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VISION

A healthy, thriving, sustainable Eastern Connecticut with greater equity for all.

MISSION

Collaborating with partners to put philanthropy into action to address the needs, rights and interests of our community in Eastern Connecticut.

VALUES

Integrity, Equity, Respect, Courage, Empathy

cfect.org

Cover photo: Community Foundation supporters visited FRESH New London's urban garden, where young people learn to create a more sustainable and just food system. In 2019, the nonprofit received grants totaling \$28,000 from the Community Foundation to support its work, and five FRESH interns received college scholarships through the FRESH Scholarship Fund at the Community Foundation.

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Outside flap Investing in Your Community

Inside flap New Funds; Stewarding Your Funds

The Lives You've Changed

In 2019, the Community Foundation awarded \$5.9 million in grants and scholarships in Eastern Connecticut to organizations providing solutions to community challenges and to students pursuing college education and training.

These grants and scholarships aimed to help residents of 42 communities across New London, Windham and Tolland counties reach their full potential—and succeed in life.

The astounding generosity of donors—many of whom have established charitable funds at the Community Foundation since 1983—made it all possible.

We recognize that structural obstacles hinder the road to success for many people. Society has historically pushed them to its margins because of class, race, gender, or ability.

Their road is a steeper climb. We believe it should not be so.

In that spirit and with fierce determination, we strive to understand and address the root causes of inequity that make philanthropy necessary in the first place. We pledge to work in collaboration with many partners like you toward a just society for all.

You made this work come alive in 2019, and we are deeply grateful to you.

Within these pages, see the lives you've changed.

Maryam Elahi

Mangen Pali

President & CEO

David Schulz

Chair, Board of Trustees

PASS PAID LEAVE NOW!



herself to keep working.

As a mother of four living in Baltic, Michelle felt she had no choice. Her job caring for older people offered no paid sick time and she needed to support her family. The possibility of eviction also worried her.

She told her agonizing story in testimony to a Connecticut legislative committee in 2019. The committee was considering a bill to create

(CWEALF) had worked for years to change the law so people like Michelle would no longer need to choose between their health and a paycheck.

According to Madeline Granato, policy director at CWEALF, low-wage workers are the least likely to have paid leave benefits provided by their employers. And, women of color get hit the hardest—they make up 67% of Connecticut's low-wage workforce.

"Everyone, at some point in their lives, gets" sick. A family member may get sick or they may choose to welcome a child into their lives. When they need to take time off, what do they do? They're forced to miss paychecks or quit their jobs. That often starts a spiral into debt and poverty," Granato said.

In 2019, CWEALF led the charge to push the bill over the finish line. An \$11,000 grant from the Community Foundation of Eastern Connecticut and the energies of a task force on public policy formed by its four Women & Girls Funds furthered the work. The new law will take effect in 2022after the administrative structure is set up.

"CWEALF coached the women of Eastern Connecticut to use their voices, stories and experiences to influence change at the state level," said Granato. "Their excitement to work for paid leave gave us a new sense of energy and purpose," she added.

"Never underestimate the power of advocating for systems-level change. It's how you make many people's lives better for the long-term," she added.

Indeed, for generations to come, people like Michelle will have better choices—and better health.



"My parents were always volunteering and my Dad always tithed to the church, even though we didn't have a lot of money," she recalled. They moved to Connecticut when Becky was five.

Frederick "Ted" Crosby's grandfather was a leader in the thriving milling industry in Minneapolis. His family embraced the idea, promoted after World War II, that people and businesses had a responsibility to pick up communities when government couldn't.

"To bring back many of the supportive agencies in society, it meant a personal investment," he said. Ted, born and raised in New Haven, watched

Neighborhood Music School.

Building on their family traditions, Ted and Becky Crosby have invested in their communities in countless ways.

Twenty-seven years of marriage and seven grandchildren later, they're rooted in Old Lyme— "a generous community," said Ted. They support more than 30 local nonprofits, including High Hopes Therapeutic Riding and Musical Masterworks, where Ted serves on the Board.

In 2019, Becky and Ted added the Community Foundation as a partner in their philanthropy. Becky created the Rebecca Crosby Fund

girls, increase their economic security and well-being, and empower them to make good life decisions.

Explained Becky, "I wanted to empower women in a way that Ted empowered me. I was never able to go to college until I married him."

At age 41, she received a bachelor's degree from Connecticut College and later she earned two degrees from Yale Divinity School. She went on to serve as the associate minister at the First Congregational Church of Old Lyme.

Ted and Becky also created the Frederick and Rebecca Crosby Fund, a donor-advised fund that

The Crosbys' giving has no boundaries. Inspired by volunteer mission trips to Haiti over the past two decades, they founded a nonprofit, The Crosby Fund for Haitian Education, that provides scholarships to students there.

"Haiti is our second community," said Becky. "And, for me, education is the key to solving many problems."

"Once you make an investment in your community—whether it's here or abroad—you are with it through thick and thin," she said. "You help through the bad times, too...We're here."



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One answer, says Su Epstein, Ph.D., library director at the Saxton B. Little Free Library in Columbia, is to give people information and stories to understand government and the voting process. That's why, with a "civic engagement" grant from the Community Foundation, the library purchased 27 nonpartisan library materials suitable for all ages. Now, with picture books such as The President of the Jungle, even preschoolers can begin to learn how elections work.

anthropology and human rights at UConn's Avery Point campus in Groton. The starting point? The person next to you, she says.

So, Richards and her colleagues organized structured conversations for the Avery Point campus community. The topics: the #MeToo movement, a video titled "This is America," and a story exchange developed by Narrative 4, a group now working in 16 countries to use stories as a means to build empathy. A civic engagement grant from the Community Foundation helped underwrite costs.

The story exchange, created by Narrative 4 co-founder and author Colum McCann, started with a bit of homework for the 70 participants: come with a story that's "essential to you," such as a turning point in your life.

Then, during the gathering, participants paired off and retreated to quiet spaces—outdoors, stairwells, a corner—and told their stories to their partners. The partners had to listen without interrupting, except for clarifying comments. Then they switched roles.

Later, to the larger group, each person told their partner's story as if it was their own.

their feelings, like you're walking in their shoes."

"What happens is we become aware that the person sitting next to us in class isn't the person we thought they were. It's very eye-opening." The commonness of anxiety, for example, is often a surprise.

Richards encouraged students to apply the listening skills outside the classroom. "If we are only willing to look at things through one lens, we are missing out on all kinds of other possibilities. And, if we can understand our connections with all the people around us, we also support each other in much better ways."

make change?



on most days before homeroom.

During their weekly check-ins, the truth emerged.

Said Ingalls, "It turned out she was being bullied by a girl in her homeroom. So, she was afraid to go. As a mentor, it wasn't about being corrective. It was about getting to the 'why,' helping her figure out what she could do, and empowering her to choose what happens next."

connect with her best friend before homeroom and distance herself from the bully. It worked."

LifeFAQs, a New London-based nonprofit founded in 2001, developed Ingalls' approach. The organization improves the lives of vulnerable young people in Eastern Connecticut through coaching, mentoring and tutoring by caring adults.

Students in Norwich and New London schools got help from LifeFAQs thanks to grants from the

Explained Ingalls, "Home life for some of these students is tough, and that's their vulnerability. Maybe they're getting their work done but they're also going home and taking care of younger siblings because their parent works. They have more on their shoulders than their classmates."

LifeFAQs' unique approach involves students creating ten weekly goals with their one-on-one mentor. Students have the opportunity to earn

even begins, starting with high-energy assemblies to invite students to take part in LifeFAQs. Now, said Ingalls, students think it's "cool" to participate.

Someone to talk to every week, to encourage you, to make you feel safe. That's what students say their mentors are to them, according to Ingalls.

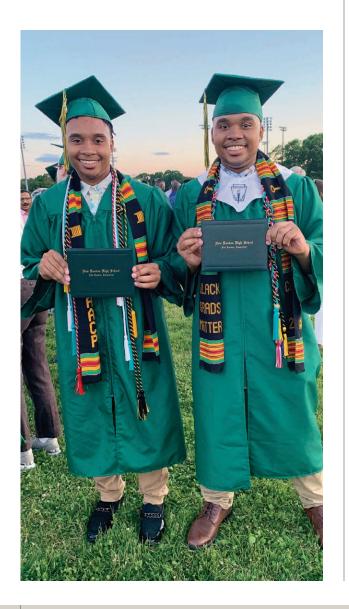
To help young people succeed in school and in life, mentors matter.

IN 2019, YOU MADE THIS POSSIBLE

Students Pursued the Careers of Their Dreams

Scholarship awards from the Community Foundation totaling \$725,489 made college and vocational training more affordable for 283 students. It was all thanks to the extraordinary generosity of scholarship fund donors through the years.

Shane and Shawn Brooks were two scholarship recipients. Shane received the C. Francis Driscoll Scholarship and Shawn received the RADM David M. Goebel Leadership Award to support their studies. Graduates of the Science and Technology Magnet High School of Southeastern Connecticut, the twins are both double-majoring at Morehouse College in Atlanta—Shane in applied physics and engineering, and Shawn in Africana studies and sociology.





Donors Built Better Futures for Women and Girls

On the 20th anniversary of the Southeast Women & Girls Fund, we celebrated a remarkable philanthropic legacy: more than \$1.4 million awarded through 283 grants to nonprofits since the fund was founded.

Thanks to many fund donors, over the years mothers got childcare, aging women got support, young people went to college, victims of physical and sexual violence got new leases on life, and more.

And, the successful completion of a \$215,000 fundraising challenge pushed the fund's permanent endowment over \$4 million, ensuring it will be there to support future generations of women and girls.

Looking ahead, the fund contributors intend to be more vocal and influential on policy issues related to women's lives.

Barbara Sahagan (pictured) established the Barbara Sahagan Fund for Women & Girls to mark the milestone anniversary. She reflected, "We need to 'pay it forward' and help women all around us, from all backgrounds, just as many of us were helped as we were coming up in the world."

People Struggling to Overcome Hunger Found Nourishment and Compassion

Many people in Connecticut don't know where their next meal will come from. Through a grant from the Community Foundation, Connecticut Food Bank's mobile pantry made it easier for Willimantic residents who lacked transportation to get the fresh food and nutrition they needed.





Nonprofit Leaders Got the Tools They Needed to Grow and Empower Diverse Boards

Through workshops run by the Minority Inclusion Project, nonprofits serving Eastern Connecticut designed plans to build boards that better reflected their communities—and their organization's values and beliefs. Individuals serving on boards are entrusted to make their organizations' most important decisions. By giving voice and power to community members from all walks of life, nonprofits became better equipped to understand their community's needs—and more effectively fulfill their missions.

Local Teams Stepped Up to Lead Their Communities Toward Better Health and Inclusion

Some communities in Connecticut are disproportionately harmed by poor air and water quality and an unhealthy environment. A \$40,000 Community Foundation grant to Sustainable CT helped train 63 leaders from local towns, nonprofits and universities on strategies to recognize and address the historical drivers of racism and inequity in communities across Eastern Connecticut. And, 11 towns in the region joined the ranks of communities certified for implementing sustainable practices.



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Professional Advisors

Professional advisors often recognize when the Community Foundation is the right match for their clients' charitable intentions. Historically, over half of the gifts to the Community Foundation have come as bequests or other planned gifts made with the guidance and expertise of professional advisors.

We are deeply grateful to the following professional advisors for their advice and community service:

Alyson Aleman Robert P. Anderson Charles C. Anderson Lois G. Andrews Stephen Bacon Carl Banks Joan Barnes Jim Bates Neal M. Bobruff Steven Bokoff **Thomas Borner** Thomas J. Britt Rheo Brouillard Ellen Brown John A. Bysko **Gregory Carnese** Pat Cavaliere Jean Hendren Ceddia James A. Chambers II Paul Chinigo Joseph A. Cipparone Tracy Collins Kevin W. Conway Donald Cooper William Craig

Lynn T. Cravinho Paul Cravinho James A. Crawford Matthew J. Curtis William Dakin Mildred E. Devine Patricia M. Dillon Richard Dixon Carl Donatello Jeanette M. Dostie John E. Drury John F. Duggan William J. Ebersole, Jr. Adele Edgerton Frank N. Eppinger Laura Fish-Kelly Thomas Forma Darrell Fox Michael R. Garvey Suzanne Giuffrida Simone Gladstone Mathew Greene Ellin Grenger Laurence Hale William Hannaford, Jr.

Lori Harrison Shannon Heap Robert Henderson Edwin C. Higgins III Paul Holland Wade Jensen Philip Johnstone Susan Jones Nick Kepple Linda Kidder Daniel King Suzanne Kitchings Holly Knott Craig R. Koehler Robert Krusewski P. Michael Lahan Jonathan Lane Denise Lindell Thomas Londregan Theresa Madonna Rogean B. Makowski Terence Malaghan Catherine Marrion Moira Bessette Martin Thomas McAvoy

Thomas McBride Johanna McCormick Karen A. McDaniel Thomas McGarry James C. McGuire Jeffrey McNamara Kathleen A. McNamara William P. Middleton Nicholas M. Orobello Theodore L. Parker Robert J. Patten Francis J. Pavetti Derek Pirruccello Susan Pochal Patrick Poeschl Allison Poirier Ted Potter Rita Provatas Teresa Prue John Read Jack Reardon Stephen E. Reck Robert Reynolds

Michael A. Rubin

Jane Schellens

Nancy Seely-Butler Joseph J. Selinger, Jr. Michael D. Shapiro Gerald M. Smith Gertrude Smith Michael Smith Daniel Spring Robert Statchen Kathy Steamer June Diane Strunk Peter Stuart James Sullivan Deborah Tedford R. James Thevenet Robert Tobin Paul Vaida Lyn Gammill Walker **Brian Watts** James Weiss Jean Wilczynski James L. Young, Jr. James Zahansky

David Zuckerbraun



New London Partnership for Student Success coordinator, Randi McCray (pictured with Community Foundation President & CEO Maryam Elahi), led a workshop and helped forge connections and partnerships with New London Schools—all aimed to improve the life outcomes and well-being of New London students.

The Legacy Society

The Legacy Society honors those people who have included the Community Foundation in their estate plans. Through bequests, charitable trusts and gift annuities, retirement plans, or life insurance, they plan to make gifts to causes important to them after their lifetimes. We are deeply grateful to each and every member of the Legacy Society for the care and compassion they will put into action through their future gift.

Claire & Anthony Alessi Dr. and Mrs. Jay Allen Judith & David Anderson Lois & Glenn Andrews Anonymous (2) Bridget Baird Laura Berry & Bernard Hulin Jane Lassen-Bobruff & Neal Bobruff Wayne Boettner Jane Bredeson Faith & Rheo Brouillard Deborah & Robert Burnside Joan Butler Laurel Butler & **Christopher Daniels** Beth & Garon Camassar Maura Casev Charles T. Clark Anne & Carl Clement Nancy Costa Kathleen & Richard Daniele Sally D'Aguila Anne B. Davis

Mildred Devine Mary Doherty David Dresback Caroline Driscoll Bethe & Marcel Dufresne Maryam Elahi Isabelle & James English Josephine & Fred Falkner Anita Steendam & Harold Fink Alice Fitzpatrick Bettve R. Fletcher & James Comer Michelle Fontaine-Calkins Graham Gavert Lois & Robert Geary Katharine & Richard Gildersleeve Abigail & Charles Glassenberg Nancy & Andrew Grant Janet & James F. Grant Lorraine & Bruce Grey Roger Gross Deborah & Robert Hendel

Kathleen & Kerry Hertenstein Nancy Hileman Muriel Hinkle Gerald Holland Judith Hyde Nancy J. Johnson Karin Whittemore & Peter Kepple Carolyn & James Kilroy Amy Willcox & Del Knight Mary & John LaMattina Jean & John Lenard Pam Akins & Barry Levinson Denise & Steven Lewis Kathryn Lord James C. Lundborg Rosemary Contin & John Malmros Jill & Richard Mehlman Eva & Govind Menon Laura Moorehead Avery & Robert Morgan Terri & James Muren

Nelly & Bernard Murstein Arthur Nagel Heidi & John Niblack Patricia & Paul Nunes Julie Olson & Neil Orkney Donna & William Pedace **Evelyn Peyton** Joann Sztyga Pillar Mary & Richard Place Barbara & David Preston Lee & John Pritchard Dyanne & John Rafal Elizabeth Anne & Lawrence Reiter **Betty Richards** Carol & Edward Sauers J Scott Ann Louise & Michael Shapiro Elaine & Michael Shapiro Jane & Peter Shea June & Robert Sicilian Barbara & Bruce Skinner Diane & Stephen Smith Mary Soriano

Ellen & Daniel Spring

Donna & C. William June D. and Alan W. Strunk Mr. & Mrs. Martin Sullivan Lee Ellen & Tom Terry Ruth Tombari Barbara Tuneski Susan & Humphrey Tyler Alix & Cornelius Van Rees Sidney & Sandy Van Zandt Mary Waldron Caroline & Milton Walters Walter C. Watson & Charles Sotin Nancy & G. W. Blunt White II William Blunt White Cynthia & George Willauer Carol Williams & Robert Asher Nissa Simon & J. Melvin Woody Cathy Zall



"We continue to be impressed with the Community Foundation's ability to bring together resources to create positive change in our community. Our children join us in supporting the Foundation as an honorary member of our family and as an additional beneficiary in our financial plans."

- Peter and Jane Shea

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People Who Care

In 2019, nearly 1,400 individuals and organizations gave more than \$6 million in support of causes that matter to them and to the well-being of Eastern Connecticut residents. We are deeply grateful to these extraordinarily generous people.

\$1,000,000 and above

Rebecca & Frederick Crosby Alva Greenberg

\$500,000-\$999,999

Anonymous (2)

\$100.000-\$499.999

Anonymous

Estate of Peter T. Serafin Patricia & Seymour Hendel Edward and Mary Lord Foundation Linda Mariani & David Neusner Heidi & John Niblack Mary Waldron

\$25,000-\$99,999 Anonymous (4) Elsie & Samuel Childs Janet & L. Michael Clancy Sylvia & Garfield Danenhower Dangremond Family Foundation/Mary Dangremond Garde Arts Center Sharon Gould Helios Foundation Mary Janvrin Trust Kitchings Family Foundation Mary & John LaMattina Susan Graham & Stephen Larcen The Last Green Valley Ledyard Inter-Church **Emergency Assistance Fund** Jeffrey P. Ossen Family Foundation Karen Stone & David Schulz Joan & Douglas Smith Evelyn & Louis Thavanet Susan & Humphrey Tyler Wakely Foundation Caroline & Milton Walters

Nissa Simon & J. Melvin Woody

\$10.000-\$24.999

Claire & Anthony Alessi Barbara & Douglas Barrett Richard Beebe Wayne Boettner

Brown Brothers Harriman Deborah & Robert Burnside Cecile & Art Costa

Mildred Devine Maite & Jamie Dickinson

Josephine & Fred Falkner The Hillery Company

Hispanic Alliance of SECT Barbara Holland

Montauk Foundation

Laura & Scott Moorehead Frank Loomis Palmer Fund/ Bank of America, N.A., Trustee

Pfizer Inc. Kenneth Przybysz

Barbara Sahagan Susan Surova Lee Ellen & Tom Terry

TomKat Foundation Waterford Country School

\$5,000-\$9,999

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Avalonia Land Conservancy Camille Chwalek & Thomas Fitzpatrick David Dresback

Maryam Elahi Katharine & Richard Gildersleeve

Valerie & Royden Grimm Sandra & Dan Jackson The Jacques Cartier Club

Curly & Sandy Lieber Mabel Burchard Fischer Grant

Foundation Sally & Robert Myers New London Firefighters Local 1522/Dr. Carl Wies Scholarship

Margaret & Daniel O'Shea Perrin Family Foundation Portuguese Holy Ghost Society

John E. Boyle, Jr. Memorial Scholarship Fund Jane & Peter Shea

Ronna Stuller

Veolia Water NA/New London Water Authority Waterford Education

\$2,500-\$4,999

Foundation

Joan Butler Gary Connolly Abby & Bill Dolliver Elizabeth & Anthony Enders/ Gladys and Roland Harriman Foundation Friends of Michael Todd Gavitt Barbara & Marc Ginsberg

Ruth Ann & Stephen Heller Carol & P. Michael Lahan Ledyard Rotary Foundation

Denise & Steven Lewis Kathrvn Lord Adrianne & William Loweth Lynn & Paul Malerba

Elsa Núñez Georganne Onaitis

Perception Programs Putnam Bank Safe Futures

Barbara & Henry Stoebenau **Union School Association** Scholarship Fund

Cynthia & George Willauer Carol Williams & Robert Asher

Adela Wilmerding*

\$1,000-\$2,499

Lynne & George Allen

Anonymous Elizabeth Hamilton & Matthew Barrett Beverly & Robert Bartner David Benvenuti Susan Blair Mariorie Blizard Cathy & Steven Bokoff Kathy & Tom Borner Jane & Daniel Brannegan Charry Burr Laurel Butler & **Christopher Daniels** Patricia & Daniel Carey Maura Casey Ruth Crocker Leslie Curtis Eastern Connecticut State University Eastern Regional Mental Health Board Debbie Farrell Susan & Harry Ferguson Laura Fish-Kelly Peggy & Nicholas Fortson Friends of Bill Foye

Through a Southeast Women & Girls Fund grant, Latina students from New London Public Schools got encouragement and support from caring mentors at the Hispanic Alliance of Southeastern Connecticut's La Latina Network.

Jason Fove

Delia & Richard Foye

Leslie Gensburg

Martha Gibson





Campers from Norwich Youth & Family Services' Summer Jam and Learn program were excited to pitch in and clean up the waterfront park!

Abigail & Charles Glassenberg Earline & David Goebel Goldblatt Bokoff Lorraine Grey Jack Guarnaccia Hildegarde & Hunter Hannum Nancy Hutson & Ian Williams Patricia Kitchings Henry Krisch Armand Lambert Saren Langmann Nancy Lathrop & Thomas Robinson Diane Manning Robert Pierce Maura & Mark Powers Lise & Robert Reardon Eleanor & Mark Robinson Sayet & Seder Attorneys at Law

\$500-\$999

Polly Allen Bertha Melgoza Baker & Bank Hometown Foundation

Susan & John Boland

Allison Cone

Sara Lathrop Mary Lenzini

The Light House Linemaster Switch Corp.

Linda & Reid MacCluggage

Irene Miller Paula & William Mitchell Avery & Robert Morgan

Nelly & Bernard Murstein Friends of Northeast Area Women & Girls Fund

Cecilia Otto Kathy & Ted Parker Prior Parker

Betty Pinson

Elizabeth Regan

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Connie Schultz Joan Seliger Sidney & Stu Sidney

Nancy & John Silander Janis Solomon

Mona & Jeremy Teitelbaum

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Mohegan Tribe Antonia Moran Debby & John Murphy

Ellen Silbermann

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Susanna Thomas

String Theory School of Music

Joanne & Jeffrey Todd

Veronica & Paul Vaida Patricia & David Varholy Vistra Energy Darlene & Mark Wagner Waller Smith & Palmer Wheelabrator Technologies Carol Wiggins Heather Lathrop-Williams & Tim Williams Windham Hospital Foundation Catherine Zeiner

*Deceased

United Services

We are deeply grateful for all gifts! Due to space constraints, we have listed 2019 gifts of \$499 or less at cfect.org/Donors.



More people in New London and Windham counties were able to afford veterinary care for their furry companions, thanks to grants from the Letz and Janvrin Funds to the Connecticut Humane Society.

Investing in Your Community

ASSETS (in \$ millions)

\$99,818,189



GIFTS (in \$ millions)

\$6,380,110

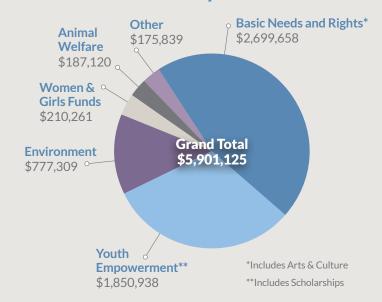


GRANTS (in \$ millions)

\$5,901,125



2019 Grants by Interest Area





Our grant to Futuro Media Group gave students at Eastern Connecticut State University new skills in podcast production. Pictured in forefront are co-hosts of the podcast, In The Thick, Maria Hinojosa and Julio Ricardo Varela.

New Funds

Thank you to the caring and generous donors who created these funds in 2019.

DONOR-ADVISED

Fresh Ayre Fund
Janet and Michael Clancy - St. Mary's Fund
Clancy Family - St. Joseph Fund
Frederick & Rebecca Crosby Fund
Mary S. Dangremond Charitable Fund
Abby I. Dolliver Family Fund
Linda Mariani and David Neusner Fund
Laura and Scott Moorehead Fund
Heidi Niblack Fund

FIELD OF INTEREST

Bob and Deb Burnside Giving Back Fund Rebecca Crosby Fund for Women & Girls Kathleen M. & Mildred E. "Millie" Devine Fund for Women & Girls

Valerie S. Grimm Fund for Women & Girls Seymour L. & Patricia T. Hendel Fund for Women & Girls

Kate Eloise Fund for Women & Girls
June Salamy Krisch Fund for Women & Girls
Barbara Sahagan Fund for Women & Girls
Anna Pulito Skory Memorial Fund
Ernesto and Mary Soriano Memorial Fund
Lee & Thomas Terry Fund for Women & Girls

DESIGNATED

Susan and Humphrey Tyler Fund Waterford High School Class of 1964 Scholarship Fund Woody/Simon Fund

SCHOLARSHIP

Fitzpatrick-Chwalek Scholarship Fund Reiter Family Scholarship Fund *Take Note!* Antonia Brancia Memorial Scholarship Fund Skip Thavenet Scholarship Fund

AGENCY ENDOWMENTS

Ledyard Inter-Church Emergency Assistance Fund Perception Programs Fund Barbara and Joseph Sheffey, Jr. Fund/ Waterford Country School Waterford Country School Fund

For a confidential conversation on how you can start a fund to reflect your giving goals, please contact Alison Woods, vice president and chief development officer, at alison@cfect.org or Lauren C. Parda, senior development officer, at lauren@cfect.org, or 860-442-3572.

Stewarding Your Funds

We are committed to stewarding the charitable funds entrusted to us by our donors to get as many dollars as possible out to the causes, nonprofits and communities that they care about.

Our Investment Committee consists of board members and volunteers with extensive institutional investment experience and varied perspectives. With oversight by our board, the committee is responsible for developing and implementing our investment policy, recommending investment managers, and monitoring our investment performance.

The committee works with our investment managers at Brown Brothers Harriman (BBH) and Boston Trust Walden Company (BTW) to preserve and grow the endowment through prudent investment strategies in a well-diversified portfolio. Our three-pronged asset-allocation approach centers on growth, risk reduction, and inflation protection.

Both portfolios are designed to reduce exposure to tobaccorelated products and fossil fuels, and they have no direct exposure to gun manufacturers or distributors. Our BTW portfolio applies Environmental, Social and Governance (ESG) screens to our investments and also excludes companies involved in animal testing.

Blum Shapiro (www.blumshapiro.com) conducts our audit.

The financial statements are available on our website at cfect.org/About/Publications.

Brown Brothers Harriman Portfolio Investment Performance (net of fees)

2019 19% 2018 -1.1% 2017 15.5%

3-yr Annualized Return 11.13% Since Inception (2009) 8.3%

Boston Trust Walden Company Portfolio Investment Performance (net of fees)

2019 24.6% 2018 -2.5% 2017 16.3%

3-year Annualized Return 12.8% Since Inception (2016) 11.9%





Community Foundation of Eastern Connecticut 68 Federal Street New London, CT 06320

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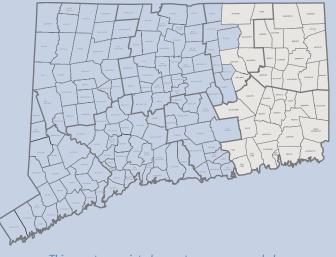
CONTACT US

For more information, call 860-442-3572 or email admin@cfect.org.

Sign up for our e-news at cfect.org and connect with us on Facebook, Instagram, Twitter and LinkedIn.

ACKNOWLEDGMENTS

This report is dedicated to the early Community Foundation Trustees and the generous donors who created charitable funds and a legacy of caring for their neighbors.



This report was printed on post-consumer recycled paper.

Serving 42 towns in New London, Windham and Tolland Counties:

Ashford	Griswold	North Stonington	Sterling
Bozrah	Groton	Norwich	Stonington
Brooklyn	Hampton	Old Lyme	Thompson
Canterbury	Killingly	Plainfield	Union
Chaplin	Lebanon	Pomfret	Voluntown
Colchester	Ledyard	Preston	Waterford
Columbia	Lisbon	Putnam	Willington
Coventry	Lyme	Salem	Windham
Eastford	Mansfield	Scotland	Woodstock
East Lyme	Montville	Sprague	
Franklin	New London	Stafford	

The Community Foundation of Eastern Connecticut is accredited by the National Standards for U.S. Community Foundations for its commitment to legal compliance, philanthropic best practices and excellence that benefits communities.

