Wilcox Elderly Residential Housing Williamstown Theater Festival Windham Center School PTO Windham Free Library Association Windham Public Schools Windham Region No Freeze Project Windham Regional Arts Council Windham Theatre Guild Women for Women International World Wildlife Fund Worldwide Fistula Fund The Write Source Writer's Block Ink WSHU Public Radio Yale University Yale University Art Gallery

\* For automated external defibrillators (AEDs) for public spaces





LEFT PHOTO: AS MANY WILL ATTEST, "PEOPLE MAKE THE ORGANIZATION WHAT IT IS," AND SO IT IS WITH GREAT PLEASURE THAT WE WELCOMED SIX NEW MEMBERS OF THE COMMUNITY FOUNDATION'S BOARD OF TRUSTEES AT OUR 2015 ANNUAL MEETING AT THREE RIVERS COMMUNITY COLLEGE. L TO R: DAVID SCHULZ, CATHY BOKOFF, EILEEN OSSEN, ANNE RASH, ULYSSES HAMMOND, AND SANDRA RUEB.

RIGHT PHOTO: ANNUAL MEETING SPEAKERS L TO R: GOVIND MENON, CHAIR, COMMUNITY FOUNDATION BOARD OF TRUSTEES;
MARILYN NELSON, POET LAUREATE OF CONNECTICUT (2001-2006); MARYAM ELAHI, COMMUNITY FOUNDATION PRESIDENT AND CEO; AND
KEYNOTE SPEAKER DAVID ADDAMS, EXECUTIVE DIRECTOR OF THE WILLIAM CASPAR GRAUSTEIN MEMORIAL FUND. ADDAMS TOLD THE
ASSEMBLED FRIENDS OF THE COMMUNITY FOUNDATION: "GOOD WORKS, MULTIPLIED, IS WHAT WE ALL NEED; WHAT YOU HAVE DONE CAN
INSPIRE AND PROVIDE A LIGHT TO OTHERS TROUBLED BY DAUNTING PROBLEMS."



IN PARTNERSHIP WITH THE GARDE ARTS CENTER, THE COMMUNITY FOUNDATION AND OUR SOUTHEAST AREA WOMEN & GIRLS FUND PRESENTED THE ACCLAIMED NEW DOCUMENTARY FILM "THE TRIALS OF SPRING" ON NOVEMBER 14, 2015 AT THE GARDE THEATER. AFTER THE SCREENING, COMMUNITY FOUNDATION PRESIDENT MARYAM ELAHI PARTICIPATED IN A Q&A WITH THE FILM'S EXECUTIVE PRODUCER AND DIRECTOR, OSCAR-NOMINATED GINI RETICKER. THE FILM CHRONICLES THE TRUE STORY OF HEND NAFEA, A YOUNG EGYPTIAN WOMAN WHO BECOMES AN UNLIKELY ACTIVIST ON A SEARCH FOR FREEDOM AND JUSTICE. HER MESSAGE RESONATED WITH ALL WHO SEEK TO GIVE WOMEN A VOICE AND TO EMPOWER PEOPLE EVERYWHERE. L. TO R.: ELAHI, NAIMA GHERBI (MEMBER OF THE SOUTHEAST AREA WOMEN & GIRLS FUND STEERING COMMITTEE), NAFEA, RETICKER.

### 21.

### Donor Advised Funds

These funds allow individuals, families, organizations and businesses to recommend specific nonprofits they would like to support.

Alessi Family Fund2009Lieber Family Fund2006Alessi Family Fund for Women & Girls2014Julia J. & Carl W. Lindquist, MD Fund2001(affiliated with Women & Girls Fund – Norwich)Jon Martenson Fund2005Alice Fund2013Michelle E. Maitland & Joshua C. Martin Fund2008
(affiliated with Women & Girls Fund – Norwich) Jon Martenson Fund 2005
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Alice Fund 2013 Michelle E. Maitland & Joshua C. Martin Fund 2008
Anonymous VII 2007 John E. & Elizabeth M. Martin Fund 2002
Anonymous IX Fund 2006 Sarah Ann Martin Fund 2004
Anonymous XI 2011 Morgan McGinley Family Fund 2007
Baird Family Fund 2014 Avery Russell Morgan Children's Literacy 2000
Baker Costa Mallette Fund 2013 Fund (affiliated with Let's Read Fund)
Jane M. Brannegan Literacy Fund 2009 Grace Badger Murphy Fund 2011
(affiliated with the Let's Read Fund) O'Brien Goodman Family Fund 2013
Neal & Jane Lassen Bobruff Fund 1998 Margaret M. O'Shea Education Fund 2008
Boettner Fund 2004 Ossen Fund for the Arts 2006
Buscetto Family & Friends Fund 2008 Ossen Fund for Windham 2014
Monica M. Carlin Memorial Fund 2009 Francis J. & Sally T. Pavetti Fund 1985
Melinda Carlisle Fund 2005 Pochal Family Fund 2012
Elsie Childs Fund 2012 Larry Pontbriant Athletic Safety Fund 2007
Colonial Cooperative Care Charitable Fund 2000 Ralph Averill Powers Foundation Fund 2007
Community Arts & Education Fund 2008 <b>Preston Community Fund</b> 2015
Kevin Crosbie Fund 2002 Pursuit Fitness Children's Fund 2000
Dangremond Family Fund 2004 Colin & Loretta Rice Family Fund 2003
Harold & Miriam Dean Fund 2003 Richard E. & Marjorie E. Rowe Family Fund 2000
Rudolph & John Dirks Fund 2009 Barbara Sahagan Fund 2014
Anthony & Elizabeth Enders Fund 2002 Philip A. Turner Fund 2011
Elizabeth & William Foye Fund 2010 Sidney Faithfull Van Zandt 2014
Bill Foye Philippine Scholarship Fund 2014 Environmental Education Fund
Fund for Norwich Arts 2010 John T. Savage Memorial Fund 2004
David Garbo, Jr. Fund 2013 Elaine Pearl Shapiro & Michael Shapiro 2004
Gildersleeve/White Fund 1984 Charitable Fund
Judith Glassenberg Classroom Enrichment 2005 Dr. Jamie Allen Shaughnessy Fund 2012
Fund (affiliated with the Let's Read Fund)  David & Theresa Sistare Fund  2003
Michael J. Gorman Fund for Persons 2005 June D. Strunk Fund 2009
with Disabilities (affiliated with Women & Girls Fund-SE)
Gross Family Fund 1999 Lisa Thomasco & Darrell Fox Fund 2013
Heritage Fund 2004 Toulmin Family Fund 2001
David & Muriel Hinkle Fund 2002 James Trainor Memorial Fund 2013
Howe Charitable Fund 1997 Pamela and Samuel Wheeler Fund 2014
Javor Family Fund 2007 Estella E. Whipple Fund 2009
Barbara Kiss Johnson Fund 2002 (affiliated with Women & Girls Fund-SE)
Lathrop Family Fund 2009 Woolworth Family Fund for Stonington 2008
(affiliated with Women & Girls Fund-SE)
Lewis Female Cent Society Fund 1999 Funds created in 2015 in bold
(affiliated with Women & Girls Fund-SE)

### Field of Interest Funds

Field of interest funds give donors the option to support overarching issues that are important to them. The Community Foundation then invests in promising projects and organizations that address these areas of interest.

Arts Alliance Fund	2002	Peter Grayson Letz Fund for Animals	2014
To promote artistic endeavors	2002	and the Environment	2011
Arts in Education Fund	1995	To advance animal welfare (both domestic and wil	dlife)
To support arts education in Norwich	-///	and support environmental projects (with an emph	-
Jane Dugan Baird Fund	2009	environmental education) in New London County	
To improve the lives of women & girls (affiliated		Lydia I. Korolkiewicz Fund	2003
Women & Girls Fund-SE)	, , , , , , , , , , , , , , , , , , , ,	To prevent domestic violence & provide treatment	
Beaver Brook Fund	2000	victims (affiliated with the Women & Girls Fund-	
To advance the treatment of mental illness		LaMattina Family Fund	2012
Broach Fund	2009	To support programs that provide opportunities for	at-risk
To improve the lives of women & girls (affiliated		boys & young men	
Women & Girls Fund-SE)		Let's Read Fund	2002
Elisha and Lena J. Burt Charitable Trust	1989	To support literacy programs that encourage a love	of
For Groton-based organizations		reading & learning	3
Jacqueline and Marc Chadourne Fund	2014	Love Family Fund	2009
To support programs and organizations supported	l by the	To improve the lives of women & girls (affiliated u	vith
People for Animals & Wildlife (P.A.W.) Fund	,	Women & Girls Fund-SE)	
Bernard and Alice Chalecki Fund	2014	Love Our Libraries Fund	2008
To provide scholarships for students in eastern CI	T who	To support 13 libraries in southeastern CT	
are pursuing studies in health-related fields		Carole Marks Fund	2009
Marion E. Doro Fund	2009	To improve the lives of women & girls (affiliated u	rith
To improve the lives of women & girls (affiliated	with	Women & Girls Fund-SE)	
Women & Girls Fund-SE)		Juliana Valentine McCourt Children's	
Frisbie - Chapman Memorial Fund	2010	Education Fund	2001
To support organizations offering programs & serv	vices for	To foster habits of tolerance & inclusion among chi	ldren
economically and socially disadvantaged Norwich	youth	Andrew & Elaine McKirdy Fund	2002
Carl Clark Graves Fund	1999	To support educational, economic, and/or social	
To advance the sports of crew, sculling & other wa	ter-	advancement programs for disadvantaged persons	
based activities		Peg Moran Fund	2015
Greater Norwich Education Fund	2003	To improve the lives of women & girls (affiliated w	rith
For enrichment programs in Norwich Public School	ols	Women & Girls Fund-SE)	
Louise Guarnaccia Fund for		Murstein Family Fund	2005
Non-Traditional Students	2006	To provide women access to educational & job train	ning
To help non-traditional female students enhance th	heir	opportunities (affiliated with Women & Girls Fun	d-SE)
employment opportunities (affiliated with the Wor	nen &	People for Animals & Wildlife (P.A.W.) Fund	2007
Girls Fund-Windham Area)		To promote the well-being & humane treatment ar	ıd
Daniel and Rose Hendel Fund	1998	protection of animals & wildlife	
For children's programs in southeastern CT		C. A. Pike Fund	1996
Willimantic Welfare Bureau Fund	2002	To support healthy families	
To assist disadvantaged people in the Windham ar	ea &	Elvia Enders Richards Fund	1986
promote self-sufficiency through education & train	ing	For home health care services	
Scott F. LaFrance Fund	2014	Josephine & Gabriel Sacco Fund for Animals	2007
For scholarships and other educational/enrichment		For the care & comfort of animals in the Town of (	iroton
opportunities for special needs students at Plainfield	d	(affiliated with the P.A.W. Fund)	
High School			

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Science Education Fund	2002	Whelen Family Fund	2009
To support science education programs for youth	in in	To improve the lives of women & girls (affiliate	d with
southeastern Connecticut		Women & Girls Fund-SE)	
Grace & Lewis Sears Memorial Fund	2010	Henry C. White Memorial Fund	1990
To support organizations offering programs & s	ervices for	To help treat & prevent substance abuse	
economically and socially disadvantaged Norwi	ch youth	Women & Girls Fund-Northeast Area	2013
Serve Here CT	2014	To improve the lives of women & girls	
To provide young adults between the ages of 18	to 29 with	Women & Girls Fund-Norwich Area	2006
the opportunity to improve the social, welfare, h	realth, and	To improve the lives of women & girls	
educational environment of the people in Conn	ecticut	Women & Girls Fund-Southeast Area	1999
Smith Literary Fund	2011	To improve the lives of women & girls	
To encourage literary historical research and wr	riting	Women & Girls Fund-Windham Area	2004
through college scholarships & writing program.	S	To improve the lives of women & girls	
Barbara Timken Fund	2009	Edward Wozniak Arts Access Fund	2010
To improve the lives of women & girls (affiliate	d with	To provide youth with access to the arts	
Women & Girls Fund-SE)			
Beth Walker Fund	2009	Funds created in 2015 in bold	
To improve the lives of women & girls (affiliate	d with		
Women & Girls Fund-SE)			

### Designated Funds

Designated funds work well for charitable people who want to help one or more specific nonprofits advance their mission and programs in perpetuity.

Josephine Lanzalotta Allen Fund Children's Museum, Center for Hospice Care SEC	1998	Martin V. Daly Memorial Scholarship Fund Scholarships for Griswold High School	2012
L&M Hospital, & St. Paul's Church	1,	Allen James Day Memorial Award Fund	2012
Lou Allen Scholarship Fund	2014	To benefit Eastford Elementary School students	2012
For scholarships for graduating students at New L	ondon	Robert E. Davidson Fund	2014
Science & Technology Magnet High School		To benefit Eastern Regional Mental Health Board'	S
Almond Paine Fund	1996	education & advocacy efforts	
For Protestant churches in Killingly that hold regu	lar	Roger Mason Day Memorial Award Fund	2012
Sunday School classes		To benefit Eastford Elementary School students	
Anonymous III Fund	1996	Dean's Mill School 2009/SHS 2017 Fund	2009
VNA of SE CT & Waterford Public Library		Denison Greening Project Fund	2013
Walter V. Baker Fund	1994	To help make land available to local farmers	
Public Library of New London		EASTCONN (ACT) Scholarship Fund	2004
Beaumont Family Fund	1999	Scholarships for EASTCONN/ACT Students	
Mystic Rotary Club Scholarships		East Lyme Public Library Fund	2009
Bill Memorial Library Fund	2009	Town of Eastford 8th Grade Awards Fund	2012
Brodhead Scholarship Fund	2001	To benefit Eastford Elementary School students	
Noank Baptist Church		Fred & Jo Falkner Fund	2001
David J. Calchera/EASTCONN/ACT Fund	2005	To benefit Big Brothers Big Sisters initiatives in	
Scholarships for EASTCONN/ACT Students		southeastern CT	
Chamber of Commerce of Eastern Connecticut, In	ıc.	Martha H. Griffis Fund	1991
Foundation Fund	2002	Public Library of New London	

Hartman Park Endowment Fund	1997	Florence & Raphael Shafner Charitable Fund	1984
Hartman Park in Lyme Hearing Youth Voices Fund	2012	L&M Hospital, American Red Cross, Child & Family Agency, Public Library of New Lor	n don
For a study of New London students' perspective on schools	2012	Waterford Land Trust, Center for Hospice Care, VNA of Southeastern CT	паоп,
Priscilla & Charles Hodges Memorial Fund	2008	William Shand Memorial Award Fund	2012
Thames Valley Music School, Stonington Free	2008	To benefit Eastford Elementary School students	2012
Library, & Community Foundation of Eastern CT		Starfish Fund	2007
Jacobs Family Fund	2012	For Hispanic Alliance outreach to disadvantaged	2007
High Hopes Therapeutic Riding, Inc. & the	2012	individuals & families	
Community Foundation of Eastern CT		String Theory School of Music	2012
Olivette Kozey Art Award Fund	2012	For music instruction scholarships for disadvantaged	
To benefit Eastford Elementary School students	2012	children in eastern CT	~
Ledyard High School Choral Music Fund	2013	Rose & Sigmund Strochlitz Fund	1986
To benefit LHS music programs and choral youth	2015	Waterford Public Library	1,00
music in southeast CT		Stonington Free Library Fund	2009
Lesniowski Fund	2006	Team Joe Kelly Fund	2013
Judith Vaill Lombardo Fund for the	2015	To support children & families being served by the	
Creative Arts		Oncology Department of CT Children's Medical Co	enter
To promote excellence in writing and the visual ana	!	Betty Richards Tripp Fund	1999
performing arts in East Lyme Public Schools		Stonington Free Library	
New London Education Foundation Scholarships		Veterans Memorial Greenway Fund	2003
Catherine Melling Memorial Fund	1999	For memorials in Willimantic	
New London County 4-H Foundation		William S. Warren Academic Award Fund	2012
Sarah Morse ECB Dance Scholarship Fund	2000	To benefit Eastford Elementary School students	
Eastern Connecticut Ballet		Waterford Education Foundation/	2010
New London Resident Scholar Fund	2006	Waterford High School Class of 1960	
New London Science & Technology Magnet		Scholarship Fund	
High School		Waterford High School Scholarships	
Norwich Area Physicians' Fund	1990	Evelyn Carlson Widham Memorial Fund	2012
United Community & Family Services, Norwich		Waterford Historical Society & Waterford	
Norwich Department of Public Utilities Fund-		Public Library	
Safety Net Program	2006	Jane Wheadon Memorial Fund	2015
Norwich Human Services - emergency utility		For Senior Center programs in the City of New Lon	ıdon
assistance		Elie Wiesel Humanitarian Award &	1987
Old Lyme Phoebe Griffin Noyes Library Fund	2012	Scholarship Fund	
Old Lyme Social Services Emergency Fund	2001	Williams School award & scholarship	
Constance Pike Fund	2005	Jane W. Williams Fund	1988
Old Lyme Children's Learning Center		Mystic/Noank Library, Noank Historical Society &	No.
St. Mary Star of the Sea Church Fund	2006	Literacy Volunteers	
Salem Free Public Library Fund	2009	Windham Before & After School Program Fund	2011
Friends of the Science & Technology Magnet	2007	To support the before & after school program	
High School Fund	2011	initiatives of the Windham Public Schools	202/
Janey Schultz Scholarship Fund	2011	Leonard & Irene Zuckerbraun Family Fund	2004
For Three Rivers Community College Scholarships		Eastern Connecticut Symphony Youth Orchestra	
for women pursuing nursing or allied health studies		Young Artists Competition	

Funds created in 2015 in bold

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### Unrestricted Funds

Unrestricted funds help to address emerging community needs. Donors place their trust in a group of knowledgeable volunteers and staff to review grant applications, conduct site visits and then use these discretionary dollars to award grants to organizations that make a positive and meaningful difference.

	2000		1007
Judith & David Anderson Fund	2000	Drs. Joan & Manuel E. Kadish Fund	1997
Anonymous I (Norwich) Fund	2000	Chester W. Kitchings Fund	1983
Anonymous II (Norwich) Fund	2000	Dorothy West Lathrop & Harriet Sullivan	1990
Anonymous IV Fund	1997	Wallace Fund	100/
Avery-Hammond Fund	1984	J. Martin & Caroline S. Leatherman Fund	1996
Irma Baker Memorial Fund	2000	Mr. & Mrs. J. Martin Leatherman Fund	1983
Barbara J. Baldwin Fund	2015	Doris R. & Benjamin A. Levinson Fund	1983
Shirley Beal Fund	1997	Minnie & Dorothy Levinson Fund	1999
Big 4 Radio Stations Fund	2000	Liberty Bank Fund	1997
Peter Block Fund	1998	Juliet Wilber Long Teachers' Memorial Fund	1995
Bredeson Family Fund	1998	Reid & Linda MacCluggage Fund	2002
Helen Brewster Fund	2009	John T. & Evelyn MacDougall Fund	1996
Elsie A. Brown Fund	1990	Rosalind M. & Harvey N. Mallove Fund	1989
Nancy & Howard Brundage Fund	2012	Robert W. Marrion Founding President Fund	1987
Camp Family Fund	1987	Matthews Family Fund	1998
Carol L. Chappell Fund	1998	New England Savings Bank Fund	1988
Chelsea Groton Bank Fund	1997	New London County Mutual Fund	2000
Coastal Fund (New London Federal Savings & Loan)		New London Day Fund	2000
Margaret Connelly Sullivan Fund	2000	New London Rotary Club Fund	1983
Mildred E. "Millie" Devine Fund	1996	Nightingale Fund	1998
Roger & Cornelia Dickinson Fund	2008	Norwich Savings Society Fund	1999
Dime Savings Bank Fund	1997	O'Brien Family Fund	2008
Robert A. Doherty Memorial Fund	1992	Donald & Marilyn O'Brien Fund	1998
Ann & Gordon Douglas Fund	2003	John O'Brien Fund	1997
Eastern Connecticut Development Council Fund	2000	Old Black Point Association Fund	2002
Eastern Federal Bank Fund	1997	Margaret & William Orkney and	1997
James & Isabelle English Fund	2006	Grant Hileman Fund	100/
Robert & Lois Geary Fund	1996	George A. Ott Fund	1996
R. S. Gernon Trust Fund	1994	Palmer/Bodenwein Fund	1983
Elaine M. & Dr. David Ginsberg Fund	1984	Stanley Popiel Fund	2009
Glassenberg Family Fund	1996	Dyanne M. Rafal Fund	1998
Dorothy C. Goodwin Fund	1993	Kathleen W. & John T. Roan Fund	2000
Gorin's Furniture Fund	1997	Isadore & Isabelle Rogovin Fund	2001
Alva G. Greenberg Fund	1998	Estelle & Harold Ross Fund	2000
Carolyn L. & Kenneth E. Grube Memorial Fund	1997	Carrie V. & Horace W. Rowe Family Fund	1985
Mr. & Mrs. William G. Hammond Fund	2004	SBM Charitable Foundation, Inc.	2000
William R. Hannaford Fund	1999	(formerly Savings Bank of Manchester)	2000
Harry R. & Dorothy S. Hazard Fund	1989	Charles & Susan Seeman Fund	2000
William J. Hazlewood Fund	1987	Stella Shannon Fund	1999
Hertenstein Family Fund	2005	Millie & Martin Shapiro Fund	1998
Mary Hewitt & Edward Mann Fund	1993	Shea Fund	1983
George Jagger Fund	1999	Jerome & Marian Silverstein Fund	2000
Jewett City Savings Bank Fund	1997	Melvin Simon Fund	2000
Richard & Clarissa Jones Fund	2005	David C. Smith Memorial Fund	1987

Marjory B. & Laurence P. "Jim" Smith Fund	1983	Thomas Edison Troland Memorial Fund	1990
Solomons Family Fund	1986	Union Trust Fund	1984
Catherine M. & Charles R. Sortor Fund	1983	Joan & Thomas Wetmore Fund	1992
Stamm Family Fund	1983	Whittemore-Kepple Fund	1998
Marjorie Inkster Staton Fund	2007	Millard R. York Fund	1997
Susan H. Timken Fund	1998		

### SCHOLARSHIP FLASHBACK

#### **ROCHELLE DUYAN: COMING FULL CIRCLE**

In 1998, when the Community Foundation awarded a scholarship to Rochelle Duyan, the New London High School senior sat down and wrote a thank you note to the members of the Community Foundation's Scholarship Committee. Eighteen years later, now

a recent law school graduate, Rochelle has found the perfect way to say "thank you" all over again: she joined the Scholarship Committee herself this year.

"I want to give every candidate the high level of attention that I received when I was trying to fulfill my goal of going to college," she says.

The first-born child of immigrants from the Philippines, Rochelle had set her sights on college but, as the first in her family to do so, neither she nor her parents had any idea how to fund her education. The Foundation's scholarship and other community support allowed her to enroll at UConn's Avery Point campus. Two years later she transferred to Connecticut College, graduating in 2002 with a degree in sociology.

Rochelle launched a career that included working seven years as a senior assistant and paralegal at Connecticut College. Her next step was to enroll in Western New England College School of Law in Springfield, MA. "My daughter was entering first grade at the same time I started law school, so I would often say to her, "We are both in our first year of school!" Rochelle recalls with a smile.

She earned a J.D. in 2014, then worked as an

Information Risk Consultant at Mass Mutual Financial Group, practiced family law in New London, and is now on the State of Connecticut Probate Panel. The attorney runs her own practice, which focuses on estate planning: helping people with their wills, living wills, and power of attorney.

What message would she send to the next generation of students as they make choices about higher education and launching a career?

"You can do it all, but you can't do it by yourself," she advises. She points to all the people who helped her along the way: the donors who created the Rose and Abraham Lubchansky Scholarship Fund for New London students, members of the scholarship committee, and a very persistent guidance counselor.

"You have to find your support system and ask them for help," she adds. "Then remember that those people are standing behind you, and you cannot let them down."



 $Scholarship\ Funds$  Forward thinking benefactors opened educational doors for more than 200 students thanks to these funds that provided \$520,725 in scholarships.

Terry Manning Aleman - Pomfret Community School Scholarship Fund	2015	Frederick, Theodore & James Haddad Scholarship Fund	2007
Alcino M. Almeida Scholarship Fund	1997	Rachel E. Harma Scholarship Fund	2006
Dr. James T. Anderson Scholarship Fund	2011	Esther & Lucie Harmon & Leta Sabin Trepal	2012
Arnold W. Avery Scholarship Fund	2004	Scholarship Fund	2012
Dennis S. Barlow Scholarship Award Fund	2012	Edith M. Harris Memorial Scholarship Fund	2008
Beaumont Scholarship Fund	2006	Harvey Family Scholarship Fund	1996
Malcolm F. & Harriet B. Brown Scholarship Fund	2006	Rita & Myron Hendel Scholarship Fund	1983
Cahill Black Point Education Fund	2012	Hendel Family Association Scholarship Fund	1983
Daniel Canter Memorial Scholarship Fund	2008	Dr. Isadore Hendel Memorial Scholarship Fund	1996
Cynthia A. Carano Memorial Scholarship Fund	2010	Edwin C. Higgins, Jr. Scholarship Fund	2004
Harold D. Carpenter Scholarship Fund	2012	Hispanic Alliance Scholarship Fund	2003
Paul N. Carpenter Athletic Memorial	1992	Robert L. Howard, Jr. Scholarship Fund	2015
Scholarship Fund	1))2	Katie Jackson Scholarship Fund	2015
Kemaphoom "Ahn" Chanawongse	2004	Ruben Elijah Reiser Johnson Scholarship Fund	2011
Scholarship Fund	2001	Walter S. Kapala Scholarship Fund	2014
Matthew Chew Memorial Scholarship	2010	Mark Klotz Memorial Scholarship Fund	1998
Fund for the Arts	2010	Latin Network for the Visual Arts Scholarship Fund	
Citizens Bank Community Service	2001	George & Beverly Letz Fitch Scholarship Fund	1989
Scholarship Fund		George & Beverly Letz Wheeler Scholarship Fund	2010
Michael Collins Achievement Scholarship Fund	2015	Eleanor K. Lewis Scholarship Fund	2012
Ernest W. & Elizabeth K. Cone Scholarship Fund	2007	Rose & Abraham Lubchansky Scholarship Fund	1988
Margaret Mary Curtin Scholarship Fund	2010	Don Lumadue Scholarship Fund	2003
Hilda Fischer Davis Memorial Scholarship Fund	2011	Gunvor Lund Scholarship Fund	1997
John Deligeorges, MD Memorial Scholarship Fund		Mallove Family Scholarship Fund	1989
Robert T. Desjardins Memorial Scholarship Fund	2008	Peter Matthews Scholarship Fund	2010
Patricia K. Drake Scholarship Fund	2000	Christa McAulliffe Scholarship Fund	2012
David & Sherry Dresback Scholarship Fund	2006	Beatrice McEwen Scholarship Fund	1996
C. Francis Driscoll Scholarship Fund	1994	Edythe & Harold McNulty Scholarship Fund	2002
Sean Duzant Memorial Scholarship Fund	2004	Gilbert W. Mead Memorial Scholarship Fund	1996
Town of Eastford General Scholarship Fund	2012	William & Evelyn Mehlman Scholarship Fund	1988
Thomas J. Ellis, Jr. Scholarship Fund	2013	Alfred G. & Imogen M. Moss Scholarship Fund	2009
William Emberton Scholarship Fund	2012	Caryn Nesbitt, M.D. Memorial Scholarship Fund	2008
John Ostrom Enders II Memorial Scholarship Fund	1993	NL Rotary/Dr. Charles K. Lee Scholarship Fund	1999
Eric Evans Scholarship Fund	2002	Patricia C. Norman Scholarship Fund	2007
Freddy Fayal Scholarship Fund	2005	Nunes Family Scholarship Fund	2011
Fletcher Family Scholarship Fund	1996	John F. O'Brien, Jr. Scholarship Fund	1998
FRESH Scholarship Fund	2008	Alyce Orenstein Scholarship Fund	2008
John Geissler Memorial Scholarship Fund	2013	Pat & Ernestine Patterson Music Scholarship Fund	1999
General Scholarship Fund	2000	Raymond Vaughn Payer Scholarship Fund	1994
Danny Gilman Memorial Scholarship Fund	2013	William Pedace Scholarship Fund	1997
Edward & Fuzzy Gipstein Scholarship Fund	1999	Pfizer Scholarship Fund	2013
RADM David M. Goebel Leadership Award	2006	Dana Michael Poole Scholarship Fund	2012
Clayton M. Grey Memorial Scholarship Fund	2014	Antone "Billy" Roderick Scholarship Fund	1991
		John F. Root Scholarship Fund	2005

### SCHOLARSHIP FLASHBACK

#### **NIKOLIN KUTROLLI: GOING ABOVE AND BEYOND TO HELP OTHERS**

"I have always wanted to give back to other people," says Nik Kutrolli. It is a conviction that he has put into action from a very early age.

When he arrived in New London from Albania in

1995, the 8-year-old Nik did not speak a word of English. After fleeing the unrest in their native country, his parents were granted U.S. citizenship through political asylum, and the family began building a new life in southeastern Connecticut. They did so with the help of relatives and many others in the New London community who welcomed them as family.

Ten years later, in 2005, the 18-year-old Nik walked into the offices of the Community Foundation to be interviewed as a candidate for one of the four-year Marjory B. & Laurence P. "Jim" Smith Scholarships, then one of the largest and few multi-year awards.

"My guidance counselor hadn't supplied any background information on me to the scholarship committee, saying that he didn't wish to 'steal my thunder'

and that I had to tell my story in my own words," Nik recalls today.

The high-achieving New London High School senior made an impression on the committee and later that year became the first in his family to attend college.

After starting off on a pre-med and pharmacy track

at the University of Connecticut, he discovered that his strengths lay in finance; he graduated with a degree in that field in 2010 and was offered a position at Liberty Mutual Insurance.

Now living in Peabody Mass., he has worked as a claims team leader for the company ever since. Nik observed two other milestones in his life last year: he got married and also earned his MBA from Southern New Hampshire University.

All three of his siblings have followed in his footsteps as scholarship recipients from the Community Foundation: Olsa, (URI class of 2013); Alex Lisandri, (UConn class of 2011, and George Washington University Law School 2015); and the youngest, George, (Ohio State, class of 2016).

In 2012, Nik made his first gift to the Community Foundation. Today he is proud to be in the category of "loyal donors," those who contribute each and every year.

"It's my way of saying thanks to all the people who have invested

in me over the years," he explains. "Everyone in New London was always willing to go above and beyond for me—my family, our church, the teachers and guidance counselors at the public schools, and also the people at the Community Foundation—and I will never, ever forget that."



THE KUTROLLI SIBLINGS ALL RECEIVED COMMUNITY FOUNDATION SCHOLARSHIPS FOR THEIR COLLEGE EDUCATION. FROM THE LEFT: GEORGE (OHIO STATE, 2016); OLSA (URI, 2013); ALEX (UCONN, 2011, AND GEORGE WASHINGTON UNIVERSITY LAW SCHOOL 2015); AND NIK (UCONN 2010, SNHU 2015).

Joan & Bob Rutman Scholarship Fund	2001	Jack Stefanski Athletic Scholarship Fund	2007
Carl, Jr. & Dorothy Croft Safford Scholarship Fund	2006	Stonington 350th Anniversary Scholarship Fund	2000
Carl, Jr. & Dorothy Safford UCONN	2006	James H. Torrance Scholarship Fund	1993
Scholarship Fund		Tuneski/Sheflott Scholarship Fund	1997
Laura B. Seder Memorial Scholarship Fund	2011	Viola A. & Henry W. Turner Memorial	2004
Shirley Bradway Serafin Scholarship Fund	2015	Scholarship Fund	
Mary K. Sharpe Memorial Business	2012	Union School Association Scholarship Fund	2013
Scholarship Fund		Emil Vaida Scholarship Fund	2012
Edith Wheaton Smith Scholarship Fund	2012	Aldo Valentini Scholarship Fund	2009
CDR James L. Smith Scholarship Fund	2012	Waterford Scholars Fund	1996
Marjory B. Smith Scholarship Fund	1983	Tim West Memorial Scholarship Fund	2009
Marjory B. & Laurence P. "Jim" Smith	1983	Cornelius & Mary Jane York Scholarship Fund	1993
Scholarship Fund			
Thomas Soltz Scholarship Fund	1993	Funds created in 2015 in bold	

### Keeping Others on Track with Higher Education

THE ROBERT L. HOWARD. JR. SCHOLARSHIP FUND

### **FINANCING A COLLEGE EDUCATION** can be like climbing a long, steep road, but students from Eastern Connecticut will receive some extra traction thanks to the Robert L. Howard, Jr. Scholarship

In addition to having a solid academic standing, a good character, and financial need, candidates for the scholarship will receive priority if they pursue a sport once loved by the late Robert L. Howard, Jr.: motocross racing.

Robert L. Howard, Jr. of North Franklin was only 42 when he lost his life in 2013. He will always be remembered as a devoted husband and father, a hard-working public accountant, and a business leader.

"One of his coworkers once told



THE LATE ROB HOWARD, SHOWN HERE ON A FAMILY TRIP. LEAVES A LEGACY OF HELPING OTHERS TO ACHIEVE THEIR DREAMS OF **EDUCATION AND A BETTER LIFE, THANKS** TO A SCHOLARSHIP FUND CREATED BY HIS WIFE, HEIDI.

me that Rob always did what was right, not what was easy, and that was the case in all areas of his life," said his wife Heidi Howard. Because both his education and career as a CPA had been so important to him, she chose to set up an endowed scholarship fund in her husband's name.

Heidi had heard about the Community Foundation of Eastern Connecticut through the Trust Department at Dime Bank, and the bank officers helped her to lay the groundwork for the fund.

A native of eastern Connecticut, Rob was a 1993 graduate of the University of Connecticut School of Business and a partner and certified public accountant at Mahoney Sabol & Co. LLP in Glastonbury. In 2007 he had earned the Hartford Business Journal's Top 40 Under Forty Award.

"I would like his legacy to be helping others to attend college and eventually to be proud of their careers and accomplishments," Heidi says.

### A Living Legacy Will Help Train Future RNs

THE SHIRLEY BRADWAY SERAFIN SCHOLARSHIP FL

### **ALTHOUGH HE LIVED HIS ENTIRE LIFE** in a small town, Peter T. Serafin did not think small when it came to honoring

the memory of his wife of 56 years, Shirley Bradway Serafin.

When Peter died in 2014, he left most of his estate to the Community Foundation to establish the

Shirley Bradway Serafin Scholarship Fund. He did so to create a permanent tribute to his wife, who had died in 2009, and to encourage others to follow her chosen career path as a registered nurse.

The bequest, which will eventually be over the \$2 million mark, will provide scholarships for residents of

Putnam, Thompson, Woodstock, or Pomfret, with financial need who are enrolled in an R.N. program at an accredited educational institution in Connecticut, Massachusetts or Rhode Island.

According to Attorney Edwin C. Higgins III, executor of Mr. Serafin's estate, "The fund serves as a testament to the Serafins' belief in the importance of pursuing strong career educational opportunities. The Community Foundation is perfectly positioned to carry out his intent and assist area residents with their educational goals in the nursing field, whether they are recent high school graduates or people further along in life who aspire to a



SHIRLEY BRADWAY SERAFIN, R.N.

career change." The first awards were made in May of 2016.

### Agency Endowments

Nonprofits establish their own endowments with the Community Foundation for two good reasons: One, to assure their donors that long-term charitable gifts will be managed by a stable, successful and committed institution; two, to produce a predictable revenue stream annually for their missions.

A Moveable Feast Fund	2003
Alliance For Living Fund	2002
ARC of New London County Fund	2003
Isabelle Atwood Fund for Feline Welfare	2015
Children's Museum of Southeastern Connecticut Fund	2004
Clock Tower Fund	2009
Connecticut Early Music Fund	2001
Covenant Shelter of New London Fund	2004
Denison Pequotsepos Nature Center, Inc. Fund	2007
Griffis Art Center Fund	2001
Groton Animal Foundation Fund	2012
Groton Public Library Fund	2011
Hempsted Heritage Fund	2001
ISAAC Fund	2013
Dr. Martin Luther King Memorial Scholarship Fund	1997
Literacy Volunteers of Eastern Connecticut, Inc. Fund	2004
James Merrill House Fund	2009
Mystic Arts Center Education Endowment Fund	2002
Mystic Flag Committee Fund	2015
Natchaug Hospital Fund	2011
New London County Historical Society Fund	2007
New London Education Foundation Fund	2001
Pawcatuck Neighborhood Center Fund	2003
Riverfront Children's Center Fund	2009
Rotary Club of Mystic Scholarship Fund	2013
Safe Futures Fund	2013
Mitch & Betty Salomon	2002
(Wood Pawcatuck Watershed Association) Fund	
Shiloh Baptist Church Fund	2001
Southeastern Connecticut Women's Network Fund	2008
Stonington Community Center Fund	2006
Stonington Education Fund	2000
United Way Endowment Fund	1993
Waterford Education Foundation Permanent	2015
Endowment Fund	
Waterford Senior Services Endowment Fund	2007
Dr. Carl Wies Scholarship Fund	2008
Windham Theatre Guild Fund	2003



THE COMMUNITY FOUNDATION IS HAPPY TO WELCOME THE MYSTIC FLAG COMMITTEE FUND TO OUR FAMILY OF AGENCY ENDOWED FUNDS.

### Sustainability Funds

Sustainability Funds enable the Community Foundation to excel as a community leader, convener, advocate and funder.

Rufus Barringer Fund	1999	Priscilla F. Hodges Fund	2007
Harry & Sarah Birenbaum Fund	1998	Marion E. Sanford Fund	2000
William G. Booth Fund	2004	Robert E. Shannon Fund	2002
Adele Clement Trust	1998	Sustainability Fund (general)	2003
Ann & Karel den Tex Fund	1996	James M. & Alma N. Trench Fund	2010
Fitzpatrick Fund for the 21st Century	1998	Helen Vergason Fund	1998

### Future Funds

Donors may establish funds that they will contribute to at a later date through their estate plans. We are grateful for the thoughtful planning of the donors who created these funds.

Anna & Tom Bartunek Animal Fund	2011	Patricia Proctor Scholarship Fund	2015
Harry & Sarah Birenbaum Family Fund	2004	Malcolm & Margaret Robertson Educational Fund	2006
Lynn & Martin Bloom Fund	2012	Barbara W. Skinner Fund	2009
Gladys & Harold Burns Scholarship Fund	2006	Bruce C. Skinner Fund	2009
Common Ground Fund	2014	Thomas & Olga Sotir and Walter & Susie Watson	2007
Costa Family Scholarship Fund	2009	Scholarship Fund	
Bethe & Marcel Dufresne Fund	2009	Eric Treaster Ledyard Community	2014
Fortin Memorial Scholarship Fund	2013	Scholarship Fund	
Denise Gershenov Lewis Scholarship Fund	2012	Milton J. Walters Fund	2012
Steven M. Lewis Best Friends Survival Fund	2012	Edward Murray Weyant Scholarship Fund	2012
Kathryn F. Lord Fund	2011	Sandy, Sidney and Douglas Van Zandt Fund	2014
McAlister Bradley Fund	2008	Catherine Zall Fund	2012
James F. & Terri A. Muren Fund	2002		
Mary & Richard Place/Putnam Ford	2012	Funds created in 2015 in bold	
Scholarship Fund			

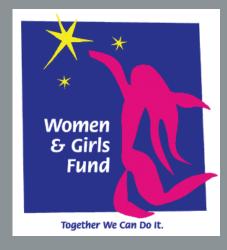


EARLY CHILDCARE PROGRAM AT
CHILD & FAMILY AGENCY OF SOUTHEASTERN CONNECTICUT

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EACH OF THE FOUR
WOMEN & GIRLS FUNDS
IS A GIVING COLLECTIVE
DESIGNED TO EMPOWER
WOMEN AS DONORS AND
TO BUILD AN ENDURING
ENDOWMENT AIMED AT
HELPING WOMEN AND
GIRLS BREAK THROUGH
CHALLENGES SO THAT
THEY MAY BUILD
BRIGHTER FUTURES FOR
THEMSELVES AND THEIR
FAMILIES.

PHILANTHROPY IS OUR
TOOL FOR CHANGE AND
TOGETHER, WE CAN DO IT!



### Capturing the Spirit of Our Women & Girls Funds

**WORDS LIKE** empathy, helping hand, empowerment, sisterhood, family, inclusion, community, strength, friendship, and the future come to mind.

Four funds, one region, one ethos: Women coming together to lift up other women and their families.

#### Northeast Area Women & Girls Fund

Brooklyn, Canterbury, Eastford, Hampton, Killingly, Plainfield, Pomfret, Putnam, Sterling, Thompson and Woodstock.

#### **Norwich Area Women & Girls Fund**

Norwich, Bozrah, Colchester, Franklin, Griswold, Lebanon, Lisbon, Preston, Sprague and Voluntown.

### Southeast Area Women & Girls Fund

East Lyme, Groton, Ledyard, Lyme, Montville, New London, North Stonington, Old Lyme, Salem, Stonington and Waterford.

#### Windham Area Women & Girls Fund

Ashford, Chaplin, Columbia, Coventry, Mansfield, Scotland, Stafford, Union, Willington and Windham/Willimantic.

Whether it's in the New London and Norwich areas, greater Windham or the Northeast Corner, generous people—women and men—have come together to learn and give together, resulting in four permanent endowments that collectively total \$3 million and have given out over \$1.3 million in grants, including \$150,000 in 2015.

Aligning closely with the Community Foundation's strategic plan priorities, the grants support programs that:

- Empower women and girls to make positive decisions
- Promote healthy relationships and reduce domestic violence
- Advance family economic security and help women enter/ re-enter the workforce
- Additionally, the Southeast Area Women & Girls Fund focuses on helping New London women ages 62 and older—with limited incomes—remain in their homes.

THANKS TO A GENEROUS BEQUEST through her will in 2015, Peg Moran continues to lend a helping hand to women and girls in southeastern Connecticut through the Peg Moran Fund ... now and forever. A resident of Pawcatuck and a supporter of the Southeast Women & Girls Fund during her life, Peg was well known for her passion for flowers, artisan farming and writing. We are deeply grateful to Peg for her legacy gift and generous spirit.



### The Lewis Century Society



The Lewis Century Society acknowledges and honors those individuals who include any of the Women & Girls Funds in their wills or estate plans. It is named after Harriet Richards Lewis, a New London woman who left the very first bequest to the Female Cent Society, a group of women who, in the early 19th century, gave a penny a week to aid women and children in need. In 1999, the successor organization now known as the Lewis Female Cent Society, turned over its nest egg to the Community Foundation, setting the stage for all the Women & Girls Funds. The Lewis Female Cent Society continues its good work today.

We are pleased to recognize:
Pamela Akins
Laurie MacTavish Best
Maura Casey
Graham Gavert
Peg Moran
Dr. Nelly Murstein & Dr. Bernard Murstein
Julie A. Olson
Evelyn Peyton

### Starting Your Own Fund

What would you like to do for our community and how can we help you do it?

The Community Foundation is your natural partner because you love Eastern **Connecticut and want to** make a difference. We are home to more than 460 charitable funds created by generous individuals, families, businesses, and organizations to support the causes they care about in our region. And, we offer the opportunity to join with others to have even greater impact on important community issues.

### Possibilities that suit you.

#### THROUGH YOUR FUND, YOU CAN

- Select specific causes to support or keep it flexible.
- Contribute to it right away or later through your will or trust.
- Make modest grants or large ones.
- Build your fund through cash, stock, real estate or other assets.
- Get a tax deduction now, but distribute money when convenient to you, not just to meet an annual IRS deadline.
- Remain anonymous if you choose.

### **FUND OPTIONS**

Wherever your generosity leads you, we have a type of fund that will bring it to life!

### **Donor Advised Fund**

To provide flexible giving for those who want to be actively involved.

### **Unrestricted Fund**

To meet the community's greatest needs, no matter how they change over time.

### **Designated Fund**

To support a specific named organization(s).

### **Field of Interest Fund**

To support a broad interest area(s)—such as early childhood education, basic needs, or environmental preservation.

### **Scholarship Fund**

To assist students in a particular field of study, geographic area, or high school.

### Agency Endowment Fund

Set up by a nonprofit organization to provide perpetual annual income for that nonprofit.

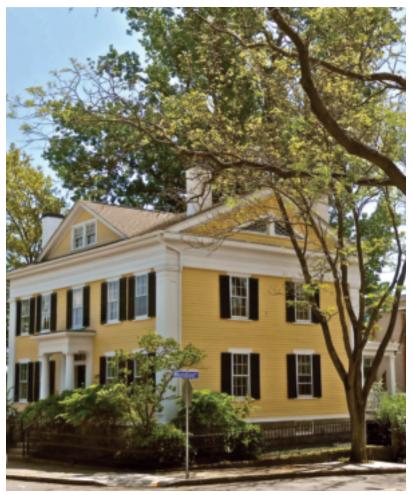
### **Sustainability Fund**

To strengthen the Community Foundation's role as a leader, convener, funder and advocate throughout Eastern Connecticut.

### **Special Initiatives**

The Community Foundation also welcomes gifts of any amount to support our special initiatives, including:

- *Let's Read* Fund, which encourages early literacy and the love of reading.
- Love our Libraries Fund, which provides resources for local library programs.
- People for Animals and Wildlife (P.A.W.) Fund, which supports efforts to protect animals, wildlife, and the environment.
- Women & Girls Funds, which provide funding for programs that improve the lives of women and girls in need in Southeast CT, Norwich, Windham, and Northeast CT.



THE COMMUNITY FOUNDATION, 68 FEDERAL STREET, NEW LONDON

**WE MAKE IT EASY AND JOYFUL TO MAKE A** DIFFERENCE. Setting up a fund with us is quick and convenient. And, if you iust want to sit down and discuss the possibilities, we can do that, too ... with no pressure. Our door is always open—let us know how we can help! Contact Alison Woods or Lilli **Rhodes at the Foundation** at 860-442-3572. 877-442-3572 (toll-free) or by email at alison@cfect. org or lillian@cfect.org

# When you wish to give later...

A legacy, or planned, gift gives you an opportunity to provide for your community after first providing for your loved ones. You can create a fund now and fund it through your estate plan. Future gifts can be made through bequests in wills and trusts, retirement plan designations, life insurance, remainder interest in real estate, and beneficiary forms with your financial institutions.

Planned gifts also can provide you with income, allow you to take advantage of tax benefits, and make a big impact in the future. This is especially true for highly appreciated assets, which continue to generate income for you during your lifetime. Life income options include charitable gift annuities and remainder trusts and charitable lead trusts. Any assets that remain can be used to establish any type of fund.

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# People Who Care

# INDIVIDUALS AND ORGANIZATIONS GAVE GENEROUSLY IN 2015 TO SUPPORT ISSUES THAT MATTER TO THEM AND THE WELL-BEING OF OUR REGION. THANK YOU!

# \$1,000,000 and above

Alva Greenberg Estate of Peter G. Letz Estate of Peter T. Serafin

#### \$500.000-999.999

Anonymous (2)
City of New London—
Jane Wheadon Fund

## \$100.000-499.999

Anonymous Edward and Mary Lord Foundation Town of Mansfield— Isabelle Atwood Fund

#### \$25,000-99,999

Anonymous (2)
Estate of Barbara J. Baldwin
Elsie & Samuel Childs
Cecile & Art Costa
Meiyan & Stephen Gross
Estate of Doris R. Levinson
Maura & Mark Powers
Jeffrey P. Ossen Family Foundation
Preston Community Fund
United Way of Central and
Northeastern CT
Helen Vergason Trust

#### \$10,000-24,999

Alice Chalecki\*
Isabelle & James English
David Garbo, Jr.
Hispanic Alliance of SECT
Heidi Howard
Sandra & Dan Jackson
Joseph LaFrance
Mary & John LaMattina
Kathleen F. & David W. MacLennan
Fund of the Minneapolis Foundation
Estate of Peg Moran
Pfizer Inc.
Dyanne & John Rafal
Safe Futures

Barbara Sahagan Sarah & John Steffian Waterford Education Foundation Wood-Pawcatuck Watershed Association

#### \$5,000-9,999

Anderson-Paffard Foundation Barbara & Douglas Barrett Clare Fund David Dresback Mabel Burchard Fischer Grant Foundation Lisa Thomasco & Darrell Fox Katharine & Richard Gildersleeve Barbara & Marc Ginsberg Griffis Foundation John and Kelly Hartman Foundation The Jacques Cartier Club Friends of Team Joe Kelly Latin Network for the Visual Arts Denise & Steven Lewis Curly & Sandy Lieber Nelly & Bernard Murstein Mystic Flag Committee Prior Parker Karen Stone & David Schulz Stonington Education Fund Town of Waterford/Town Hall Veolia Water NA/New London Water Authority

## \$2,500-4,999

Wayne Boettner
Mona & Brian Carey
Citizens National Bank
Connecticut Municipal Electric
Energy Cooperative
Martha Gibson
Lorraine & Bruce Grey
Valerie & Royden Grimm
James Lombardo
Friends of James &
Judith Vaill Lombardo
Evelyn MacDougall

New London Firefighters
Susan & Lou Rubino
Denise Shafner
Kimberly & Todd Smith
Friends of Union School Scholarship
Association
Pamela Wheeler

# \$1.000-2.499

Lynne & George Allen Frances Ashley Cathy & Steven Bokoff Borner, Aleman & Davis Kathy & Tom Borner Jane & Daniel Brannegan Theresa Broach **Brooks Point Foundation** The Brownington Foundation/ Michael Savage Nancy & James Butler Ioan Butler Laurel Butler & Christopher Daniels Grant Cambridge Patricia & Daniel Carey Ellin & Philip Cebollero Community Foundation for the National Capital Region Anna & Basil Deligeorges Mildred Devine Cheryl & Michael Duzant Elizabeth & Anthony Enders Ben Gahagan William Gahagan Nancy & James Giblin Beverly Goulet Laurie & Thomas Green Lisanne Hauck & Willard Hall Marjorie Hoskin Emily Mae Howard Leigh Jones-Bamman Manuel Kadish Sally & Carl Keil Hyunyong Kim June & Henry Krisch Chris & Wally Lamb

Sheila Amdur & Marcia Neff

Saren Langmann Barbara Fallon & Bennett Bernblum McNeely Foundation Susan Graham & Stephen Larcen Ruth Anne Blizard Eva & Govind Menon Barbara Brockhurst & Robert LaVoie Nancy Lathrop Mohegan Sun Resort Sara Lathrop Brown Jacobson Ann Marie & Arnold Orza Sarah Wester & John Lazzaro Pamela Brown Tan & Paul Patchem Dominic Leone Glen Bruels Nancy & Bob Peavy Jean & Donald Leone C & S Pawn David Post Mary Ellen & David Calchera Adrianne & William Loweth Rogers Corporation Donna & Dominic Salvagna Diane Manning Anouk de Ruiter & Richard Canavan Carol & Fred Seeman Louise & Charles Marburg Jamie & Robert Caporaso Shirlee Sheathelm Margaret Martin & Joe Jackson Friends of Paul Carpenter Patricia & Peter Moore Maura Casey Marian Shilstone Deborah & Peter Castle Avery & Robert Morgan Ann Shipley Sally & Robert Myers Kimberly Silcox Donna & Ron Coderre Patricia & Paul Nunes Gerald Smith, Ir. Collins & Jewell Company Elizabeth Occhionero Gertrude Smith Allison Cone The OneBeacon Charitable Trust Gladys Cone Susan Spak Carol & Freeman Patten Michelle & Sean Cook State of Connecticut — Dept. of Susan & Mark Pochal Cross Sound Ferry Services Correction/Brooklyn CI CT Association of Professional Friends of Larry Pontbriant Athletic Sylvestre Enterprises Mona & Jeremy Teitelbaum Safety Fund Financial Aid Administrators Putnam Bank Susanna Thomas Jennifer & Michael Cunningham Jennifer & Jeffrey Radack Diane & Frank Davis Douglas Thompson Lise & Robert Reardon DC Sheet Metal Nancy & Jeffrey Trawick-Smith Tulli's Family Pizza Loretta & Colin Rice Joseph Diroma Julia Roberts Ryan Donovan ValCor Communications Corp. Claire Warren Carol & Martin Sanders Kathryn & John Duggan Sayet & Seder Attorneys at Law **Dynamic Enterprise Solutions** Waterford High School Class of 1960 Robin Senior EASTCONN — Arts at the Capitol Wheelabrator Putnam Patricia Shannon Theater Magnet High School Carol Wiggins **ECSU** Foundation Jane & Peter Shea Virginia Winans Ellen Silbermann Amy & Mark Espinoza Karen Zimmer Barbara & Bruce Skinner Jean & David Evans Friends of Northeast Women & Girls Up to \$499 Estate of Marjory and Laurence P. "Jim" Smith 72 Degrees String Theory School of Music Leslie & Robert Gensburg ACT High School Staff June Strunk Mrs. Edward Gipstein Cynthia Adams T. M. Burrows Associates Abigail & Charles Glassenberg Francis Adams Earline & David Goebel Adoption Advocates Lee Ellen & Tom Terry Friends of James Trainor Nancy & Andrew Grant Linda & Charles Affourtit Sonia Greene Union School Association Sandra & Saul Ahola The Honorable Mark R. Warner Ned Hammond JoAnn & Donald Aitken Valerie West Mary & Shannon Heap Mary & Edward Aledia Flora Alfiero Westview Health Care Center Barbara Holland Lorraine Allen Cynthia & George Willauer Karen Jackson Carol Williams Marietta Johnson **Judith Allik** Arlene & Raymond Johnson Linda Aloe-Sobin \$500-999 Nikolin Kutrolli Alpha Delta Kappa — Anderson Law Firm Kimberly Lane Gamma Chapter Anita & Frederic Anderson Nan & Mark Lvoff Rebecca & Thomas Amanti Valerie & Andrew McAleer Jennifer & Nuno Amaral

Alison McCall

Shirley Beal

Donna Becotte & Gregory Haddad

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Patricia Stuart & Douglas Barlow

Jennifer & Brandon Barnes

Peter Barlow

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# The Legacy Society

The Legacy Society honors those people who have told us of their plans to leave a legacy through the Community Foundation in the future. Bequests, charitable trusts and gift annuities, retirement plans, life insurance ... all of these options make it possible for you to provide for the organizations and causes that matter to you after you have considered family and friends.

We thank the following people who have informed of us of their legacy intentions. If you are not a member of the Legacy Society but have arranged to establish a fund or add to an existing fund, we hope you will join. Please feel free to call us if we can help you in any way.

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Mr. & Mrs. James T. Kilroy

Diane Klotz

Mary & John LaMattina

Saren Langmann Doris Levinson Steven & Denise Lewis Kathryn F. Lord James Lundborg

Mrs. John T. MacDougall Jill & Richard Mehlman Eva & Govind Menon

Mr. & Mrs. William W. Miner

Avery & Robert Morgan Terri & James Muren Nelly & Bernard Murstein

Paul D. Nunes

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Donna & William Pedace

Evelyn Peyton

Richard & Mary Place Barbara & David Preston

Patricia Proctor Dyanne & John Rafal

Betty Richards Ann Louise & Michael Shapiro

Elaine & Michael Shapiro Jane & Peter Shea

June & Robert Sicilian

Barbara & Bruce Skinner

Dr. & Mrs. Stephen Smith Ellen & Daniel Spring

Donna & C. William Stamm

Mr. & Mrs. Martin J. Sullivan

June D. Strunk Joann Sztyga Pillar Ruth Tombari Eric Treaster

Barbara Tuneski

Alix & Cornelius Van Rees Sandy & Sidney Van Zandt

Milton J. Walters

Walter C. Watson & Charles Sotir

Edward M. Weyant Nancy & Blunt White Shelley & William B. White Cynthia & George Willauer Amy Willcox & Del Knight

Carol J. Williams Catherine Zall

The true meaning of life is to plant trees, under whose shade you do not expect to sit. — Nelson Henderson

We are honored that the following generous community members entrusted us with their legacy gifts through their wills and trusts in 2015:

Estate of Isabelle Atwood (through the Town of Mansfield)

Estate of Barbara Baldwin

Estate of Peter G. Letz

Estate of Doris R. Levinson

Estate of Peg Moran

Estate of Peter T. Serafin

Estate of Marjory and Laurence P. "Jim" Smith

47.

# Financial Report

How does the Community Foundation maximize the financial return on your charitable funds while getting as many dollars as possible out to the causes, nonprofits, and communities you care about?

# We take great care.

Our investment committee works with our investment manager, Brown Brothers Harriman (www.bbh.com) to preserve and grow our endowment through prudent investment strategies. Our three-pronged asset allocation approach centers on growth, risk reduction and inflation protection. We aim to reduce exposure to market volatility through diversification within risk-managed asset classes.

The Foundation's individual funds are pooled together and are invested in a well-diversified portfolio with less than 3% exposure to fossil fuel companies and tobacco-related investments. A new investment portfolio aligned with the focus of the Peter Grayson Letz Fund for Animals & the Environment provides an additional option for donor funds to be managed with sensitivity to animal welfare and environmental issues, as well as to tobacco-related investments and fossil fuel companies.

Following general market trends over 2015, the Community Foundation experienced a 2.3% (net of fees) loss on investments. Global markets were generally weak with narrow opportunities, as most asset classes were flat to down. Our six-year annualized rate of return is 7.5% which keeps us in line with our objectives of achieving perpetuity and making annual grant and scholarship awards that keep pace with inflation from the more than 460 funds that charitable people and organizations have established over the Foundation's 33-year history.

#### CFECT Investment Performance (net of fees):

2015	-2.3%
2014	6.2%
2013	16.2%
2012	14.6%
2011	0.8%
2010	10.7%
6-yr Annualized Return	7.5%

# Members of the Investment Committee:

Sam Childs, *Chair* Martha Gibson Harry Ferguson Paul Nunes Nicholas Fortson John Pritchard

## THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Statement of Financial Position December 31, 2015 & December 31, 2014

ASSETS	2015	2014
Cash and Investments	\$58,550,445	\$53,441,286
Split-interest agreements:	4,022,579	6,109,451
Property and equipment, net	457,345	439,419
Other Assets	232,065	61,538
Total Assets	\$63,262,434	\$60,051,694
LIABILITIES AND NET ASSETS		
Grants and Other Payables	\$766,545	\$646,148
Net Assets		
Unrestricted	58,557,495	53,388,661
Temporarily restricted	349,275	2,178,017
Permanently restricted	3,589,119	3,838,868
Total Net Assets	62,495,889	59,405,546
Total Liabilities and Net Assets	\$63,262,434	\$60,051,694

# THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Statement of Activities for the Years Ended December 31, 2015 & December 31, 2014

REVENUE:	2015	2014
Contributions	\$10,547,367	\$10,354,325
Investment Gain & Income	(893,401)	2,800,440
Change in value of trusts & split interest agreements	(258,810)	309,679
Other Income		14,500
Total Revenue	\$9,395,156	\$13,478,944
EXPENSES:		
Grants & Scholarships	\$5,018,735	\$4,023,103
Other Grant Expenses	309,382	285,864
General & Administrative	777,294	691,108
Investment Fees	199,355	171,605
Total Expenses	\$6,304,766	\$5,171,680
Increase in net assets Before other losses	\$3,090,390	\$8,307,264
Loss on disposal of property	47	141,092
Increase in net assests	3,090,343	8,166,172
Net Assets — Beginning of Year	59,405,546	51,239,374
Net Assets — End of Year	\$62,495,889	\$59,405,546

The Community Foundation's audit is conducted by Blum Shapiro (www.blumshapiro.com). The complete financial statements with accompanying footnotes and Form 990 are available on our website and for inspection at our offices: www.cfect.org/AboutUs/FiscalStewardship

# **Professional Advisors**

Professional advisors often recognize when the Community Foundation is the right match for their clients' charitable intentions. Historically, over half of the gifts to the Community Foundation have come as bequests or other planned gifts, with the guidance and expertise of professional advisors. We thank the following advisors for their advice and community service.

Alvson Aleman Robert P. Anderson Charles C. Anderson Lois G. Andrews Carl Banks Joan Barnes Jim Bates Dennis Bidwell Neal M. Bobruff Thomas Borner Thomas J. Britt Rheo Brouillard Ellen Brown John A. Bysko Gregory Carnese Pat Cavaliere Jean Ceddia James A. Chambers II Joseph A. Cipparone Kevin W. Conway Donald Cooper William Craig Lynn T. Cravinho

Paul Cravinho James A. Crawford Matthew I. Curtis Mildred E. Devine Patricia M. Dillon Richard Dixon Carl Donatello Jeanette M. Dostie John E. Drury John F. Duggan Susan Ebersole William J. Ebersole, Jr. Adele Edgerton Frank N. Eppinger Thomas Forma Darrell Fox Michael R. Garvey Simone Gladstone Mathew Greene Ellin Grenger Royden Grimm Laurence Hale William Hannaford, Jr. Lori Harrison Shannon Heap Robert Henderson Edwin C. Higgins III Paul Holland Wade Jensen Philip Johnstone Susan Jones Nick Kepple Linda Kidder Suzanne Kitchings Holly Knott Craig R. Koehler Robert Krusewski P. Michael Lahan Jonathan Lane Thomas Londregan Rogean B. Makowski Terence Malaghan Moira Bessette Martin Thomas McAvoy Thomas McBride Johanna McCormick

Karen A. McDaniel Thomas McGarry James C. McGuire Jeffrey McNamara Kathleen A. McNamara William P. Middleton Christopher Miner William Miner Mary G. O'Donal Nicholas M. Orobello Theodore L. Parker Robert J. Patten Francis J. Pavetti Harvey C. Perry Derek Pirruccello Susan Pochal Patrick Poeschl Ted Potter Rita Provatas Teresa Prue John W. Rafal John Read Stephen E. Reck

Jack Reardon Robert Reynolds Iane Schellens Nancy Seely-Butler Joseph J. Selinger, Jr. Michael D. Shapiro Gerald M. Smith Gertrude Smith Michael Smith **Daniel Spring** Robert Statchen Kathy Steamer June Strunk Peter Stuart Iames Sullivan Deborah Tedford R. James Thevenet Robert Tobin Paul Vaida Lyn Gammill Walker James Weiss James L. Young, Jr. David Zuckerbraun

# **Board of Trustees**

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The Community Foundation of
Eastern Connecticut is accredited
by the National Standards for U.S.
Community Foundations for its
commitment to legal compliance,
philanthropic best practices and
excellence that benefits communities.

cf NATIONAL STANDARDS

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