

Dream... Connect... Build...

2013 ANNUAL REPORT



Community Foundation
of Eastern Connecticut



Our mission is to transform
our region into a more
vital, caring community.

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Dream...
of a more vital
caring community

Connect...
with those who are
shaping our region

Build...
and have a
lasting impact



The Community Foundation of Eastern Connecticut stewards \$57 million in assets representing 430 charitable funds established by generous people throughout the region. This generosity has allowed the Community Foundation to award more than \$33 million in grants and scholarships to students since its inception in 1983.

The Community Foundation offers donors a complete toolkit for philanthropic giving, expert assistance in learning more about the causes they care about, and the opportunity to join others with similar interests to learn and give together.

For the community at large, the Community Foundation offers a permanent, growing source of grant funding, as well as a common meeting ground and leadership on important issues in eastern Connecticut.

Join us as together, we continue to make eastern Connecticut a great place to live.

Visit us online at www.cfect.org or call us at (860) 442-3572 and toll-free at (877) 442-3572.

Letter from the President



Dear friends,

I joined you as the President and CEO of the Community Foundation of Eastern Connecticut in September 2013. Even though I had lived in Eastern Connecticut for fourteen years, I was new to the work of our Community Foundation. You greeted me with warmth and took the time to share your thoughts about the region's strengths and challenges, for which I am so grateful. I have learned a lot during my first year as we met or walked, biked or paddled together in different

parts of our region. What struck me was not the differences, but the similarities that bind this glorious region together. From the waterways and hills of Putnam and Killingly to the coastal communities of New London and Stonington, we are blessed with beautiful nature and with residents who are engaged in promoting social justice and initiatives to improve our quality of life.

This is the story of our region. We care about each other, we are philanthropic, and we want to have long term impact. We are now at a critical juncture. This region has suffered greatly from the economic downturn and many people have lost their jobs. Poverty impacts communities deeply and has ramifications across generations. Non-profit and philanthropic leaders understand this issue only too well. Our nonprofits have been a stabilizing force in many people's lives by providing technical skills' trainings, co-curricular programs for youth, shelters for girls and women needing protection, and food and medical care to those in need. Those who have generously supported these non-profits through their strategic giving through the Community Foundation have stepped up in times of need and I applaud them for recognizing that we are all part of the same human fabric and that a community will not survive if those who are financially secure don't help the most vulnerable. This is a valuable partnership that is often facilitated and energized by the Community Foundation philanthropy.

We were extremely fortunate this year to receive news of a generous bequest from the estate of Peter Letz to promote animal welfare, wildlife and environmental protection. We have embarked on a strategic process with community members and experts to devise a plan to best integrate initiatives and resources to achieve the greatest positive impact through our work. There are tremendous opportunities ahead as we think about ways that we can converge programs and leverage many partners to greatly improve the quality of life in our communities. Our generous philanthropic donors and thoughtful nonprofit leaders will make this vision a reality.

I learned in my years of work as an international human rights lawyer that transformational change takes place only when communities come together and embrace the changes needed to move forward. Our work through the Community Foundation is teaching me that progress will continue because of people like you who are agents of change and committed to creating a better future.

Thank you for caring. I know that together we will make our region a more vibrant place.

Warm regards,
Maryam Elahi

Letter from the Chair



Dear friends,

This has been a year of great excitement – for the Community Foundation, our generous donors and our partners in the nonprofit community. Simply put, you made this year one of our most successful.

We said goodbye to our dear friend and colleague, Alice Fitzpatrick who, during her 18-year tenure, led with wisdom and talent to position the Community Foundation as a strong presence in this region, helping to grow our total assets from \$4 million to just over \$42 million. Her impact on the community will continue to be widely felt through the Alice Fund, established by 220 friends and colleagues who contributed over \$100,000 to this new fund upon her retirement in June 2013. What better way to honor Alice's many accomplishments!

We also had the great fortune of welcoming Maryam Elahi, an international human rights lawyer, as our President and CEO. Since her arrival, Maryam has worked tirelessly to meet with our many donors and benefactors and has seen firsthand, the impact of our grant making by visiting many of our nonprofit partners. The seeds have been planted for even greater giving throughout the region. We trust that the Community Foundation is in good hands under Maryam's leadership.

After 12 years at our location on State Street we finally made the move to a beautiful new home in the historic Acors Barns House on Federal Street in New London.

Here's what else you made possible in 2013:

- \$4.9 million in gifts
- A record number of gifts (2,143)
- 21 new funds established
- 16.5 percent in investment return on our endowed assets
- A record \$3.5 million awarded in grants and scholarships
- Notification of our largest gift to date – an estimated \$8 million to create the Peter Grayson Letz Fund for Animals and the Environment

I invite you to take a few moments to read our report; in it you will learn more about the many ways you have helped make eastern Connecticut – from the northeast to the coastline – a wonderful place to call home!

Paul D. Nunes
Chair, Board of Trustees



Our story begins and ends with the generosity

of our friends across the 42 towns we serve in Eastern Connecticut. You are the generous individuals and families, civic organizations, and businesses who love your communities. You are passionate and compassionate about youth and education, animals and the environment, arts and culture, and, above all else, supporting the communities in which you live.

You have established funds and scholarships and have made investments that impact the lives of people you may never meet. For more than 30 years you have entrusted your funds with the Community Foundation, always with the intention of improving the communities in which you live; always with the ideal that communities can only become stronger because of your involvement and generosity. We thank the generous donors and philanthropists featured in this year's report and to all of you who continue to make a meaningful and lasting difference in our community.

“We chose to give through the Community Foundation during our lifetime so we could take a look at what was happening in our community with the hope that we could make a difference. It’s not about the amount of money, but the way in which we can partner with the Community Foundation to provide leverage to organizations we want to see grow. These organizations appreciate that we see the value in their work and the recognition that they are on the right track goes a long way.”

- Art & Ceil Costa



Art & Ceil Costa

When Art and Ceil Costa contacted the Community Foundation in 2013 to establish a donor-advised fund, they did so knowing that this investment would have a lasting impact on the issues and organizations about which they are passionate. They found a vehicle in the Community Foundation to ensure that their commitment to basic issues – early childhood and adult learning, economic development, and the arts— could be supported.

Art, who had been an IT executive at an insurance company for 35 years and Ceil, a retired middle school teacher, share a special fondness for open space, parks, libraries, and education. They are especially inspired by programs that offer adults the chance to complete their own education while their children are enrolled in Head Start or similar programs. The Costas are thrilled to work with the Community Foundation to support programs that empower people to move toward better lives.

Baker Costa Mallette Fund

“I work hard every day to strategize against my dyslexia and if I can help just one other student to get beyond the frustration of a reading disability I will feel like I’m helping out. I am fortunate to have my parents and the Community Foundation working with me to make this goal become a reality for others.”

- David Garbo, Jr.



David Garbo, Jr.

As a little boy growing up in Stonington, David Garbo, Jr. dreamed of becoming a professional race car driver. In 2009, at age 12, he accomplished that dream and is working hard to have his name appear alongside some of the greatest drivers in NASCAR history. But, in one respect, David has already crossed the finish line well ahead of his peers. In 2013 at age 17, he used his earnings from racing victories to establish the David Garbo, Jr. Foundation Fund with the Community Foundation.

David is the first and only among his peers in his racing category to create a vehicle for his philanthropy. His fund will assist students, like those at his high school (the Forman School in Litchfield) who want to pursue careers in athletics or the arts but can't because of financial hardship. David was given the chance to pursue his dreams while continuing his studies at Forman because the school afforded him the flexibility to do both. Unlike some other students with learning challenges, David had the support of his family – emotionally and financially – to help him carry out that dream. By working with the Community Foundation, David now has a chance to ‘pay it forward,’ helping others to cross the finish line and realize their dreams, whatever they may be.

David Garbo, Jr. Foundation Fund

“The one thing we’ve learned about the Community Foundation is its ability to conduct due diligence on all their partner nonprofits. It validates the work these nonprofits are doing and it’s a great way for donors like us to make a relatively small gift through a process that we could never replicate on our own.”

*- Lisa Thomasco
and Darrell Fox*



Lisa Thomasco & Darrell Fox

Lisa Thomasco and Darrell Fox are committed to making a difference in their community, especially when it comes to protecting and caring for animals and the environment. In 2013, they started an endowed donor-advised fund at the Community Foundation with the intent of supporting these two important issues. Lisa says the decision to support animal welfare was an easy one since she values the unconditional love that animals offer humans. Darrell, an avid hiker, appreciates nature and is passionate about environmental protection.

Lisa and Darrell were eager to find a way to donate to these causes close to their hearts and yet, they will tell you that they are short on the time needed to identify the needs and organizations offering the best solutions.

It was a natural step for Darrell, a financial advisor and a member of the Estate and Tax Planning Council of Eastern Connecticut, to seek out the Community Foundation, a partner that would help them give wisely and from the heart. They hope others will follow their example and create funds with the Community Foundation to support their own passions.

Lisa Thomasco and Darrell Fox Fund



Our nonprofit partners are the lifeline to the community...

They work to improve the lives of our residents each and every day. They know where help is most needed to improve the lives of our young people and families in crisis. And they work to preserve the stability of our region by offering arts and education programs and providing food, clothing, and shelter to our most vulnerable residents.

For many of these nonprofits and the thousands of people they serve each and every day, failure is not an option. They work responsibly, with help from the Community Foundation, our generous donors, and other partners to make a difference with purpose and compassion. Simply put, they strengthen our communities and bring hope to people. We give thanks to the three nonprofit partners featured here and we salute the efforts of all our partners for their dedication to the people of eastern Connecticut.

“Our students ‘get it’ from the start; they understand that a good education opens a world of possibilities and allows them to grow beyond any potential they thought they had. This does not happen without the Community Foundation’s support. The foundation sees the value in our work and our goal to increase the number of students graduating from high school and continuing their dream of getting a college degree.”

- Chris Soto



U.S. Congressman Joe Courtney meeting with Chris Soto and students at Higher Edge.

Higher Edge

On most days, Chris Soto has one thought on his mind: How can we make it easier for New London students to make the successful transition to college? He knows the odds are not in their favor: Roughly one out of every 10 low-income students who gets into college in the US will earn a degree. But that doesn't stop Chris or his staff of four and an army of more than 60 volunteers at Higher Edge from helping almost 100 students enroll and stay in college.

Chris started Higher Edge in 2011 and soon thereafter received an important vote of confidence in the form of a grant from the Community Foundation. Higher Edge runs two programs: ACCESS provides high school students with tutoring and mentorship to help them realize their dream of getting into college. SUCCESS works to keep young people in college, providing them with resources, guidance and support all the way through to graduation. Chris credits the Community Foundation's donors for serving as catalysts in helping Higher Edge students achieve their educational goals and aspirations.

www.higheredgect.org

“Every child that participates in Summer Jam is embarking on a brighter future – each young person is a gem. Our message to them is simple: We care about you and want to empower you to make good decisions so that you can have a great and meaningful life.”

- Kay Eyberse



Norwich Youth & Family Services: Summer Jam

Some residents view *Summer Jam*, a program run by Norwich Youth and Family Services, as a way to keep troubled young people off the streets. But, in fact, this program is so much more.

Summer Jam is a diversion program, providing educational and recreational activities for youth referred to the juvenile review board or who have been identified as “at risk.” With help from the Community Foundation’s Norwich Youth Grants, Summer Jam offers refuge to teens that have often seen more turmoil than most children have seen in their short lives. Each young person develops leadership skills, participates in anti-bullying programs, and learns to give and get the respect so often lacking in their lives. They take educational field trips, participate in yoga, arts and crafts, and take classes that provide structure and meaning.

Kay Eyberse, Coordinator with Norwich Youth and Family Services, points out that the kids have a place to come where people understand the challenges they face. The caring staff empowers them to take steps they need to turn their lives around.

Eyberse says that funding from the Community Foundation is a critical piece of the whole process of helping these young people thrive and succeed. At the end of the 2013 Summer Jam program, all 17 youth participants successfully avoided re-referral to the Norwich Juvenile Review Board or Juvenile Court. Instead, they stayed on a path of leadership and confidence-building that will continue well beyond their teenage years.

www.norwichct.org

“Building a trusting relationship with the people we serve takes time and care often beyond what staff resources allow. That’s where the Partners in Independence (PIP) mentors come in. Our partnership with the Windham Area Women & Girls Fund means we can have a sustained positive impact on people’s lives.”

- Victoria Nimirowski



Partners In Independence: An Adult Mentoring Program

WAIM: Partners in Independence (PIP)

Since the economic downturn in 2008, communities across Connecticut have faced increased financial hardship. More families are seeking help through soup kitchens and food pantries. Many struggle to keep their homes warm during the winter. In Windham County, the strain on the average individual has been hard. More than 10 percent of the Windham population is living in poverty while the the county’s median income is about \$58,000, or \$10,000 less than the state average.

Victoria Nimirowski, Executive Director of the Windham Area Interfaith Ministry, (WAIM) didn’t need statistics to see the growing call for help. Through a grant from the Windham Area Women & Girls Fund, WAIM expanded Partners in Independence (PIP), a program that pairs volunteer mentors with individuals and families who are struggling to get back on their feet. PIP volunteers work with individuals who seek their assistance for a minimum of one year, helping them acquire the skills and resources they need to pursue their housing, financial, educational, or employment goals. Clients turn to their mentors for guidance and emotional support to gain the confidence they need to face life’s challenges as they work hard to get back on their feet with dignity and hope.

www.waimct.org

2013 GRANTS: YOUR GENEROSITY AT WORK

WINDHAM AREA

WOMEN & GIRLS FUND – WINDHAM AREA - \$62,456

ACCESS Community Action Agency	Holy Family Shelter	Thompson Ecumenical
The Arc of Quinebaug Valley	Horizons, Inc.	Empowerment Group (TEEG)
Connecticut Community Care, Inc.	Mansfield Advocates for Children	United Services, Inc.
Covenant Soup Kitchen	Northeast CT Economic Alliance	Windham Area Interfaith Ministry (WAIM)
CT Legal Services	Perception Programs, Inc.	Windham County 4-H Foundation, Inc.
Eastern Connecticut State University	Planned Parenthood of Southern	Windham Hospital Foundation
Foundation, Inc.	New England	Windham Region No Freeze Project, Inc.
Girl Scouts of Connecticut	Stone Acres Therapeutic Riding Center	

GEORGE L. HOLT PUBLIC WELFARE FUND (THE MILK FUND) - \$18,266

Covenant Soup Kitchen	Interfaith Human Services of Putnam	Windham Area Interfaith Ministry (WAIM)
Daily Bread	Thompson Ecumenical	Windham Region No Freeze Project, Inc.
Holy Family Home and Shelter, Inc.	Empowerment Group (TEEG)	

NORWICH AREA

SEARS & FRISBIE-CHAPMAN FUNDS - NORWICH YOUTH - \$108,950

Big Brothers Big Sisters of	High Hopes Therapeutic Riding, Inc.	Sea Research Foundation/JASON Learning
Southeastern Connecticut	Norwich Human Services Safety Net Team	Samuel Huntington Elementary School
Children's Museum of	Norwich Public Schools-BRIDGES	Thames River Community Service, Inc.
Southeastern Connecticut	Norwich Recreation Department	University of Connecticut-Rose City 4-H
Denison Pequotsepos Nature Center	Norwich Youth and Family Services	Wequonnoc School
Girl Scouts of Connecticut	Ocean Community YMCA - Mystic Branch	
Helen Keller International - Childsight	Safe Futures, Inc.	

SOUTHEAST AREA

UNRESTRICTED/LET'S READ FUND & LOVE OUR LIBRARIES FUND - \$710,473

Alliance for Living	Community Partners in Action (CPA)	Garde Arts Center
American Red Cross Connecticut Chapter	Connecticut Adoption & Family Services	Girl Scouts of Connecticut
The Arc of New London County	Connecticut Ballet	Habitat for Humanity of
Arts Cafe Mystic	Connecticut Coalition to End Homelessness	Southeastern Connecticut
Big Brothers Big Sisters of	Connecticut College Children's Program	High Hopes Therapeutic Riding, Inc.
Southeastern Connecticut	Connecticut Legal Services	Higher Edge
Bill Memorial Library	Connecticut Science Center	Historically Black College Alumni
Care and Share Soup Kitchen	Connecticut Storytelling Center	Hygienic Art, Inc.
Catholic Charities	Connecticut Voices for Children	Judy Dworin Performance Project, Inc.
Center for Hospice Care	Covenant Shelter of New London	Kids in Distressed Situations (KIDS)
Chamber of Commerce of	Eastern Connecticut Ballet	Ledge Light Health District
Eastern CT Foundation	Eastern Connecticut Symphony	Light House
Child and Family Agency of	Emerson Theater Collaborative	Lyman Allyn Art Museum
Southeastern CT	Eugene O'Neill Memorial Theater Center	Lyme Academy College of Fine Arts
Children's Museum of	Expresiones Cultural Center	Madonna Place
Southeastern Connecticut	Flock Theatre	Malta
ChildSight CT Program	Florence Griswold Museum	Martin House
Community Coalition for Children	FRESH New London	Mitchell College- Scholarships



For more than a decade Writer's Block, Inc. has encouraged New London County youth (ages 10-21) to use writing, music, and performance as tools to address personal and social challenges and to bring alive their ideas and creativity in theatrical performances.

Mystic Area Shelter & Hospitality (MASH)
Mystic Arts Center
Mystic Ballet
Mystic Seaport Museum
Natchaug Hospital, Inc.
Nature Conservancy in Connecticut
Neighborhood Music School
New England Science & Sailing Foundation
New London Adult & Continuing Education
New London Community Boating
New London Community Meal Center
New London Community Orchestra
New London Homeless Hospitality Center
New London Maritime Society

New London Youth Affairs
Ocean Community YMCA
Opportunities Industrialization Center (OIC)
Public Library of New London
Recovery Yoga
Riverfront Children's Center
Riverside Park Conservancy
Striving Toward Empowered Personal Success (S.T.E.P.S.)
Safe Futures
Salt Marsh Opera Company
Sea Research Foundation
St. Mark's Toddler Playgroup
St. Vincent de Paul Place
Stonington Community Center

Stonington Education Fund
Stonington Free Library
Surfers Alumni Association
Thames River Community Service
UConn Avery Point
United Cerebral Palsy of Eastern Connecticut
United Community & Family Services
United Way of Southeastern Connecticut
Visiting Nurse Association of Southeastern Connecticut
WARM Center
Waterford Country School
Writer's Block Ink

WOMEN & GIRLS FUND – SOUTHEAST AREA - \$80,000

Catholic Charities, Diocese of Norwich
Child and Family Agency of Southeastern Connecticut
Connecticut Community Care, Inc.
Connecticut Legal Services, Inc.
Martin House, Inc.

New Horizons Domestic Violence Services, CHC
New London Adult and Continuing Education
Opportunities Industrialization Center (OIC)
Planned Parenthood of Southern New England

Riverfront Children's Center, Inc.
Safe Futures, Inc.
Thames River Community Service, Inc.
United Community & Family Services (UCFS)
Visiting Nurse Association of Southeastern Connecticut

PEOPLE FOR ANIMALS & WILDLIFE (P.A.W.) FUND - \$9,800

Animal Welfare League of New London County

Beech Brook Farm Inc.

Groton Animal Foundation

DONOR ADVISED GRANTS

Donor Advised funds allow the donor, or persons designated by the donor, the opportunity to make periodic recommendations to the Community Foundation for grants to be made from the fund.



At the FRESH Farm (generously hosted by Waterford Country School), a dynamic group of volunteers, youth and staff work together to learn the skills they need to feed themselves while forging friendships and support FRESH's vision of healthy food for everyone

Albano Ballet Company of America, Inc.
Alliance for Cancer Gene Therapy
Alliance to Develop Power
Altrusa International, Inc. of
Northeastern Connecticut
American Brain Foundation/American
Academy of Neurology
American Red Cross
American Red Cross-Connecticut &
RI Region
The Arc of New London County
Beth Shalom Rodfe Zedek
Bethsaida Community
Big Brothers Big Sisters of
Southeastern Connecticut
Boston Workers Alliance
Bozrah Volunteer Fire
Company AED Fund
Bring Our Music Back
Cactus Jack Foundation
Care and Share Soup Kitchen
Catholic Charities
Center for Hospice Care
Chamber of Commerce of Eastern
Connecticut, Inc.-Leadership Program
Child & Family Agency of
Southeastern CT Foundation
Children's Brain Tumor Foundation
The Children's Law Center
Children's Museum of
Southeastern Connecticut

City Life/Vida Urbana
City of New London Committee
Colchester Public Schools
Connecticut Adoption & Family Services
Connecticut College
Connecticut Concert Opera
Connecticut Farmland Trust
Connecticut Forest & Park Association
Connecticut Fund for the Environment
Connecticut Public Television & Radio
Connecticut Storytelling Center
The Conway School
Covenant Shelter of N.L., Inc.
Covenant Soup Kitchen
Crosby Fund for Haitian Education
Denison Pequotsepos Nature Center
Denison Society
Doctors Without Borders USA
Downtown New London Association/
NL Irish Parade
East Bay Center for the Performing Arts
Eastern Connecticut Symphony Orchestra
Eastern Connecticut Community
Garden Association
Eastern Connecticut Workforce
Investment Board
Eugene O'Neill Memorial Theater Center
Expresiones Cultural Center, Inc.
The Farm School, Inc.
Film Society of Lincoln Center
Florence Griswold Museum

Fractured Atlas
FRESH New London/TSNE
Friends of Harkness Memorial State Park
The Friendship School
Garde Arts Center
The Glenn Hansen Orchestra, Inc.
Goodspeed Opera House Foundation
Graduate School & University Center/CUNY
Groton Youth & Family Services
The Gund Gallery
Habitat for Humanity of Eastern
Connecticut
Haitian Health Foundation
Hartford Hospital
Hayden Keating St. Joseph's School
Scholarship Fund
Heavy Hitters USA, Inc.
Heifer International
Helen Keller International
The Hewitt School
High Hopes Therapeutic Riding, Inc.
Higher Edge
Human Rights First
Hygienic Art, Inc.
Interdistrict School for Arts
and Communication (ISAAC)
CFECT-General and Miscellaneous Funds
Jack and Jill Late Stage Cancer Foundations
Jackie Robinson Foundation
Jewish Alliance for Law and Social Action
Jewish Federation of Eastern CT



Connecticut College students attending 2013 Celebration of Women Breakfast

Judy Dworin Performance Project, Inc.
The Katharine Hepburn
Cultural Arts Center
Kenneth Joyce Foundation
Kenyon Review
Kids In Distressed Situations (K.I.D.S.)
Kiwanis Club of New London, CT
KRCB North Bay Public Media
La Grua Center
Lawrence & Memorial Hospital
Ledge Light Health District
Lyman Allyn Art Museum
Lyme Land Conservation Trust
Lyme Public Library
Lymes' Youth Service Bureau
The Madeira School
Madonna Place, Inc.
Martin House, Inc.
The Masters School
McCourt Memorial Garden
Memorial Sloan-Kettering Cancer Center
Mitchell College
Mitchell Farm Equine Retirement, Inc.
Musical Masterworks
Mystic & Noank Library
Mystic Area Shelter and Hospitality - MASH
Mystic Arts Center
Mystic Seaport Museum
Natchaug Hospital
Natchaug School
The National Society of the
Colonial Dames of America
The Nature Conservancy in Connecticut
Neighborhood Music School
New England School of Metalwork
New England Science & Sailing
New London Adult and
Continuing Education
New London Community Boating
New London Community Meal Center
New London County Historical Society
New London Education Foundation
New London High School

New London Homeless Hospitality, Inc.
New London Little League
New London Main Street
New London Maritime Society, Inc.
New London Soccer Club
New London Youth Affairs
New London Youth Football League
New York University
Noank Baptist Church Brodhead Scholarship
North Windham School PTO
Norwich Public Schools
Ocean Community YMCA
Opportunities Industrialization Center (OIC)
Old Lyme Land Trust
Our Companions Domestic
Animal Sanctuary
Outreach to Haiti, Inc. - Diocese of Norwich
Oxfam America
Partners in Health
Pawcatuck Neighborhood Center
PEN American Center
Pine Point School
Planned Parenthood of Southern
New England, Inc.
The Population Council
Preston Board of Education
PTO of Natchaug Elementary School
Public Library of New London
Read to Grow
Recovery Yoga, Inc.
Regional Multicultural
Magnet School Foundation
Riverfront Children's Center
Safe Futures
Salt Marsh Opera Co.
Save Ocean Beach
School Health Corporation
Sea Research Foundation-
Mystic Marineline Aquarium
Sea-Legs, Inc.
Shiloh Baptist Church
Shoreline Soup Kitchens & Pantries
Silver Hill Hospital

St. Jude Children's Research Hospital
St. Mark's Toddler Playgroup
St. Vincent de Paul Place
State of Connecticut - Dept. of Energy &
Environmental Protection
Striving Toward Empowered
Personal Success (S.T.E.P.S.)
Stonington Community Center
Stonington Education Fund
Stonington Free Library
Stonington Land Trust
Sweeney Elementary School PTO
Ten Strands
Terri Brodeur Breast Cancer Foundation
Thames Area Citizen Advocacy Program
Thames Valley Council for
Community Action (TVCCA)
Three Rivers College Foundation
United Cerebral Palsy of Eastern CT
United Community & Family Services
United Way of Southeastern Connecticut
University of Connecticut Foundation
Visiting Nurse Association of
Southeast Connecticut
Voluntown Peace Trust
W.A.R.M. Shelter
Waterford Country School
Waterford High School
Waterford Little League South
Waterford Little League North
The Waterford Parks Foundation -
Arnie Holm Fund
Waterford Pre-Teen Basketball-Neil
Hoelck Tournament
Waterford Public Library
Waterford Youth Service Bureau
The Webb-Deane-Stevens Museum
Williams School
Windham Center School PTO
Windham Hospital Foundation
Windham Regional Arts Council

The following pages list the 423 funds established through the end of 2013 at the Community Foundation. Each fund has its own inspiration and purpose but all of them share the same generous spirit of those who want to help others and all of them gain strength by being managed together. The Community Foundation is honored to serve as the steward of these funds.

DONOR ADVISED FUNDS

Generous donors who make a difference. These funds allow individuals, families, organizations and businesses to select specific nonprofits they would like to support.

Alessi Family Fund	2009	Michelle E. Maitland & Joshua C. Martin Fund	2008
Alice Fund	2013	John E. & Elizabeth M. Martin Fund	2002
Anonymous VII	2007	Sarah Ann Martin Fund	2004
Anonymous IX Fund	2006	Morgan McGinley Family Fund	2007
Anonymous XI	2011	Avery Russell Morgan Children's Literacy Fund	2000
Baker Costa Mallette Fund	2013	<i>(affiliated with Let's Read Fund)</i>	
Jane M. Brannegan Literacy Fund	2009	Grace Badger Murphy Fund	2011
<i>(affiliated with the Let's Read Fund)</i>		O'Brien Goodman Family Fund	2013
Neal & Jane Lassen Bobruff Fund	1998	Margaret M. O'Shea Education Fund	2008
Boettner Fund	2004	Ossen Fund for the Arts	2006
Buscetto Family & Friends Fund	2008	Francis J. & Sally T. Pavetti Fund	1985
Monica M. Carlin Memorial Fund	2009	Pochal Family Fund	2012
Melinda Carlisle Fund	2005	Larry Pontbriant Athletic Safety Fund	2007
Elsie Childs Fund	2012	Ralph Averill Powers Foundation Fund	2007
Colonial Cooperative Care Charitable Fund	2000	Pursuit Fitness Children's Fund	2000
Community Arts & Education Fund	2008	Colin & Loretta Rice Family Fund	2003
Dangremond Family Fund	2004	Richard E. & Marjorie E. Rowe Family Fund	2000
Harold & Miriam Dean Fund	2003	Philip A. Turner Fund	2011
Rudolph & John Dirks Fund	2009	John T. Savage Memorial Fund	2004
Anthony & Elizabeth Enders Fund	2002	Elaine Pearl Shapiro & Michael Shapiro Charitable Fund	2004
Elizabeth & William Foye Fund	2010	Dr. Jamie Allen Shaughnessy Fund	2012
Fund for Norwich Arts	2010	David & Theresa Sistare Fund	2003
David Garbo, Jr. Foundation Fund	2013	June D. Strunk Fund	2009
Gildersleeve/White Fund	1984	<i>(affiliated with Women & Girls Fund-SE)</i>	
Judith Glassenberg Classroom Enrichment Fund	2005	Lisa Thomasco & Darrell Fox Fund	2013
<i>(affiliated with the Let's Read Fund)</i>		Toulmin Family Fund	2001
Michael J. Gorman Fund for Persons with Disabilities	2005	James Trainor Memorial Fund	2013
Greater Windham Public Safety Fund	2002	Estella E. Whipple Fund	2009
Gross Family Fund	1999	<i>(affiliated with Women & Girls Fund-SE)</i>	
Heritage Fund	2004	Windham Public Schools Fund	2002
David & Muriel Hinkle Fund	2002	Woolworth Family Fund for Stonington	2008
Howe Charitable Fund	1997		
Javor Family Fund	2007		
Barbara Kiss Johnson Fund	2002		
Lathrop Family Fund	2009		
<i>(affiliated with Women & Girls Fund-SE)</i>			
Lewis Female Cent Society Fund	1999		
<i>(affiliated with Women & Girls Fund-SE)</i>			
Lieber Family Fund	2006		
Julia J. & Carl W. Lindquist, MD Fund	2001		
Jon Martenson Fund	2005		

Funds created in 2013 in bold

FIELD OF INTEREST FUNDS

Field of interest funds give people the option to support overarching issues that are important to them. The Community Foundation then invests in promising projects and organizations that address these areas of interest.



Norwich youth grants "Horse Sense" program

Arts Alliance Fund	2002	Lydia I. Korolkiewicz Fund	2003	Josephine & Gabriel Sacco	
<i>To promote artistic endeavors</i>		<i>To prevent domestic violence & provide treatment for its victims (affiliated with Women & Girls Fund-SE)</i>		Fund for Animals	2007
Arts in Education Fund	1995	LaMattina Family Fund	2012	<i>For the care & comfort of animals in the Town of Groton (affiliated with P.A.W. Fund)</i>	
<i>To support arts education in Norwich</i>		<i>To support programs that provide opportunities for at risk boys & young men</i>		Science Education Fund	2002
Jane Dugan Baird Fund	2009	Let's Read Fund	2002	<i>To support science education programs for youth in southeastern Connecticut</i>	
<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>		<i>To support literacy programs that encourage a love of reading & learning</i>		Grace & Lewis Sears Memorial Fund	2010
Beaver Brook Fund	2000	Love Family Fund	2009	<i>To support organizations offering programs & services for economically and socially disadvantaged Norwich youth</i>	
<i>To advance the treatment of mental illness</i>		<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>		Smith Literary Fund	2011
Broach Fund	2009	Love Our Libraries Fund	2008	<i>To encourage literary historical research & writing through college scholarships & writing programs</i>	
<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>		<i>To support 13 libraries in southeastern CT</i>		Barbara Timken Fund	2009
Elisha & Lena J. Burt Charitable Trust	1989	Carole Marks Fund	2009	<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>	
<i>For Groton-based organizations</i>		<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>		Beth Walker Fund	2009
Marion E. Doro Fund	2009	Juliana Valentine McCourt		<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>	
<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>		Children's Education Fund	2001	Whelen Family Fund	2009
Frisbie - Chapman Memorial Fund	2010	<i>To foster habits of tolerance & inclusion among children</i>		<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>	
<i>To support organizations offering programs & services for economically and socially disadvantaged Norwich youth</i>		Andrew & Elaine McKirdy Fund	2002	Henry C. White Memorial Fund	1990
Carl Clark Graves Fund	1999	<i>To support educational, economic, and/or social advancement programs for disadvantaged persons</i>		<i>To help treat & prevent substance abuse</i>	
<i>To advance the sports of crew, sculling, & other water-based activities</i>		Murstein Family Fund	2005	Women & Girls Fund-Northeast Area 2013	
Greater Norwich Education Fund	2003	<i>To provide women access to educational & job training opportunities (affiliated with Women & Girls Fund-SE)</i>		<i>To improve the lives of women & girls</i>	
<i>For enrichment programs in Norwich Area public schools</i>		People For Animals & Wildlife (P.A.W) Fund	2007	Women & Girls Fund-Norwich Area	2006
Louise Guarnaccia Fund for Non-Traditional Students	2006	<i>To promote the well-being & humane treatment & protection of animals & wildlife</i>		<i>To improve the lives of women & girls</i>	
<i>To help non-traditional female students enhance their employment opportunities (affiliated w/ Women & Girls Fund-Windham Area)</i>		C. A. Pike Fund	1996	Women & Girls Fund-Southeast Area	1999
Daniel & Rose Hendel Fund	1998	Elvia Enders Richards Fund	1986	<i>To improve the lives of women & girls</i>	
<i>For children's programs in southeastern CT</i>		<i>For home health care services</i>		Women & Girls Fund-Windham Area	2004
George L. Holt Public Welfare Fund	2002			<i>To improve the lives of women & girls (affiliated with Women & Girls Fund-SE)</i>	
<i>To assist disadvantaged people in the Windham area & promote self-sufficiency through education & training</i>				Edward Wozniak Arts Access Fund	2010
				<i>To provide youth with access to the arts</i>	

Funds created in 2013 in bold

DESIGNATED FUNDS

Designated funds work well for charitable people who want to help one or more specific nonprofit(s) sustain its mission and programs in perpetuity.

Josephine Lanzalotta Allen Fund	1998	Priscilla & Charles Hodges		William Shand Memorial Award Fund	2012
<i>Children's Museum, Center for Hospice</i>		Memorial Fund	2008	<i>To benefit Eastford Elementary</i>	
<i>Care Southeast CT, L&M Hospital, &</i>		<i>Thames Valley Music School, Stonington</i>		<i>School students</i>	
<i>St. Paul's Church</i>		<i>Free Library, & Community Foundation</i>		Starfish Fund	2007
Almond Paine Fund	1996	<i>of Eastern CT</i>		<i>Assists L&M Hospital Office of Community</i>	
<i>For Protestant churches in Killingly that</i>		Jacobs Family Fund	2012	<i>Health Outreach & Partnerships</i>	
<i>hold regular Sunday School classes</i>		<i>High Hopes Therapeutic Riding, Inc. & the</i>		String Theory School of Music	2012
Anonymous III Fund	1996	<i>Community Foundation of Eastern CT</i>		<i>For music instruction scholarships for</i>	
<i>VNA of SE CT & Waterford Public Library</i>		Olivette Kozey Art Award Fund	2012	<i>disadvantaged children in eastern CT</i>	
Walter V. Baker Fund	1994	<i>To benefit Eastford Elementary</i>		Rose & Sigmund Strochlitz Fund	1986
<i>Public Library of New London</i>		<i>School students</i>		<i>Waterford Public Library</i>	
Beaumont Family Fund	1999	Ledyard High School		Stonington Free Library Fund	2009
<i>Mystic Rotary Club Scholarships</i>		Choral Music Fund	2013	Team Joe Kelly Fund**	2013
Bill Memorial Library Fund	2009	<i>To benefit LHS music programs &</i>		<i>To support children & families being</i>	
Brodhead Scholarship Fund	2001	<i>choral youth music in southeast CT</i>		<i>served by the Oncology Department at</i>	
<i>Noank Baptist Church</i>		Lesniowski Fund	2006	<i>the CT Children's Medical Center</i>	
David J. Calchera/		<i>New London Education Foundation</i>		Betty Richards Tripp Fund	1999
EASTCONN/ACT Fund	2005	<i>Scholarships</i>		<i>Stonington Free Library</i>	
<i>Scholarships for EASTCONN/ACT Students</i>		Catherine Melling Memorial Fund	1999	Veterans Memorial Greenway Fund	2003
Chamber of Commerce of Eastern		<i>New London County 4-H Foundation</i>		<i>For memorials in Willimantic</i>	
Connecticut, Inc. Foundation Fund	2002	Sarah Morse ECB Dance		William S. Warren	
Martin V. Daly Memorial		Scholarship Fund	2000	Academic Award Fund	2012
Scholarship Fund	2012	<i>Eastern Connecticut Ballet</i>		<i>To benefit Eastford Elementary</i>	
<i>Scholarships for Griswold High School</i>		New London Resident Scholar Fund	2006	<i>School students</i>	
Allen James Day		<i>New London Science & Technology</i>		Waterford Education Foundation/	
Memorial Award Fund	2012	<i>Magnet High School</i>		Waterford High School Class of	
<i>To benefit Eastford Elementary</i>		Norwich Area Physicians' Fund	1990	1960 Scholarship Fund	2010
<i>School students</i>		<i>United Community &</i>		<i>Waterford High School Scholarships</i>	
Roger Mason Day		<i>Family Services, Norwich</i>		Evelyn Carlson Widham	
Memorial Award Fund	2012	Norwich Department of Public		Memorial Fund	2012
<i>To benefit Eastford Elementary</i>		Utilities Fund-Safety Net Program	2006	<i>Waterford Historical Society &</i>	
<i>School students</i>		<i>Norwich Human Services - to provide</i>		<i>Waterford Public Library</i>	
Dean's Mill School 2009/SHS 2017 Fund	2009	<i>emergency utility assistance</i>		Elie Wiesel Humanitarian	
Denison Greening Project Fund	2013	Old Lyme Phoebe Griffin Noyes		Award & Scholarship Fund	1987
<i>To help make land available to local farmers</i>		Library Fund	2012	<i>Williams School award & scholarship</i>	
EASTCONN (ACT)		Old Lyme Social Services		Jane W. Williams Fund	1988
Scholarship Fund	2004	Emergency Fund	2001	<i>Mystic/Noank Library, Noank Historical</i>	
<i>Scholarships for EASTCONN/ACT Students</i>		Constance Pike Fund	2005	<i>Society & Literacy Volunteers</i>	
East Lyme Public Library Fund	2009	<i>Old Lyme Children's Learning Center</i>		Windham Before &	
Town of Eastford		St. Mary Star of the Sea Church Fund	2006	After School Program Fund	2011
8th Grade Awards Fund	2012	Salem Free Public Library Fund	2009	<i>To support the before & after school</i>	
<i>To benefit Eastford Elementary School</i>		Friends of the Science & Technology		<i>program initiatives of the Windham</i>	
<i>students</i>		Magnet High School Fund	2007	<i>Public Schools</i>	
Fred & Jo Falkner Fund	2001	Janey Schultz Scholarship Fund	2011	Leonard & Irene Zuckerbraun	
<i>Big Brothers Big Sisters</i>		<i>For Three Rivers Community College</i>		Family Fund	2004
Martha H. Griffis Fund	1991	<i>scholarships for women pursuing nursing</i>		<i>Eastern Connecticut Symphony Youth</i>	
<i>Public Library of New London</i>		<i>or allied health studies</i>		<i>Orchestra Young Artists Competition</i>	
Hartman Park Endowment Fund	1997	Florence & Raphael Shafner			
<i>Hartman Park in Lyme</i>		Charitable Fund	1984		
Hearing Youth Voices Fund	2012	<i>L&M Hospital, American Red Cross, Child</i>			
<i>For a study of New London students'</i>		<i>& Family Agency, Public Library of New</i>			
<i>perspective on schools</i>		<i>London, Waterford Land Trust, Center for</i>			
		<i>Hospice Care, VNA of Southern CT</i>			

Funds created in 2013 in bold

UNRESTRICTED FUNDS

Unrestricted funds help to address emerging community needs. Donors place their trust in a group of knowledgeable volunteers and staff to review grant applications, conduct site visits and then use these discretionary dollars to make grants to organizations that make a positive and meaningful difference.



Children taking part in the Norwich Bridges Summer program.

Judith & David Anderson Fund	2000	Mr. & Mrs. William G. Hammond Fund	2004	Donald & Marilyn O'Brien Fund	1998
Anonymous I (Norwich) Fund	2000	William R. Hannaford Fund	1999	John O'Brien Fund	1997
Anonymous II (Norwich) Fund	2000	Harry R. & Dorothy S. Hazard Fund	1989	Old Black Point Association Fund	2002
Anonymous IV Fund	1997	William J. Hazlewood Fund	1987	Margaret & William Orkney	
Avery-Hammond Fund	1984	Hertenstein Family Fund	2005	and Grant Hileman Fund	1997
Irma Baker Memorial Fund	2000	Mary Hewitt & Edward Mann Fund	1993	George A. Ott Fund	1996
Shirley Beal Fund	1997	George Jagger Fund	1999	Palmer/Bodenwein Fund	1983
Big 4 Radio Stations Fund	2000	Jewett City Savings Bank Fund	1997	Stanley Popiel Fund	2009
Peter Block Fund	1998	Richard & Clarissa Jones Fund	2005	Dyanne M. Rafal Fund	1998
Bredeson Family Fund	1998	Drs. Joan & Manuel E. Kadish Fund	1997	Kathleen W. & John T. Roan Fund	2000
Helen Brewster Fund	2009	Chester W. Kitchings Fund	1983	Isadore & Isabelle Rogovin Fund	2001
Elsie A. Brown Fund	1990	Dorothy West Lathrop & Harriet		Estelle & Harold Ross Fund	2000
Nancy & Howard Brundage Fund	2012	Sullivan Wallace Fund	1990	Carrie V. & Horace W.	
Camp Family Fund	1987	J. Martin & Caroline S.		Rowe Family Fund	1985
Carol L. Chappell Fund	1998	Leatherman Fund	1996	SBM Charitable Foundation, Inc (formerly	
Chelsea Groton Bank Fund	1997	Mr. & Mrs. J. Martin		Savings Bank of Manchester)	2000
Coastal (New London Federal		Leatherman Fund	1983	Charles & Susan Seeman Fund	2000
Savings & Loan) Fund	1985	Doris R. & Benjamin A.		Stella Shannon Fund	1999
Margaret Connelly Sullivan Fund	2000	Levinson Fund	1983	Millie & Martin Shapiro Fund	1998
Mildred E. "Millie" Devine Fund	1996	Minnie & Dorothy Levinson Fund	1999	Shea Fund	1983
Roger & Cornelia Dickinson Fund	2008	Liberty Bank Fund	1997	Jerome & Marian Silverstein Fund	2000
Dime Savings Bank Fund	1997	Juliet Wilber Long Teachers'		Melvin Simon Fund	2000
Robert A. Doherty Memorial Fund	1992	Memorial Fund	1995	David C. Smith Memorial Fund	1987
Ann & Gordon Douglas Fund	2003	Reid & Linda MacCluggage Fund	2002	Marjory B. & Laurence P.	
Eastern Connecticut Development		John T. & Evelyn MacDougall Fund	1996	'Jim' Smith Fund	1983
Council Fund	2000	Rosalind M. & Harvey N.		Solomons Family Fund	1986
Eastern Federal Bank Fund	1997	Mallove Fund	1989	Catherine M. & Charles R.	
James & Isabelle English Fund	2006	Robert W. Marrion Founding		Sortor Fund	1983
Robert & Lois Geary Fund	1996	President Fund	1987	Stamm Family Fund	1983
R. S. Gernon Trust Fund	1994	Matthews Family Fund	1998	Marjorie Inkster Staton Fund	2007
Elaine M. & Dr. David Ginsberg Fund	1984	New England Savings Bank Fund	1988	Susan H. Timken Fund	1998
Glassenberg Family Fund	1996	New London County Mutual Fund	2000	Thomas Edison Troland	
Dorothy C. Goodwin Fund	1993	New London Day Fund	2000	Memorial Fund	1990
Gorin's Furniture Fund	1997	New London Rotary Club Fund	1983	Union Trust Fund	1984
Alva G. Greenberg Fund	1998	Nightingale Fund	1998	Joan & Thomas Wetmore Fund	1992
Carolyn L. & Kenneth E. Grube		Norwich Savings Society Fund	1999	Whittemore-Kepple Fund	1998
Memorial Fund	1997	O'Brien Family Fund	2008	Millard R. York Fund	1997

SCHOLARSHIP FUNDS

Forward thinking benefactors opened educational doors for more than 200 students thanks to these funds which provided \$403,000 in scholarships.

Alcino M. Almeida Scholarship Fund	1997	George & Beverly Letz Fitch Scholarship Fund	1989
Dr. James T. Anderson Scholarship Fund	2011	George & Beverly Letz Wheeler Scholarship Fund	2010
Arnold W. Avery Scholarship Fund	2004	Eleanor K. Lewis Scholarship Fund	2012
Dennis S. Barlow Scholarship Award Fund	2012	Rose & Abraham Lubchansky Scholarship Fund	1988
Beaumont Scholarship Fund	2006	Don Lumadue Scholarship Fund	2003
Malcolm F. & Harriet B. Brown Scholarship Fund	2006	Gunvor Lund Scholarship Fund	1997
Cahill Black Point Education Fund	2012	Mallove Family Scholarship Fund	1989
Daniel Canter Memorial Scholarship Fund	2008	Peter Matthews Scholarship Fund	2010
Cynthia A. Carano Memorial Scholarship Fund	2010	Christa McAulliffe Scholarship Fund	2012
Harold D. Carpenter Scholarship Fund	2012	Beatrice McEwen Fund	1996
Paul N. Carpenter Athletic Memorial Scholarship Fund	1992	Edythe & Harold McNulty Scholarship Fund	2002
Kemaphoom "Ahn" Chanawongse Scholarship Fund	2004	Gilbert W. Mead Memorial Scholarship Fund	1996
Matthew Chew Memorial Scholarship Fund for the Arts	2010	William & Evelyn Mehlman Scholarship Fund	1988
Citizens Bank Community Service Scholarship Fund	2001	Alfred G. & Imogen M. Moss Scholarship Fund	2009
Ernest W. & Elizabeth K. Cone Scholarship Fund	2007	Caryn Nesbitt, M.D. Memorial Scholarship Fund	2008
Margaret Mary Curtin Scholarship Fund	2010	NL Rotary/Dr. Charles K. Lee Scholarship Fund	1999
Hilda Fischer Davis Memorial Scholarship Fund	2011	Patricia C. Norman Scholarship Fund	2007
John Deligeorges, MD Memorial Scholarship Fund	2007	Nunes Family Scholarship Fund	2011
Robert T. Desjardins Memorial Scholarship Fund	2008	John F. O'Brien, Jr. Scholarship Fund	1998
Patricia K. Drake Scholarship Fund	2000	Alyce Orenstein Scholarship Fund	2008
David & Sherry Dresback Scholarship Fund	2006	Pat & Ernestine Patterson Music Scholarship Fund	1999
C. Francis Driscoll Scholarship	1994	Raymond Vaughn Payer Scholarship Fund	1994
Sean Duzant Memorial Scholarship Fund	2004	William Pedace Scholarship Fund	1997
Town of Eastford General Scholarship Fund	2012	Pfizer Scholarship Fund	2013
Thomas J. Ellis, Jr. Scholarship Fund	2013	Dana Michael Poole Scholarship Fund	2012
William Emberton Scholarship Fund	2012	Antone "Billy" Roderick Scholarship Fund	1991
John Ostrom Enders II Memorial Scholarship Fund	1993	John F. Root Scholarship Fund	2005
Eric Evans Scholarship Fund	2002	Joan & Bob Rutman Scholarship Fund	2001
Freddy Fayal Scholarship Fund	2005	Carl, Jr. & Dorothy Croft Safford Scholarship Fund	2006
Fletcher Family Scholarship Fund	1996	Carl, Jr. & Dorothy Safford UCONN Scholarship Fund	2006
FRESH Scholarship Fund	2008	Laura B. Seder Memorial Scholarship Fund	2011
John Geissler Memorial Scholarship Fund	2013	Mary K. Sharpe Memorial Business Scholarship Fund	2012
General Scholarship Fund	2000	Edith Wheaton Smith Scholarship Fund	2012
Danny Gilman Memorial Scholarship Fund	2013	CDR James L. Smith Scholarship Fund	2012
Edward & Fuzzy Gipstein Scholarship	1999	Marjory B. Smith Scholarship Fund	1983
RADM David M. Goebel Leadership Award	2006	Marjory B. & Laurence P. "Jim" Smith Scholarship Fund	1983
Frederick, Theodore & James Haddad Scholarship Fund	2007	Thomas Soltz Scholarship Fund	1993
Rachel E. Harma Scholarship Fund	2006	Jack Stefanski Athletic Scholarship Fund	2007
Esther & Lucie Harmon & Leta Sabin Trepal Scholarship Fund	2012	Stonington 350th Anniversary Scholarship Fund	2000
Edith M. Harris Memorial Scholarship Fund	2008	James H. Torrance Scholarship Fund	1993
Harvey Family Scholarship Fund	1996	Tuneski/Sheflott Scholarship Fund	1997
Rita & Myron Hendel Scholarship Fund	1983	Viola A. & Henry W. Turner Memorial Scholarship Fund	2004
Hendel Family Association Scholarship Fund	1983	Union School Association Scholarship Fund	2013
Dr. Isadore Hendel Memorial Scholarship Fund	1996	Emil Vaida Scholarship Fund	2012
Edwin C. Higgins, Jr. Scholarship Fund	2004	Aldo Valentini Scholarship Fund	2009
Hispanic Alliance Scholarship Fund	2003	Waterford Scholars Fund	1996
Ruben Elijah Reiser Johnson Scholarship Fund	2011	Tim West Memorial Scholarship Fund	2009
Mark Klotz Memorial Scholarship Fund	1998	Cornelius & Mary Jane York Scholarship Fund	1993
Latin Network for the Visual Arts Scholarship Fund	2010		

Funds created in 2013 in bold

AGENCY ENDOWMENT FUNDS

Nonprofits establish their own endowments with the Community Foundation for two good reasons: One, to assure their donors that long-term charitable gifts will be managed by a stable, successful and committed institution; two, to produce a predictable revenue stream annually for their operations.



The Southeastern CT Women's Network presents a matching gift to Safe Futures for the Pathway to a Safe Future endowment campaign created in 2013 to honor Network Founder Millie Devine. The campaign is aimed at building the Safe Futures agency endowment at the Community Foundation which will support Safe Future's mission in perpetuity. Pictured are: Emma Palzere-Rae (Director of Development & Communications, Safe Futures); Millie Devine (Founder, Southeastern CT Women's Network); Catherine Zeiner (Executive Director, Safe Futures); and Susan Dombrowski (2013-2014 President, Southeastern CT Women's Network).

A Moveable Feast Fund	2003	New London County Historical Society Fund	2007
Alliance For Living Fund	2002	New London Education Foundation Fund	2001
ARC of New London County Fund	2003	Pawcatuck Neighborhood Center Fund	2003
Children's Museum of Southeastern Connecticut Fund	2009	Riverfront Children's Center Fund	2009
Connecticut Early Music Fund	2001	Rotary Club of Mystic Scholarship Fund	2013
Clock Tower Fund	2009	Safe Futures Fund	2013
Covenant Shelter of New London Fund	2004	Mitch & Betty Salomon	
Denison Pequotsepos Nature Center, Inc. Fund	2007	(Wood Pawcatuck Watershed Association) Fund	2002
Griffis Art Center Fund	2001	Shiloh Baptist Church Fund	2001
Groton Animal Foundation Fund	2012	Southeastern Connecticut Women's Network Fund	2008
Groton Public Library Fund	2011	Stonington Community Center Fund	2006
Hempsted Heritage Fund	2001	Stonington Education Fund	2000
ISAAC Fund	2013	United Way Endowment Fund	1993
James Merrill House Fund	2009	Waterford Senior Services Endowment Fund	2007
Dr. Martin Luther King Memorial Scholarship Fund	1997	Dr. Carl Wies Scholarship Fund	2008
Literacy Volunteers of Eastern Connecticut, Inc. Fund	2004	Windham Theatre Guild Fund	2003
Mystic Arts Center Education Endowment Fund	2002		
Natchaug Hospital Fund	2011	<i>Funds created in 2013 in bold</i>	

FUTURE FUNDS

Donors may establish funds that they will contribute to at a later date through their estate plans. We are grateful for the thoughtful planning of the donors who created these funds.



Denise Lewis and Mocha



Steve Lewis and Ripley

Anna & Tom Bartunek Animal Fund	2011	Mary & Richard Place/Putnam Ford Scholarship Fund	2012
Harry & Sarah Birenbaum Family Fund	2004	Malcolm & Margaret Robertson Educational Fund	2006
Lynn & Martin Bloom Fund	2012	Barbara W. Skinner Fund	2009
Gladys & Harold Burns Scholarship Fund	2006	Bruce C. Skinner Fund	2009
Costa Family Scholarship Fund	2009	Thomas & Olga Sotir and Walter &	
Bethe & Marcel Dufresne Fund	2009	Susie Watson Scholarship Fund	2007
Fortin Memorial Scholarship Fund	2013	Milton J. Walters Fund	2012
Denise Gershenov Lewis Scholarship Fund	2012	Edward Murray Weyant Scholarship Fund	2012
Steven M. Lewis Best Friends Survival Fund	2012	Catherine Zall Fund	2012
Kathryn F. Lord Fund	2011		
McAlister Bradley Fund	2008	<i>Funds created in 2013 in bold</i>	
James F. & Terri A. Muren Fund	2002		

SUSTAINABILITY FUNDS

Sustainability Funds enable the Community Foundation to excel as a community leader, convener, advocate and funder.

Rufus Barringer Fund	1999	Priscilla F. Hodges Fund	2007
Harry & Sarah Birenbaum Fund	1998	Marion E. Sanford Fund	2000
William G. Booth Fund	2004	Robert E. Shannon Fund	2002
Adele Clement Trust	1998	Sustainability Fund (general)	2003
Ann & Karel den Tex Fund	1996	James M. & Alma N. Trench Fund	2010
Fitzpatrick Fund for the 21st Century	1998	Helen Vergason Trust	1998

THE LEGACY SOCIETY

The Legacy Society honors those people who have told us of their plans to leave a legacy through the Community Foundation in the future. Bequests, charitable trusts and gift annuities, retirement plans, life insurance...all of these make it possible for you to provide for the organizations and causes that matter to you after you have taken care of family and friends.



Barbara and Thomas Ellis

The Thomas J. Ellis, Jr. Scholarship Fund in Recognition of the Class of 1933 was created in 2013 with a generous bequest from Thomas and Barbara Ellis. As a reflection of the couple's strong belief in education, their legacy gift will make it possible for generations of Stonington High School students to pursue their college education.

We thank the following people who have informed us of their legacy intentions. If you are not a member of the Legacy Society but have arranged to establish or add to an existing fund, we hope you will join.

Pamela Akins & Barry Levinson
Jay Allen
Judith Anderson
Bridget Baird
Anna & Tom Bartunek
Shirley Beal
Laura Berry & Bernard Hulin
Lynn & Martin Bloom
Neal & Jane Lassen Bobruff
Jane R. Bredeson
Rheo Brouillard
Harriet B. Brown
Gladys & Harold Burns
Joan Butler
Laurel A. Butler
Beth & Garon Camassar
Maura Casey
Anne & Carl Clement
Nancy & Edwin Costa
Richard & Kathleen Daniele
Anne B. Davis
Ann & Karel den Tex
Otello Desiderato
Mildred E. Devine
Mary A. Doherty
Mrs. C. Francis Driscoll

Bethe & Marcel Dufresne
James F. English, Jr.
Mr. & Mrs. Fred Falkner
Harold Fink & Anita Steendam
Alice Fitzpatrick
Bettye R. Fletcher Comer
Michelle Fontaine-Calkins
Rachel Fortin
Patrick S. Gallagher
Graham H. Gavert
Lois & Robert Geary
Katharine & Richard
Gildersleeve
Judith & Albert Glassenberg
Andrew J. Grant
Roger Gross
Mr. & Mrs. Robert A. Hendel
Mr. & Mrs. Stanley Hendel
Jeanette Hersey
Kathleen & Kerry Hertenstein
Nancy O. Hileman
Muriel R. Hinkle
Gerald Holland
Judith Hyde
Mr. & Mrs. James T. Kilroy
Diane Klotz

Mary & John LaMattina
Saren Langmann
Doris Levinson
Steven and Denise Lewis
Kathryn F. Lord
Mrs. John T. MacDougall
Rosalind Mallove
Jill & Richard Mehlman
Mr. & Mrs. William W. Miner
Avery & Robert Morgan
Terri & James Muren
Nelly & Bernard Murstein
Paul D. Nunes
Julie A. Olson
Libby Orvedal
Donna & William Pedace
Evelyn Peyton
Richard and Mary Place
Barbara & David Preston
Patricia Proctor
Dyanne & John Rafal
Betty Richards
Malcolm & Margaret
Robertson
Ann Louise & Michael Shapiro
Elaine & Michael Shapiro

Jane & Peter Shea
June & Robert Sicilian
Barbara & Bruce Skinner
Marjory Smith
Dr. & Mrs. Stephen Smith
Ellen & Daniel Spring
Donna & C. William Stamm
Mr. & Mrs. Martin J. Sullivan
June D. Strunk
Joann Szyga Pillar
Ruth Tombari
Barbara Tuneski
Alix & Cornelius Van Rees
Milton J. Walters
Walter C. Watson & Charles Sotir
Edward M. Weyant
Nancy & Blunt White
Shelley & William B. White
Karin Whittemore &
Peter Kepple
Cynthia & George Willauer
Carol J. Williams
Catherine Zall

PEOPLE WHO CARE

Caring people and organizations throughout eastern Connecticut gave generously in 2013 to support issues they care about - thank you!



Hartman Education Center summer campers, The Florence Griswold Museum

\$100,000 and up

Anonymous (5)
Estate of Thomas J. Ellis, Jr.
Estate of John Jacobs III &
May Louise Jacobs
Estate of Clarissa B. Jones

\$25,000-99,999

Anonymous (2)
Cahill Black Point
Education Fund
Jeffrey P. Ossen Family
Foundation
Rotary Club of Mystic, Inc.
Susan Surova
Union School Association
United Way of Central &
Northeastern Connecticut

\$10,000-24,999

Anonymous
Claire & Anthony Alessi
Mona & Brian Carey
Cecile & Art Costa
Lisa Thomasco & Darrell Fox
David Garbo Jr.
Barbara & Marc Ginsberg
Meiyan & Stephen Gross
Fund/Silicon Valley
Community Foundation
Hispanic Alliance of SE CT, Inc.
Mary & John LaMattina
Curly & Sandy Lieber
Carole Marks Scott

O'Brien Goodman Family
Safe Futures
Friends of Tim West

\$5,000-9,999

Ruth & David Barlow
Craig Barrila
Brown Brothers Harriman
Harriet B. Brown
Sherry & David Dresback
Estate of Edward J. Wozniak
Mabel Burchard Fischer
Grant Foundation
Friends of Team Joe Kelly
Katharine & Richard
Gildersleeve
John & Kelly Hartman
Foundation
Helios Foundation
The Jacques Cartier Club, Inc.
Jessica MacMahon
Nelly & Bernard Murstein
O'Connor Davies
Gertrude Ott
Prior Parker
Veolia Water NA/New
London Water Authority

\$2,500-4,999

Theresa Broach & Robert Ronfeld
Heather & Michael Buscetto, III
Friends of Mike Buscetto
Carlin Contracting Co, Inc.
Isabelle & James English, Jr.

Judi & Albert Glassenberg
Royden & Valerie Grimm
Julia & Carl Lindquist
New London Firefighters/Dr.
Carl Wies Scholarship Fund
Mark Palmerino
Montauk Foundation
Theresa & David Sistare
Lee & Tom Terry
Friends of Philip Turner
Carol Williams & Robert Asher

\$1,000-2,499

Lynne & George Allen
AMGRAPH
Denise Archambault
Elizabeth & Edmund Bacon
John Barber
Michele & Scott Bassett
Shirley Beal
Beth Pite Consulting
Bobst North America, Inc.
Wayne Boettner
Laurel Butler &
Christopher Daniels
C & S Pawn
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Heather & Chris Parsons	Kenneth Przybysz	Sandra Roth	Anita Schepker
Mary & Michael Passero	Public Policy & Government	Robert Rozanski	Christina Schiano
Lindsay & Jeffrey Paul	Affairs Consulting Group, LLC	Michael Rubin	Paula & Steven Schimmel
Sally and Francis Pavetti	Alice Pudvah	Louis Rubino, Sr.	Gabriella Schlesinger
Pawcatuck Neighborhood	Dennis Putala, II	Roslyn Rubinstein	Schrager & Associates
Center	Putnam Plastics Corp.	Nancy & Chauncy Rucker	Mary Schroeder
Joyce Payer	Quantum Discovery, LLC	Sandra & Bill Rueb	Judith Schumacher
Brian Peck	Ms. Sarah Rahn &	Leslee Ruggeri	Mr. & Mrs. Paul Schur
Brenda Pelt	Ms. Debra Brickley	Diana Rumrill	Joseph Sciarra
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Heather Perkins	Page & C.M. Reece	Kevin Ryan	Mystic Aquarium
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Audrey & Richard Place	Riverfront Children's Center	Shane Sauer	Ellen Silbermann
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Suzanne & Andre Pontbriant	Nancy Roberts	Richard Scarpa	Hillary & Eric Sirois
Joyce & Gerald Pope	Sheila & Roland Roberts	Elizabeth Button Scarritt &	Lynn & William Slocum
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Melissa Post	Lori Robishaw	Jennifer Schaefer	Martha & Michael Smiles
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Gail & Tim Pratt	Rogers Corporation	Sylvia Schafer	Mary Ellen & Paul Smith



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Robin Smith
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Taylor Brooke Winery/
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Jessica Taylor
Sally Taylor
Beverly & Moris Tcath
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Constance LaRoche
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Susan Ulinio
Dean Upson
Jacqueline & Marc
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Linda Valade
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Keith Verdini
Kyle Verona
Ed Vescovi
Michael John Vesekis
Villa Maria Nursing &
Rehabilitation Community, Inc
Village Pizza
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Laura & Kellen Voland

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 Beth Walker
 Heather & Al Walker
 Susan & John Walsh
 Sheila & James Ward, Jr.
 Stacey Ward
 Betty Wardwell
 Kathy & William Warzecha
 The Washington Trust Company
 Waterford High School
 Class of 1960
 Waterford Wrestling Club
 Edith Watrous
 Louisa Watrous
 Nancy & David
 Wawrzynowicz
 John Wedlock
 Sara Weeks
 Diana & Alan Weigel
 Kathy Weinberger
 Naomi & Marty Weiner
 Lisa Weiss
 Nancy Pritchard Weiss
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 Nancy Wells
 Tammy & Eric Welsch
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 Kim Weston
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 Foundation, Inc.
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 Anne Winter
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 Anna Wong
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 David Zuckerbraun

Gifts-in-Kind

Angelhouse Design/
 Laura Moorhead
 Blu-Prints Unlimited
 The Bulletin
 Maura Casey/Casey Ink
 Charleen's Photo Booth
 Coca Cola Bottling Company
 of Southeastern Connecticut
 Creative Quill
 DH Copeland Builders
 Eastern Connecticut State
 University
 Fabulous Caterers
 Greenwood Associates Design
 Valerie & Royden Grimm
 Hart's Greenhouse
 Jessica Tuesday's
 Lord Thompson Manor
 Minuteman Press/Norwich &
 New London
 Eileen Ossen
 Northeast Connecticut
 Chamber of Commerce
 Kathryn & Matthew Pochal
 Putnam Library
 Quinabaug Valley
 Community College

Salmagundi
 Jeanne Sigel/Garde Arts Center
 Soleil & Suns Bakery
 The Spa at Norwich Inn
 Sprucedale Gardens
 Stonebridge Press
 Taylor Brook Winery
 TEEG
 Thames River Greenery
 Thompson Raceway
 Restaurant
 Trink-et Shoppe
 JanMarie Weston/
 Mrs. Connecticut
 Upbeat DJ
 Victoria's Station
 WINY Radio
 Anita Yost

*Friends and family
 remembered and honored
 others with gifts to better
 the community.*

In Honor of

Steven Bacon of Kahan,
 Kerensky & Capossela,
 Attorneys at Law
 Jane Lassen Bobruff &
 Neal Bobruff
 Nancy Burdick
 CLAS Dean's Office Staff
 Maryam Elahi
 Alice Fitzpatrick
 Sue Hessel
 Robert Marrion
 Avery Morgan
 Margaret O'Shea
 Kip Parker
 Carrie Sabetta
 Julie Sczerbinski
 Jeanne & Steve Sigel
 Windham Area Women & Girls
 Fund Steering Committee
 Beverly Tcath
 Dr. Amos Turk
 Jack, Riley, & Luke Walsh

In Memory of

Janice Lynn Apt
 Sophie Arendarczy
 Arnold W. Avery
 Dennis Barlow
 Cynthia A. Carano
 Paul N. Carpenter
 Matthew Chew
 Martin V. Daly

Stirling Danskin
 Hilda Fischer Davis
 Henry Dean
 Robert T. Desjardins
 Robert A. Doherty
 Patricia K. Drake
 Sean Duzant
 William Emberton
 John Geissler
 Danny Gilman
 Louise Guarnaccia
 Anthony P. Halsey
 Richard Hancock
 Rachel E. Harma
 Ellie Harvey
 Burton "Chic" Hendel
 Linda Herr
 Pamela Herr
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 Pearl Karlin
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 Senator Frank Lautenberg
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 Marilyn & Irving Lubchansky
 Anne Matthews
 Mary McLaughlin
 Juliana Valentine McCourt
 Grace Badger Murphy
 Caryn Nesbitt
 Alyce Orenstein
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 Larry Pontbriant
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 George Sadler
 Janey Schultz
 Laura B. Seder
 Earl & Elizabeth Stamm
 Jack Stefanski
 James Trainor
 Philip A. Turner
 Viola & Henry Turner
 Alain Velut
 Jack Walsh
 Tim West
 Ed Wozniak

*We apologize for any omissions,
 misspellings, or other errors.
 Call us at (860) 442-3572 so we
 can correct any errors.*

APPLYING FOR COMMUNITY FOUNDATION FUNDING

*The Community Foundation will distribute more than
\$3 million in grants and scholarships in 2014.*

Through the funds established by generous individuals, businesses and organizations, the Community Foundation awards more than \$3 million in grants and scholarships annually, a significant investment in the well-being of the region's residents.

The Community Foundation also provides free technical assistance, help in structuring a grant proposal, suggestions for collaborative approaches to community needs, convening and facilitation services, links to other funders, and more. We also provide endowment management and development consultation to help ensure your long-term viability. Our door is always open! Visit www.cfct.org/forGrantseekers for more information about specific grant cycles, guidelines and deadlines.

GENERAL GRANTS - SOUTHEAST

We welcome grant applications for initiatives in the areas of arts and culture, community development, education, environment, and health and social services. The organizations and programs must serve the residents of New London, Groton, Waterford, Ledyard, Stonington, North Stonington, Salem, Montville, East Lyme, Old Lyme and Lyme.

LET'S READ FUND

For schools, libraries, and nonprofits that promote literacy and the love of reading among children and families in the towns of New London, Groton, Waterford, Ledyard, Stonington, North Stonington, Salem, Montville, East Lyme, Old Lyme, and Lyme.

LOVE OUR LIBRARIES FUND

For community-based programs and services offered by the 13 libraries in the towns of New London, Groton, Waterford, Ledyard, Stonington, North Stonington, Salem, Montville, East Lyme, Old Lyme and Lyme.

PEOPLE FOR ANIMALS & WILDLIFE (P.A.W.) FUND

Through the support of the Josephine and Gabriel Sacco Fund for Animals supports efforts to provide care and comfort for animals in the Town of Groton, including rescue and sheltering, low cost spaying/neutering and other veterinary care, and education that encourages responsible pet ownership or prevents abuse and cruelty. This grants cycle will expand beyond Groton in the future.

THE PETER GRAYSON LETZ FUND FOR ANIMALS AND THE ENVIRONMENT

The Peter Grayson Letz Fund for Animals and the Environment will be used to benefit animals (both domestic pets and wildlife) and for the preservation of the environment with an emphasis on environmental education in New London County. Details will be announced in 2015.

WOMEN & GIRLS FUNDS

The Community Foundation's four Women & Girls Funds aim to remove the inequities that block women from self-sustainability and improve the quality of life for all women and girls in the Southeast, Norwich, Northeast, and Windham areas.

SCHOLARSHIPS

The Community Foundation's 97 Scholarship funds provided tuition assistance to high school and college students thanks to the cherished faith in education held by the many donors in eastern Connecticut. Each fund identifies its own selection criteria, which may include the student's town of residence, high school, college, field of study, and other preferences.

PROGRAMS FOR NORWICH YOUTH

Thanks to endowments transferred by the former Norwich YMCA, the Community Foundation can offer support for nonprofits, schools, libraries and other organizations that provide youth development programs and services for economically and socially disadvantaged Norwich youth, with a priority preference for Norwich-based organizations.

THINKING ABOUT A FUND WITH THE COMMUNITY FOUNDATION?

*It begins with your desire to make a positive difference in your community.
It is about affecting change you believe will benefit someone or something you care about.
It is also about strategic giving and often goes far beyond the money.*



Boston University student Shannon Chapman, recipient of the 2013 Latin Network for the Visual Arts Scholarship

The Community Foundation is a natural partner for people who love eastern Connecticut and who want to make a difference. We are home to 423 charitable funds created by generous individuals, families, businesses, and organizations to support the causes they care about in our region. The Community Foundation helps make giving easy and joyful by providing all of the services you need: Accounting, investments, personalized philanthropic advising, grant making and check distribution; compliance and due diligence; expertise on nonprofits; access to our research on giving and issue areas, collaboration with other philanthropists and fund holders, IRS reporting, and turnkey bequest and planned giving program.

ENDOWMENT OR PASS THROUGH FUNDS

SELECTING THE BEST PHILANTHROPIC OPPORTUNITIES FOR YOU

Endowed funds focus on capital appreciation and generate income in perpetuity. They are placed with a professional investment manager (overseen by our investment committee and Board) with a strategy of growth over time for perpetuity and grant making that stays ahead of inflation. A portion of the return is used to make grants and scholarship awards each year.

Pass-through funds are by definition impermanent. As a result, they remain liquid and accessible and can be distributed upon recommendation of the donor at any time, publicly or anonymously, if you prefer. With one gift of cash or securities, you can easily and efficiently benefit multiple organizations or causes.

DONOR ADVISED FUNDS

ENDOWED & NON-ENDOWED

You select:

- The organizations you wish to support and at what level.
- A successor with advisory rights to your fund's grant making, if you so wish.
- A possible beneficiary agency or field of interest at the end of the advisory privilege.

DESIGNATED FUNDS

You select:

- The charities you want to support when you start the fund.
- To endow the fund in perpetuity or to spend down the principal over a predetermined period of time.



FIELD OF INTEREST FUNDS

You select:

- An area of interest, like the arts, early childhood education, or access to basic needs at the time you start your fund.

The Community Foundation selects:

- The nonprofits that offer the most promising and successful projects and solutions in your area(s) of interest.

SCHOLARSHIP FUNDS

You select:

- The criteria by which students will be selected: educational institutions or geographic area from which the students come, area(s) of study they will pursue, level of academic achievement, community service, etc. and whether it is need or merit based.

The Community Foundation selects

- The qualified student(s).

UNRESTRICTED FUNDS

You permit:

- The staff and trustees of the Community Foundation to distribute your gift where it is most needed in the community through a competitive grants process.

The Community Foundation:

- Conducts site visits to nonprofit organizations and reviews a range of financial and outcome data.
- Convenes a volunteer grants committee of community residents to select those nonprofits which are best able to address critical needs and enhance the quality of life throughout eastern Connecticut while evaluating the return on your charitable investment.

SUSTAINABILITY FUNDS

Strengthen the Community Foundation's role as a leader, convener, funder, and advocate for philanthropy throughout eastern Connecticut.

SPECIAL INITIATIVES

The Community Foundation also welcomes gifts of any amount to support our special initiatives, including:

- *Let's Read* Fund which encourages early literacy and the love of reading
- Love our Libraries Fund which provides resources for local library programs
- People for Animals and Wildlife Fund (P.A.W.) which supports efforts to protect animals, wildlife, and the environment
- Women & Girls Funds which provides funding for programs that empower and make life better for women & girls in need

PLANNED GIFTS

WHEN YOU WISH TO GIVE LATER...

A planned gift gives people an opportunity to provide for their community after providing for their loved ones. Donors may create a fund now and fund it through their estate plans. Future gifts can be made through bequests in wills and trusts, retirement plan designations, life insurance, remainder interest in real estate, and beneficiary forms with your financial institutions.

Gifts that provide you with income and make a big impact in the future help you realize the tax advantages of making a gift now, especially of highly appreciated assets, while still receiving income generated by those assets. Life income options include charitable gift annuities and remainder trusts and charitable lead trusts. Any assets that remain can be used to establish any one of the fund types mentioned above.

Visit our website and contact us. We'd love to offer any help we can. Contact Alison Woods, VP & COO, at 860-442-3572, 877-442-3572 (toll-free) or alison@cfect.org.

FINANCIAL REPORT

How does the Community Foundation maximize the financial return on your charitable funds while getting as many dollars as possible out to the causes, nonprofits and communities you care about?

We take great care.

Our investment committee works with our investment manager, Brown Brothers Harriman, to preserve and grow our endowment through prudent investment strategies. The Foundation's individual funds are pooled together and are invested in a well-diversified portfolio which includes large, mid, and small-cap U.S. equities, international equities, private real estate and fixed-income securities (bonds).

Growth, risk-reduction, and inflation protection is our three-pronged asset allocation approach. We aim to reduce exposure to market volatility through diversification within risk-managed asset classes.

The Community Foundation had a 16.5 percent investment return in 2013, the third consecutive year of double-digit return. That's good news if you started, advised, and/or are a beneficiary of one of the Community Foundation's 423 current endowed funds and the organizations and students that benefit from their grants and scholarships!

CFECT Investment Performance

One Year: 16.5%

Three Years: 10.7%

Members of the Investment Committee:

Brian Carey, Chair	Martha Gibson
Sam Childs	Paul Nunes
Ruth Crocker	David Zuckerbraun
Jim English	

The Community Foundation's audit is conducted by Blum Shapiro. The complete financial statements with accompanying footnotes and Form 990 are available on our website and for inspection at our offices.

www.cfect.org/AboutUs/FiscalStewardship

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Statement of Financial Position for the years ended December 31, 2013 & December 31, 2012

	2013	2012
ASSETS		
Cash & Investments	\$45,111,589	\$39,000,489
Split-interest Agreements:	5,799,978	5,418,561
Property & Equipment, net	678,632	339,735
Other Assets	105,248	55,407
Total Assets	51,695,447	44,814,192
LIABILITIES & NET ASSETS		
Grants & Other Payables	456,073	526,758
Net Assets		
Unrestricted	45,479,308	38,941,724
Temporarily Restricted	1,826,227	1,627,655
Permanently Restricted	3,933,839	3,718,055
Total Net Assets	51,239,374	44,287,434
Total Liabilities & Net Assets	\$51,695,447	\$44,814,192

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Statement of Activities for the years ended December 31, 2013 & December 31, 2012

	2013	2012
REVENUE		
Contributions	\$4,921,054	\$3,151,066
Investment Gain & Income	6,250,532	5,005,436
Change in Value of Trusts & Split Interest Agreements	372,347	355,981
Other Income	19,608	14,400
Total Revenue	11,563,541	8,526,883
EXPENSES		
Grants & Scholarships	3,490,099	3,088,397
Other Grant Expenses	274,740	265,971
General & Administrative	685,667	570,455
Investment Fees	161,095	142,477
Total Expenses	4,611,601	4,067,300
Increase (Decrease) in Net Assets	6,951,940	4,459,583
Net Assets - Beginning of Year	44,287,434	39,827,851
Net Assets - End of Year	\$51,239,374	\$44,287,434

PROFESSIONAL ADVISORS

Many professional advisors recognize the Community Foundation as the right match for their clients' charitable intentions. Historically, over half of the gifts to the Community Foundation have come as bequests or other planned gifts, with the guidance and expertise of professional advisors. We thank the following advisors for their advice and and community service.

Russell Anderson	William Craig	Laurence Hale	Karen A. McDaniel	Robert Reynolds
Robert P. Anderson	Lynn T. Cravinho	William Hannaford, Jr.	Thomas McGarry	Jane Schellens
Charles C. Anderson	Paul Cravinho	Lori Harrison	James C. McGuire	Nancy Seely-Butler
Lois G. Andrews	James A. Crawford	Shannon Heap	Jeffrey McNamara	Joseph J. Selinger, Jr.
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Neal M. Bobruff	Richard Dixon	Wade Jensen	Christopher Miner	Gertrude Smith
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Thomas J. Britt	Jeanette M. Dostie	Nick Kepple	Paul D. Nunes	Robert Statchen
Rheo Brouillard	John E. Drury	Linda Kidder	Mary G. O'Donal	Kathy Steamer
Ellen Brown	John F. Duggan	Suzanne Kitchings	Nicholas M. Orobello	June Strunk
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Gregory Carnese	Frank N. Eppinger	Jonathan Lane	Harvey C. Perry	R. James Thevenet
Pat Cavaliere	Thomas Forma	Thomas Londregan	Susan Pochal	Robert Tobin
Jean Ceddia	Michael R. Garvey	Rogean B. Makowski	Patrick Poeschl	Paul Vaida
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Kevin W. Conway	Ellin Grenger	Thomas McAvoy	John W. Rafal	James L. Young, Jr
Donald Cooper	Royden Grimm	Thomas McBride	Stephen E. Reck	David Zuckerbraun

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Valerie Grimm, <i>Secretary</i>	Stephen Larcen
Fred Anderson	Marcia Marien
Thomas Borner	Dyanne Rafal
Theresa Broach	Mary Seidner
Brian Carey	Lee Ellen Terry
Samuel Childs	Claire Warren
John F. Duggan	Dianne E. Williams

STAFF

Maryam Elahi <i>President & CEO</i>	Lillian Rhodes <i>Director of Development</i> (not pictured)
Alison Woods <i>Vice President & COO</i>	Pamela Mola <i>Office Manager</i> (not pictured)
Jennifer O'Brien <i>Program Director</i>	Kathy Duggan <i>Part-time Finance/Program Assistant</i> (not pictured)
Andrew J. Martin <i>Director of Communications</i>	





Community Foundation of Eastern Connecticut
68 Federal Street, New London, CT 06320
(860) 442-3572 • admin@cfect.org • www.cfect.org