### 2005 ANNUAL REPORT



DREAM... CONNECT... BUILD



SERVING THE TOWNS OF

EAST LYME • GROTON • LEDYARD • LYME • MONTVILLE • NEW LONDON

NORTH STONINGTON • OLD LYME • SALEM • STONINGTON • WATERFORD

DREAM... CONNECT... BUILD

THE COMMUNITY FOUNDATION'S MISSION IS TO TRANSFORM OUR REGION INTO A MORE VITAL, CARING COMMUNITY.

# Contents

- 5 LETTER FROM THE CHAIRMAN AND PRESIDENT
- 10 GRANTS
- 13 HOW TO APPLY FOR A GRANT
- 14 WOMEN & GIRLS FUND
- 18 LET'S READ FUND
- 24 SCHOLARSHIPS
- 25 FUNDS
- 28 DONORS
- 32 BECOMING A DONOR
- 34 BOARD OF TRUSTEES, COMMITTEES AND STAFF
- 36 THE LEGACY SOCIETY / PROFESSIONAL ADVISORY COUNCIL
- 38 FINANCIAL SUMMARY

# 2005 Annual Report



Alice Fitzpatrick and Tim Bates

#### Dear Friends of the Foundation,

ach year we become a bit more confident of the ways this community foundation can have an impact in our eleven towns. Our tent just keeps expanding, as more and more donors find a comfort zone here for giving back to the community. We notice that the caliber (and the sheer number!) of grant proposals and scholarship applications rises every year. Regularly "beating the benchmarks" in investment performance cheers us as we watch our endowed funds grow. We have become a safe deposit box for those who contribute and an ATM for those who make a compelling case for the services they provide.

This mushrooming sense of confidence is tempered by humility. How will we ever grow fast enough to solve the intractable local issues of poverty, sub-literacy, homelessness and teen pregnancy? How will we remediate the costs of running effective programs while resources from businesses and government are shrinking? We can envision the day when social justice prevails in southeastern Connecticut. We have discovered, however, that we will never be able to achieve that alone. We have determined that starting where we are and doing what we can is about all we can accomplish today, but we also are planning for tomorrow.

From all of this our new mantra has evolved: Dream ... Connect... Build. We are determined to transform this region into a more caring, vital community.

If confidence is the key to success, as professed by Rosabeth Moss Kanter of Harvard Business School, the Community Foundation of Southeastern Connecticut can be regarded as a successful force for good in our shared community. With thousands of generous donors and hundreds of permanent funds already established, we are collectively tackling the tough and emerging issues facing our corner of the world.

Each of you can join or re-join this winning team. Our board and staff and committee members look just like you. And they care about the same issues you do. You can tell us what your concerns are and we will show you who's working on them and doing it well. Together we can invest in the most promising programs and look with confidence at a better future.

Thank you for giving us your vote of confidence yet again. And read with pride in this annual report all that as been accomplished in 2005... and by whom.

from the chairman the chairman

Alice Fitzpatrick, President

Tin R.D. D. L.



New London Public Schools Superintendent Christopher Clouet meets with fourth grade students at Jennings Elementary School. Photo: Jeff Evans / The Day

#### CONNECTICUT CENTER FOR SCHOOL CHANGE

onsistent, concerted, system-wide change is underway in New London's public schools. Bringing it about are teachers and administrators, working together with the Connecticut Center for School Change (CCSC).

"To improve student learning, we need to have real dialogue and useful planning, not just paperwork," said Christopher Clouet, superintendent of New London schools."We need to improve leadership and communication, set a benchmark for good instruction, and make sure that we have consistent practices." A grant from the Community Foundation of Southeastern Connecticut provides help in those areas from CCSC, whose motto is "System success equals student success."

Andrew Lachman, executive director of CCSC, explained that often, hard-working teachers and administrators simply "don't see the results that they want, and that we as a society want." But, Mr. Lachman said, "An outside organization like CCSC can help them to become more focused, make more strategic use of resources, see how to get the outcomes they want."

Dr. Clouet's work with CCSC goes back several years and includes helping to launch its Superintendents' Network, a group that meets each month with Professor Richard Elnore of the Harvard Graduate School of Education. These superintendents from all over the state visit schools, analyze what they see, discuss issues and help one another. They aim to involve everyone in a school district in improving teaching and learning. "It's very focused," said Dr. Clouet.

CCSC also provides professional development and coaching for teachers and principals. Carolyn Hazard, CCSC's program coordinator, visits New London regularly to facilitate the study of current research in education, student assessment models, and recognition methods that will most strongly reinforce students' efforts and performance.

Alison Elliott, a teacher at Jennings School, said, "We test; if we're not meeting goals, we change how we're teaching." An example of a teaching method that's proving to be effective awaited Dr. Clouet when he dropped by Mrs. Elliot's classroom.

## "This is working. It's getting children to think,

to comprehend information and to communicate their thoughts.

## They are engaged learners."

In literacy activities linked to a section of the Connecticut Mastery Test, Mrs. Elliott's fourth graders had worked together to analyze and write about similarities and differences. With great enthusiasm, they showed Dr. Clouet their "hands-on" efforts: charts comparing surgery in 1893 to surgery today.

"This is working," Mrs. Elliott said. "It's getting children to think, to comprehend information and to communicate their thoughts. They are engaged learners."

With Community Foundation funding, that's the kind of success that the CCSC is helping New London schools to achieve.

#### HERTENSTEIN FAMILY FUND

hen Kathleen and Kerry Hertenstein left a community where they'd lived for nearly 20 good years, they left a parting gift that will help that community forever.

Through the Community Foundation of Southeastern Connecticut, they've established the Hertenstein Family Fund, in honor of their respective parents, Walter and Verna Swedersky and George and Marie Hertenstein. "It's to thank our parents and to help sustain the community," says Kerry Hertenstein.

## He saw "how much the Community Foundation does to help people to help people help themselves. We want to be part of that."

During part of his long career with Pfizer, he and Kathleen lived in East Lyme with their three daughters. Now two of those daughters are married and living in Ohio (one with two children, the other expecting a baby in July). After Kerry retired last year, he, Kathleen, and their youngest daughter also headed for Ohio, to be near the rest of the family. "We're enjoying retirement," says Kerry, speaking by phone as grandchildren played hide-and-seek around him.

But the Hertensteins haven't forgotten southeastern Connecticut, where they still have many friends. "We became very close to the community," says Kerry. Kathleen is a founding member of the Community Foundation's Women and Girls Fund; Kerry served on the Foundation's board of directors and chaired its Grants Committee.

As he pitched in, he saw community needs first-hand. "People think

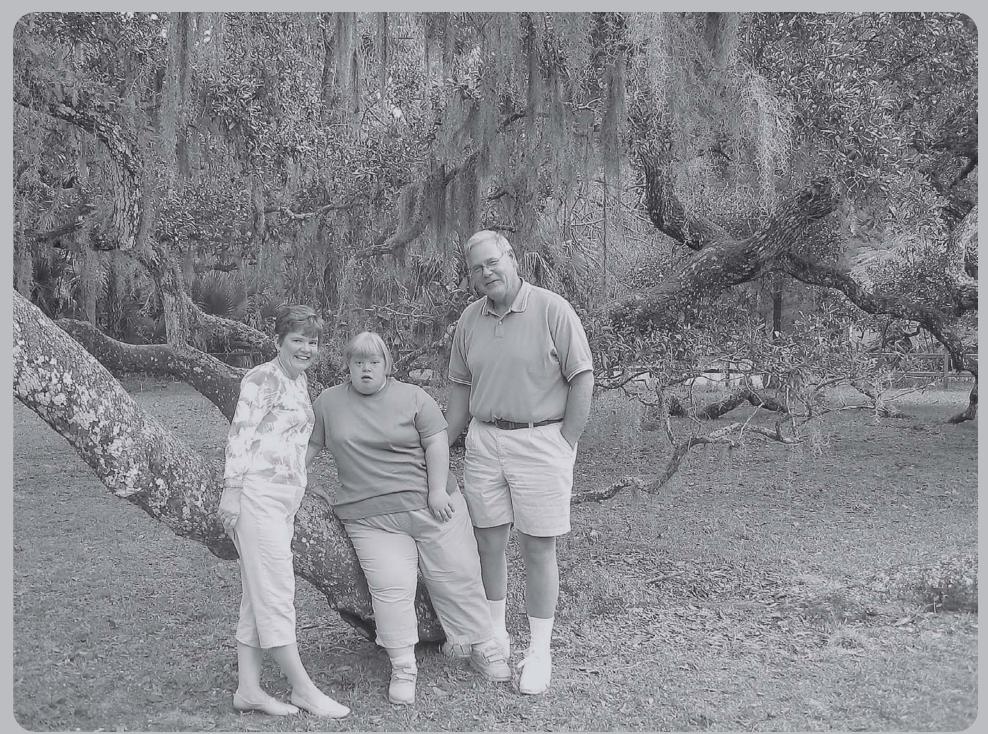
of southeastern Connecticut as affluent," he says, "but there are many people in need."

He also saw "how much the Community Foundation does to help people—to help people help themselves. We want to be part of that."

He remembers visiting organizations that made requests for funds and seeing how the Foundation reviewed those requests. "The Community Foundation has knowledge of needs. It investigates carefully, and directs money to where it can make the biggest difference," he says, explaining why he and his family chose the Foundation as the right place for their fund.

"We deliberately chose an unrestricted fund because the environment changes," he adds. In coming years, community needs may be different; the foundation may "move in other directions." The Hertensteins aim to help with whatever changes come along. They also want to do their part to improve a situation—which Kerry remembers well from his committee work—that will probably never change. "Always," he says, "there were more worthwhile requests than could be met."

Both he and Kathleen grew up in close-knit families, with parents "who were always supportive." Today, he says, "We still have a close-knit family; we thank our parents for providing an example." The fund "will live on beyond us," he says. It will honor those good parents and help good causes forever. "It's a small gesture on our part," he says of the fund—but it's much more than that. It's a wonderful gift that over time will grow, meet new needs, and help people not yet born.



Kathleen and Kerry Hertenstein with Erin, one of their three daughters.

# grants 2005

THE COMMUNITY

FOUNDATION AWARDS

\$877,400

IN GRANTS FOR 2005

ARTS & CULTURE
<b>Colonial Theatre</b> Shakespeare program in schools
Connecticut Lyric Opera The Magic Flute opera for school children \$2,500
<b>Eastern Connecticut Ballet</b> Ballet program in local schools \$5,000
<b>Eastern Connecticut Symphony Orchestra</b> Concerts for elementary school children \$10,000
Florence Griswold Museum Support of public programs\$2,000
Garde Arts Center Support of a new community arts program for children
<b>Hygienic Art</b> Downtown mural project with local children \$4,000
Kente Cultural Center Multicultural children's chorus\$7,000
<b>Lyman Allyn Art Museum</b> Hands-on programs for children and families \$10,000
<b>Lyme Academy of Fine Arts</b> Pre-college classes for talented children \$5,000
Mystic Arts Center  Literacy Through Art program in New London elementary school
Mystic Ballet After-school program and scholarships \$7,000
Mystic Seaport Museum Black Hands / Blue Seas exhibit \$10,000
CIVIC

Connecticut Library Consortium Support of One Book, One Region \$2,500 Recreational Alternation Mystic & Noank Library Automated telephone system \$4,880 Scholarships to summ Mystic YMCA Family night programs \$4,000 Educational toys New London Main Street Volunteer recruitment project \$6,300 Youth instrument inst Niantic Main Street Volunteer training and public outreach \$2,000 Environmental educat Stonington Free Library Room partition for children's library \$2,357 EDUCATION & YOUTH DEVELOPMENT Children's Museum of Southeastern Connecticut Implemention of technology plan \$8,000  Connecticut Storytelling Center Literacy program in schools \$4,800  Connecticut Center for School Change Professional development for teachers in New London public schools \$10,000  DNA EpiCenter YouthALIVE mentoring program for youth \$6,000  Historically Black College Alumni  New London Street  New London Street  New London Street New London Pogram for youth \$6,000  Care and Share Soup Food and supplies		
Support of One Book, One Region \$2,500 Recreational Alternative Mystic & Noank Library Automated telephone system \$4,880 Scholarships to summ Mystic YMCA Riverfront Children's Educational toys Surfers Drum & Bugh Youth instrument instrument project \$6,300 Youth instrument instrument instrument recruitment project \$6,300 Youth instrument instrument instrument recruitment project \$6,300 Youth instrument instrument instrument rearraining and public outreach \$2,000 Entra Farm Environmental educated Stonington Free Library Stonington Stoning Program for stonington Stoning Program for stonington Stoning Program for stonington Stonington Stoning Program for stonington Stonington Stoning Program in School Stoning Stonington Stonin		<b>New London Communit</b> Sailing scholarships for
Automated telephone system \$4,880 Scholarships to summ  Mystic YMCA Riverfront Children's Family night programs \$4,000 Educational toys  New London Main Street Volunteer recruitment project \$6,300 Youth instrument inst  Niantic Main Street Volunteer training and public outreach \$2,000 Environmental educat  Stonington Free Library Room partition for children's library \$2,357 Boating program for connecticut Implemention of technology plan \$8,000 Williams School Summer program for connecticut Implemention of technology plan \$8,000 HE A L T H & S O  Connecticut Storytelling Center Literacy program in schools \$4,800  Connecticut Center for School Change Professional development for teachers in New London public schools \$10,000  DNA EpiCenter YouthALIVE mentoring program \$15,000  Care and Share of Ea Food pantry equipmer  Summer enrichment program for youth \$6,000  Historically Black College Alumni	•	New London Office of Y Recreational Alternative
Family night programs \$4,000 Educational toys  New London Main Street  Volunteer recruitment project \$6,300 Youth instrument inst  Niantic Main Street  Volunteer training and public outreach \$2,000 Environmental educat  Stonington Free Library  Room partition for children's library \$2,357  EDUCATION & YOUTH DEVELOPMENT  Children's Museum of Southeastern Connecticut Implemention of technology plan \$8,000  Connecticut Storytelling Center Literacy program in schools \$4,800  Connecticut Center for School Change Professional development for teachers in New London public schools \$10,000  DNA EpiCenter  YouthALIVE mentoring program \$15,000  Care and Share of Ea  Food pantry equipment  Food and supplies  Food and supplies		<b>Project Oceanology</b> Scholarships to summer
Volunteer recruitment project	•	<b>Riverfront Children's C</b> Educational toys
Volunteer training and public outreach		Surfers Drum & Bugle ( Youth instrument instru
Room partition for children's library		<b>Terra Firma Farm</b> Environmental educatio
Connecticut Storytelling Center Literacy program in schools	•	<b>Virtual Voyages</b> Boating program for chi
Connecticut Storytelling Center Literacy program in schools \$4,800  Connecticut Center for School Change Professional development for teachers in New London public schools \$10,000  DNA EpiCenter YouthALIVE mentoring program or \$15,000  Drop-In Learning Center Summer enrichment program for youth \$6,000  Historically Black College Alumni  HEALTH & SOO Alliance For Living Hispanic HIV prevention Artreach Outsiders Making Must Outsiders Mak	EDUCATION & YOUTH DEVELOPMENT	
Connecticut Center for School Change Professional development for teachers in New London public schools		HEALTH & SOC
Professional development for teachers in New London public schools	Connecticut Storytelling Center Literacy program in schools	Alliance For Living Hispanic HIV prevention
DNA EpiCenter  YouthALIVE mentoring program \$15,000  Drop-In Learning Center  Summer enrichment program for youth \$6,000  Historically Black College Alumni  Educational and culture  Care and Share of Ea Food pantry equipment  Care and Share Soup Food and supplies		Artreach Outsiders Making Music
VouthALIVE mentoring program		Bates Woods Communi
Summer enrichment program for youth \$6,000  Historically Black College Alumni  Care and Share Soup Food and supplies		Care and Share of East
Historically Black College Alumni Food and supplies		Food pantry equipment
Historically Black College Alumni		Care and Share Soup K
	Program to motivate students to pursue	Child Adoption Resource Support of an adoption
,		City of New London/Sou Winter homeless shelter
		•

New London Community Boating Sailing scholarships for youth	
Project Oceanology Scholarships to summer camps	
Scholarships to summer camps	
Educational toys	
Youth instrument instruction	
Environmental education programs for children \$5,000  Virtual Voyages Boating program for children	
Boating program for children	
Summer program for scholarship students \$6,540  HEALTH & SOCIAL SERVICE  Alliance For Living Hispanic HIV prevention \$5,000  Artreach Outsiders Making Music project \$3,000  Bates Woods Community Center Educational and cultural activities for residents \$2,500  Care and Share of East Lyme Food pantry equipment \$3,000  Care and Share Soup Kitchen Food and supplies \$2,500  Child Adoption Resource Association Support of an adoption social worker \$3,000  City of New London/Sound Community Services	
Alliance For Living Hispanic HIV prevention	
Hispanic HIV prevention	HEALTH & SOCIAL SERVICE
Outsiders Making Music project\$3,000  Bates Woods Community Center Educational and cultural activities for residents \$2,500  Care and Share of East Lyme Food pantry equipment\$3,000  Care and Share Soup Kitchen Food and supplies\$2,500  Child Adoption Resource Association Support of an adoption social worker\$3,000  City of New London/Sound Community Services	Alliance For Living Hispanic HIV prevention
Educational and cultural activities for residents \$2,500  Care and Share of East Lyme Food pantry equipment	
Food pantry equipment	
Food and supplies	
Support of an adoption social worker \$3,000  City of New London/Sound Community Services	

Dental health services for children \$11,500
Connecticut Legal Services Services for disabled children in the justice system
<b>Connecticut Teen Peace New London Youth Organization</b> Community center for teens
<b>Covenant Shelter of New London</b> Building improvements\$4,485
Easter Seals Rehabilitation Center of Southeastern Connecticut Cultural programs for disabled clients\$2,563
Habitat for Humanity of Southeastern Connecticut Computer system upgrade
<b>Hospice of Southeastern Connecticut</b> Services for terminally ill in their homes \$6,000
Kids In Distressed Situations (K.I.D.S.) New clothing and goods for children\$5,000
<b>LEARN</b> <i>Eat Smart, Grow Healthy</i> Coalition\$10,000
<b>Madonna Place</b> Fatherhood engagement program
Malta Street outreach for the poor and homeless\$2,200
<b>Martin House</b> Life skills program for residents
Montville Senior Center Health program for seniors
<b>New London Community Meal Center</b> Tables and chairs\$4,884
Opportunities Industrialization Center (OIC) Scholarships for certified nurse assistant program\$15,000

**Community Health Center** 

<b>Planned Parenthood of Connecticut</b> Pregnancy prevention programs for teens\$5,000
Shoreline Soup Kitchens & Pantries Food pantry supplies
Thames River Family Program Boiler replacement project
United Way of Southeastern Connecticut Project Warm-Up Emergency heating assistance\$12,500
Waterford Country School Healthy eating and exercise program \$2,500
<b>Women's Center of Southeastern Connecticut</b> Training for healthcare professionals to identify victims of domestic abuse \$5,000
TOTAL

### grants from designated funds

American Red Cross

\$525

American Red Cross	ψυΖυ
Child & Family Agency	\$525
Children's Museum of Southeastern Connecticut	\$500
Community Foundation of Southeastern Connecticut	\$1,500
Eastern Connecticut Ballet	\$890
Eastern Conencticut Symphony Orchestra $\ldots$	\$200
High Hopes Therapeutic Riding	\$5,000
Hospice of Southeastern Connecticut	\$500
Lawrence & Memorial Hospital	\$1,025
Literacy Volunteers of America	\$435
Lymes' Youth Service Bureau	\$375
Mystic & Noank Library	\$450
New London United Methodist Church	\$1,500
Noank Historical Society	\$450
Old Lyme Day Care	\$375
Pine Point School	\$4,000
Public Library of New London	\$1,547
Public Library of New London	
	\$2,400
Rotary Club of Mystic Scholarship Fund	\$2,400
Rotary Club of Mystic Scholarship Fund	\$2,400 \$1,500 \$500
Rotary Club of Mystic Scholarship Fund Salvation Army St. Paul's Church	\$2,400 \$1,500 \$500 \$5,000
Rotary Club of Mystic Scholarship Fund Salvation Army St. Paul's Church Stonington Free Library	\$2,400 \$1,500 \$5,000 \$1,000
Rotary Club of Mystic Scholarship Fund Salvation Army St. Paul's Church Stonington Free Library Town of Lyme/Hartman Park Visiting Nurse Association	\$2,400 \$1,500 \$500 \$5,000 \$1,000
Rotary Club of Mystic Scholarship Fund Salvation Army St. Paul's Church Stonington Free Library Town of Lyme/Hartman Park Visiting Nurse Association of Southeastern Connecticut	\$2,400 \$1,500 \$500 \$5,000 \$1,000 \$15,000 .\$13,000

### Collaborative Initiative for Management Assistance Grants (CIMA)

For a seventh year, The Foundation, along with the United Way of Southeastern Connecticut and the Frank Loomis Palmer Fund of Bank of America, made grants for capacity building. The Collaborative Initiative for Manangement Assistance (CIMA) has made more than fifty grants to help local organizations with board development, strategic planning, marketing and other areas.

TOTAL CIMA GRANTS\$19,030	)
<b>Sound Community Services</b> Merger facilitation	)
<b>New London Office of Youth Affairs</b> Professional development workshop\$500	)
New London Landmarks Strategic planning\$1,875	)
Mystic Area Shelter & Hospitality (M.A.S.H.) Organizational assessment	)
Board development	)

Covenant Shelter

# grants from donor advised funds

THESE

**ORGANIZATIONS** 

R EPR ESENT THE

INTERESTS OUR

DONORS SUPPORT

THROUGH THEIR

DONOR ADVISED

**FUNDS** 

**American Cancer Society** 

American Red Cross

Animal Welfare League of New London County

Avalonia Land Conservancy

Avodah Dance Ensemble

Boy Scout Troop 33

Boy Scouts of America

Bulkeley Alumni Association

Child & Family Agency of Southeastern Connecticut

CLASP Homes, Inc.

Community Foundation of Southeastern Connecticut

Connecticut Council for Philanthropy

Connecticut Food Bank

Connecticut Humane Society

The Cornell Fund

Covenant Shelter of New London

Denison Pequotsepos Nature Center

**DNA** EpiCenter

Doctor's Without Borders USA

Essex Meadows Scholarship Foundation

First Congregational Church of Old Lyme

Florence Griswold Museum

Goodspeed Opera House

Habitat for Humanity of Southeastern

Connecticut

Haitian Health Foundation

Hospice of Southeastern Connecticut

Kelly Hartman Library

Kingswood-Oxford School

L.A.M.B.S. Club

Lawrence & Memorial Hospital

Literacy Volunteers of Eastern Connecticut

Lyman Allyn Art Museum

Lyme Ambulance Association

Lyme Art Association

Lyme Public Hall

Lyme Public Library

Lymes' Youth Service Bureau

McCurdy-Salisbury Education Foundation

Mitchell College

Mystic Arts Center

Mystic Congregational Church

Mystic Seaport Museum

The Nature Conservancy

New London Community Meal Center

**New London Community Boating** 

New London Office of Youth Affairs

New London Public Schools

Oxfam America

Public Library of New London

Salt Marsh Opera Company

Salvation Army

Special Olympics Connecticut

St. Francis House

Stonington Community Center

Stonington Free Library

Stonington Village Improvement Association

United Community & Family Services

United Way of Southeastern Connecticut

University of Delaware

Virtual Voyages, Inc.

The Visiting Nurse Association of Southeastern Connecticut

Waterford Ambulance Association

Waterford Country School

Williams School

Women's Center of Southeastern

Connecticut

Yale University

YMCA of Southeastern Connecticut -

Coastline Branch

TOTAL .....\$307,247

# how to apply for a Community Foundation Grant

he Community Foundation of Southeastern Connecticut awards grants to federally recognized 501(c)(3) organizations and to other charitable, educational and civic organizations serving the towns of New London, Groton, Waterford, Ledyard, Stonington, North Stonington, Salem, Montville, East Lyme, Old Lyme and Lyme. Grants are made in the area of arts and culture, community development, education, environment, and health and social services. Grant application guidelines are available online for each of the grant programs listed. The Foundation encourages applicants to discuss their proposal ideas after reviewing the grant guidelines.

#### **GENERAL GRANTS**

**NOVEMBER 15 DEADLINE** 

Competitive grants are made to a variety of community organizations in the range of \$2,000 to \$20,000. High priorities include programs that:

- ► Strengthen families;
- ► Improve access to area resources among under-served populations;
- ► Enable residents to participate in the cultural life of the commu-
- ▶ Demonstrate collaborative efforts and inclusive practices;
- ▶ Reinforce best practices or show innovative approaches;
- ► Add to the general well-being of our region.

#### THE WOMEN & GIRLS FUND

AUGUST 1 DEADLINE

The Women & Girls Fund was established to harness the vitality of women living and working in our region for the purpose of uplifting other women and girls who face challenges in their lives. Grants range from \$2,000 to \$10,000. The Fund is currently focusing on two areas:

- ► Preventing teen pregnancy and sexually-transmitted diseases;
- ▶ Preventing domestic violence and supporting its victims.

#### LET'S READ

MARCH 15 DEADLINE

The Foundation has launched an initiative to improve literacy skills among children in our region. Grant awards are made to libraries, schools and non-profit organizations in the range of \$2,000 to \$10,000. Preference is given to proposals that:

- ► Make reading cool! Generate the motivation to read among our youth;
- ► Foster life-long reading skills as a path to success in life;
- ► Address family literacy and create nurturing relationships between kids and their parents or mentors around reading;
- ► Target disadvantaged or under-served audiences.

#### **SCHOLARSHIPS**

APRIL 1 DEADLINE

The Foundation manages 45 scholarship funds that grant more than 100 student awards annually. Scholarship candidates must be high school seniors, college or graduate students who are residents of the Foundation's 11town region and plan on attending accredited educational institutions. Awards range from \$500 to \$25,000.

Visit us at www.cfsect.org or contact Jennifer O'Brien, program director, at 860-442-3572 or jennob@cfsect.org

# women & girls fund 2005

#### FOUNDING MEMBERS

Ms. Pamela S. Akins Ms. Vicki Anderson Dr. Glenn C. and Atty. Lois G. Andrews

Mr. and Mrs. Curtis E. Askelson

Ms. Shirley Avery

Ms. Virginia Bainbridge

Ms. Bridget Baird

Mr. Walter V. Baker

Ms. Patricia Belcher

Ms. Laura A. Berry

Mr. and Mrs. Stephen Bessette

Mrs. Marion Bigelow-Wolfe

Mrs. Anne Bingham

Ms. Trudi Bird

Linda Blair

Dr. and Mrs. Barry Bloom

Mrs. Mary Boatwright

Neal and Jane Lassen Bobruff

Ms. Norma Branch

Mrs. Jane R. Bredeson

Mrs. Helen Brewster

Ms. Katherine Brighty

Ms. Sandra L. Brindamour

Ms. Mary Broderick

Gail Brown

Van Brown and Wanda Tillman

Lisa H. Brownell

Nancy Brundage and Louise Lynch

Ms. Laurel A. Butler

Patricia Butterworth Mrs. Beth Camassar

Wild. Detil Galliassa

Ms. Melinda Carlisle

Ms. Jean Caron

Ms. Maura Casev

Ms. Sharyne Cerullo



Together We Can Do It.

Ms. Susan Christopher

Mrs. Bettie Chu

Mr. and Mrs. Frank V. Church

Ms. Susan H. Cihocki

Ms. Sharon D. Clark

Mrs. Anne Clement

Mr. and Mrs. James L. Coker

Dr. Bettye R.J. Fletcher Comer

Ms. Michaele C. Cooke

Ms. Pam Cronin

Ms. Rebecca Crosby

Mrs. Mary Dangremond

Mrs. Alix DeGuise

Mr. and Mrs. Karel den Tex

Ms. Kathleen M. Devine

Ms. Mildred E. Devine

Ms. Stacie DiScipio

Mrs. Mary A. Doherty

Ms. Marion Doro

Mrs. Susan S. Ebersole

Mr. and Mrs. Anthony Enders

Ms. Joan Evans-Hunter

Ms. Jayne Fawcett

Alice F. Fitzpatrick

Ms. Gillian Howell

Ms. Catherine Foley
Ms. Sandra Bender Fromson

Mr. and Mrs. Alan Gardiner

Mrs. Marcia H. Gardiner

Mr. Graham Gavert Lois Gearv

Ms. Marjorie J. Gildor

Ms. Judith Glassenberg

Lorraine Grader

Mrs. Carol Graves Alva Greenberg

Ms. Eunice Groark

Mrs. Anthony Halsey

Mrs. Ann S. Hammond

Patricia Harper

Mrs. Eleanor A. Harvey

Ms. Cynthia J. Hatfield

Mrs. Dorothy S. Hazard

Ms. Audrey Heard

Mrs. Pat Hendel

Mrs. Rita Hendel

Mrs. Jeanette Hersey

Ms. Kathleen Hertenstein Dr. and Mrs. Barrie Hesp

Dr. and Wrs. Barrie Hes

Ms. Nancy J. Hillery

Priscilla Hodges

Lisa Holmes

Ms. Catherine Horne and Ms.

Rosemary McBride

Nancy Hutson

Ms. Catherine D. Irwin

Diana Atwood Johnson

Mary Ellen Jukoski and Matthew McLoughlin

Mr. and Mrs. Saul Kadin

Mr. and Mrs. Saul Kadın

Mr. Richard Kimball and Rev. Anne Kimball

Suzanne Kitchings, Esq. Mr. Chester W. Kitchings, Jr.

Ms. Patricia C. Kitchings

Diane and Mari Kodama Eleanor Krusewski Ms. Shirley S. Langford

Dr. and Mrs. Robert Langmann

Jenny D. Lassen

Sara Lathrop

Dr. Mary Lavin Mary L. Lenzini

Ms. Diana C. Leslie

Beverly Letz

Dr. Nancy Parker Levine

Doris Levinson

Ms. Judith Lovelace

Ms. Adrianne Loweth

Dr. Jennifer Lowney

Mr. and Mrs. John A. MacFadyen, Jr.

Ms. Kathryn M. Mader

Cheryl Maid

Linda Mariani, Esq. Mrs. Grace Marrion

Ms. Mary Jane McGinnis

Ms. Sarah McGirr

Dr. Marcia McGowan

Mrs. Ellen McGuire

Mrs. Nancy McLoughlin Mary Ellen Michalowski

Elizabeth Michalski

Irene Miller Carol Milne

Mary Mirabito

Emily Mitchell

 ${\it Mrs.\ Elizabeth\ L.\ Moore}$ 

Mrs. Nancy Moreland Mrs. Sally Myers

Dr. and Mrs. John Niblack

Mrs. Mieke Nicholas Mrs. Judith Nickerson

Ms. Jennifer R. O'Brien
Ms. Margaret O'Brien

Dr. Deirdre O'Connor

Ms. Betty O'Donnell Maureen O'Gorman

Dr. Margaret O'Shea

Mrs. Elisa Olsen

Ms. Julie A. Olson

Ms. Libby Orvedal Mrs. Gertrude Ott

Mrs. Donna Pedace

People's Bank Mrs. Elaine Perry

Mrs. Evelyn Peyton

Mrs. Constance Pike

Mrs. Betty A. Pinson Susan Pochal, Esq.

Mrs. Marcy Porter

Mrs. Susan Potter Wood Ms. Janie Presslev

Naomi Rachleff

Mr. and Mrs. John Rafal

Charlotte Rea and Robert Fricker

Sally Reis Ms. Tracee Reiser

Mrs. Joyce Olson Resnikoff

Mrs. Diane Reynolds
Mrs. Betty Richards

Ms. Elizabeth Ritter

Mrs. Lois W. Rivard Mrs. Kate Robins

Mrs. Marcia T. Robinson

Sarah Rogovin Ms. Amanda Rutledge

Ms. Mary Sanderson Ruth Saunders and Jonathan

Ruth S White

> Mrs. Jane Schaefer Mrs. Nan C. Scheiber

Mr. and Mrs. Thomas E. Schellens

Mr. and Mrs. Ernest Schlesinger

Joyce Schmidt

Mrs. Gail Schwenker Mayer

Mrs. Carole Marks Scott

Mrs. Robert D. Scott Mrs. Cecilia Seelev

Mrs. Denise Shafner

Ms. Leila Shakkour Mr. and Mrs. Edward Shapiro

Ms. Ruth Siursen

Mr. & Mrs. Sherwood T. Small Mr. and Mrs.

Laurence P. "Jim" Smith

Ms. Patricia Smith

Dr. and Mrs. Stephen Smith Ms. Janis L. Solomon

Mrs. Leah Spitz

Ellen Spring

Mrs. Donna Breen Stamm

Ms. Patricia Stamm Svlvia Stoner

Ms. Sally Taylor

Pat Todd Ms. Claudia Turner

Mrs. Sherry Turner

Mrs. Barbara van der Lyke Susan M. Vincent

Ms. Beth Walker

Mrs. Eunice M. Waller
Ms. Jane Walsh

RADM and Mrs. Thomas T. Wetmore III

Mrs. Shelley White

Mr. and Mrs John Whritner
Mrs. Cynthia Willauer

Ms. Heather Lathrop Williams Alison Woods

York Correctional Institution



**Lewis Century Society Charter Members** Pamela S. Akins Maura Casey Dr. Bernard and Dr. Nelly Murstein Julie A. Olson **Evelyn Peyton** 

he Women & Girls Fund continues to be a unique and important source of grants for local organizations who work to advance the Fund's mission: to improve the lives of women and girls in southeastern CT.

Since 1999, the Women & Girls Fund has invested close to \$200,000 to promote self-sufficiency for women through education and job training. We have funded health and safety issues. Our grants have encouraged girls to make wise choices and to take leadership roles.

An outpouring of support from individuals and businesses has resulted in a permanent endowment that has surpassed the \$1.1 million mark. In addition to outright gifts to the Fund, women are also making "women helping women" part of their legacy by joining our new Lewis Century Society. Five women have become charter members of this Society which recognizes donors who include the Women & Girls Fund in their wills and estate plans. These gifts will ensure that women and girls have ample opportunities to create a bright and positive future for themselves, their families and their communities.

or the past two years, Women & Girls Fund grants have focused on addressing the dual threats of teen pregnancy and domestic violence. Local educators and health professionals came to the foundation with a concern that there was an upward trend in teen pregnancy/births in New London – a countertrend to the decrease in teen births on a state-wide and national level. In 2004, we awarded a grant to Community Partnerships and the Teen Pregnancy Project Task Force. They engaged nationally-known Philliber Research Associates to conduct a study on local teen pregnancy/birth rates. Their analysis confirmed that, indeed, teen birth rates in New London outpace births to teens in other parts of Connecticut and the US. In addition, the rate at which New London teens contract sexually transmitted diseases is double the rate of other communities, near and afar. The study's findings inspired the task force to construct a Community Action Agenda. In 2005, The Community Foundation extended its commitment to finding solutions by providing funding for Community Partnerships to coordinate and implement the Community Action Agenda. This work is underway and will result in additional activities and programmatic adjustments for local schools, health organizations, faith-based groups and other social service non-profits.

### women & girls fund grants

Community Partnerships	
Connecticut Teen Peace	
<b>East Lyme Public Schools</b>	
Planned Parenthood of Connecticut	
Sound Community Services  A Second Chance—a program to assist women who have experience pregnancy and domestic abuse to become independent, contributing bers of the community. Funded in part by the Lewis Female Cent Society.	d teen
Thames River Family Program	
Women's Center of Southeastern Connecticut  Man to Man: Take a Stand — a program on domestic violence prever aimed at young men in high school.	
TOTAL	42,850



Bernard and Nelly Murstein. Photo: Jeff Evans / The Day

#### MURSTEIN FAMILY FUND

hen Bernard and Nelly Murstein married in 1954, Bernard agreed that Nelly's career would be just as important as his career. That was a rare position to take in the days before "women's lib."

Now Nelly has set up the Murstein Family Fund, to honor Bernard and to help women who may be struggling toward careers.

With Bernard's support, she repudiated the then-current prejudice that women who had young children and worked toward a profession were selfish and not good mothers. He pointed out that their two daughters would take her as a role model, which they did.

When Nelly came to Connecticut College as a professor of French, Bernard – whose field is psychology – obtained a position nearby at the University of Connecticut. Later he joined Nelly at Connecticut College. They remained there for close to forty years, despite several offers to Bernard that would have more than doubled his Connecticut College salary, because those offers did not guarantee that Nelly would have a position as good as hers at Conn. "As a result," she says, "I've had a very fulfilling career."

Her mother, left alone at age 30, raised five children and a younger brother by working at three simultaneous jobs: university teaching, high school teaching, and private tutoring. Inspired by her mother's struggles, and later by her daughter Danielle's advocacy of women's issues, Nelly sought a way to contribute something to those less fortunate than herself. She truly believes that she is her "brother's keeper."

A former student and later president of Connecticut College, Claire Gaudiani, suggested philanthropy as a way of contributing.

That helped Nelly decide to set up the Murstein Family Fund, whose purpose is to aid struggling women prepare to return to the work force after an absence. Their reasons for the absence (perhaps abusive relationships, other family problems, or prison) are not as important as their desire to better their situation.

Nelly chose the Community Foundation of Southeastern Connecticut as the right vehicle for the fund because, she says, "I trust the organization. The people there are competent, and they are involved. I believe in what they are doing." She adds that the foundation knows the community and the organizations serving the women who need help.

Nelly sought a way to contribute something to those less fortunate than herself. She truly believes that she is her "brother's keeper."

The donor-advised fund is part of the Women & Girls Fund, which many of her colleagues and friends support. Nelly hopes that she can get to know some of the fund recipients and hear how they are doing.

Bernard and she have realized their dreams of working at the same locale and achieving their academic and social goals. They hope that the fund will grow, and that friends and relatives will mark special occasions with gifts to the fund to help put recipients on the path toward realizing their own goals.

# let's read fund 2005

#### FOUNDING MEMBERS

Mr. and Mrs. Milton Allen

Cynthia and Louis Allyn

Ms. Bridget Baird and Mr. Donald Blivens

Mr. Walter V. Baker

Mr. and Mrs. Alan Banister

Mr. and Mrs. Timothy Bates

Mr. and Mrs. Maxwell M. Belding

Mr. and Mrs. David L. Bell

Mrs. Sally Bill

Dr. and Mrs. Barry Bloom

Ms. Nancy Bloom and Mr. Alan Cohen

Neal and Jane Lassen Bobruff

Mr. and Mrs. Daniel P. Brannegan

Mrs. Helen Brewster

Laurel A. Butler and

**Christopher Daniels** 

Mr. and Mrs. Jeffrey Callahan

Ms. Melinda Carlisle

Mr. and Mrs. Samuel R. Chapin

Laurie Chipperfield

Mr. and Mrs. Frank Church

Mr. and Mrs. Carl Clement

Peg Curtin

Mr. and Mrs. Neil Danaher

Mr. and Mrs. David W. Dangremond

Mr. and Mrs. Frank Davis

Mr. and Mrs. Karel den Tex



Ann Dickson

**Dominion Resources Millstone** 

Mr. and Mrs. Anthony Enders

Mr. and Mrs. James F. English

Essex Financial Services.Inc.

Mr. and Mrs. Bruce Farmer

Alice Fitzpatrick

Mr. and Mrs. Richard Gildersleeve

Mr. and Mrs. Marc Ginsberg

Ms. Judith Glassenberg

Mr. and Mrs. Royden A. Grimm

Mr. and Mrs. Roger Gross

Mr. and Mrs. Allen Haggerty

Mrs. Eldon Harvey Jr.

Ann and Peter Harvey

Dr. and Mrs. David Hayes

Mr. and Mrs. Myron Hendel

Dr. and Mrs. Richard L. Hinman

Mary Ellen Jukoski and

Matthew McLoughlin

Mr. and Mrs. Harold Juli

Mr. and Mrs. Saul Kadin

Mr. and Mrs. Richard A. Kimball

Mr. and Mrs. James Kimenker

Sakina King

**Kitchings Foundation** 

Mr. and Mrs. Chester Kitchings Jr.

Dr. and Mrs. John LaMattina

Ms. Dorothy Leib

Mr. and Mrs. Kenneth C. Levin

Dr. and Mrs. William A. Lieber

Dr. and Mrs. Bruce H. Littman

Mr. and Mrs. Reid MacCluggage

Mr. and Mrs. Robert Marrion

Mr. and Mrs. Peter Matthews

Atty, and Mrs. James C. McGuire

Mr. and Mrs. Granville R. Morris

Mr. and Mrs. Robert Myers

Dr. and Mrs. John Niblack

O'Brien, Shafner, Stuart, Kelly &

Morris. PC

Mr. and Mrs. Daniel P. O'Shea

Ms. Julie A. Olson and Mr. Neil Orkney

Pfizer. Inc.

Connie Pike

CAPT and Mrs. John D. Porter

Mrs. Marcy Porter

Ms. Janie Presslev

Mr. and Mrs. John Rafal

Mrs. Marjorie L. Rafal

Ms. Kate Robins and Mr. Tom Verde

Russell Investment Group

Mr. and Mrs. James Rutledge

Mr. Robert Rutman

Mr. Jonathan White and Ms. Ruth Saunders

Mrs. Rudolph J. Schaefer III

Mr. and Mrs. Ernest Schlesinger

Mrs. Deborah Scott

Dr. Virginia Seccombe

Dr. and Mrs. Adam Seidner

Mr. and Mrs. Michael P. Shapiro

Mr. Greg Smith and

Ms. Deborah Dodds

Mr. & Mrs. Laurence P. "Jim" Smith

Dr. and Mrs. Wavne Southwick

Mr. and Mrs. David St. George

Barbara Stillman

**Obby and Edward Tapley** 

Doreen and Ed Thomas

Ms. Beth Walker

Mr. and Mrs. William Blunt White

Mr. and Mrs. George J. Willauer

Women's Exchange

Mr. Edward I. Wozniak

### Let's Read Fund grants

Big Brothers Big Sisters Weekly reading program between high school and elementary school
students in Old Lyme\$3,000
Child & Family Agency Book club and family nights at B. P. Learned Mission
<b>Connecticut College</b> (Office of Volunteers for Community Service)  **Project Kids Books Athletics in New London after-school programs\$7,000
<b>Drop-In Learning Center</b> Family literacy workshops in schools and daycare centers
Florence Griswold Museum  Words & Pictures: a children's art and reading program linked with art on view in the Krieble Gallery
<b>Jewish Federation</b> Adult volunteers read with elemartary students weekly in five schools\$5,000
Kente Cultural Center Multicultural storytime program with writing and music\$2,500
New London Adult and Continuing Education Book club and family activities for Even Start families\$2,000
New London Public Schools Participation in the Nutmeg Book Awards for all 4th and 5th graders\$3,000
Pleasant Valley Elementary School Learning back packs for students to take home with family activities \$806
Regional Multicultural Magnet School Bilingual family literacy nights for Spanish and English speaking families\$2,800
Riverfront Children's Center Family literacy events at childcare center and expansion of lending library of therapeutic books
University of Connecticut at Avery Point Reading and mentoring program between college youth and students at West Side Middle School
Waterford Country School Students participate in leadership and library-building activities \$3,400
Wheeler Library After-school book club for 1st and 2nd graders in North Stonington \$1,800
Women's Center of Southeastern Connecticut School readiness program for young children affected by domestic violence
TOTAL\$ 46,146



Janie Pressley. Photo: Jeff Evans / The Day

anie Pressley, retired East Lyme schoolteacher and Let's Read grants committee member, found the essence of the Let's Read initiative reflected in the following excerpt from the children's book, Thank You, Mr. Falker by Patricia Polacco:

The grandpa held the jar of honey so that all the family could see, then dipped a ladle into it and drizzled honey on the cover of a small book.

The little girl had just turned five.

"Stand up, little one," he cooed. "I did this for your mother, your uncles, your older brother, and now you!"

Then he handed the book to her. "Taste!"

She dipped her finger into the honey and put it in her mouth.

"What is that taste?" the grandma asked.

The little girl answered, "Sweet!"

Then all of the family said in a single voice, "Yes, and so is knowledge, but knowledge is like the bee that made that sweet honey, you have to chase it through the pages of a book!"

The little girl knew that the promise to read was at last hers. Soon she was going to learn to read.

Janie Pressley emphatically points out that grants made through Let's Read should "provide the inspiration that will make children anxious to discover the sweetness of reading." And, indeed, that is what the foundation hopes to accomplish through its priority focus on literacy programs for children and their families.



#### JUDITH GLASSENBERG CLASSROOM ENRICHMENT FUND

harlie Glassenberg and Jacquie Hemmerdinger wanted to do something special for their mother, Judi Glassenberg, on her 60th birthday. "It's a special birthday," Charlie points out. They decided on a gift that will help teachers and kids for decades to come.

"They came up with this idea," says Judi, who'd told her children firmly that there was "absolutely nothing" that she needed. She's delighted that they and their respective spouses, Abby and Damon, decided to mark her birthday by establishing the Judith Glassenberg Classroom Enrichment Fund, under the Let's Read initiative of the Community Foundation of Southeastern Connecticut. "It's a way to help," she says.

Judi worked as a teacher before she had children, and today those children are quick to say that she was always a great teacher for them. "We wanted something related to what she's interested in, what she's amazing at," Jacquie says. "Teaching kids to read has been one of her great passions." Charlie says, "We're paying tribute to her life-long interests children, teaching and learning, and knowledge."

Charlie, Jacquie and their mother all point out that schools never have enough money in their budgets for the wonderful extras that dedicated teachers yearn to provide for their students. The fund is designed to cover some of those extras, especially in underserved communities. Judi eagerly lists some possibilities, like "a special reading corner, a special science project, anything that lets a teacher take that extra step forward that may really touch somebody."

Charlie and Jacquie chose the Community Foundation for the fund because their family has another fund here also, and they know how the Foundation works. "I like the way the Foundation reports to you as a donor, how it manages money and how it helps the community in a

focused and coordinated way," Charlie says.

He and Jacquie live elsewhere now, but they grew up in New London, where their grandfather settled more than 80 years ago after emigrating

"We're paying tribute to her life-long interests — children,

teaching and learning, and knowledge."

from Russia. "We still care about the area," Charlie says. "It's been a wonderful home for the Glassenberg family. It's nice to give back to a community that has given us so much." Jacquie adds.

Judi is proud of her children for understanding what matters. She hopes that other families might see things the same way.

As Charlie puts it, "Family celebrations are a great opportunity to help the community."

#### THE MELINDA CARLISLE FUND

elinda Carlisle is following her heart — and opening doors. She hopes that others will see just how the Community Foundation of Southeastern Connecticut makes it possible to do both.

When she looked the Foundation's work, she liked what she saw. "They do wonderful things in the community. I wanted to support their efforts," she said. But how, specifically, would she direct her contribution?

## It's all about helping children learn, grow, and find their way in the world.

Soon she learned that the staff was happy to listen and talk, to learn what her interests were and suggest possibilities. "They're so good at listening. They help you to follow your heart," she said. "They help you direct your contribution appropriately, and they make you feel comfortable, part of the Foundation family."

In 2005 she established the donor-advised Melinda Carlisle Fund at the Foundation. She was already a supporter of the Foundation's Women & Girls and Let's Read initiatives. And while she has been a successful real estate broker in the area for 30 years, her contributions reflect the work she did before that: teaching second and third graders.

"Once a teacher, always a teacher," she noted. She recalls how she aimed for her students not just to learn to read, but to want to

read. "I wanted them to acquire a love of learning," she said. She wanted them to think, gain confidence, have valuable new experiences and see connections that they didn't see before.

She still wants to help children do those things. She admires the way Let's Read programs can really expand children's horizons. "It's not just sitting them down and teaching them to read words," she said. "There are far-reaching benefits."

She appreciates the way the Foundation staff operates. "They meticulously, thoughtfully, look at every request," she said. "That helps people like me make sound decisions."

This year, she's decided that spendable income from her fund will help the Mystic Ballet provide an after-school program for elementary-school kids in New London."That may show the children an aspect of the world that they might not otherwise see," she said. "It will be another way to help kids develop poise and confidence, as they explore something that's different and satisfying. Besides, there are wonderful ballerina stories to read—and enjoy all the more, for having experienced the real thing."

As she sees it, all kinds of work with youngsters — from introducing them to literary heroes to teaching them to spin on their toes — is connected. It's all about helping them learn, grow, and find their way in the world.

Supporting that work, she said, "is all about opening doors for children."



Melinda Carlisle

# scholarships 2005

Marjory B. and Laurence P. "Jim" Smith Scholarship:

Christine Li, Fitch High School; Amanda Boykin, Waterford High School; Nikolin Kutrolli, New London High School; Robert Keller. East Lyme High School and Shannon Brown. Montville High School.

#### Citizens Bank Scholarship:

Fielding Pagel, Fitch High School.

#### Tuneski/Sheflott Heritage Scholarship:

Rebekah Murphy, Waterford High School,

#### Alcino Almedia Scholarship:

Aaron Bryant, New London High School

#### Dicesare-Bentlev Engineering Scholarship:

Jonathan Wenderoth, Fitch High School; Sean Dyer, New London High School; Stephen Moore, East Lyme High School and Anthony Orfitelli. Waterford High School.

#### Leslie Buck Teacher Education Scholarship:

Lindsay Cross, Stonington High School.

#### Patricia K. Drake Scholarship:

Diana Li, New London High School.

#### C. Francis Driscoll Citizenship and **Public Affairs Scholarship:**

Brendan Butler, St. Bernard High School and New London.

#### Sean Duzant Memorial Scholarship:

Brian Huta, Montville High School,

#### John Ostrom Enders II Memorial Scholarship:

Amanda McKenna, Waterford High School

#### **Eric Evans Scholarship:**

Nicole Troillet, Montville High School.

#### Fletcher Family Scholarship:

Syeda Sadaf Babar, New London High School.

#### Dr. Edward Gipstein Scholarship:

Kerry Stephenson, New London High School.

#### Harvey Family Scholarship:

Todd Tilton, Stonington High School.

#### **Hendel Family Association:**

Karina Alvarez, New London High School.

#### Dr. Isadore Hendel Scholarship:

Nikole Regele, Wateford High School,

#### Rita and Myron Hendel Scholarship:

Amanda Marshall, New London High School.

#### Edwin Higgins, Jr. Scholarship:

Nicholas Fink, Fitch High School,

#### Mark Klotz Memorial Scholarship:

Stephanie Sammataro, Stonington High School,

#### Dr. Charles K. Lee Rotary Scholarship:

Michael Shell, New London High School.

#### Beverly G. and George P. Letz Scholarship:

Shannon-Nicole Vine. Fitch Senior High School.

#### Rose and Abraham Lubchansky Scholarship:

Curtis Goodwin, New London High School.

#### **Don Lumadue Scholarship:**

Bryan Campbell, Waterford High School.

#### The Gunvor Lund Scholarship:

Sarah Latham. Kenneth Yearwood and Christopher Wenderoth of Groton, Anjali Deshmukh of East Lyme, Crystal Moline of Ledyard, Nathan Bliss, Xue Feng Liu and Shannon Verissimo of Montville. Jeremy Griffin and Jordan Bentley of Waterford and Elina Nalibotski of New London.

#### Mallove Family Scholarship:

Alexandra Nocito, New London High School,

#### Edythe and Harold McNulty Scholarship:

Marie Burton of Ledyard, William Phinney of Waterford, Chanje Evans of New London, Stephanie Badalucco of Lyme, Matthew Landeck of Groton

#### Gilbert Mead Memorial Scholarship:

Lindsay Whipple, Groton.

#### William and Evelyn Mehlman Scholarship:

Angela Peralta, New London High School,

John F. O'Brien, Jr. Scholarship: Breissy Espino, Waterford.

#### Pat Patterson Music Scholarship:

Clarissa Luque, New London.

#### Raymond V. Payer Scholarship:

Marilyn Mullen, Stonington.

#### William B. Pedace Scholarship:

Alexandra Nocito, New London High School,

#### Antone "Billy" Roderick Scholarship:

Jonathan Pinto, Stonington High School.

#### Joan and Bob Rutman Scholarship:

Alberto Alvarado, New London High School.

#### Marjory Bradford Smith Scholarship:

Jordan Morales, New London High School,

#### Dr. Thomas Soltz Scholarship:

Edwin Cardenas, New London High School.

#### The Stonington 350th Anniversary Scholarship:

Larisa Kupris, Stonington High School.

#### **SCHOLARSHIPS**

AWARDED IN 2005

#### TOTALED

\$213,300

#### Fanny Stubblefield Scholarship (funded by the Foundation's Women & Girls Fund and Pfizer):

Britney Frazier, New London.

#### Viola A. and Henry W. Turner Memorial Scholarship:

Vivianne Hage, Waterford High School.

#### James Torrance Scholarship:

David-Michael Lozupone, Montville High School.

#### Waterford Scholars:

Philip Potter, Joshua Cushing, Stephanie Edwards, Victoria Dedrick, Brittany DeWolf, Jessica Wolfert, Joshua Gomes and Heather Potts.

#### Hispanic Alliance Scholarship:

Alberto Alvarado, Edwin Cardenas, Clarissa Luque, Lauren Bonavitacola, Karina Alvarez, Angela Peralta and Crystal Molina.

#### **Beatrice McEwen Scholarship:**

Gregory Miller, Sofelia Cifligu, Roza Anthony, Kelly Dyer, Angela Triandafilou. Christos Goumenos. Jeffrey Johnson. Brenda Rodriguez of New London; Hailie Bomster, Janine Conklin, Justine Banker, Timothy Sanford, Wayne Sidle of North Stonington: Drew Murray, Jill Holman, Carrie Ryall, Rachel Small, Eddie Gonzales, Andrew Garza, Mikhail Liachenko, Kelsea Fortner, Briana Clark, Helen Gillies, Margo Ward of Groton; Jayme Keeling, Jonathan Keeling, Jamie Keeling, Joseph Ouellette, Timothy Besier of Lyme; Laura Neville, Marybeth Fafalla, Anthony LaMesa, Robert Corrigan, Chelsea Cheeks of Old Lyme; Nicole Vezina, Amy Ashinghurst, Jeremy Ashinghurst, Matthew Webb, Nicholas Northcutt, Christine Chambers of East Lyme; John Papp, Joanna Albert of Stonington; Jason Belcher, Ryan Galisewski, Tara Case, Tri Le, Christine McAvoy of Ledyard; and Sarah LeFrancois, Brittney Tree, Michael Beckwith, Albert Czachor of Montville. Additional monies were awarded from this fund to supplement other Foundation scholarships.

# funds 2005

1990 Harvey Mallove Memorial Fund

Harriet Sullivan Wallace Fund

1990 Dorothy West Lathrop &

### the emerging needs of the community 1983 1983 1983 1983 1983 1983 1983 1983 1983 1984 1984 1984

THE FOUNDATION'S

PERMANENT ENDOWMENT

FUNDS AND THE YEAR

EACH WAS ESTABLISHED

UNRESTRICTED / DISCRETIONARY FUNDS

These funds are intended by donors to meet

1983	Catherine M. & Charles R. Sortor Fund	1991	Thomas Edison Troland Memorial Fund
1983	Chester W. Kitchings Fund	1992	Robert A. Doherty Memorial Fund
1983	Doris R. & Benjamin A. Levinson Fund	1992	Joan and Thomas Wetmore Fund
1983	Mr. and Mrs. J. Martin Leatherman Fund	1993	Mary Hewitt & Edward Mann Fund
1983	New London Rotary Club Memorial Fund	1993	General Unrestricted Fund
1983	Palmer/Bodenwein Fund	1994	Emergency Fund
1983	Shea Fund	1996	George A. Ott Fund
1983	Marjorie & Jim Smith Unrestricted Fund	1996	J. Martin and Caroline S. Leatherman Fund
1983	Stamm Family Fund	1996	Victoria & Charles Glassenberg Fund
1984	Elaine M. and Dr. David Ginsberg Fund	1996	John T. & Evelyn MacDougall Fund
1984	Union Trust Fund	1996	Mildred E. "Millie" Devine Fund
1984	Avery-Hammond Fund	1996	Robert and Lois Geary Fund
1985	Carrie V. and Horace W. Rowe Family Fund	1997	Shirley Beal Fund
1985	Coastal (New London Federal Savings & Loan) Fund	1997	John O'Brien Fund
1986	Francis J. and Sally T. Pavetti Fund	1997	Margaret and William Orkney and Grant Hileman Fund
1986	Solomons Family Fund	1997	Carolyn L. and Kenneth E. Grube Memorial Fund
1987	David C. Smith Memorial Fund	1997	Millard R. York Fund
1987	Robert W. Marrion Founding President Fund	1997	Anonymous IV Fund
1987	William J. Hazlewood Fund	1998	Carol L. Chappell Fund
1988	New England Savings Bank Fund	1998	Whittemore-Kepple Fund
1989	Harry R. and Dorothy S. Hazard Fund	1998	Alva G. Greenberg Fund

199	8 Dyanne M. Rafal Fund
199	8 Matthews Family Fund
199	8 Nightingale Fund
199	8 Bredeson Family Fund
199	8 Peter Block Fund
199	8 Susan H. Timken Fund
199	9 Betty Richards Tripp Fund
199	9 <b>450 Memorial Fund</b>
199	9 Minnie and Dorothy Levinson Fund
199	9 William R. Hannaford Fund
200	0 Irma Baker Memorial Fund
200	0 Melvin Simon Fund
200	1 Isadore and Isabelle Rogovin Fund
200	2 Reid and Linda MacCluggage Fund
200	2 Andrew and Elaine McKirdy Fund
200	2 Old Black Point Association Fund
200	3 Ann and Gordon Douglas Fund
200	4 Mr. and Mrs. William G. Hammond Fund
200	5 Hertenstein Family Fund
200	5 Richard and Clarissa Jones Fund
Don	ELD OF INTEREST FUNDS ors choose an interest area to support
198	6 Elvia Enders Richards Fund

1998 Anonymous V

continued on page 26

For home health care services

1989 Elisha and Lena J. Burt Charitable Trust

For Groton-based organizations

#### continued from page 25

1990 Henry C. White Memorial Fund

To help prevent and treat substance abuse

1996 Anonymous II

To support healthy families

1998 Daniel and Rose Hendel Fund

For children's programs

1999 Carl Clark Graves Fund

To advance the sports of crew, sculling and other water-based activities

1999 Women & Girls Fund

To improve the lives of local women and girls

2000 Avery Russell Morgan Children's Literacy Fund

To promote the love of reading in children (affiliated with the Let's Read Fund)

2000 Beaver Brook Fund

To advance the treatment of mental illness

2001 Juliana Valentine McCourt Children's Education Fund

To foster habits of tolerance and inclusion among children

2002 Arts Endowment Fund

To promote artistic endeavors

2002 Let's Read Fund

To support literacy programs that engender a love of learning and reading

2003 Lydia I. Korolkiewicz Fund

To prevent and treat victims of domestic abuse (affiliated with the Women & Girls Fund)

 $2005 \ \ \textbf{Judith Glassenberg Classroom Enrichment Fund}$ 

To provide academic enrichment in local public schools (affiliated with the Let's Read Fund)

2005 Murstein Family Fund

To provide women access to educational & job training opportunities (affiliated with the Women & Girls Fund)

#### DONOR ADVISED FUNDS - ENDOWED

Donors annually recommend grants to programs of their choice .

1984 Gildersleeve/White Fund

1997 Howe Charitable Fund

1998 Neal & Jane Lassen Bobruff Fund

1999 **Lewis Female Cent Society Fund** (affiliated with the Women & Girls Fund)

1999 Gross Family Fund

1999 Barbara Kiss Johnson Fund

2000 Richard E. and Marjorie E. Rowe Family Fund

2001 Toulmin Family Fund

2002 Anthony and Elizabeth Enders Fund

2002 David and Muriel Hinkle Fund

2003 Harold and Miriam Dean Fund

2003 Anonymous VIII Fund

2003 Dangremond Family Fund

2004 Elaine Pearl Shapiro and Michael Shapiro Charitable Fund

2004 Heritage Fund

2004 Sarah Ann Martin Fund

(advised by the Connecticut
Department of Environmental Protection)

2005 Melinda Carlisle Fund

## NON-ENDOWED DESIGNATED AND DONOR ADVISED FUNDS

1993 Peter Matthews Fund

1994 Marjorie B. and Laurence P. "Jim" Smith Fund

1996 **Deborah Scott Fund** 

1997 Alliott Fund

1999 Linda Mariani & David Neusner Fund

2000 Kenneth G. Chapman Fund

2000 Priscilla Hodges Fund

2000 Isaac Fund

2000 George Jagger Fund

2001 Elizabeth Newell Butler Gregory Fund

2001 Roger Gross Fund

2002 McCormick Fund

2004 Wavne Boettner Fund

2004 Sally Bill Fund

2004 Heritage Fund

2005 Leah Beyer Memorial Fund

#### DONOR DESIGNATED FUNDS

Annual distributions are made to named organizations in perpetuity

1984 Florence and Raphael Shafner Fund

Benefits L&M Hospital, Red Cross, Child & Family Agency, Public Library of New London & West Farms Land Trust

1986 Rose & Sigmund Strochlitz Fund Supports Waterford Public Library

1987 Elie Wiesel Humanitarian Award & Scholarship Fund

For Williams School Award and Scholarship

1988 Jane W. Williams Fund

Benefits Mystic/Noank Library, Noank Historical Society, Literacy Volunteers

1991 Martha H. Griffis Fund

Supports the Public Library of New London

1994 Walter V. Baker Fund

Supports the Public Library of New London

1996 Anonymous III Fund

Benefits VNA, Wateford Public Library and Waterford Scholars

1997 Hartman Park Endowment Fund

Supports the maintenance of Hartman Park in Lyme. CT

1998 Josephine Lanzalotta Allen Fund

Benefits Children's Museum, Hospice, L&M Hospital and St. Paul's Church

1999 Beaumont Family Fund

Supports scholarships awarded by the Mystic Rotary Club

2000 Sarah Morse ECB Dance Scholarship Fund Benefits the Eastern Connecticut Ballet

2004 **Leonard and Irene Zuckerbraun Family Fund**Supports the Eastern CT Symphony Young Artists

Competition

2005 Constance Pike Fund

Supports the Old Lyme Children's Learning Center

#### SCHOLARSHIP FUNDS

Each scholarship carries the specific guidelines established by the donor

1983 Hendel Family Association Scholarship Fund For a New London High School student who has overcome great hardship 1983 Marjory B. & Laurence P. "Jim" Smith Scholarship Fund

For an outstanding student from each of 5 local high schools with financial need

1983 Rita & Myron Hendel Scholarship Fund

For a New London High School student who shows great promise and motivation

1988 William & Evelyn Mehlman Scholarship Fund For a New London High School student who intends to study business

1988 Rose & Abraham Lubchansky Scholarship Fund
For a New London High School student showing
excellence in civics and politics

1989 **George and Beverly Letz Scholarship Fund**For a Groton student pursuing health related

studies

1989 Mallove Family Scholarship Fund

For a New London High School student with strong academic performance

1991 Antone "Billy" Roderick Scholarship Fund

For a Stonington High School student who will pursue marine biology

1993 James H. Torrance Scholarship Fund

For a Montville High School student who will study engineering

1993 John Ostrom Enders II Memorial Scholarship Fund

For a serious student of the creative arts

1993 Cornelius and Mary Jane York Scholarship Fund For a student at UCONN's School of Agricultural & Natural Resources

1993 Thomas Soltz Scholarship Fund

For a student with strong academic ability

1994 C. Francis Driscoll Scholarship

For a New London student with excellence in public affairs and government

1994 Raymond Vaughn Payer Scholarship Fund

For a Williams School essay contest winner: "Press On Regardless"

 $1996 \quad \textbf{Dr. Isadore Hendel Memorial Scholarship Fund}$ 

For a Waterford High School student with strong community service involvement

1996 Gilbert W. Mead Memorial Scholarship Fund

For an art student, with preference for someone with a physical disability

1996 Waterford Scholars Fund For outstanding students residing in Waterford

1996 Beatrice McEwen Fund For students with high academic achievement and financial need

1996 Harvey Family Scholarship Fund For a Stonington High School student with a well-rounded track record

1996 Fletcher Family Scholarship Fund For a student with strong academic standing

1997 Gunvor Lund Scholarship Fund For students pursuing a career in engineering or science

1997 Tuneski/Sheflott Scholarship Fund For a student with good academics and notable Irish or Polish heritage

1997 William Pedace Scholarship Fund For a New London High School student with strong academic standing

1997 Alcino M. Almeida Scholarship Fund For a student with strong academic standing

1998 Mark Klotz Memorial Scholarship Fund For a Stonington High School student with skill in soccer

1998 John F. O'Brien, Jr. Scholarship Fund For a student with an interest in health care

1999 Pat Patterson Music Scholarship Fund For a student with an interest in music. preferably jazz

1999 Dr. Edward and Fuzzy Gipstein Scholarship For a top-ranked student with an interest in medicine or the arts

2000 Stonington 350th Anniversary **Scholarship Fund** 

> For a Stonington resident pursuing unique educational opportunities

2000 General Scholarship Fund For unrestricted educational purposes

2000 Patricia K. Drake Scholarship Fund For a minority student with an interest in health or human services

2001 Joan & Bob Rutman Scholarship Fund For a student with good academic standing and financial need

2002 Edythe and Harold McNulty Scholarship Fund To encourage students to pursue nursing as a career

2002 Eric Evans Scholarship Fund For a student at Syracuse University

2002 Leslie M. Buck Teacher Education Scholarship Fund For a student pursuing a career in teaching

2003 Don Lumadue Scholarship Fund For a student of the fine or performing arts

2003 Hispanic Alliance Scholarship Fund For students identified by the Hispanic Alliance

2004 Viola A. and Henry W. Turner Memorial Scholarship Fund For a student pursuing a career in education

2004 Edwin C. Higgins, Jr. Scholarship Fund For a student of the building trades, technology or business

2004 Sean Duzant Memorial Scholarship Fund For a student with good academic standing, interested in biology and/or soccer

2004 Kemaphoom "Ahn" Chanawongse Scholarship Fund For distribution by Waterford High School

2005 Freddy Fayal Scholarship Fund For a Stonington High School student pursuing a college degree or career training

THE FOLLOWING SCHOLARSHIPS ARE FUNDED ANNUALLY

Smith/Mitchell College Scholarship Fund For distribution by Mitchell College

M. Bradford Smith Scholarship Fund

For a student pursuing a career in dental hygiene

Citizens Bank Scholarship Fund

For a student with financial need and a record of community involvement

DiCesare-Bentley Scholarship Fund

For students from 5 towns who will pursue an engineering degree

Dr. Charles K. Lee Scholarship Fund

For a minority student of science (funded by Pfizer & New London Rotary)

Fannie Stubblefield Scholarship Fund

For a minority student of the liberal arts with financial need

Arnold Avery Scholarship Fund

For a Fitch High School student of marine science, library science, or English

ADMINISTRATIVE ENDOWMENT FUNDS

These funds are reserved for the advancement of the work of the Foundation

1996 Ann & Karel den Tex Fund

1998 Harry and Sarah Birenbaum Fund

1998 Helen Vergason Trust

1998 Fitzpatrick Fund for the 21st Century

1998 Adele Clement Trust

2000 Marion E. Sanford Fund

Robert F. Shannon Fund

2003 Administrative Endowment Fund

2004 William G. Booth Fund

AGENCY ENDOWMENT FUNDS

Principal is invested in Foundation pool; earnings are available for agency use

1993 United Way Endowment Fund

1997 Dr. Martin Luther King **Memorial Scholarship Fund** 

1998 Jack Banner Memorial Fund (Big Brothers Big Sisters)

2000 Stonington Education Fund

2001 Brodhead Scholarship Fund

2001 Connecticut Early Music Fund

2001 Fred and Jo Falkner Fund (Big Brothers Big Sisters)

2001 Griffis Art Center Fund

2001 Hempsted Heritage Fund

2001 New London Education Foundation Fund

2001 Old Lyme Social Service Emergency Fund

2001 Shiloh Baptist Church Fund

2002 Alliance For Living Fund

2002 DNA EpiCenter Fund

2002 Mitch & Betty Salomon (Wood Pawcatuck Watershed) Fund

2002 Mystic Arts Center Education **Endowment Fund** 

2003 A Moveable Feast Fund

2003 Pawcatuck Neighborhood Center Fund

2003 Lyme Art Association Fund

2003 ARC of New London County Fund

2004 Children's Museum Of Southeastern Connecticut Fund

2004 Covenant Shelter of New London Fund

2004 Literacy Volunteers of **Eastern Connecticut Fund** 

2005 NorthEast Women & Girls Fund

# donors 2()()

"I like to see a man proud of the place in which he lives. I like to see a man live so that his place will be proud of him "

- Ahraham Lincoln

#### \$50,000 and above

Estate of Clarissa B. Jones Kitchings Foundation Mr. and Mrs. Peter Matthews Mr. and Mrs. Laurence "Jim" P. Smith

#### \$25,000 - \$49,999

Frank Loomis Palmer Fund Mr. Kenneth G. Chapman Mr. and Mrs. Richard Gildersleeve Dr. Bernard and Dr. Nelly Murstein

#### \$10,000 - \$24,999

Bank of America (Isaac School Fund) Mr. and Mrs. John N. Butler Mr. and Mrs. David W. Dangremond Mr. and Mrs. Anthony Enders Mr. and Mrs. Kerry Hertenstein Ms. Christine A. Kitchings Mr. and Mrs. Donald O'Brien Stanley Popiel and Ingrid Fedderson Mr and Mrs John Steffian United Way of Southeastern Connecticut (CIMA grants) Wood-Pawcatuck Watershed Association\*

#### \$5.000 - \$9.999

Anonymous Ms. Bridget Baird Mr. Walter V. Baker Mrs. Sally Bill Estate of William Booth Ms. Melinda Carlisle

Connecticut Early Music Society\* **Dominion Resources** Dr. R. Gordon Douglas Mr. and Mrs. Harold Gegenheimer Mr. and Mrs. Marc Ginsberg Mr. and Mrs. Albert B. Glassenberg Mrs. Eldon Harvey, Jr. Mr. and Mrs. Myron Hendel Hispanic Alliance (scholarships) Mr. Stephen M. Marcus Mrs. Carole Marks Scott Mrs. Gertrude Ott Pfizer Inc. Russell Investment Group

#### \$2,000 - \$4,999

Anonymous Mr. Wayne Boettner Mr. and Mrs. Daniel P. Brannegan Van Brown and Wanda Tillman Mr. and Mrs. Kenneth Capano Chamber of Commerce of Eastern Connecticut. Inc. Mr. and Mrs. Herbert Clark III Mr. and Mrs. Karel den Tex DiCesare-Bentley Engineers, Inc. Ms Marion Doro Dr. Leslie J. Drake Mr. Charles J. Duffy and Ms. Marci M. Alborghetti Mr. and Mrs. Michael Duzant

Mr. and Mrs. James F. English

Essex Financial Services, Inc.

Alice F. Fitzpatrick Dr. Bettye R.J. Fletcher Comer Foxwoods Resort and Casino Mr. and Mrs. Damon Hemmerdinger Mr. and Mrs. David R. Hinkle Dr. and Mrs. Richard L. Hinman Mr. and Mrs. John Kashanski Dr. and Mrs. Robert Langmann Dr. and Mrs. Bruce H. Littman The George A. and Grace L. Long Foundation Mr. and Mrs. Reid MacCluggage Ms. Mary Jane McGinnis New London Public Schools\* Nowhere Cafe O'Brien. Shafner. Stuart. Kelly, & Morris, P.C. Mrs. Constance Pike Mr and Mrs John Rafal Rotary Club of New London Mr. and Mrs. Henry Scheibner Siegel, O'Connor, O'Donnell & Beck, P.C. Mr. and Mrs. David Sistare Stonington Education Fund\* The Day Publishing Co. Ms. Molly Turner and Mr. Timothy Clark Mr. and Mrs. William Blunt White

#### \$1,000 - \$1,999

Mr. and Mrs. Milton Allen Mr. and Mrs. Timothy Bates Mr. and Mrs. David L. Bell

George and Cynthia Willauer

Neal and Jane Lassen Bobruff Ms. Laurel A. Butler and Mr. Christopher Daniels Maura Casey Mrs. Steven M. Castle Mr. and Mrs. Samuel R. Chapin Mr. and Mrs. Frank V. Church Citizens Bank Colors of Life Ms. Margaret M. Curtin Mr. and Mrs. Frank Davis Dime Bank Mr. and Mrs. Bruce Farmer Mr. Mark Fiengo and Mrs. Mary S. Murphy-Fiengo Charles and Abigail Glassenberg Dr. and Mrs. David Haves Mr. Peter G. Hewitt Mr. David A. Johnson and Ms. Kimber Bishop Mr. and Mrs. James Kimenker Dr. and Mrs. John LaMattina Mrs. Jenny D. Lassen A. L. Levine Family Foundation Dr. and Mrs. William A. Lieber Mrs. John T. MacDougall Mr. and Mrs. Robert Marrion Dr and Mrs Tames M. McCormick Ms. Sandi McCourt Mr. Andrew McKirdy Mr. and Mrs. Thomas McLoughlin

Mrs. Nancy Moreland

Mr. and Mrs. Robert L. Morgan

Mr. and Mrs. Granville R. Morris

<sup>\*</sup> Contribution to an Agency Endowment

Mr. and Mrs. Robert Myers New London Railroad Co., LLC Dr and Mrs John Niblack The Nutmeg Foundation

Ms. Julie A. Olson and Mr. Neil Orkney Mr. and Mrs. Daniel P. O'Shea

Mrs. Betty A. Pinson

Capt. and Mrs. John D. Porter Atty, and Mrs. Robert I. Reardon, Jr.

Mrs. Joyce Olson Resnikoff

Ms. Kate Robins and Mr. Tom Verde

Robinson & Cole, LLP Mr. and Mrs. Carl Safford Mr Ionathan White and Ms. Ruth Saunders

Mrs. Rudolph J. Schaefer III Dr. and Mrs. Adam Seidner Mr. and Mrs. Michael P. Shapiro Dr. and Mrs. Stephen Smith Dr. and Mrs. Wavne Southwick

Mr. and Mrs. Edward Tapley Doreen and Ed Thomas

Ms Reth Walker

Ms. Jean P. Williams

Women's Exchange of Old Lyme, Inc.

#### \$500 - \$999

Mr. and Mrs. Louis P. Allyn

Anonymous

Mr. and Mrs. Stephen E. Arel Dr. and Mrs. Barry Bloom

Ms. Nancy Bloom and Mr. Alan Cohen

Peter and Deborah Castle Mr. and Mrs. Carl Clement

Mr. Steven G. Daren and Dr. Debra Daren

Mr. Joe DiBuono

Rev. and Mrs. Dwight Dutton

Mr. Leo Fanning

Mr. and Mrs. Gary Farrugia Mr. and Mrs. Richard F. Gipstein Mr. and Mrs. Royden A. Grimm

Mr. Roger Gross Groton Inn & Suites

Mr. and Mrs. Neil Humphreville

Mr. and Mrs. Saul Kadin

Lawrence & Memorial Hospital

Dr. Dorothy B. Leib

Mr. and Mrs. Archie Leslie Mr and Mrs Mark Massa

Attv. and Mrs. James C. McGuire

Mr. Stephen R. McNeil Ms Jennifer Milne

Mr. and Mrs. Freeman Patten

Mr. and Mrs. Francis J. Pavetti Ralph A. Powers Foundation

Mr. and Mrs. John Pritchard

Mr. and Mrs. Robert Sanderson Mr. and Mrs. Ernest Schlesinger

Mrs. Deborah Scott

Ms. Deborah Spinnato June D. Strunk

Peter S Turello 11 C

USI

Mr Edward I Wozniak Mr Kurt Zuckerbraun

#### \$250 - \$499

Dr. Jay Allen

Mr. and Mrs. Robert Ballard Mr. and Mrs. Craig J. Beden Mr. and Mrs. Maxwell M. Belding Mr. and Mrs. Harry Birkenruth

Michael Boyson Mrs Jane R Bredeson Mr Robert A Brown Lisa H. Brownell

Mr and Mrs John Budds Mr. and Mrs. Jeffrev Callahan Atty. and Mrs. Garon Camassar Mr. and Mrs. Daniel L. Carev Carriage House of New London, Inc.

Ms. Merrily Connery Dr. Lloyd Conover Mr. and Mrs. Belton Copp Mr. and Mrs. Frederick Crosby Custom Quality Windows & Doors Mr and Mrs Neil Danaher

Mrs C Francis Driscoll

The Honorable Antoinette Dupont and The Honorable Albert W. Cretella

Dr. and Mrs. Edward Gipstein Mr. and Mrs. Allen Haggerty Mr. and Mrs. Charles Harding III Mr. and Mrs. Bennie Jennings

Mary Ellen Jukoski and Matthew McLoughlin

Mr. Josh Kalkstein and Ms. Laura Beach

Dr. Sarah E. Kelly Dr. Gordon Kemp

Peter Kepple and Karin Whittemore

Kevin S. Morin Associates Mr. and Mrs. Richard A. Kimball Diane and Mari Kodama Lambtown Development

Ms. Shirley S. Langford The Law Office of Dan Mallove

Mr. and Mrs. Jay Levin

Mr. and Mrs. Kenneth C. Levin Levin, Powers, Brennan, Shea, LLC

Mr. Joseph LoGioco Mrs. Jovce Lumadue Mallove's Jewelers Mr Michael Marshall

Dr. Thomas Matvas and Dr. Jane Matvas

Mr Ward I Mauck

Mr. and Mrs. Morgan McGinley Mr. and Mrs. William Middleton Mr. and Mrs. Robert L. Montgomery Mr. and Mrs. Frederick S. Nicholas, Jr. Mr. and Mrs. John C. O'Brien Mr and Mrs Paul Patchem Mr. and Mrs. Paul Picken Mrs. Marcy Porter

Ms. Janie Presslev Mr. and Mrs. David Preston

R. B. Kent & Son. Inc. Mrs. Betty Richards Mrs. George Rickel Mr. Sebastian Rodo

Mr. and Mrs. James Rutledge

Mr. Robert Rutman

S.D. Hallahan Housewright, Inc.

The Honorable and Mrs. Angelo Santaniello

Mr. David Schulz and Ms. Karen Stone

Dr. Virginia Seccombe Smith Insurance, Inc.

Mr. Greg Smith and Ms. Deborah Dodds

Mr. and Mrs. David St. George Mr. and Mrs. Rowland Stebbins III

Sylvia Stoner

Janney, Montgomery, Scott

Mr Donald Walsh

RADM and Mrs. Thomas T. Wetmore III

Alison and Mark Woods

#### Up to \$250

Mr. Alejandro M. Abarca and

Ms. Monica Godov

Mr and Mrs Richard A Abate Mr. and Mrs. Edward J. Abbiati Acclaim Marketing and Sales Ace Hardware Window Barn Mr and Mrs Frederick Acker

Advantage Mortgage Dr. and Mrs. Sultan Ahamed

Mr and Mrs Michael Altiere Mr and Mrs Charles Anderson

Anthony J's Restaurant Mr. John P. Anthony Antonino Auto Group

Mr. Robert A. Anderson

ASA Environmental Products Inc. Dr. and Mrs. Robert A. Askins Rabbi and Mrs. Carl Astor

Mrs. Arnold Avery

Mr. and Mrs. Deane Avery Mr. and Mrs. Thomas Bagg Bailey Agencies, Inc. Ms. Virginia Bainbridge

Mr and Mrs Harold Balkan Ms. Susan I. Bancroft Mr and Mrs Alan Banister

Ms. Kristy A. Baracco Ms. Frances Baratz Mr. Peter Barlow

Ms Priscilla Winn Barlow

Mr. and Mrs. Thomas R. Barry

Barry's Cleaners

Mr. and Mrs. Paul I. Bartholet Mr. and Mrs. Ralph W. Bates Mr. and Mrs. Joseph C. Baude III Mr. and Mrs. Fred Baugher Mr and Mrs Mark S Beal

Beechwood Rehabilitation & Nursing Center

Mr and Mrs Robert Beene Mr and Mrs Nathan Belcher

Dr. Mohan and Dr. Shamal Beltangady

Mr. and Mrs. Wilfred Benoit

Marvin Berger

Mr. and Mrs. Peter J. Bergeron

Ms. Maria E. Bernal

Mr. and Mrs. Rudolph Besier Mrs. Laurie MacTavish Best. Ms. Virginia Birdsall Mr. and Mrs. Joe Blair

Mr. and Mrs. Rufus Blanshard

Mrs Robert Boardman

Mr. and Mrs. Richard S. Bodnar

Mrs. William Booth

Mr. and Mrs. Bryant Bouchard

Mr. James Boylan and Mrs. Betsy Wade

Mr. Joseph Brennan and Ms. Kande Steele Ms. Mary Broderick Ms Alma K Brouwer Ms. Elizabeth Brown

Mr. and Mrs. Meredith Brown Mr and Mrs Russell W Brown Mr and Mrs Mark G Bruce Brustolon Buick-Pontiac, Inc.

Bulk Connection, Inc. Ms. Betsy Burbank

Mr and Mrs James C Burbank

Ms. Sherri T. Burdette and Mr. Walter E. Hewitt

Mr. and Mrs. Bill Buscetto Mr and Mrs Jonathan Butler

Byles MacDougall Funeral Service, Inc.

C & R Insulation, Inc.

Mr. and Mrs. Donald R. Campbell

Ms. Eleanor S. Capaldo

Mr. Kevin Carley Mr. and Mrs. Robert Donahue Mr. and Mrs. John K. Golembeski Lisa Holmes Mr. and Mrs. Spencer Lancaster Mr and Mrs Frnest O Caron Dr. William and Dr. Lisa Donovan Ms. Rita Golembeski Mr. Frank B. Holmgren Dr. Mary Lavin Mr and Mrs Rik Caron Mr and Mrs Thomas Downie Mrs. Audrev Golub Mrs. Dorothy G. Honohan Mr Robert LaVoie and Mrs. Barbara Brockhurst Mr. and Mrs. Martin Gottesdiener Rev and Mrs John A Carr Dr. and Mrs. John R. Drew Ms. Catherine Horne and Mr. and Mrs. Tung V. Le Ms. Rosemary McBride Grader lewelers Dr. Daniella Duke and Mr. Jeffrey Brown Caruso Music Dr. and Mrs. William Hostnik Ms. Mary L. Lenzini Stuart Einhorn, P.C. Mr and Mrs Robert Granato Ms. Virginia Cavanaugh Mrs. Alice A. Houston Beverly Letz The Elms Retirement Residence Mrs. Eunice Greenberg Mr and Mrs James M Ceil Mr. and Mrs. Robert M. Huev Mr. and Mrs. Reuben Levin Mr Gary W Flston Mr. Lawrence J. Greenberg Mrs. Elizabeth C. Chamberlain Astrea Hupfel Mr. Barry Levinson and Mr. and Mrs. James D. Griffin Mr. Timothy J. Engels Chelsea Groton Bank Ms. Pamela Akins J. Solomon, Inc., Office Supply Mr. and Mrs. Tom English Mr and Mrs William Griffin Mr. and Mrs. Gary D. Christiansen Doris Levinson Mr. and Mrs. John Jackson Honorable John P. Erlick Mr. Evan Griswold and Mrs. Emily Fisher Ms. Sylvia Christiansen Linder Motors, Inc. Mr. and Mrs. Raymond L. Jacobsen Mrs. Edwin D. Etherington Mr. and Mrs. John M. Groton III Mr. Gregory Cioci Mr Moss Linder Mr. and Mrs. Allan Jacques Ms. Joan Evans-Hunter Ms. Marianne Grube Mr. and Mrs. Joseph Cipparone Lindsay Liebig Roche Architects Ms. Martha Jacques Mr. and Mrs. Richard B. Evans Mr. and Mrs. Robert Gunn City of San Diego, Comm. Dr. and Mrs. Frank Lionelli Ms. Betsy James Mrs. R. W. Halsev, Jr. & Econ. Dev. Dept. Mr Robert Evans Mr. and Mrs. Francis T. Londregan JavPro Sports Mr. and Mrs. Alan Clarke **Fabrigraphics** Mr. and Mrs. Frank W. Hamilton, Jr. Dr. and Mrs. Vincent J. Longo Mr. and Mrs. Edward R. Johnson Ms. Margaret Clucas Flenore's Hair Salon Ms. Camille Hanlon Mrs. Patricia H. Lord John M. Johnson, DDS Mr and Mrs Michael I Fasulo Mr. Richard J. Clunie Mr and Mrs Edward G Hart Mrs. Ruth Lord Mr. and Mrs. Robert C. Johnson Dr. and Mrs. Barry Feldman Mr and Mrs Sameer S Hassan Mr. and Mrs. James Connell Mr. Gregg W. Loveland Mr. and Mrs. Stephen J. Joncus Mr. and Mrs. Fred A. Conti Mr. and Mrs. Christopher Ferace Mr and Mrs Bernie M Hauser Ms. Adrianne Loweth Ms Norma P Jones Fine Carpentry LLC Mr. and Mrs. Shannon Heap Conway & Londregan PC Dr. Jennifer Lowney Dr. and Mrs. William N. Jones Mr. and Mrs. Ted Finkelstein Mr. and Mrs. Christopher Hearn Ms. Michaele C. Cooke Ms. Marie Lyall JTK Management Mr. and Mrs. Jerome E. Fischer Mr. and Mrs. Larry A. Heldreth CDR and Mrs. Christopher R. Cooper USN Mr. and Mrs. Van Lyman Mr. and Mrs. Harold Juli Flanders School Staff Mr. and Mrs. John C. Helming Mr. Robert R. Cooper and Mrs. Sheila Lyons Mr. and Mrs. Bennett Katzen Mrs. Majbritt Sinay Mr. and Mrs. Todd J. Fletcher Hendel Family Association Mr. and Mrs. Thomas W. Lvons Mr. and Mrs. Bruce D. Kenvon Mr. and Mrs. Edwin Costa Ms. Enid Ford Mr. Burton S. Hendel The M.J. Sullivan Automotive Corner Joan and Barbara Costas Ms. Joanne C. Kenvon Ms. Geraldine U. Foster Honorable and Mrs. Seymour L. Hendel Ms. Sakina King Mr. and Mrs. John A. MacFadyen Jr. Ms Norma Courville Mr. and Mrs. Ralph Fragola Mr. and Mrs. Seymour S. Hendel Ms Jessica MacMahon Mr. James M. Kirker Mr. G. Thomas Couser and Ms. Barbara Franciosi Mr. and Mrs. Stanley Hendel Ms Barbara 7abel Mrs Rosalind Mallove Mr and Mrs Walter F Frankewicz Mr. John Theodore Kirkpatrick Hendel's Petroleum Co. Covenant Shelter of N.L., Inc.\* Mr. and Mrs. Frank J. Marco Klingerman Travel Mr and Mrs Robert H Franklin Nancy Hennegan Mr. and Mrs. Edward I. Cramer Mariani & Reck 11C Dr and Mrs Richard A Fraser Mr Glenn P Herman Mr and Mrs Robert P Knauff Mr. and Mrs. Michael Cristofaro Mrs. Arthur Kneerim Dolores Markowicz Mr and Mrs William F Hermann Ir Mr. and Mrs. John E. Friday Jr. Mr. and Mrs. Timothy H. Cronin FCTO Inc. Mr. and Mrs. Timothy J. Marley Mr. and Mrs. William A. Frydryk Ms. Linda Herr Dr. and Mrs. John T. Curtiss Mr. and Mrs. Donald W. Marr Dr. and Mrs. Eugene V. Gallagher Mrs. Jeanette Hersey Mr. Thomas Knox Mr. Philip Dangelo Mr and Mrs Thomas Marrion Mr. and Mrs. Michael J. Gallagher Dr. and Mrs. Barrie Hesp Mr. and Mrs. John S. Komorowski, Jr. Ms. Anne Davis Kostin, Ruffkess & Company LLC Mr James R Marshall III Mr. Graham Gavert Ms. Sue J. Hessel Mr. and Mrs. Howard W. Davis Mr and Mrs John L Matthews Ms. Krista L. Geer Ms. Marian N. Hewes Mr. Robert Krusewski Ms. Lois Dempsey Mrs. Annie Krysta Max FiteIson & Sons, Inc. Mr. and Mrs. Lionel R. Gelinas Ms. Nancy J. Hillery DeVivo Investment Bank Mr. and Mrs. William S. Gibbs Mr. and Mrs. Donald C. Hobbs Julia Kushigian Max's Package Store Diamond Mortgage Group, LLC Dr and Mrs William W Hoffman Ms. Eunice E. LaBoue Ms. Maureen McCabe Ms. Marjorie J. Gildor Mr. Gilbert Diaz Mr. and Mrs. Kevin Hogan Mr. Armand Lambert McCue Mortgage Co. Dr. David Ginsberg

Mr. and Mrs. David G. Holloway

Holm & O'Hara IIP

Mr. and Mrs. Brian Lambert

Mr. and Mrs. Larry J. Lanata

Dr. and Mrs. James W. McFarland Mr. and Mrs. Paul McGill

Mr. Dean Dimaggio

Mrs. Mary A. Doherty

Mrs. Edward Gipstein

Ms Carole S Glenn

Mrs. Francis F. McGuire Ms. Kathleen W. McGuire Ms. Gertrude McKeon Ms. Jean McLean Ms. Geralyn McPhail Mr. and Mrs. Jav McSorlev Mrs. Evelyn S. Mehlman Mr. William Mierke Mr. and Mrs. William W. Miner

Minuteman Press Mr. Terry Mitchell Mrs Glenna M Moalli Mr and Mrs Peter F Moore

Mr. Tim Morgan Mr. and Mrs. Kenneth W. Moriarty. Jr.

MTE Trucking LLC Ms. Sue Mullins

Mr. and Mrs. James B. Murphy II

Mr. Jon M. Narducci Mr. and Mrs. Thomas Nebel New London Garden Club New London Motors Inc. Mrs Judith Nickerson Ms Kathleen O'Beirne Ms. Jennifer R. O'Brien

Mr. and Mrs. John J. O'Brien Mr. and Mrs. Juan O'Callahan

Dr. Deirdre O'Connor

Opportunities Industrialization Center (OIC)

Ms. Mary Anne O'Keefe Ms. Irene T. Olotoa Ms. Mary L. O'Sullivan Dr. and Mrs. George Ouellette Mr. and Mrs. Joseph J. Paino, Jr. Mr. and Mrs. Theodore R. Pasarow

Mrs Merwin Patterson Ms. Jane Pawelkiewicz Mrs. Donna Pedace People's Bank

Mr. and Mrs. Stephen Percy Pesky Family Foundation Ms. Nancy Peterson Ms. Terry Pfeil Ms. Catherine P. Piasta

Mrs. Betty Pitts Mr. Larry G. Pitts Caroline Plantz

Ms. Mary E. Poirot William J. Porter Ms. Nancy Potter Mark and Maura Powers Ms. Lillian C. Prairie

Mr. and Mrs. Mark Pochal

Mr. and Mrs. Charles Primus Mr. and Mrs. Robert Proctor Ms. Yona Prokonets Quinn & Gellar

Mr. and Mrs. Robert F. Radway Mr. and Mrs. David Rahr

Ms. Charlotte Rea and Robert L. Fricker

Mr. and Mrs. Lester J. Revnolds

Ms. Amy Richaurd Ms. Elizabeth Ritter Clayton L. E. Robbins Roberts Audio - Video

Mr and Mrs Lawrence Roberts

Mrs Richard Roberts Mrs Kate Robinson Mrs. Marcia T. Robinson

Rockwell Management Group, Inc. Mr. and Mrs. William Roderick Mr. and Mrs. Aaron Rogovin

Mr. Mark Roseman

Mr. and Mrs. Robert F. Roser Mr. James Royle and Mrs. Ann Gray Mr. and Mrs. David M. Russell S. Tinnerello and Son. Inc. Dr. Alfred Saenger

Mr. and Mrs. David Salsburg Mr. and Mrs. David Sandel Mr and Mrs Paul Sandrew Mr and Mrs Tom Sanford

Satti Provatis and McNamara PC

Mrs. Robert Satti SBC/AT&T

Mr. James Scarritt and Mrs. Elizabeth Button Scarr Mr. and Mrs. Tod W. Schaefer Schluter Systems, LP

Mr. and Mrs. Ivan M. Schmidt Mrs. Gail Schwenker Maver

Mr. Don Scott

Mr. and Mrs. Peter E. Seaman

Secor's Auto Center

Mr. and Mrs. Matthew Shafner Mr. and Mrs. Sholom Shafner

Ms. Alfreda Shapere

Mr. and Mrs. Edward Shapiro Mr. and Mrs. Michael Shapiro Mr. and Mrs. Herman E. Sheets

Attv. J. Michael Sherb Mr. Edwin F. Sherman and Mrs. Sheryl E. Ash Mr. Bruce Shewbrooks

Shipman's Fire Equipment Company

ShopRite

Shoreline Technologies, Inc. Mr. and Mrs. Robert L. Sicilian

Sign-A-Rama Mr. Wayne Skinner Ms. Sally Sloan Smart & Final

Mr. and Mrs. Ward M. Smith Mr. and Mrs. Alan Snitkin Ms Janis I Solomon Mr. and Mrs. A. Tappen Soper Ms. Nancy Spillane

Mrs. Leah Spitz Dr. and Mrs. Robert Spitz Dr. and Mrs. George A. Sprecace Mr. and Mrs. Daniel Spring

Ms. Rita Spring Mrs. Lois Stahlschmidt Mr. and Mrs. C. William Stamm Mr. and Mrs. Thomas Stoner Mr. Sigmund Strochlitz Atty. and Mrs. Peter Stuart The Sturdivant Company Suisman Shapiro

Sully's Mobil Mart

Sundowner Restaurant & Lounge

Supreme Pizza

T.J. Motors

T.L. Neilan and Sons Funeral Home Ms. Mariorie Taggart-Dedrick Tarragon Management Mr. Kenneth B. Tate

Dr. and Mrs. George Terranova

Mrs. Peter S. Thacher

Ms. Sally Taylor

Mr. and Mrs. Raymond R. Thorpe Tobin, Carberry & O'Malley, P.C.

Ms Pat Todd

Dr and Mrs Antonio Toledo

Ms. Kvn Tolson Ms. Ruth Tombari Tony D's

Traystman & Coric, LLC Treats Pools & Spas Dr. and Mrs. Amos Turk Mr. and Mrs. Philip Turner **UBS Financial Services** United Builders Supply Dr and Mrs John N Utz Ms. Lissa VanDvke Ms. Patricia A. Varholy

Ms. Betty A. Ventry Mr. and Mrs. Paul A. Vozzella Mr. Francis A. Wainwright Waller, Smith & Palmer Waterford Dental Health Waterford Hotel Group, Inc. Waterford Women's Club Mr and Mrs Robert Watrous Mr Walter C Watson

Mrs William D Webster Mr. and Mrs. Daniel E. Weinberg

Ms. Kathy H. Weinberger Ms. Eleanore Weiss

Mr. and Mrs. Duncan G. Welch Ms. Sheila Wertheimer Whaling City Ford **Emily Wharton** 

Mr. and Mrs. Robert D. Whipple Mr and Mrs John Whritner Mr. and Mrs. Mark S. Wilkman

Dr. Jav Williams and Dr. Hermine Williams

Mr. and Mrs. John F. Williams

Mr. and Mrs. Lucius Wilmerding III

Mrs Janice G Witkin Wolman Construction, Inc.

Dr. Joseph M. Wool

Mr. and Mrs. Thomas F. Wunch, Sr. Mr. and Mrs. Charles C. Wvand. Jr Mr. and Mrs. Robert E. Young Mr. and Mrs. Richard J. Zall Mr. and Mrs. Frederick G. Ziegler

Mr David Zuckerbraun

Act as if what you do makes a difference. It does.

- William James

# becoming a donor

Giving is easy. You can start small or start large; provide for current projects or future ones; support organizations that you know and work that you care about. Whatever your charitable goals, the Community Foundation stands ready to help you realize them.

You can support the Foundation's ongoing work with an unrestricted gift of any amount. Or, you can contribute any amount to any of the Foundation's 210 permanent endowment funds which benefit a diverse range of causes and organizations in southeastern Connecticut, now or through your estate planning.

Through the Foundation you can also establish and name a new endowment fund and direct its purpose.

Following are some details on ways to give, now or later.

#### **ESTABLISHING A NEW FUND**

You can create your own endowed fund with a contribution of \$5,000-10,000 (varies according to type of fund). You can create such a fund during your lifetime or through a will or a trust, or through planned gifts which provide income to you during your lifetime. The contribution may be made with any of a number of different assets including cash, stock, retirement assets, mutual funds, and life insurance

#### In helping you to establish this fund, our staff will ask you:

- ► What would you like to accomplish?
- ► Where do your interests lie?
- ► Would you like to involve your family in gift giving decisions?
- ▶ Do you wish to honor or memorialize someone?
- ▶ Would you like to create a fund through a bequest or your estate plan?
- ► Would a planned gift vehicle be of benefit to you in making a charitable gift that will also provide income for you or a relative?

Then you can choose the type of fund that is best for your situation and choose how the fund will be named – perhaps for yourself or your family, or in honor or remembrance of a friend or loved one.

Here is a sampling of the types of funds you can establish:

#### **Unrestricted (\$5,000 minimum)**

Donors place no restrictions on their gifts, and the foundation's Board has full discretion in allocating the income. As opportunities arise to address challenges in our community, the Board can target its grant making to key issues.

#### Field of Interest (\$5,000 minimum)

Donors choose a particular cause or geographic area for which the funds are to be used in perpetuity.

#### Donor Advised (\$5,000 minimum endowed/\$1,000 minimum for current distribution)

Donors remain actively involved in their giving. Foundation staff consults with donors for recommendations on proposals which have been presented for funding, or the donors may direct distributions of their own choosing.

#### Designated (\$5,000 minimum)

Donors permanently designate their funds for a specific organization(s).

#### Scholarship (\$10,000 minimum)

Donors can direct their funds with guidelines they establish. The foundation and its experienced scholarship committee can handle the entire review, or the donor may make recommendations from applicants presented by the foundation staff.

#### Agency Endowment (\$5,000 minimum)

A non-profit organization and/or its donors can create a permanent revenue stream for the future strength of that organization.

#### Administrative (\$5,000 minimum)

Donors provide for the ongoing work of the Foundation.

#### **Special Initiatives**

You may also be interested in supporting the foundation's Special Initiatives: the Women & Girls Fund, which improves the lives of local women and girls, and the Let's Read Fund, which fosters literacy among children and their families.

#### A fund can:

- ► Honor or memorialize an individual, family or group.
- ► Support the interest or organization(s) of your choice.
- ► Support a specific town(s).
- ► Remain anonymous at your discretion.

#### **GIVING LATER**

Many donors prefer to leave charitable assets upon their deaths after ensuring that they and their loved ones have been cared for. It also may be that other estate assets, such as life insurance or house sale proceeds, only then become available for charitable purposes. Some ways to make a future gift include:

Bequests in Wills and Trusts - You can designate a gift or portion of your estate to the Foundation and, in some cases, receive a substantial reduction in federal gift and estate taxes. Bequests are directed to the fund or purpose specified by the donor.

Retirement Plan Designations - You may realize significant tax benefits by naming the Foundation as a beneficiary of your qualified retirement plan.

Life Insurance - You may make a gift of a life insurance policy irrevocably designating the Foundation as the owner and beneficiary of the policy. Or, you may name the Foundation as a percentage beneficiary of a life insurance policy.

Remainder Interest in Real Estate - You may deed real estate such as a personal residence or vacation property to the Foundation and retain use of the property for the rest of your life.

#### GIFTS THAT GIVE YOU INCOME

You can realize the tax advantages of making a gift now, especially of highly appreciated assets, while still receiving income from that asset. Life income gift options include:

Charitable Gift Annuities - You make a gift of cash or property now and get immediate tax benefits. You (or a loved one) receive fixed quarterly or annual income payments for life. After your death, the remainder is directed to the fund or other charitable purpose at the Foundation, as specified by you.

Charitable Remainder Trusts – You place cash or property in a trust that pays you (or another named beneficiary) income for life. After death, the remainder of the trust transfers to the Foundation and is placed in the fund or purpose specified by the donor. You may receive income tax benefits in the year the trust is established.

Charitable Lead Trusts – You place cash or property in a trust that pays a fixed amount to the Foundation for a specified number of years. Once this period ends, the assets held by the trust are transferred to your beneficiaries. In some cases, the donor receives a substantial reduction in federal gift and estate taxes.

ur endowed funds form a pool of dollars whose earnings are disbursed through informed grant making to non-profit agencies and scholarship applicants, as well as by the recommendations of donors.

The Foundation's assets are professionally managed by the Russell Investment Group with oversight by the Investment Committee and the Board of Trustees. Fund holders receive annual statements which detail gifts to, grants made from and investment returns to their funds.

Available income for distribution is determined by the Foundation's spending policy, currently at 4-6% of the fund value based on a twelve-quarter rolling average.

There is no cost to set up a fund. There is an annual administrative fee which supports the operations of the Foundation.

Cash or securities are the most common form of gifts. Other assets such as tangible property are accepted in accordance with the Foundation's gift acceptance policy. All gifts receive the maximum deduction allowed by law.

#### **2005 Board** OF TRUSTEES

Bridget Baird, Quaker Hill Timothy Bates, Noank Anne Clement, Lyme Mary Dangremond, Old Lyme Anthony Enders, Waterford James English, Noank Marc Ginsberg, Stonington Royden Grimm, Noank Sakina King, North Stonington Ellen McGuire, New London Granville Morris, East Lyme Julie Olson, Mystic Dyanne Rafal, Old Lyme Kate Robins, Pawcatuck Ruth Saunders, Stonington Merrylyn Weaver, New London David Zuckerbraun, New London

#### **TRUSTEES EMERITI**

Walter V. Baker Jane R. Bredeson Ann den Tex Mary A. Doherty Marcia H. Gardiner Albert Glassenberg Myron Hendel Chester Kitchings Jr. Lee Kneerim Doris Levinson Rosalind Mallove **Robert Marrion** Francis J. Pavetti Stephen Percy Constance Pike Laurence P. "Jim" Smith William Blunt White George Willauer John O. Zimmerman (deceased)



2005 Board of Trustees (missing from photo: Anthony Enders, Jim English, Granville Morris, Julie Olson, Dyanne Rafal.) Photo: Dana Jensen / The Day

#### 2005 COMMITTEES

#### **GOVERNANCE** COMMITTEE

**Bridget Baird\*** Tim Bates\* Anthony Enders\* Marc Ginsberg\* Granville Morris\* Dyanne Rafal\*

**Ruth Saunders\*** 

#### **AUDIT COMMITTEE**

Marc Ginsberg\*, Chair Dick Hoyt Barbara Morgan **Rowland Stebbins** 

#### **ENDOWMENT** COMMITTEE

David Zuckerbraun\*, Chair Charles Anderson Tim Bates\* Stephen Bessette Laurel Butler Pat Cavaliere Joe Cipparone Granville Morris\*

#### LET'S READ COMMITTEE

Reid MacCluggage, Honorary Chair Ruth Saunders\*. Chair Deborah Bates Jane Brannegan Victoria Brennan

Mary Dangremond\* Valerie Grimm Fllen McGuire\*

Dyanne Rafal\* **Doreen Thomas** Tom Verde

#### LET'S READ **GRANTS COMMITTEE**

Ellen McGuire\*, Chair Debbie Bates Nancy Bloom **Kevin Freiert** Valerie Grimm Harriett Juli Janie Pressley **Doreen Thomas** 

Tom Verde

#### INVESTMENT COMMITTEE

Roy Grimm\*, Chair Elwin Bressette Ann den Tex Anthony Enders\* Jim English\* **Bob Evans** Marc Ginsberg\* Blunt White

#### **GRANTS COMMITTEE**

Dyanne Rafal\*, Chair Tammie Clayton Ann den Tex Janet Hinkle Rose Jones Sakina King\* Ellen McGuire\* Andy McKirdy Jennifer Milne George Willauer

Sheila Zittel

#### **SCHOLARSHIP** COMMITTEE

June Strunk

Anne Clement\*, Chair Ruth Cole-Chu Myra Gipstein Ann Harvey Sue Kadin Sakina King\* Sandy Lieber Kathy Mader Connie Pike Paul Reid

#### **WOMEN &** GIRLS FUND STEERING COMMITTEE

Maura Casey, Chair Vicki Anderson Bridget Baird\* Jane Bredeson Mary Dangremond\* Pat Hendel Nancy Hillery Julie Olson\* Charlotte Rea Kate Robins\* Jeanne Sigel

Beth Tillman

Merrylyn Weaver\*

Cynthia Willauer

#### **WOMEN &** GIRLS FUND **GRANTS COMMITTEE**

Charlotte Rea, Chair Theresa Broach Maggie Clouet Mary Dangremond\* Marion Doro Jane Moriarty Cynthia Willauer Merrylyn Weaver\*





#### 2005 STAFF

Alice F. Fitzpatrick, President alice@cfsect.org

Sylvia Christiansen, (missing from photo) Administrative Assistant sylvia@cfsect.org

Jessica MacMahon. **Donor Relations Officer** jessica@cfsect.org

Jennifer O'Brien, Program Director jennob@cfsect.org

Alison Woods, Director of Development alison@cfsect.org

Edward Wozniak. Chief Financial Officer ewozniak@cfsect.org

#### THE LEGACY SOCIETY

Established in 1997 to recognize friends of The Community Foundation who have made, or intend to make, planned gifts to benefit the Foundation. Bequests, trusts, gift annuities, and our pooled income fund are the usual vehicles for such generous consideration of the future.

Mr. Gerald Holland

Ms. Laura Berry

Mr. Bernard Hulin and

Dr. Jay Allen Mr. and Mrs. Deane Avery Mr. Walter V. Baker Mr. and Mrs. Chapman Berry Jr. Neal and Jane Lassen Bobruff Mrs. Jane R. Bredeson Mrs. Helen Brewster Mr. George Bullitt Attv. and Mrs. Garon Camassar Mr. and Mrs. Carl Clement Mr. and Mrs. Karel den Tex Ms. Mildred E. Devine Mrs. Mary A. Doherty Mrs. C. Francis Driscoll Mr. and Mrs. Fred Falkner Mr. Leo Fanning Alice F. Fitzpatrick Dr. Bettye R.J. Fletcher Comer Mr. Patrick S. Gallagher Mr. and Mrs. Robert Geary Mr. and Mrs. Harold Gegenheimer Mr. and Mrs. Richard Gildersleeve Dr. David Ginsberg Mr. and Mrs. Albert B. Glassenberg Mr. Andrew J. Grant

Peter Kepple and Karin Whittemore Mr. and Mrs. James T. Kilroy Ms. Diane Klotz Dr. and Mrs. John LaMattina Dr. and Mrs. Robert Langmann Mr. and Mrs. George P. Letz Pam Akins and Barry Levinson Doris Levinson Mrs. John T. MacDougall Mrs. Rosalind Mallove Mr. Andrew McKirdy Mrs. Evelvn S. Mehlman Mr. and Mrs. Richard Mehlman Mr. and Mrs. William W. Miner Mr. and Mrs. Robert L. Morgan Mr. and Mrs. James F. Muren Dr. Nelly and Dr. Bernard Murstein Ms. Julie A. Olson Ms. Libby Orvedal Mr. and Mrs. William Pedace Mrs. Evelvn Pevton Joann Sztyga Pillar Mr. Stanley Popiel and Mrs. Ingrid Feddersen Mr. and Mrs. David Preston Mr. and Mrs. John Rafal Mrs. Betty Richards Mr. Robert Rutman

Mr. and Mrs. Carl Safford

Atty. Michael Shapiro

Mr. and Mrs. Robert L. Sicilian Mr. and Mrs. Laurence P. "Jim" Smith Mrs. Marjory Smith Dr. and Mrs. Stephen Smith Mr. and Mrs. Daniel Spring Mr. and Mrs. C. William Stamm Mr. and Mrs. Martin J. Sullivan Ms. Ruth Tombari Mrs. James A. Torrance Atty. and Mrs. Robert S. Tuneski Mr. and Mrs. Cornelius Van Rees RADM and Mrs. Thomas T. Wetmore III Mr. and Mrs. G. W. Blunt White II Mr. and Mrs. William Blunt White Mr. and Mrs. George J. Willauer

### 2005 Professional Advisors

Charles Anderson, Esq. Robert Anderson, Esq. Russell Anderson Lois Andrews, Esa. Carl Banks, CPA Chaplin Barnes, Esq. Timothy Bates, Esq. Stephen Bessette Neal Bobruff, Esq. Thomas Britt Laurel A. Butler John Bysko, CFP CPA **Gregory Carnese** Pat Cavaliere, Esq. James A. Chambers II Joseph A. Cipparone, Esq. Donald Cooper, CPA William Craig Lynn T. Cravinho, Esq. Hon, Paul Cravinho Peter Decker Mildred E. Devine Carl Donatello Jeanette M. Dostie, Esq. John E. Drury B. Dane Dudley, Esq. John F. Duggan, Esq. Susan S. Ebersole, CPA William J. Ebersole, Jr., CPA

Thomas Forma

Michael R. Garvey

Michelle E. Gianni, Esq.

Hon. Matthew Greene

Henry Greenleaf

Royden Grimm

Lawrence Greenberg, Esq.

William Hannaford, Jr., CPA Shannon Heap Madeline L. Holland Wade Jensen, Esq. Philip Johnstone, Esq. Linda Kidder, Esq. Suzanne Kitchings, Esq. Hon, William Koch, Jr. Craig R. Koehler Robert Krusewski Myles J. Laffey, Esq. P. Michael Lahan, Esq. James Lathrop, CPA Frank Londregan, Esq. Rogean B. Makowski Thomas McBride Thomas McGarry, Esq. James C. McGuire, Esq. Hon. Jeffrey McNamara Kathleen A. McNamara William P. Middleton William Miner, Esq. Granville R. Morris, Esq. Paul D. Nunes John O'Brien, Esq. Nicholas M. Orobello Theodore L. Parker Francis J. Pavetti, Esq. Keith Pelkey Harvey C. Perry Susan Pochal, Esq. Patrick Poeschl Ted Potter. Esa. Rita Provatas, Esq.

**Fdwin Rachleff** 

John Rafal

Stephen E. Reck, Esq. Jane Schellens Nancy Seely-Butler Michael Shapiro, Esq. Hyman Shepatin, CPA Hon, Gertrude Smith Michael Smith, CPA Daniel Spring Kathy Steamer, CPA June Strunk Peter Stuart, Esq. James Sullivan, CPA Deborah Tedford, Esg. Paul Vaida, CFP Allen Welch **David Williams** James L. Young, Jr. David Zuckerbraun, Esq.

Mr. Roger Gross

Mr. John Hartman

Mrs. Eldon Harvey Jr.

Mrs. Jeanette Hersey

Mr. and Mrs. Robert A. Hendel

Mr. and Mrs. Kerry Hertenstein

Mr. and Mrs. Stanley Hendel

#### 2005 GIFTS IN KIND

**ALVA Gallery Angles Salon** 

Bangkok City

**Block Island Ferry** 

Bob's Discount Furniture. Inc.

Boom Restaurant at Dodson Boatyard

The Bowerbird

Carlin Construction

Children's Museum of Southeastern

Connecticut

Denison Pequotsepos Nature Center

E. Johnson Florist, Inc.

Eastern Connecticut Symphony Orchestra

F & F Distributors Inc.

Foxwoods Resort and Casino

Garde Arts Center

Gordon's Yellow Front Wines & Liquors

Duncan Grimm

Groton Inn & Suites

Hoelck's Florist

Steak Loft of Mystic, Inc.

Linder Motors, Inc.

Lyman Allyn Art Museum

Michael's Dairy

Michael Jordan's Steakhouse

Minuteman Press

Mohegan Sun Resort

Mystic Market

Niantic Cinema

Noah's Restaurant

Olio Restaurant

Outback Steak House

Mr. and Mrs. Edward N. Perry

Rob Rivers Salon

Roberts Audio - Video

Schooner's Restaurant

Jeanne Sigel

Stop & Shop

**Summer Music** 

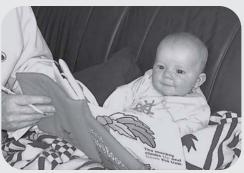
Thames River Greenery

Utopia Total Salon

Waterford Hotel Group, Inc.

"You really can change the world if you care enough."

Marian Wright Edelman





Jane and Dan Brannegan made Let's Read Founding Member gifts to honor the arrival of their grandson, Luke Laughlin Brannegan left, and the first birthday of his older sister, Nora Jane, right.

#### 2005 Tributes & Memorials

Gifts were made in honor or memory of:

John Anthony Girard Antonino

Arnold W. Avery Janice Mallove Balkan

Pamela Stein Barstow

Paul Belec

Richard and Deborah Berry

Leah Bever

Robert G. Blanchette

Nora Jane Brannegan

Jack Bronfeld Barbara Bulter

Jane and John Bysko

Juhar Chookazian Nana Cummings

Bernadine Daggett

Lawrence J. Drew Juliane Duke

Sean Duzant

Mrs. Ruth Edwards

Roslyn Eismann Blanche M. Evans

Cornelia Fanning

Dorothy L. Farmer Clarence Faulk, Jr.

Alice Fitzpatrick

Irene Fletcher Flagg

Lucille Ford

Dr. Richard Gardner

Edward and Fuzzy Gipstein

Bobbe Glassenberg Judith Glassenberg

Audrey Golub

Evelvn Crispe Green Paul Adrian Green

Kenneth and Carolyn Grube

Hancock Family Elizabeth Hanlon

Atty. and Mrs. Clifford Hendel

Shirley Hendel Pop Henningsen

Linda Herr Louise Honneger

Dr. and Mrs. Stanley Israelite

Barbara Kiss Johnson

Betty Jackson Harry E. Jones Lynn Katzen Mariorie Kiewit Joann Kurtze

Agnes Kushigian Ted and Fredye Lazarus **Doris Levinson** Judd Lieberman

'Lindy'

Walter H. Lord

Lvnn Loveland Capt. Peter W. Lyall

Mildred Magruder Harvey N. Mallove

Rosalind Mallove Elizabeth Matheson

Juliana Valentine McCourt

Francis McGuire

Elaine S. McKirdy Helen Mehlman

William Mehlman

Avery and Bob Morgan

Ruth Morgan Dr. Anne Mullin

**Hubert Nelson** 

Floyd and Laura Olson Dr. Margaret O'Shea

Philip Pfeil

Kristin Pfefferkorn Connie Pike

Marjorie L. Rafal Israel Resnikoff

Jessie Rosenthal

Irving Rubin

Amanda and James Rutledge's

grandsons

Joan Rutman

Carrie Sabeta

Dr. David Salsburg

Julie Sczerbinski Sheila Sennett

Hilary and Michael Smith

Jacob Soltz

Carolyn Lapham Sorsen

Jack J. Spinnato

Margaret Spring

Flinor Thomas

Mr. and Mrs. William Tolley

Charles Towsley Donna M. Vendetto

Gordon Wallace

Wetmore Family

Charlotte White Georgia White

Victoria White

George Willauer

Jon Wilska

Ada Ruby O'Shea Yeomans

# statement of financial position 2005

trength in numbers is a major goal of any charitable foundation. We strive to achieve that through broad diversification of our portfolio with The Russell Investment Group. In the past three years we have enjoyed a total return of 37.33%, annualized at 12.23%. In 2005 alone, we realized a return of 8.22%, while the S&P 500 Index showed no growth at all.

While we are eager to have a major impact on community issues through effective fundraising and grantmaking, we distinguish ourselves from many other funders by simultaneously growing our endowment and preserving its purchasing power. Contributions increased by 36% in 2005. We increased our grant awards by 6%. We adhere to a spending policy of 4–6% of the average fund balance for 12 quarters, reducing volatility and the impact of inflation.

Through gentle solicitation, prudent money management and thoughtful consideration of grant proposals, we are actively seeking to make southeastern Connecticut a more caring, vital community.

#### **HIGHLIGHTS:**

The Russell Investment Group was hired in July 2003 as the Foundation's advisor. This change allowed us to diversify our portfolio. Following are some examples of the returns achieved from these new asset classes:

	2005	2003-2005	Annualized
International Equities:	15.99%	61.18%	25.04%
Small Cap:	8.03%	52.71%	21.04%
Private Real Estate: (added in January 2004)	19.19%	32.62%	16.27%

		2005		2004	
ASSETS				2004	
Cash and cash equivalents	\$	86,330	\$	44,648	
Investments	*	20,186,174	*	19,207,806	
Contributions-receivable		649,710		63,075	
Split-interest agreements:		4,961,854		4,820,305	
Property and equipment, net		325,125		300,385	
Other Assets		3,000		1,279	
TOTAL ASSETS	\$	26,212,193	\$	24,437,498	
LIABILITIES AND NET ASSETS					
Current Liabilities	\$	121,237	\$	128,042	
Liability Under Gift Annuity		7,623		8,130	
Net Assets:					
Board Designated - Capital		25,659		5,682	
Board Designated - Adminstraive Endowment		769,542		730,681	
Undesignated		20,324,222		18,735,253	
Temporarily restricted		214,888		233,999	
Permanently restricted		4,749,022		4,595,711	
TOTAL NET ASSETS		26,083,333		24,301,326	
TOTAL LIABILITIES AND NET ASSETS		26,212,193	\$	24,437,498	

# statement of activities

For the year ended December 31, 2005

with summarized financial information for the year ended December 31, 2004

20	05
20	<b>101</b>

	2005							2004	
	Unrestricted		Temporarily Restricted		Permanently Restricted		Total		Total
REVENUES, GAINS AND OTHER SUPPORT									
Contributions	\$ 1,775,391	\$	29,646	\$		\$	1,805,037	\$	1,346,281
Change in split-interest agreements	1,767		(9,467)		57,368		49,668		(58,433)
Change in value of perpetual trust	-		-		95,943		95,943		163,706
Realized and unrealized investment gains	1,080,267		-		-		1,080,267		1,272,564
Investment income	419,341		-		-		419,341		503,864
Special events (net)	20,345		-		-		20,345		21,418
Rental income	21,500	_	<u>-</u>				21,500		18,480
	3,318,611		20,179		153,311		3,492,101		3,267,880
Less investment fees	(128,598)						(128,598)		(114,223)
Total support	3,190,013		20,179		153,311		3,363,503		3,153,657
Net assets released from restrictions	39,290	_	(39,290)				_		
Total revenues, gains and other support	3,229,303	_	(19,111)		153,311		3,363,503		3,153,657
EXPENSES									
Program services:									
Grants & Scholarships	1,090,700		-		-		1,090,700		1,026,769
Other grant expenses	151,540						151,540		139,105
Total program services	1,242,240						1,242,240		1,165,874
General & administrative expenses	339,256		-		-		339,256		332,011
Total expenses	1,581,496	=		_		_	1,581,496	_	1,497,885
INCREASE (DECREASE) IN NET ASSETS	1,647,807		(19,111)		153,311		1,782,007		1,655,772
NET ASSETS - Beginning of Year	19,471,616	_	233,999		4,595,711		24,301,326		22,645,554
NET ASSETS - End of Year	\$ 21,119,423	\$	214,888	\$	4,749,022	\$	26,083,333	\$	24,301,326



New London third graders visited the Shaw Mansion through a grant from the Anthony and Elizabeth Enders Fund. Edward Baker, executive director of the New London County Historical Society is pictured as the 18th century historical figure Joshua Hempsted.



THE COMMUNITY FOUNDATION

OF SOUTHEASTERN CONNECTICUT

147 STATE STREET • P.O. Box 769

New London, CT 06320

(860) 442-3572 • WWW.CFSECT.ORG

Non Profit Org.

Bulk Rate

U.S. Postage

### PAID

Permit 101
New London, CT